

Global Microbial Rapid Detector Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Microbial Rapid Detector market size is expected to reach \$ 10290 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

A Rapid Microbial Detection System (also referred to as a rapid microbial detector) is an analytical instrument designed to detect and quantify microorganisms such as bacteria, fungi, and other microbes within significantly reduced time compared to traditional culture methods. The system typically consists of sample preparation modules, detection sensors or optical units, and data processing components, employing technologies including molecular biology (e.g., PCR/real-time PCR), immunoassay, ATP bioluminescence, growth dynamics monitoring, and sensor-based detection to rapidly determine the presence and concentration of microbes in a sample. These devices range from portable, on-site rapid detectors to automated laboratory platforms, and are widely used in food safety testing, drinking water and environmental monitoring, pharmaceutical and bioproduct quality control, clinical diagnostics, and public health inspection, delivering results in minutes to hours versus the longer turnaround of conventional culture-based methods.

With the constant rise in global public health requirements, food safety standards, pharmaceutical quality control, and environmental surveillance demands, the rapid microbial detection system market is experiencing significant development opportunities and driving factors. Traditional culture-based microbial testing methods are time-consuming and inefficient, failing to meet the needs for rapid outbreak response, product release, and safety risk control in clinical, food, and pharmaceutical applications. This has driven widespread adoption of rapid detection solutions. Technologies such as PCR, NAAT (nucleic acid amplification tests), biosensors, and automated systems have matured, significantly improving testing speed and accuracy

and fueling demand growth. In the food processing and drinking water safety sectors, increasingly stringent regulatory standards make rapid microbial detection an essential preventive quality assurance measure that enhances safety and reduces recall risks. Additionally, the pharmaceutical and bioproduct industries rely more on rapid contamination monitoring to reduce product release times and improve manufacturing efficiency. Portable rapid detection systems are gaining traction in resource-limited regions, expanding market penetration and serving as key global industry growth drivers.

Market opportunities are further strengthened by the urgent global need for early detection and rapid management of infectious diseases. Public health systems, especially in the post-pandemic era, are investing more resources into rapid detection capabilities, stimulating development, adoption, and deployment of new testing technologies and products. Innovations such as microfluidic chips, integrated laboratory automation, and AI-enabled real-time data analysis further enhance detection efficiency and intelligence levels, providing long-term momentum for future growth. Industry players are actively expanding global coverage through mergers and strategic partnerships, improving technical capacity and service offerings, which fosters market competitiveness and innovation.

However, the market also faces a series of challenges and risks. High acquisition costs and operational expenses of high-performance rapid detection systems remain major barriers for small-to-medium laboratories and users in developing regions, especially regarding system integration, maintenance, and upgrades that require substantial financial and technical resources. Integration difficulties between legacy infrastructure and advanced detection platforms have slowed adoption in some facilities. There is also a growing demand for skilled personnel capable of operating sophisticated systems; workforce shortages and rising training costs impede wide adoption of rapid testing technologies.

Furthermore, while rapid detection technologies are advancing quickly, achieving high levels of accuracy, stability, and compatibility remains challenging in some contexts, especially for complex samples and mixed microbe detection scenarios where false positives and false negatives remain a concern. Regulatory and standard frameworks differ across markets, and lengthy approval processes can affect product commercialization and market entry. Despite trends toward harmonized global regulatory standards, verification and certification processes for performance and safety requirements still demand significant time and investment, creating barriers for smaller market entrants.

Downstream demand trends reveal sustained expansion across clinical diagnostics, food and beverage safety, environmental and water quality monitoring, and pharmaceutical and life science sectors. In clinical settings, the importance of rapid, accurate microbial detection continues to grow as healthcare institutions prioritize infectious disease management. In food production, companies are incorporating rapid testing into quality assurance protocols to mitigate contamination risk and avoid costly recalls. Rapid microbial detection systems are also increasingly used for real-time environmental monitoring of drinking water, wastewater, and public facilities, enabling timely risk interventions. In the pharmaceutical industry, rapid detection plays a critical role in sterile production environment monitoring, raw material screening, and final product release processes to comply with stringent regulations. As such, downstream demand for rapid microbial detection is expanding across multiple industries, driving continued market growth.

This report studies the global Microbial Rapid Detector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Microbial Rapid Detector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Microbial Rapid Detector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Microbial Rapid Detector total production and demand, 2021-2032, (K Units)

Global Microbial Rapid Detector total production value, 2021-2032, (USD Million)

Global Microbial Rapid Detector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Microbial Rapid Detector consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Microbial Rapid Detector domestic production, consumption, key domestic manufacturers and share

Global Microbial Rapid Detector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Microbial Rapid Detector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Microbial Rapid Detector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Microbial Rapid Detector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include bioMérieux SA, Becton Dickinson and Company, Thermo Fisher Scientific Inc., Merck KGaA, Charles River Laboratories, Sartorius AG, Bruker Corporation, 3M Company, LuminUltra Technologies, IDEXX Laboratories, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Microbial Rapid Detector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Microbial Rapid Detector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Microbial Rapid Detector Market, Segmentation by Type:

Immunoassay

Molecular Biological Detection

Sensor Detection

Others

Global Microbial Rapid Detector Market, Segmentation by Physical Configuration:

Bench?top Systems

Portable/Handheld Devices

Global Microbial Rapid Detector Market, Segmentation by Throughput Capacity:

High?Throughput Detectors

Medium?Throughput Detectors

Low?Throughput Detectors

Global Microbial Rapid Detector Market, Segmentation by Sample Handling Format:

Automated Sample Preparation Systems

Manual Sample Processing Systems

Semi?automated Sample Handling Systems

Global Microbial Rapid Detector Market, Segmentation by Application:

Water Quality Testing

Drug Testing

Inspection And Quarantine

Others

Companies Profiled:

bioMérieux SA

Becton Dickinson and Company

Thermo Fisher Scientific Inc.

Merck KGaA

Charles River Laboratories

Sartorius AG

Bruker Corporation

3M Company

LuminUltra Technologies

IDEXX Laboratories

Neogen Corporation

Pall Corporation

Eurofins Scientific

Advanced Instruments

Rapid Micro Biosystems, Inc.

ColiMinder GmbH

CertaBlue

INNOSIEVE Diagnostics BV

Shimadzu Corporation

Hardy Diagnostics

Bio-Rad Laboratories

Danaher Corporation

QuidelOrtho Corporation

R-Biopharm AG

Don Whitley Scientific Ltd.

Colifast AS

Key Questions Answered:

1. How big is the global Microbial Rapid Detector market?
2. What is the demand of the global Microbial Rapid Detector market?
3. What is the year over year growth of the global Microbial Rapid Detector market?
4. What is the production and production value of the global Microbial Rapid Detector market?
5. Who are the key producers in the global Microbial Rapid Detector market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Microbial Rapid Detector Introduction
- 1.2 World Microbial Rapid Detector Supply & Forecast
 - 1.2.1 World Microbial Rapid Detector Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Microbial Rapid Detector Production (2021-2032)
 - 1.2.3 World Microbial Rapid Detector Pricing Trends (2021-2032)
- 1.3 World Microbial Rapid Detector Production by Region (Based on Production Site)
 - 1.3.1 World Microbial Rapid Detector Production Value by Region (2021-2032)
 - 1.3.2 World Microbial Rapid Detector Production by Region (2021-2032)
 - 1.3.3 World Microbial Rapid Detector Average Price by Region (2021-2032)
 - 1.3.4 North America Microbial Rapid Detector Production (2021-2032)
 - 1.3.5 Europe Microbial Rapid Detector Production (2021-2032)
 - 1.3.6 China Microbial Rapid Detector Production (2021-2032)
 - 1.3.7 Japan Microbial Rapid Detector Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Microbial Rapid Detector Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Microbial Rapid Detector Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Microbial Rapid Detector Demand (2021-2032)
- 2.2 World Microbial Rapid Detector Consumption by Region
 - 2.2.1 World Microbial Rapid Detector Consumption by Region (2021-2026)
 - 2.2.2 World Microbial Rapid Detector Consumption Forecast by Region (2027-2032)
- 2.3 United States Microbial Rapid Detector Consumption (2021-2032)
- 2.4 China Microbial Rapid Detector Consumption (2021-2032)
- 2.5 Europe Microbial Rapid Detector Consumption (2021-2032)
- 2.6 Japan Microbial Rapid Detector Consumption (2021-2032)
- 2.7 South Korea Microbial Rapid Detector Consumption (2021-2032)
- 2.8 ASEAN Microbial Rapid Detector Consumption (2021-2032)
- 2.9 India Microbial Rapid Detector Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Microbial Rapid Detector Production Value by Manufacturer (2021-2026)

- 3.2 World Microbial Rapid Detector Production by Manufacturer (2021-2026)
- 3.3 World Microbial Rapid Detector Average Price by Manufacturer (2021-2026)
- 3.4 Microbial Rapid Detector Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Microbial Rapid Detector Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Microbial Rapid Detector in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Microbial Rapid Detector in 2025
- 3.6 Microbial Rapid Detector Market: Overall Company Footprint Analysis
 - 3.6.1 Microbial Rapid Detector Market: Region Footprint
 - 3.6.2 Microbial Rapid Detector Market: Company Product Type Footprint
 - 3.6.3 Microbial Rapid Detector Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Microbial Rapid Detector Production Value Comparison
 - 4.1.1 United States VS China: Microbial Rapid Detector Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Microbial Rapid Detector Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Microbial Rapid Detector Production Comparison
 - 4.2.1 United States VS China: Microbial Rapid Detector Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Microbial Rapid Detector Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Microbial Rapid Detector Consumption Comparison
 - 4.3.1 United States VS China: Microbial Rapid Detector Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Microbial Rapid Detector Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Microbial Rapid Detector Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Microbial Rapid Detector Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Microbial Rapid Detector Production Value (2021-2026)

4.4.3 United States Based Manufacturers Microbial Rapid Detector Production (2021-2026)

4.5 China Based Microbial Rapid Detector Manufacturers and Market Share

4.5.1 China Based Microbial Rapid Detector Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Microbial Rapid Detector Production Value (2021-2026)

4.5.3 China Based Manufacturers Microbial Rapid Detector Production (2021-2026)

4.6 Rest of World Based Microbial Rapid Detector Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Microbial Rapid Detector Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Microbial Rapid Detector Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Microbial Rapid Detector Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Microbial Rapid Detector Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Immunoassay

5.2.2 Molecular Biological Detection

5.2.3 Sensor Detection

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Microbial Rapid Detector Production by Type (2021-2032)

5.3.2 World Microbial Rapid Detector Production Value by Type (2021-2032)

5.3.3 World Microbial Rapid Detector Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PHYSICAL CONFIGURATION

6.1 World Microbial Rapid Detector Market Size Overview by Physical Configuration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Physical Configuration

6.2.1 Bench?top Systems

6.2.2 Portable/Handheld Devices

6.3 Market Segment by Physical Configuration

6.3.1 World Microbial Rapid Detector Production by Physical Configuration (2021-2032)

6.3.2 World Microbial Rapid Detector Production Value by Physical Configuration (2021-2032)

6.3.3 World Microbial Rapid Detector Average Price by Physical Configuration (2021-2032)

7 MARKET ANALYSIS BY THROUGHPUT CAPACITY

7.1 World Microbial Rapid Detector Market Size Overview by Throughput Capacity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Throughput Capacity

7.2.1 High?Throughput Detectors

7.2.2 Medium?Throughput Detectors

7.2.3 Low?Throughput Detectors

7.3 Market Segment by Throughput Capacity

7.3.1 World Microbial Rapid Detector Production by Throughput Capacity (2021-2032)

7.3.2 World Microbial Rapid Detector Production Value by Throughput Capacity (2021-2032)

7.3.3 World Microbial Rapid Detector Average Price by Throughput Capacity (2021-2032)

8 MARKET ANALYSIS BY SAMPLE HANDLING FORMAT

8.1 World Microbial Rapid Detector Market Size Overview by Sample Handling Format: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Sample Handling Format

8.2.1 Automated Sample Preparation Systems

8.2.2 Manual Sample Processing Systems

8.2.3 Semi?automated Sample Handling Systems

8.3 Market Segment by Sample Handling Format

8.3.1 World Microbial Rapid Detector Production by Sample Handling Format (2021-2032)

8.3.2 World Microbial Rapid Detector Production Value by Sample Handling Format (2021-2032)

8.3.3 World Microbial Rapid Detector Average Price by Sample Handling Format (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Microbial Rapid Detector Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Water Quality Testing

9.2.2 Drug Testing

9.2.3 Inspection And Quarantine

9.2.4 Others

9.3 Market Segment by Application

9.3.1 World Microbial Rapid Detector Production by Application (2021-2032)

9.3.2 World Microbial Rapid Detector Production Value by Application (2021-2032)

9.3.3 World Microbial Rapid Detector Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 bioMérieux SA

10.1.1 bioMérieux SA Details

10.1.2 bioMérieux SA Major Business

10.1.3 bioMérieux SA Microbial Rapid Detector Product and Services

10.1.4 bioMérieux SA Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 bioMérieux SA Recent Developments/Updates

10.1.6 bioMérieux SA Competitive Strengths & Weaknesses

10.2 Becton Dickinson and Company

10.2.1 Becton Dickinson and Company Details

10.2.2 Becton Dickinson and Company Major Business

10.2.3 Becton Dickinson and Company Microbial Rapid Detector Product and Services

10.2.4 Becton Dickinson and Company Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Becton Dickinson and Company Recent Developments/Updates

10.2.6 Becton Dickinson and Company Competitive Strengths & Weaknesses

10.3 Thermo Fisher Scientific Inc.

10.3.1 Thermo Fisher Scientific Inc. Details

10.3.2 Thermo Fisher Scientific Inc. Major Business

10.3.3 Thermo Fisher Scientific Inc. Microbial Rapid Detector Product and Services

10.3.4 Thermo Fisher Scientific Inc. Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Thermo Fisher Scientific Inc. Recent Developments/Updates

- 10.3.6 Thermo Fisher Scientific Inc. Competitive Strengths & Weaknesses
- 10.4 Merck KGaA
 - 10.4.1 Merck KGaA Details
 - 10.4.2 Merck KGaA Major Business
 - 10.4.3 Merck KGaA Microbial Rapid Detector Product and Services
 - 10.4.4 Merck KGaA Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.4.5 Merck KGaA Recent Developments/Updates
 - 10.4.6 Merck KGaA Competitive Strengths & Weaknesses
- 10.5 Charles River Laboratories
 - 10.5.1 Charles River Laboratories Details
 - 10.5.2 Charles River Laboratories Major Business
 - 10.5.3 Charles River Laboratories Microbial Rapid Detector Product and Services
 - 10.5.4 Charles River Laboratories Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 Charles River Laboratories Recent Developments/Updates
 - 10.5.6 Charles River Laboratories Competitive Strengths & Weaknesses
- 10.6 Sartorius AG
 - 10.6.1 Sartorius AG Details
 - 10.6.2 Sartorius AG Major Business
 - 10.6.3 Sartorius AG Microbial Rapid Detector Product and Services
 - 10.6.4 Sartorius AG Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Sartorius AG Recent Developments/Updates
 - 10.6.6 Sartorius AG Competitive Strengths & Weaknesses
- 10.7 Bruker Corporation
 - 10.7.1 Bruker Corporation Details
 - 10.7.2 Bruker Corporation Major Business
 - 10.7.3 Bruker Corporation Microbial Rapid Detector Product and Services
 - 10.7.4 Bruker Corporation Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Bruker Corporation Recent Developments/Updates
 - 10.7.6 Bruker Corporation Competitive Strengths & Weaknesses
- 10.8 3M Company
 - 10.8.1 3M Company Details
 - 10.8.2 3M Company Major Business
 - 10.8.3 3M Company Microbial Rapid Detector Product and Services
 - 10.8.4 3M Company Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.8.5 3M Company Recent Developments/Updates
- 10.8.6 3M Company Competitive Strengths & Weaknesses
- 10.9 LuminUltra Technologies
 - 10.9.1 LuminUltra Technologies Details
 - 10.9.2 LuminUltra Technologies Major Business
 - 10.9.3 LuminUltra Technologies Microbial Rapid Detector Product and Services
 - 10.9.4 LuminUltra Technologies Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 LuminUltra Technologies Recent Developments/Updates
 - 10.9.6 LuminUltra Technologies Competitive Strengths & Weaknesses
- 10.10 IDEXX Laboratories
 - 10.10.1 IDEXX Laboratories Details
 - 10.10.2 IDEXX Laboratories Major Business
 - 10.10.3 IDEXX Laboratories Microbial Rapid Detector Product and Services
 - 10.10.4 IDEXX Laboratories Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 IDEXX Laboratories Recent Developments/Updates
 - 10.10.6 IDEXX Laboratories Competitive Strengths & Weaknesses
- 10.11 Neogen Corporation
 - 10.11.1 Neogen Corporation Details
 - 10.11.2 Neogen Corporation Major Business
 - 10.11.3 Neogen Corporation Microbial Rapid Detector Product and Services
 - 10.11.4 Neogen Corporation Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Neogen Corporation Recent Developments/Updates
 - 10.11.6 Neogen Corporation Competitive Strengths & Weaknesses
- 10.12 Pall Corporation
 - 10.12.1 Pall Corporation Details
 - 10.12.2 Pall Corporation Major Business
 - 10.12.3 Pall Corporation Microbial Rapid Detector Product and Services
 - 10.12.4 Pall Corporation Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 Pall Corporation Recent Developments/Updates
 - 10.12.6 Pall Corporation Competitive Strengths & Weaknesses
- 10.13 Eurofins Scientific
 - 10.13.1 Eurofins Scientific Details
 - 10.13.2 Eurofins Scientific Major Business
 - 10.13.3 Eurofins Scientific Microbial Rapid Detector Product and Services
 - 10.13.4 Eurofins Scientific Microbial Rapid Detector Production, Price, Value, Gross

Margin and Market Share (2021-2026)

10.13.5 Eurofins Scientific Recent Developments/Updates

10.13.6 Eurofins Scientific Competitive Strengths & Weaknesses

10.14 Advanced Instruments

10.14.1 Advanced Instruments Details

10.14.2 Advanced Instruments Major Business

10.14.3 Advanced Instruments Microbial Rapid Detector Product and Services

10.14.4 Advanced Instruments Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 Advanced Instruments Recent Developments/Updates

10.14.6 Advanced Instruments Competitive Strengths & Weaknesses

10.15 Rapid Micro Biosystems, Inc.

10.15.1 Rapid Micro Biosystems, Inc. Details

10.15.2 Rapid Micro Biosystems, Inc. Major Business

10.15.3 Rapid Micro Biosystems, Inc. Microbial Rapid Detector Product and Services

10.15.4 Rapid Micro Biosystems, Inc. Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 Rapid Micro Biosystems, Inc. Recent Developments/Updates

10.15.6 Rapid Micro Biosystems, Inc. Competitive Strengths & Weaknesses

10.16 ColiMinder GmbH

10.16.1 ColiMinder GmbH Details

10.16.2 ColiMinder GmbH Major Business

10.16.3 ColiMinder GmbH Microbial Rapid Detector Product and Services

10.16.4 ColiMinder GmbH Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.16.5 ColiMinder GmbH Recent Developments/Updates

10.16.6 ColiMinder GmbH Competitive Strengths & Weaknesses

10.17 CertaBlue

10.17.1 CertaBlue Details

10.17.2 CertaBlue Major Business

10.17.3 CertaBlue Microbial Rapid Detector Product and Services

10.17.4 CertaBlue Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.17.5 CertaBlue Recent Developments/Updates

10.17.6 CertaBlue Competitive Strengths & Weaknesses

10.18 INNOSIEVE Diagnostics BV

10.18.1 INNOSIEVE Diagnostics BV Details

10.18.2 INNOSIEVE Diagnostics BV Major Business

10.18.3 INNOSIEVE Diagnostics BV Microbial Rapid Detector Product and Services

10.18.4 INNOSIEVE Diagnostics BV Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.18.5 INNOSIEVE Diagnostics BV Recent Developments/Updates

10.18.6 INNOSIEVE Diagnostics BV Competitive Strengths & Weaknesses

10.19 Shimadzu Corporation

10.19.1 Shimadzu Corporation Details

10.19.2 Shimadzu Corporation Major Business

10.19.3 Shimadzu Corporation Microbial Rapid Detector Product and Services

10.19.4 Shimadzu Corporation Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.19.5 Shimadzu Corporation Recent Developments/Updates

10.19.6 Shimadzu Corporation Competitive Strengths & Weaknesses

10.20 Hardy Diagnostics

10.20.1 Hardy Diagnostics Details

10.20.2 Hardy Diagnostics Major Business

10.20.3 Hardy Diagnostics Microbial Rapid Detector Product and Services

10.20.4 Hardy Diagnostics Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.20.5 Hardy Diagnostics Recent Developments/Updates

10.20.6 Hardy Diagnostics Competitive Strengths & Weaknesses

10.21 Bio-Rad Laboratories

10.21.1 Bio-Rad Laboratories Details

10.21.2 Bio-Rad Laboratories Major Business

10.21.3 Bio-Rad Laboratories Microbial Rapid Detector Product and Services

10.21.4 Bio-Rad Laboratories Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.21.5 Bio-Rad Laboratories Recent Developments/Updates

10.21.6 Bio-Rad Laboratories Competitive Strengths & Weaknesses

10.22 Danaher Corporation

10.22.1 Danaher Corporation Details

10.22.2 Danaher Corporation Major Business

10.22.3 Danaher Corporation Microbial Rapid Detector Product and Services

10.22.4 Danaher Corporation Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.22.5 Danaher Corporation Recent Developments/Updates

10.22.6 Danaher Corporation Competitive Strengths & Weaknesses

10.23 QuidelOrtho Corporation

10.23.1 QuidelOrtho Corporation Details

10.23.2 QuidelOrtho Corporation Major Business

- 10.23.3 QuidelOrtho Corporation Microbial Rapid Detector Product and Services
- 10.23.4 QuidelOrtho Corporation Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.23.5 QuidelOrtho Corporation Recent Developments/Updates
- 10.23.6 QuidelOrtho Corporation Competitive Strengths & Weaknesses
- 10.24 R-Biopharm AG
 - 10.24.1 R-Biopharm AG Details
 - 10.24.2 R-Biopharm AG Major Business
 - 10.24.3 R-Biopharm AG Microbial Rapid Detector Product and Services
 - 10.24.4 R-Biopharm AG Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.24.5 R-Biopharm AG Recent Developments/Updates
 - 10.24.6 R-Biopharm AG Competitive Strengths & Weaknesses
- 10.25 Don Whitley Scientific Ltd.
 - 10.25.1 Don Whitley Scientific Ltd. Details
 - 10.25.2 Don Whitley Scientific Ltd. Major Business
 - 10.25.3 Don Whitley Scientific Ltd. Microbial Rapid Detector Product and Services
 - 10.25.4 Don Whitley Scientific Ltd. Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.25.5 Don Whitley Scientific Ltd. Recent Developments/Updates
 - 10.25.6 Don Whitley Scientific Ltd. Competitive Strengths & Weaknesses
- 10.26 Colifast AS
 - 10.26.1 Colifast AS Details
 - 10.26.2 Colifast AS Major Business
 - 10.26.3 Colifast AS Microbial Rapid Detector Product and Services
 - 10.26.4 Colifast AS Microbial Rapid Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.26.5 Colifast AS Recent Developments/Updates
 - 10.26.6 Colifast AS Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Microbial Rapid Detector Industry Chain
- 11.2 Microbial Rapid Detector Upstream Analysis
 - 11.2.1 Microbial Rapid Detector Core Raw Materials
 - 11.2.2 Main Manufacturers of Microbial Rapid Detector Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Microbial Rapid Detector Production Mode

11.6 Microbial Rapid Detector Procurement Model

11.7 Microbial Rapid Detector Industry Sales Model and Sales Channels

11.7.1 Microbial Rapid Detector Sales Model

11.7.2 Microbial Rapid Detector Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Microbial Rapid Detector Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Microbial Rapid Detector Production Value by Region (2021-2026) & (USD Million)

Table 3. World Microbial Rapid Detector Production Value by Region (2027-2032) & (USD Million)

Table 4. World Microbial Rapid Detector Production Value Market Share by Region (2021-2026)

Table 5. World Microbial Rapid Detector Production Value Market Share by Region (2027-2032)

Table 6. World Microbial Rapid Detector Production by Region (2021-2026) & (K Units)

Table 7. World Microbial Rapid Detector Production by Region (2027-2032) & (K Units)

Table 8. World Microbial Rapid Detector Production Market Share by Region (2021-2026)

Table 9. World Microbial Rapid Detector Production Market Share by Region (2027-2032)

Table 10. World Microbial Rapid Detector Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Microbial Rapid Detector Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Microbial Rapid Detector Major Market Trends

Table 13. World Microbial Rapid Detector Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Microbial Rapid Detector Consumption by Region (2021-2026) & (K Units)

Table 15. World Microbial Rapid Detector Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Microbial Rapid Detector Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Microbial Rapid Detector Producers in 2025

Table 18. World Microbial Rapid Detector Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Microbial Rapid Detector Producers in 2025

Table 20. World Microbial Rapid Detector Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Microbial Rapid Detector Company Evaluation Quadrant

Table 22. World Microbial Rapid Detector Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Microbial Rapid Detector Production Site of Key Manufacturer

Table 24. Microbial Rapid Detector Market: Company Product Type Footprint

Table 25. Microbial Rapid Detector Market: Company Product Application Footprint

Table 26. Microbial Rapid Detector Competitive Factors

Table 27. Microbial Rapid Detector New Entrant and Capacity Expansion Plans

Table 28. Microbial Rapid Detector Mergers & Acquisitions Activity

Table 29. United States VS China Microbial Rapid Detector Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Microbial Rapid Detector Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Microbial Rapid Detector Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Microbial Rapid Detector Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Microbial Rapid Detector Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Microbial Rapid Detector Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Microbial Rapid Detector Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Microbial Rapid Detector Production Market Share (2021-2026)

Table 37. China Based Microbial Rapid Detector Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Microbial Rapid Detector Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Microbial Rapid Detector Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Microbial Rapid Detector Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Microbial Rapid Detector Production Market Share (2021-2026)

Table 42. Rest of World Based Microbial Rapid Detector Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Microbial Rapid Detector Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Microbial Rapid Detector Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Microbial Rapid Detector Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Microbial Rapid Detector Production Market Share (2021-2026)

Table 47. World Microbial Rapid Detector Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Microbial Rapid Detector Production by Type (2021-2026) & (K Units)

Table 49. World Microbial Rapid Detector Production by Type (2027-2032) & (K Units)

Table 50. World Microbial Rapid Detector Production Value by Type (2021-2026) & (USD Million)

Table 51. World Microbial Rapid Detector Production Value by Type (2027-2032) & (USD Million)

Table 52. World Microbial Rapid Detector Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Microbial Rapid Detector Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Microbial Rapid Detector Production Value by Physical Configuration, (USD Million), 2021 & 2025 & 2032

Table 55. World Microbial Rapid Detector Production by Physical Configuration (2021-2026) & (K Units)

Table 56. World Microbial Rapid Detector Production by Physical Configuration (2027-2032) & (K Units)

Table 57. World Microbial Rapid Detector Production Value by Physical Configuration (2021-2026) & (USD Million)

Table 58. World Microbial Rapid Detector Production Value by Physical Configuration (2027-2032) & (USD Million)

Table 59. World Microbial Rapid Detector Average Price by Physical Configuration (2021-2026) & (US\$/Unit)

Table 60. World Microbial Rapid Detector Average Price by Physical Configuration (2027-2032) & (US\$/Unit)

Table 61. World Microbial Rapid Detector Production Value by Throughput Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Microbial Rapid Detector Production by Throughput Capacity (2021-2026) & (K Units)

Table 63. World Microbial Rapid Detector Production by Throughput Capacity

(2027-2032) & (K Units)

Table 64. World Microbial Rapid Detector Production Value by Throughput Capacity (2021-2026) & (USD Million)

Table 65. World Microbial Rapid Detector Production Value by Throughput Capacity (2027-2032) & (USD Million)

Table 66. World Microbial Rapid Detector Average Price by Throughput Capacity (2021-2026) & (US\$/Unit)

Table 67. World Microbial Rapid Detector Average Price by Throughput Capacity (2027-2032) & (US\$/Unit)

Table 68. World Microbial Rapid Detector Production Value by Sample Handling Format, (USD Million), 2021 & 2025 & 2032

Table 69. World Microbial Rapid Detector Production by Sample Handling Format (2021-2026) & (K Units)

Table 70. World Microbial Rapid Detector Production by Sample Handling Format (2027-2032) & (K Units)

Table 71. World Microbial Rapid Detector Production Value by Sample Handling Format (2021-2026) & (USD Million)

Table 72. World Microbial Rapid Detector Production Value by Sample Handling Format (2027-2032) & (USD Million)

Table 73. World Microbial Rapid Detector Average Price by Sample Handling Format (2021-2026) & (US\$/Unit)

Table 74. World Microbial Rapid Detector Average Price by Sample Handling Format (2027-2032) & (US\$/Unit)

Table 75. World Microbial Rapid Detector Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Microbial Rapid Detector Production by Application (2021-2026) & (K Units)

Table 77. World Microbial Rapid Detector Production by Application (2027-2032) & (K Units)

Table 78. World Microbial Rapid Detector Production Value by Application (2021-2026) & (USD Million)

Table 79. World Microbial Rapid Detector Production Value by Application (2027-2032) & (USD Million)

Table 80. World Microbial Rapid Detector Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Microbial Rapid Detector Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. bioMérieux SA Basic Information, Manufacturing Base and Competitors

Table 83. bioMérieux SA Major Business

Table 84. bioMérieux SA Microbial Rapid Detector Product and Services

Table 85. bioMérieux SA Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. bioMérieux SA Recent Developments/Updates

Table 87. bioMérieux SA Competitive Strengths & Weaknesses

Table 88. Becton Dickinson and Company Basic Information, Manufacturing Base and Competitors

Table 89. Becton Dickinson and Company Major Business

Table 90. Becton Dickinson and Company Microbial Rapid Detector Product and Services

Table 91. Becton Dickinson and Company Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Becton Dickinson and Company Recent Developments/Updates

Table 93. Becton Dickinson and Company Competitive Strengths & Weaknesses

Table 94. Thermo Fisher Scientific Inc. Basic Information, Manufacturing Base and Competitors

Table 95. Thermo Fisher Scientific Inc. Major Business

Table 96. Thermo Fisher Scientific Inc. Microbial Rapid Detector Product and Services

Table 97. Thermo Fisher Scientific Inc. Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Thermo Fisher Scientific Inc. Recent Developments/Updates

Table 99. Thermo Fisher Scientific Inc. Competitive Strengths & Weaknesses

Table 100. Merck KGaA Basic Information, Manufacturing Base and Competitors

Table 101. Merck KGaA Major Business

Table 102. Merck KGaA Microbial Rapid Detector Product and Services

Table 103. Merck KGaA Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Merck KGaA Recent Developments/Updates

Table 105. Merck KGaA Competitive Strengths & Weaknesses

Table 106. Charles River Laboratories Basic Information, Manufacturing Base and Competitors

Table 107. Charles River Laboratories Major Business

Table 108. Charles River Laboratories Microbial Rapid Detector Product and Services

Table 109. Charles River Laboratories Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 110. Charles River Laboratories Recent Developments/Updates

Table 111. Charles River Laboratories Competitive Strengths & Weaknesses

Table 112. Sartorius AG Basic Information, Manufacturing Base and Competitors

Table 113. Sartorius AG Major Business

Table 114. Sartorius AG Microbial Rapid Detector Product and Services

Table 115. Sartorius AG Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Sartorius AG Recent Developments/Updates

Table 117. Sartorius AG Competitive Strengths & Weaknesses

Table 118. Bruker Corporation Basic Information, Manufacturing Base and Competitors

Table 119. Bruker Corporation Major Business

Table 120. Bruker Corporation Microbial Rapid Detector Product and Services

Table 121. Bruker Corporation Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Bruker Corporation Recent Developments/Updates

Table 123. Bruker Corporation Competitive Strengths & Weaknesses

Table 124. 3M Company Basic Information, Manufacturing Base and Competitors

Table 125. 3M Company Major Business

Table 126. 3M Company Microbial Rapid Detector Product and Services

Table 127. 3M Company Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. 3M Company Recent Developments/Updates

Table 129. 3M Company Competitive Strengths & Weaknesses

Table 130. LuminUltra Technologies Basic Information, Manufacturing Base and Competitors

Table 131. LuminUltra Technologies Major Business

Table 132. LuminUltra Technologies Microbial Rapid Detector Product and Services

Table 133. LuminUltra Technologies Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. LuminUltra Technologies Recent Developments/Updates

Table 135. LuminUltra Technologies Competitive Strengths & Weaknesses

Table 136. IDEXX Laboratories Basic Information, Manufacturing Base and Competitors

Table 137. IDEXX Laboratories Major Business

Table 138. IDEXX Laboratories Microbial Rapid Detector Product and Services

Table 139. IDEXX Laboratories Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. IDEXX Laboratories Recent Developments/Updates

Table 141. IDEXX Laboratories Competitive Strengths & Weaknesses

Table 142. Neogen Corporation Basic Information, Manufacturing Base and Competitors

Table 143. Neogen Corporation Major Business

Table 144. Neogen Corporation Microbial Rapid Detector Product and Services

Table 145. Neogen Corporation Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Neogen Corporation Recent Developments/Updates

Table 147. Neogen Corporation Competitive Strengths & Weaknesses

Table 148. Pall Corporation Basic Information, Manufacturing Base and Competitors

Table 149. Pall Corporation Major Business

Table 150. Pall Corporation Microbial Rapid Detector Product and Services

Table 151. Pall Corporation Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Pall Corporation Recent Developments/Updates

Table 153. Pall Corporation Competitive Strengths & Weaknesses

Table 154. Eurofins Scientific Basic Information, Manufacturing Base and Competitors

Table 155. Eurofins Scientific Major Business

Table 156. Eurofins Scientific Microbial Rapid Detector Product and Services

Table 157. Eurofins Scientific Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Eurofins Scientific Recent Developments/Updates

Table 159. Eurofins Scientific Competitive Strengths & Weaknesses

Table 160. Advanced Instruments Basic Information, Manufacturing Base and Competitors

Table 161. Advanced Instruments Major Business

Table 162. Advanced Instruments Microbial Rapid Detector Product and Services

Table 163. Advanced Instruments Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Advanced Instruments Recent Developments/Updates

Table 165. Advanced Instruments Competitive Strengths & Weaknesses

Table 166. Rapid Micro Biosystems, Inc. Basic Information, Manufacturing Base and Competitors

Table 167. Rapid Micro Biosystems, Inc. Major Business

Table 168. Rapid Micro Biosystems, Inc. Microbial Rapid Detector Product and Services

Table 169. Rapid Micro Biosystems, Inc. Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Rapid Micro Biosystems, Inc. Recent Developments/Updates

Table 171. Rapid Micro Biosystems, Inc. Competitive Strengths & Weaknesses

Table 172. ColiMinder GmbH Basic Information, Manufacturing Base and Competitors

Table 173. ColiMinder GmbH Major Business

Table 174. ColiMinder GmbH Microbial Rapid Detector Product and Services

Table 175. ColiMinder GmbH Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. ColiMinder GmbH Recent Developments/Updates

Table 177. ColiMinder GmbH Competitive Strengths & Weaknesses

Table 178. CertaBlue Basic Information, Manufacturing Base and Competitors

Table 179. CertaBlue Major Business

Table 180. CertaBlue Microbial Rapid Detector Product and Services

Table 181. CertaBlue Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. CertaBlue Recent Developments/Updates

Table 183. CertaBlue Competitive Strengths & Weaknesses

Table 184. INNOSIEVE Diagnostics BV Basic Information, Manufacturing Base and Competitors

Table 185. INNOSIEVE Diagnostics BV Major Business

Table 186. INNOSIEVE Diagnostics BV Microbial Rapid Detector Product and Services

Table 187. INNOSIEVE Diagnostics BV Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. INNOSIEVE Diagnostics BV Recent Developments/Updates

Table 189. INNOSIEVE Diagnostics BV Competitive Strengths & Weaknesses

Table 190. Shimadzu Corporation Basic Information, Manufacturing Base and Competitors

Table 191. Shimadzu Corporation Major Business

Table 192. Shimadzu Corporation Microbial Rapid Detector Product and Services

Table 193. Shimadzu Corporation Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 194. Shimadzu Corporation Recent Developments/Updates

Table 195. Shimadzu Corporation Competitive Strengths & Weaknesses

Table 196. Hardy Diagnostics Basic Information, Manufacturing Base and Competitors

Table 197. Hardy Diagnostics Major Business

Table 198. Hardy Diagnostics Microbial Rapid Detector Product and Services

Table 199. Hardy Diagnostics Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 200. Hardy Diagnostics Recent Developments/Updates

Table 201. Hardy Diagnostics Competitive Strengths & Weaknesses

Table 202. Bio-Rad Laboratories Basic Information, Manufacturing Base and Competitors

Table 203. Bio-Rad Laboratories Major Business

Table 204. Bio-Rad Laboratories Microbial Rapid Detector Product and Services

Table 205. Bio-Rad Laboratories Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 206. Bio-Rad Laboratories Recent Developments/Updates

Table 207. Bio-Rad Laboratories Competitive Strengths & Weaknesses

Table 208. Danaher Corporation Basic Information, Manufacturing Base and Competitors

Table 209. Danaher Corporation Major Business

Table 210. Danaher Corporation Microbial Rapid Detector Product and Services

Table 211. Danaher Corporation Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 212. Danaher Corporation Recent Developments/Updates

Table 213. Danaher Corporation Competitive Strengths & Weaknesses

Table 214. QuidelOrtho Corporation Basic Information, Manufacturing Base and Competitors

Table 215. QuidelOrtho Corporation Major Business

Table 216. QuidelOrtho Corporation Microbial Rapid Detector Product and Services

Table 217. QuidelOrtho Corporation Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 218. QuidelOrtho Corporation Recent Developments/Updates

Table 219. QuidelOrtho Corporation Competitive Strengths & Weaknesses

Table 220. R-Biopharm AG Basic Information, Manufacturing Base and Competitors

Table 221. R-Biopharm AG Major Business

Table 222. R-Biopharm AG Microbial Rapid Detector Product and Services

Table 223. R-Biopharm AG Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 224. R-Biopharm AG Recent Developments/Updates

Table 225. R-Biopharm AG Competitive Strengths & Weaknesses

Table 226. Don Whitley Scientific Ltd. Basic Information, Manufacturing Base and Competitors

Table 227. Don Whitley Scientific Ltd. Major Business

Table 228. Don Whitley Scientific Ltd. Microbial Rapid Detector Product and Services

Table 229. Don Whitley Scientific Ltd. Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 230. Don Whitley Scientific Ltd. Recent Developments/Updates

Table 231. Don Whitley Scientific Ltd. Competitive Strengths & Weaknesses

Table 232. Colifast AS Basic Information, Manufacturing Base and Competitors

Table 233. Colifast AS Major Business

Table 234. Colifast AS Microbial Rapid Detector Product and Services

Table 235. Colifast AS Microbial Rapid Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 236. Colifast AS Recent Developments/Updates

Table 237. Colifast AS Competitive Strengths & Weaknesses

Table 238. Global Key Players of Microbial Rapid Detector Upstream (Raw Materials)

Table 239. Global Microbial Rapid Detector Typical Customers

Table 240. Microbial Rapid Detector Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Microbial Rapid Detector Picture

Figure 2. World Microbial Rapid Detector Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Microbial Rapid Detector Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Microbial Rapid Detector Production (2021-2032) & (K Units)

Figure 5. World Microbial Rapid Detector Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Microbial Rapid Detector Production Value Market Share by Region (2021-2032)

Figure 7. World Microbial Rapid Detector Production Market Share by Region (2021-2032)

Figure 8. North America Microbial Rapid Detector Production (2021-2032) & (K Units)

Figure 9. Europe Microbial Rapid Detector Production (2021-2032) & (K Units)

Figure 10. China Microbial Rapid Detector Production (2021-2032) & (K Units)

Figure 11. Japan Microbial Rapid Detector Production (2021-2032) & (K Units)

Figure 12. Microbial Rapid Detector Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Microbial Rapid Detector Consumption (2021-2032) & (K Units)

Figure 15. World Microbial Rapid Detector Consumption Market Share by Region (2021-2032)

Figure 16. United States Microbial Rapid Detector Consumption (2021-2032) & (K Units)

Figure 17. China Microbial Rapid Detector Consumption (2021-2032) & (K Units)

Figure 18. Europe Microbial Rapid Detector Consumption (2021-2032) & (K Units)

Figure 19. Japan Microbial Rapid Detector Consumption (2021-2032) & (K Units)

Figure 20. South Korea Microbial Rapid Detector Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Microbial Rapid Detector Consumption (2021-2032) & (K Units)

Figure 22. India Microbial Rapid Detector Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Microbial Rapid Detector by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Microbial Rapid Detector Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Microbial Rapid Detector Markets in 2025

Figure 26. United States VS China: Microbial Rapid Detector Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Microbial Rapid Detector Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Microbial Rapid Detector Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Microbial Rapid Detector Production Market Share 2025

Figure 30. China Based Manufacturers Microbial Rapid Detector Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Microbial Rapid Detector Production Market Share 2025

Figure 32. World Microbial Rapid Detector Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Microbial Rapid Detector Production Value Market Share by Type in 2025

Figure 34. Immunoassay

Figure 35. Molecular Biological Detection

Figure 36. Sensor Detection

Figure 37. Others

Figure 38. World Microbial Rapid Detector Production Market Share by Type (2021-2032)

Figure 39. World Microbial Rapid Detector Production Value Market Share by Type (2021-2032)

Figure 40. World Microbial Rapid Detector Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Microbial Rapid Detector Production Value by Physical Configuration, (USD Million), 2021 & 2025 & 2032

Figure 42. World Microbial Rapid Detector Production Value Market Share by Physical Configuration in 2025

Figure 43. Bench?top Systems

Figure 44. Portable/Handheld Devices

Figure 45. World Microbial Rapid Detector Production Market Share by Physical Configuration (2021-2032)

Figure 46. World Microbial Rapid Detector Production Value Market Share by Physical Configuration (2021-2032)

Figure 47. World Microbial Rapid Detector Average Price by Physical Configuration (2021-2032) & (US\$/Unit)

Figure 48. World Microbial Rapid Detector Production Value by Throughput Capacity, (USD Million), 2021 & 2025 & 2032

- Figure 49. World Microbial Rapid Detector Production Value Market Share by Throughput Capacity in 2025
- Figure 50. High?Throughput Detectors
- Figure 51. Medium?Throughput Detectors
- Figure 52. Low?Throughput Detectors
- Figure 53. World Microbial Rapid Detector Production Market Share by Throughput Capacity (2021-2032)
- Figure 54. World Microbial Rapid Detector Production Value Market Share by Throughput Capacity (2021-2032)
- Figure 55. World Microbial Rapid Detector Average Price by Throughput Capacity (2021-2032) & (US\$/Unit)
- Figure 56. World Microbial Rapid Detector Production Value by Sample Handling Format, (USD Million), 2021 & 2025 & 2032
- Figure 57. World Microbial Rapid Detector Production Value Market Share by Sample Handling Format in 2025
- Figure 58. Automated Sample Preparation Systems
- Figure 59. Manual Sample Processing Systems
- Figure 60. Semi?automated Sample Handling Systems
- Figure 61. World Microbial Rapid Detector Production Market Share by Sample Handling Format (2021-2032)
- Figure 62. World Microbial Rapid Detector Production Value Market Share by Sample Handling Format (2021-2032)
- Figure 63. World Microbial Rapid Detector Average Price by Sample Handling Format (2021-2032) & (US\$/Unit)
- Figure 64. World Microbial Rapid Detector Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 65. World Microbial Rapid Detector Production Value Market Share by Application in 2025
- Figure 66. Water Quality Testing
- Figure 67. Drug Testing
- Figure 68. Inspection And Quarantine
- Figure 69. Others
- Figure 70. World Microbial Rapid Detector Production Market Share by Application (2021-2032)
- Figure 71. World Microbial Rapid Detector Production Value Market Share by Application (2021-2032)
- Figure 72. World Microbial Rapid Detector Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 73. Microbial Rapid Detector Industry Chain

Figure 74. Microbial Rapid Detector Procurement Model

Figure 75. Microbial Rapid Detector Sales Model

Figure 76. Microbial Rapid Detector Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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