

Global Micro PCD Drills Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Micro PCD Drills market size is expected to reach \$ 113 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Micro PCD Drills are ultra-precision drills made of polycrystalline diamond (PCD), characterized by high hardness, high wear resistance, and high thermal stability. They are specifically designed for machining ultrahard materials and high-precision holes. Typical applications include precision hole machining in semiconductors (such as cleaning fixtures and micro-through holes), micro-hole machining in electronic components, and drilling in ceramics and composite materials. Compared to traditional carbide micro-drills, Micro PCD Drills offer significant advantages in tool life, cutting stability, and hole wall quality, making them a crucial foundational tool for precision manufacturing and high-end equipment processing. In 2025, global Micro PCD Drillshipments reached approximately 228,200 units, with an average price of approximately US\$330.48 per unit. High-end micro-drills reached US\$494.23-1,021.87 per unit, with a gross profit margin of approximately 30.64%.

The PCD micro drill market is entering a phase of rapid development, presenting significant industry opportunities. With the rapid growth in demand for advanced semiconductor packaging, electronic miniaturization, automotive lightweighting, and aerospace composite materials, precision micro-hole machining places higher demands on tool performance. PCD material, with its extremely high hardness and wear resistance, has become the preferred tool material for machining superhard materials and high-precision holes. Domestic and international manufacturers are continuously improving the design, sintering process, and coating technology of PCD micro drills to enhance tool life and machining stability, thereby driving market expansion. Especially in the semiconductor manufacturing sector, micro drills, as high-value consumables, are

deeply intertwined with equipment manufacturing and process iteration, creating sustained growth opportunities for the industry. However, market challenges cannot be ignored. First, the R&D and manufacturing technology of PCD micro drills has high barriers to entry, resulting in high production costs. Price competition and quality assurance have become major hurdles for small and medium-sized enterprises to enter the market. Second, global supply chain disruptions and raw material price fluctuations may put pressure on tool pricing and gross margins. Furthermore, tool users are constantly raising their standards for machining performance, driving continuous investment in R&D, but this may also exacerbate the instability of the competitive landscape in the short term. Downstream demand trends indicate that the future demand for PCD micro drills in the precision manufacturing sector will undergo a structural upgrade. The requirements of semiconductor and electronic component manufacturing for extremely fine holes, low defect rates, and high repeatability machining are driving tool technology towards nanometer-level manufacturing precision. At the same time, the demand from the new energy vehicle, energy storage, and aerospace industries for composite materials and high-performance alloy processing will also support the long-term market growth of high-wear-resistant micro drills. Overall, the industry's driving factors are clear, but risks such as cost control, technological breakthroughs, and supply chain stability need to be monitored.

This report studies the global Micro PCD Drills production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Micro PCD Drills and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Micro PCD Drills that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Micro PCD Drills total production and demand, 2021-2032, (K Units)

Global Micro PCD Drills total production value, 2021-2032, (USD Million)

Global Micro PCD Drills production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Micro PCD Drills consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Micro PCD Drills domestic production, consumption, key domestic manufacturers and share

Global Micro PCD Drills production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (K Units)

Global Micro PCD Drills production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Micro PCD Drills production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Micro PCD Drills market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Asahi Diamond, Union Tool, Telcon Diamond, TechMAC Co., Ltd., Sandvik Coromant, JoyJet Precision Limited, KYOCERA Precision Tools, Sumitomo Electric Industries, KYOWA SEIKO CO.,LTD., More SuperHard Products Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Micro PCD Drills market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Micro PCD Drills Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Micro PCD Drills Market, Segmentation by Type:

0.1-0.3 mm

0.3-0.5 mm

0.5-1.0 mm

Others

Global Micro PCD Drills Market, Segmentation by Shank:

Standard Shank

Long Shank

Extra Long

Global Micro PCD Drills Market, Segmentation by Coated:

Uncoated

TiN/TiAlN Coated

DLC Coated

Others

Global Micro PCD Drills Market, Segmentation by Channel:

Direct OEM

Distributor

Global Micro PCD Drills Market, Segmentation by Application:

High-end PCB

Semiconductor

Aerospace and Automotive

Others

Companies Profiled:

Asahi Diamond

Union Tool

Telcon Diamond

TechMAC Co., Ltd.

Sandvik Coromant

JoyJet Precision Limited

KYOCERA Precision Tools

Sumitomo Electric Industries

KYOWA SEIKO CO.,LTD.

More SuperHard Products Co., Ltd

Wuxi Sundi Precision Tools Co.,LTD

UKAM Industrial Superhard Tools

Saehan Nanotech

Shenzhen Jinzhou Precision Technology Corp.

Guangdong Dtech Technology Co., Ltd.

Xiamen Xiazhi Precision Technology Co Ltd

Worldia Diamond Tools Co.,Ltd.

Sf Diamond

Key Questions Answered:

1. How big is the global Micro PCD Drills market?
2. What is the demand of the global Micro PCD Drills market?
3. What is the year over year growth of the global Micro PCD Drills market?
4. What is the production and production value of the global Micro PCD Drills market?
5. Who are the key producers in the global Micro PCD Drills market?
6. What are the growth factors driving the market demand?

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