

Global Microbial Pesticides Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Microbial Pesticides market size is expected to reach \$ 4665 million by 2032, rising at a market growth of 11.1% CAGR during the forecast period (2026-2032).

Microbial pesticides, one of three major classes of biopesticides, are composed of a microorganism (e.g., a bacterium, fungus, virus or protozoan) as the active ingredient.

Microbial pesticides are a type of agricultural chemicals that use microorganisms (including bacteria, fungi, viruses and protozoa, etc.) as active ingredients to control crop pests and diseases, promote plant growth and increase crop yields. This type of pesticide kills, prevents and regulates crop pests and diseases through the biological characteristics of microorganisms. The main types of microbial pesticides include microbial insecticides, microbial fungicides, microbial biocides and microbial regulators.

The Asia-Pacific region is the world's largest consumer market for microbial pesticides, with China accounting for half of the market share in the Asia-Pacific region. The microbial pesticide industry in the Asia-Pacific region is very concentrated. The main manufacturers are Bayer, Syngenta and BASF, etc. The top five manufacturers accounted for 57% of the microbial pesticide revenue in 2019. Microbial pesticides in downstream applications have the highest market share and are gradually increasing. In the Asia-Pacific region, the microbial pesticide market accounts for nearly 45% of the total consumption of downstream microbial pesticides. Microbial pesticides can be mainly divided into microbial insecticides, microbial fungicides, microbial herbicides, etc. Microbial pesticides occupy about 59% of the microbial pesticide market.

Market driving factors

Promotion by environmental protection policies:

With the improvement of environmental awareness and policy support, biopesticides will become the dominant force in the future pesticide market. Governments of various countries will continue to increase the promotion of biopesticides, provide policy and financial support, and promote the development of the microbial pesticide industry.

Diversification of market demand:

With the diversification of agricultural production and the personalization of consumer demand, the microbial pesticide market will see more customized demands. Enterprises need to adjust their product strategies according to market demand and provide more diversified and personalized products and services.

Technological innovation:

The continuous innovation of research and development and production technology of microbial pesticides has promoted the development of the industry. For example, the use of gene editing technology to improve the performance of microbial pesticides and the development of new biopesticide formulations have injected new vitality into the development of the microbial pesticide industry.

This report studies the global Microbial Pesticides production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Microbial Pesticides and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Microbial Pesticides that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Microbial Pesticides total production and demand, 2021-2032, (MT)

Global Microbial Pesticides total production value, 2021-2032, (USD Million)

Global Microbial Pesticides production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Microbial Pesticides consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Microbial Pesticides domestic production, consumption, key domestic manufacturers and share

Global Microbial Pesticides production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Microbial Pesticides production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Microbial Pesticides production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Microbial Pesticides market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bayer, Syngenta, BASF, Koppert, Corteva Agriscience, FMC Corporation, Novozymes, Adama, UPL, Nufarm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Microbial Pesticides market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Microbial Pesticides Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Microbial Pesticides Market, Segmentation by Type:

Microbial Insecticides

Microbial Fungicides

Microbial Herbicides

Others

Global Microbial Pesticides Market, Segmentation by Application:

Cereals and Pulses

Fruits and Vegetables

Other Crops

Companies Profiled:

Bayer

Syngenta

BASF

Koppert

Corteva Agriscience

FMC Corporation

Novozymes

Adama

UPL

Nufarm

Grandpharma

Zhejiang Qianjiang Biochemical

Anhui Huaxing Chemical Industry

MoonBiotech

CJ Bio

Croda

Key Questions Answered:

1. How big is the global Microbial Pesticides market?
2. What is the demand of the global Microbial Pesticides market?
3. What is the year over year growth of the global Microbial Pesticides market?
4. What is the production and production value of the global Microbial Pesticides market?
5. Who are the key producers in the global Microbial Pesticides market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Microbial Pesticides Introduction
- 1.2 World Microbial Pesticides Supply & Forecast
 - 1.2.1 World Microbial Pesticides Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Microbial Pesticides Production (2021-2032)
 - 1.2.3 World Microbial Pesticides Pricing Trends (2021-2032)
- 1.3 World Microbial Pesticides Production by Region (Based on Production Site)
 - 1.3.1 World Microbial Pesticides Production Value by Region (2021-2032)
 - 1.3.2 World Microbial Pesticides Production by Region (2021-2032)
 - 1.3.3 World Microbial Pesticides Average Price by Region (2021-2032)
 - 1.3.4 North America Microbial Pesticides Production (2021-2032)
 - 1.3.5 Europe Microbial Pesticides Production (2021-2032)
 - 1.3.6 China Microbial Pesticides Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Microbial Pesticides Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Microbial Pesticides Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Microbial Pesticides Demand (2021-2032)
- 2.2 World Microbial Pesticides Consumption by Region
 - 2.2.1 World Microbial Pesticides Consumption by Region (2021-2026)
 - 2.2.2 World Microbial Pesticides Consumption Forecast by Region (2027-2032)
- 2.3 United States Microbial Pesticides Consumption (2021-2032)
- 2.4 China Microbial Pesticides Consumption (2021-2032)
- 2.5 Europe Microbial Pesticides Consumption (2021-2032)
- 2.6 Japan Microbial Pesticides Consumption (2021-2032)
- 2.7 South Korea Microbial Pesticides Consumption (2021-2032)
- 2.8 ASEAN Microbial Pesticides Consumption (2021-2032)
- 2.9 India Microbial Pesticides Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Microbial Pesticides Production Value by Manufacturer (2021-2026)
- 3.2 World Microbial Pesticides Production by Manufacturer (2021-2026)

3.3 World Microbial Pesticides Average Price by Manufacturer (2021-2026)

3.4 Microbial Pesticides Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Microbial Pesticides Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Microbial Pesticides in 2025

3.5.3 Global Concentration Ratios (CR8) for Microbial Pesticides in 2025

3.6 Microbial Pesticides Market: Overall Company Footprint Analysis

3.6.1 Microbial Pesticides Market: Region Footprint

3.6.2 Microbial Pesticides Market: Company Product Type Footprint

3.6.3 Microbial Pesticides Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Microbial Pesticides Production Value Comparison

4.1.1 United States VS China: Microbial Pesticides Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Microbial Pesticides Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Microbial Pesticides Production Comparison

4.2.1 United States VS China: Microbial Pesticides Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Microbial Pesticides Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Microbial Pesticides Consumption Comparison

4.3.1 United States VS China: Microbial Pesticides Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Microbial Pesticides Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Microbial Pesticides Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Microbial Pesticides Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Microbial Pesticides Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Microbial Pesticides Production (2021-2026)

4.5 China Based Microbial Pesticides Manufacturers and Market Share

4.5.1 China Based Microbial Pesticides Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Microbial Pesticides Production Value (2021-2026)

4.5.3 China Based Manufacturers Microbial Pesticides Production (2021-2026)

4.6 Rest of World Based Microbial Pesticides Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Microbial Pesticides Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Microbial Pesticides Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Microbial Pesticides Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Microbial Pesticides Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Microbial Insecticides

5.2.2 Microbial Fungicides

5.2.3 Microbial Herbicides

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Microbial Pesticides Production by Type (2021-2032)

5.3.2 World Microbial Pesticides Production Value by Type (2021-2032)

5.3.3 World Microbial Pesticides Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Microbial Pesticides Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Cereals and Pulses

6.2.2 Fruits and Vegetables

6.2.3 Other Crops

6.3 Market Segment by Application

6.3.1 World Microbial Pesticides Production by Application (2021-2032)

6.3.2 World Microbial Pesticides Production Value by Application (2021-2032)

6.3.3 World Microbial Pesticides Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Bayer

7.1.1 Bayer Details

7.1.2 Bayer Major Business

7.1.3 Bayer Microbial Pesticides Product and Services

7.1.4 Bayer Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Bayer Recent Developments/Updates

7.1.6 Bayer Competitive Strengths & Weaknesses

7.2 Syngenta

7.2.1 Syngenta Details

7.2.2 Syngenta Major Business

7.2.3 Syngenta Microbial Pesticides Product and Services

7.2.4 Syngenta Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Syngenta Recent Developments/Updates

7.2.6 Syngenta Competitive Strengths & Weaknesses

7.3 BASF

7.3.1 BASF Details

7.3.2 BASF Major Business

7.3.3 BASF Microbial Pesticides Product and Services

7.3.4 BASF Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 BASF Recent Developments/Updates

7.3.6 BASF Competitive Strengths & Weaknesses

7.4 Koppert

7.4.1 Koppert Details

7.4.2 Koppert Major Business

7.4.3 Koppert Microbial Pesticides Product and Services

7.4.4 Koppert Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Koppert Recent Developments/Updates

7.4.6 Koppert Competitive Strengths & Weaknesses

7.5 Corteva Agriscience

7.5.1 Corteva Agriscience Details

7.5.2 Corteva Agriscience Major Business

- 7.5.3 Corteva Agriscience Microbial Pesticides Product and Services
- 7.5.4 Corteva Agriscience Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.5.5 Corteva Agriscience Recent Developments/Updates
- 7.5.6 Corteva Agriscience Competitive Strengths & Weaknesses
- 7.6 FMC Corporation
 - 7.6.1 FMC Corporation Details
 - 7.6.2 FMC Corporation Major Business
 - 7.6.3 FMC Corporation Microbial Pesticides Product and Services
 - 7.6.4 FMC Corporation Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 FMC Corporation Recent Developments/Updates
 - 7.6.6 FMC Corporation Competitive Strengths & Weaknesses
- 7.7 Novozymes
 - 7.7.1 Novozymes Details
 - 7.7.2 Novozymes Major Business
 - 7.7.3 Novozymes Microbial Pesticides Product and Services
 - 7.7.4 Novozymes Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Novozymes Recent Developments/Updates
 - 7.7.6 Novozymes Competitive Strengths & Weaknesses
- 7.8 Adama
 - 7.8.1 Adama Details
 - 7.8.2 Adama Major Business
 - 7.8.3 Adama Microbial Pesticides Product and Services
 - 7.8.4 Adama Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Adama Recent Developments/Updates
 - 7.8.6 Adama Competitive Strengths & Weaknesses
- 7.9 UPL
 - 7.9.1 UPL Details
 - 7.9.2 UPL Major Business
 - 7.9.3 UPL Microbial Pesticides Product and Services
 - 7.9.4 UPL Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 UPL Recent Developments/Updates
 - 7.9.6 UPL Competitive Strengths & Weaknesses
- 7.10 Nufarm
 - 7.10.1 Nufarm Details

- 7.10.2 Nufarm Major Business
- 7.10.3 Nufarm Microbial Pesticides Product and Services
- 7.10.4 Nufarm Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.10.5 Nufarm Recent Developments/Updates
- 7.10.6 Nufarm Competitive Strengths & Weaknesses
- 7.11 Grandpharma
 - 7.11.1 Grandpharma Details
 - 7.11.2 Grandpharma Major Business
 - 7.11.3 Grandpharma Microbial Pesticides Product and Services
 - 7.11.4 Grandpharma Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Grandpharma Recent Developments/Updates
 - 7.11.6 Grandpharma Competitive Strengths & Weaknesses
- 7.12 Zhejiang Qianjiang Biochemical
 - 7.12.1 Zhejiang Qianjiang Biochemical Details
 - 7.12.2 Zhejiang Qianjiang Biochemical Major Business
 - 7.12.3 Zhejiang Qianjiang Biochemical Microbial Pesticides Product and Services
 - 7.12.4 Zhejiang Qianjiang Biochemical Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Zhejiang Qianjiang Biochemical Recent Developments/Updates
 - 7.12.6 Zhejiang Qianjiang Biochemical Competitive Strengths & Weaknesses
- 7.13 Anhui Huaxing Chemical Industry
 - 7.13.1 Anhui Huaxing Chemical Industry Details
 - 7.13.2 Anhui Huaxing Chemical Industry Major Business
 - 7.13.3 Anhui Huaxing Chemical Industry Microbial Pesticides Product and Services
 - 7.13.4 Anhui Huaxing Chemical Industry Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 Anhui Huaxing Chemical Industry Recent Developments/Updates
 - 7.13.6 Anhui Huaxing Chemical Industry Competitive Strengths & Weaknesses
- 7.14 MoonBiotech
 - 7.14.1 MoonBiotech Details
 - 7.14.2 MoonBiotech Major Business
 - 7.14.3 MoonBiotech Microbial Pesticides Product and Services
 - 7.14.4 MoonBiotech Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.14.5 MoonBiotech Recent Developments/Updates
 - 7.14.6 MoonBiotech Competitive Strengths & Weaknesses
- 7.15 CJ Bio

- 7.15.1 CJ Bio Details
- 7.15.2 CJ Bio Major Business
- 7.15.3 CJ Bio Microbial Pesticides Product and Services
- 7.15.4 CJ Bio Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.15.5 CJ Bio Recent Developments/Updates
- 7.15.6 CJ Bio Competitive Strengths & Weaknesses
- 7.16 Croda
 - 7.16.1 Croda Details
 - 7.16.2 Croda Major Business
 - 7.16.3 Croda Microbial Pesticides Product and Services
 - 7.16.4 Croda Microbial Pesticides Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.16.5 Croda Recent Developments/Updates
 - 7.16.6 Croda Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 Microbial Pesticides Industry Chain
- 8.2 Microbial Pesticides Upstream Analysis
 - 8.2.1 Microbial Pesticides Core Raw Materials
 - 8.2.2 Main Manufacturers of Microbial Pesticides Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Microbial Pesticides Production Mode
- 8.6 Microbial Pesticides Procurement Model
- 8.7 Microbial Pesticides Industry Sales Model and Sales Channels
 - 8.7.1 Microbial Pesticides Sales Model
 - 8.7.2 Microbial Pesticides Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Figures

LIST OF FIGURES

- Table 1. World Microbial Pesticides Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Microbial Pesticides Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Microbial Pesticides Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Microbial Pesticides Production Value Market Share by Region (2021-2026)
- Table 5. World Microbial Pesticides Production Value Market Share by Region (2027-2032)
- Table 6. World Microbial Pesticides Production by Region (2021-2026) & (MT)
- Table 7. World Microbial Pesticides Production by Region (2027-2032) & (MT)
- Table 8. World Microbial Pesticides Production Market Share by Region (2021-2026)
- Table 9. World Microbial Pesticides Production Market Share by Region (2027-2032)
- Table 10. World Microbial Pesticides Average Price by Region (2021-2026) & (USD/MT)
- Table 11. World Microbial Pesticides Average Price by Region (2027-2032) & (USD/MT)
- Table 12. Microbial Pesticides Major Market Trends
- Table 13. World Microbial Pesticides Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)
- Table 14. World Microbial Pesticides Consumption by Region (2021-2026) & (MT)
- Table 15. World Microbial Pesticides Consumption Forecast by Region (2027-2032) & (MT)
- Table 16. World Microbial Pesticides Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Microbial Pesticides Producers in 2025
- Table 18. World Microbial Pesticides Production by Manufacturer (2021-2026) & (MT)
- Table 19. Production Market Share of Key Microbial Pesticides Producers in 2025
- Table 20. World Microbial Pesticides Average Price by Manufacturer (2021-2026) & (USD/MT)
- Table 21. Global Microbial Pesticides Company Evaluation Quadrant
- Table 22. World Microbial Pesticides Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Microbial Pesticides Production Site of Key Manufacturer
- Table 24. Microbial Pesticides Market: Company Product Type Footprint
- Table 25. Microbial Pesticides Market: Company Product Application Footprint

- Table 26. Microbial Pesticides Competitive Factors
- Table 27. Microbial Pesticides New Entrant and Capacity Expansion Plans
- Table 28. Microbial Pesticides Mergers & Acquisitions Activity
- Table 29. United States VS China Microbial Pesticides Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Microbial Pesticides Production Comparison, (2021 & 2025 & 2032) & (MT)
- Table 31. United States VS China Microbial Pesticides Consumption Comparison, (2021 & 2025 & 2032) & (MT)
- Table 32. United States Based Microbial Pesticides Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Microbial Pesticides Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Microbial Pesticides Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Microbial Pesticides Production (2021-2026) & (MT)
- Table 36. United States Based Manufacturers Microbial Pesticides Production Market Share (2021-2026)
- Table 37. China Based Microbial Pesticides Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Microbial Pesticides Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Microbial Pesticides Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Microbial Pesticides Production, (2021-2026) & (MT)
- Table 41. China Based Manufacturers Microbial Pesticides Production Market Share (2021-2026)
- Table 42. Rest of World Based Microbial Pesticides Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Microbial Pesticides Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Microbial Pesticides Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Microbial Pesticides Production, (2021-2026) & (MT)
- Table 46. Rest of World Based Manufacturers Microbial Pesticides Production Market Share (2021-2026)

Table 47. World Microbial Pesticides Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Microbial Pesticides Production by Type (2021-2026) & (MT)

Table 49. World Microbial Pesticides Production by Type (2027-2032) & (MT)

Table 50. World Microbial Pesticides Production Value by Type (2021-2026) & (USD Million)

Table 51. World Microbial Pesticides Production Value by Type (2027-2032) & (USD Million)

Table 52. World Microbial Pesticides Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Microbial Pesticides Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Microbial Pesticides Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Microbial Pesticides Production by Application (2021-2026) & (MT)

Table 56. World Microbial Pesticides Production by Application (2027-2032) & (MT)

Table 57. World Microbial Pesticides Production Value by Application (2021-2026) & (USD Million)

Table 58. World Microbial Pesticides Production Value by Application (2027-2032) & (USD Million)

Table 59. World Microbial Pesticides Average Price by Application (2021-2026) & (USD/MT)

Table 60. World Microbial Pesticides Average Price by Application (2027-2032) & (USD/MT)

Table 61. Bayer Basic Information, Manufacturing Base and Competitors

Table 62. Bayer Major Business

Table 63. Bayer Microbial Pesticides Product and Services

Table 64. Bayer Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Bayer Recent Developments/Updates

Table 66. Bayer Competitive Strengths & Weaknesses

Table 67. Syngenta Basic Information, Manufacturing Base and Competitors

Table 68. Syngenta Major Business

Table 69. Syngenta Microbial Pesticides Product and Services

Table 70. Syngenta Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Syngenta Recent Developments/Updates

Table 72. Syngenta Competitive Strengths & Weaknesses

Table 73. BASF Basic Information, Manufacturing Base and Competitors

Table 74. BASF Major Business

Table 75. BASF Microbial Pesticides Product and Services

Table 76. BASF Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. BASF Recent Developments/Updates

Table 78. BASF Competitive Strengths & Weaknesses

Table 79. Koppert Basic Information, Manufacturing Base and Competitors

Table 80. Koppert Major Business

Table 81. Koppert Microbial Pesticides Product and Services

Table 82. Koppert Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Koppert Recent Developments/Updates

Table 84. Koppert Competitive Strengths & Weaknesses

Table 85. Corteva Agriscience Basic Information, Manufacturing Base and Competitors

Table 86. Corteva Agriscience Major Business

Table 87. Corteva Agriscience Microbial Pesticides Product and Services

Table 88. Corteva Agriscience Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Corteva Agriscience Recent Developments/Updates

Table 90. Corteva Agriscience Competitive Strengths & Weaknesses

Table 91. FMC Corporation Basic Information, Manufacturing Base and Competitors

Table 92. FMC Corporation Major Business

Table 93. FMC Corporation Microbial Pesticides Product and Services

Table 94. FMC Corporation Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. FMC Corporation Recent Developments/Updates

Table 96. FMC Corporation Competitive Strengths & Weaknesses

Table 97. Novozymes Basic Information, Manufacturing Base and Competitors

Table 98. Novozymes Major Business

Table 99. Novozymes Microbial Pesticides Product and Services

Table 100. Novozymes Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Novozymes Recent Developments/Updates

Table 102. Novozymes Competitive Strengths & Weaknesses

Table 103. Adama Basic Information, Manufacturing Base and Competitors

Table 104. Adama Major Business

Table 105. Adama Microbial Pesticides Product and Services

Table 106. Adama Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Adama Recent Developments/Updates

Table 108. Adama Competitive Strengths & Weaknesses

Table 109. UPL Basic Information, Manufacturing Base and Competitors

Table 110. UPL Major Business

Table 111. UPL Microbial Pesticides Product and Services

Table 112. UPL Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. UPL Recent Developments/Updates

Table 114. UPL Competitive Strengths & Weaknesses

Table 115. Nufarm Basic Information, Manufacturing Base and Competitors

Table 116. Nufarm Major Business

Table 117. Nufarm Microbial Pesticides Product and Services

Table 118. Nufarm Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Nufarm Recent Developments/Updates

Table 120. Nufarm Competitive Strengths & Weaknesses

Table 121. Grandpharma Basic Information, Manufacturing Base and Competitors

Table 122. Grandpharma Major Business

Table 123. Grandpharma Microbial Pesticides Product and Services

Table 124. Grandpharma Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Grandpharma Recent Developments/Updates

Table 126. Grandpharma Competitive Strengths & Weaknesses

Table 127. Zhejiang Qianjiang Biochemical Basic Information, Manufacturing Base and Competitors

Table 128. Zhejiang Qianjiang Biochemical Major Business

Table 129. Zhejiang Qianjiang Biochemical Microbial Pesticides Product and Services

Table 130. Zhejiang Qianjiang Biochemical Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Zhejiang Qianjiang Biochemical Recent Developments/Updates

Table 132. Zhejiang Qianjiang Biochemical Competitive Strengths & Weaknesses

Table 133. Anhui Huaxing Chemical Industry Basic Information, Manufacturing Base and Competitors

Table 134. Anhui Huaxing Chemical Industry Major Business

Table 135. Anhui Huaxing Chemical Industry Microbial Pesticides Product and Services

Table 136. Anhui Huaxing Chemical Industry Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Anhui Huaxing Chemical Industry Recent Developments/Updates

Table 138. Anhui Huaxing Chemical Industry Competitive Strengths & Weaknesses

Table 139. MoonBiotech Basic Information, Manufacturing Base and Competitors

Table 140. MoonBiotech Major Business

Table 141. MoonBiotech Microbial Pesticides Product and Services

Table 142. MoonBiotech Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. MoonBiotech Recent Developments/Updates

Table 144. MoonBiotech Competitive Strengths & Weaknesses

Table 145. CJ Bio Basic Information, Manufacturing Base and Competitors

Table 146. CJ Bio Major Business

Table 147. CJ Bio Microbial Pesticides Product and Services

Table 148. CJ Bio Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. CJ Bio Recent Developments/Updates

Table 150. CJ Bio Competitive Strengths & Weaknesses

Table 151. Croda Basic Information, Manufacturing Base and Competitors

Table 152. Croda Major Business

Table 153. Croda Microbial Pesticides Product and Services

Table 154. Croda Microbial Pesticides Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Croda Recent Developments/Updates

Table 156. Croda Competitive Strengths & Weaknesses

Table 157. Global Key Players of Microbial Pesticides Upstream (Raw Materials)

Table 158. Global Microbial Pesticides Typical Customers

Table 159. Microbial Pesticides Typical Distributors

LIST OF FIGURES

Figure 1. Microbial Pesticides Picture

Figure 2. World Microbial Pesticides Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Microbial Pesticides Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Microbial Pesticides Production (2021-2032) & (MT)

Figure 5. World Microbial Pesticides Average Price (2021-2032) & (USD/MT)

Figure 6. World Microbial Pesticides Production Value Market Share by Region (2021-2032)

Figure 7. World Microbial Pesticides Production Market Share by Region (2021-2032)

Figure 8. North America Microbial Pesticides Production (2021-2032) & (MT)

Figure 9. Europe Microbial Pesticides Production (2021-2032) & (MT)

- Figure 10. China Microbial Pesticides Production (2021-2032) & (MT)
- Figure 11. Microbial Pesticides Market Drivers
- Figure 12. Factors Affecting Demand
- Figure 13. World Microbial Pesticides Consumption (2021-2032) & (MT)
- Figure 14. World Microbial Pesticides Consumption Market Share by Region (2021-2032)
- Figure 15. United States Microbial Pesticides Consumption (2021-2032) & (MT)
- Figure 16. China Microbial Pesticides Consumption (2021-2032) & (MT)
- Figure 17. Europe Microbial Pesticides Consumption (2021-2032) & (MT)
- Figure 18. Japan Microbial Pesticides Consumption (2021-2032) & (MT)
- Figure 19. South Korea Microbial Pesticides Consumption (2021-2032) & (MT)
- Figure 20. ASEAN Microbial Pesticides Consumption (2021-2032) & (MT)
- Figure 21. India Microbial Pesticides Consumption (2021-2032) & (MT)
- Figure 22. Producer Shipments of Microbial Pesticides by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 23. Global Four-firm Concentration Ratios (CR4) for Microbial Pesticides Markets in 2025
- Figure 24. Global Four-firm Concentration Ratios (CR8) for Microbial Pesticides Markets in 2025
- Figure 25. United States VS China: Microbial Pesticides Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 26. United States VS China: Microbial Pesticides Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Microbial Pesticides Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States Based Manufacturers Microbial Pesticides Production Market Share 2025
- Figure 29. China Based Manufacturers Microbial Pesticides Production Market Share 2025
- Figure 30. Rest of World Based Manufacturers Microbial Pesticides Production Market Share 2025
- Figure 31. World Microbial Pesticides Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 32. World Microbial Pesticides Production Value Market Share by Type in 2025
- Figure 33. Microbial Insecticides
- Figure 34. Microbial Fungicides
- Figure 35. Microbial Herbicides
- Figure 36. Others
- Figure 37. World Microbial Pesticides Production Market Share by Type (2021-2032)

Figure 38. World Microbial Pesticides Production Value Market Share by Type (2021-2032)

Figure 39. World Microbial Pesticides Average Price by Type (2021-2032) & (USD/MT)

Figure 40. World Microbial Pesticides Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Microbial Pesticides Production Value Market Share by Application in 2025

Figure 42. Cereals and Pulses

Figure 43. Fruits and Vegetables

Figure 44. Other Crops

Figure 45. World Microbial Pesticides Production Market Share by Application (2021-2032)

Figure 46. World Microbial Pesticides Production Value Market Share by Application (2021-2032)

Figure 47. World Microbial Pesticides Average Price by Application (2021-2032) & (USD/MT)

Figure 48. Microbial Pesticides Industry Chain

Figure 49. Microbial Pesticides Procurement Model

Figure 50. Microbial Pesticides Sales Model

Figure 51. Microbial Pesticides Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source

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