

Global Microcellular Thermoplastic Polyurethane Foam Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Microcellular Thermoplastic Polyurethane Foam market size was valued at US\$ 338 million in 2025 and is forecast to a readjusted size of US\$ 588 million by 2032 with a CAGR of 8.1% during review period.

Microcellular Thermoplastic Polyurethane Foam (MTPU) is a foamed thermoplastic polyurethane material with a fine cellular structure distributed within a TPU matrix. Compared with solid TPU, it is designed to reduce apparent density while preserving the core merits of TPU such as elasticity, resilience, abrasion resistance, impact resistance, and long-term durability. In commercial practice, MTPU is mainly used where lightweighting, cushioning, energy return, comfort, and mechanical robustness must be balanced in one material system.

From the upstream perspective, the core raw-material base of MTPU is TPU resin, and TPU itself is built from polyols, diisocyanates, and short-chain diols/chain extenders; depending on product design, the formulation may also involve foaming media or foaming packages as well as stabilizing and functional additives. From the downstream perspective, MTPU is mainly used in footwear midsoles and sole components, sports and protective cushioning parts, automotive interior and NVH components, wearables and flexible electronic carriers, and industrial cushioning / vibration-isolation / protective parts.

In 2025, global sales of MTPU reached approximately 65 K tons, with an average global market price of around US\$ 5,092/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 50%.

This report is a detailed and comprehensive analysis for global Microcellular Thermoplastic Polyurethane Foam market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Microcellular Thermoplastic Polyurethane Foam market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Microcellular Thermoplastic Polyurethane Foam market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Microcellular Thermoplastic Polyurethane Foam market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Microcellular Thermoplastic Polyurethane Foam market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Microcellular Thermoplastic Polyurethane Foam

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Microcellular Thermoplastic Polyurethane Foam market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Covestro, Lubrizol, Huntsman, Trinseo, Dongsung Chemical, GRECO, Zhejiang Xinhengtai, Suzhou Shincell New Material, Ningbo Micro-foam Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Microcellular Thermoplastic Polyurethane Foam market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyester-based

Polyether-based

Polycarbonate-based

Other

Market segment by Cell Structure

Closed-cell

Open-cell

Hybrid-cell

Market segment by Density

? 0.20 g/cm?

?0.20 g/cm?

Market segment by Application

Footwear

Sports and Protective Equipment

Automotive

Other

Major players covered

BASF

Covestro

Lubrizol

Huntsman

Trinseo

Dongsung Chemical

GRECO

Zhejiang Xinhengtai

Suzhou Shincell New Material

Ningbo Micro-foam Technology

Ningbo GMF New Material

Xiangyuan New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Microcellular Thermoplastic Polyurethane Foam product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Microcellular Thermoplastic Polyurethane Foam, with price, sales quantity, revenue, and global market share of Microcellular Thermoplastic Polyurethane Foam from 2021 to 2026.

Chapter 3, the Microcellular Thermoplastic Polyurethane Foam competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Microcellular Thermoplastic Polyurethane Foam breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with

sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Microcellular Thermoplastic Polyurethane Foam market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Microcellular Thermoplastic Polyurethane Foam.

Chapter 14 and 15, to describe Microcellular Thermoplastic Polyurethane Foam sales channel, distributors, customers, research findings and conclusion.

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