

Global Microbial Identification Testing Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Microbial Identification Testing Service market size is expected to reach \$ 594 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Microbial identification testing services are outsourced services provided by third-party testing agencies, CRO/CDMO laboratories, pharmaceutical QC labs, food safety labs, or specialized microbiology laboratories. These services employ methods such as culture-based techniques, biochemical identification, MALDI-TOF MS, 16S rRNA/ITS sequencing, qPCR, metagenomic sequencing, antimicrobial susceptibility testing, and database comparison to identify the species of bacteria, fungi, yeasts, molds, mycoplasmas, environmental microbes, or contaminants, as well as to conduct source tracking, contamination investigations, and quality risk assessments. Primarily serving sectors such as pharmaceuticals, biopharmaceuticals, medical devices, food and beverage, cosmetics, environmental monitoring, clinical research, and industrial quality control, these services are used to identify contaminating strains and support GMP release, deviation investigations, sterility assurance, food safety verification, and regulatory compliance.

Quality control in the pharmaceutical and biopharmaceutical sectors represents the most stable source of demand. Microbial identification services are essential for sterility testing, microbial limits testing, environmental monitoring, deviation investigations, the establishment of cleanroom microbial strain libraries, and contamination source tracing. Organizations such as SGS provide GMP-compliant microbial testing services covering areas such as sterility, endotoxins, bioburden, microbial limits, and disinfectant efficacy studies. Meanwhile, demand for testing in the food, beverage, cosmetics, and water quality sectors continues to rise. Factors such as stricter food safety regulations,

globalized supply chains, and the growth of the ready-to-eat food and premium skincare markets are driving companies to outsource microbial identification, contaminating organism confirmation, and quality release testing to third-party laboratories accredited to ISO/IEC 17025, GMP, or GLP standards.

This report studies the global Microbial Identification Testing Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Microbial Identification Testing Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Microbial Identification Testing Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Microbial Identification Testing Service total market, 2021-2032, (USD Million)

Global Microbial Identification Testing Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Microbial Identification Testing Service total market, key domestic companies, and share, (USD Million)

Global Microbial Identification Testing Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Microbial Identification Testing Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Microbial Identification Testing Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Microbial Identification Testing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eurofins Scientific, SGS, Intertek, Bureau Veritas, Charles River Laboratories, Nelson Laboratories, WuXi AppTec, Pace Analytical, Microbac Laboratories, ALS Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Microbial Identification Testing Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Microbial Identification Testing Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Microbial Identification Testing Service Market, Segmentation by Type:

Rapid Testing

Standard Testing

Others

Global Microbial Identification Testing Service Market, Segmentation by Microorganism:

Bacteria

Yeast

Mold

Fungi

Others

Global Microbial Identification Testing Service Market, Segmentation by Function:

Routine Quality Control

Contamination Investigation

Environmental Monitoring Isolate Identification

Regulatory Release Testing

Others

Global Microbial Identification Testing Service Market, Segmentation by Application:

Food Testing

Beverage Testing

Personal Care Products

Pharmaceutical

Environmental

Others

Companies Profiled:

Eurofins Scientific

SGS

Intertek

Bureau Veritas

Charles River Laboratories

Nelson Laboratories

WuXi AppTec

Pace Analytical

Microbac Laboratories

ALS Limited

Merieux NutriSciences

Labcorp Drug Development

Thermo Fisher Scientific / PPD

Sartorius

T?V S?D

WuXi AppTec

CTI Testing & Certification

BML

H.U. Group

LSI Medience

Key Questions Answered

1. How big is the global Microbial Identification Testing Service market?
2. What is the demand of the global Microbial Identification Testing Service market?
3. What is the year over year growth of the global Microbial Identification Testing Service market?
4. What is the total value of the global Microbial Identification Testing Service market?
5. Who are the Major Players in the global Microbial Identification Testing Service market?
6. What are the growth factors driving the market demand?

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