

# Global Micro Loss-In-Weight Scale Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Micro Loss-In-Weight Scale market size is expected to reach \$ 404 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Micro Loss-In-Weight Scale is a high-precision gravimetric dosing device used for continuous feeding of small quantities of powders, granules, flakes or liquid additives. It typically consists of a micro hopper, load cells, screw or vibratory feeder, refill unit, drive motor and closed-loop control system, adjusting the discharge rate by monitoring the reduction in feeder weight over time. Key upstream inputs include stainless steel structures, load cells, servo or stepper motors, gearboxes, screws, vibrators, PLCs, HMIs, sealing parts and food-grade or pharmaceutical-grade contact materials. Major downstream customers include plastics compounding and extrusion, masterbatch and additive dosing, food and feed micro-ingredient dosing, pharmaceutical continuous manufacturing, fine chemicals and functional powders. On an ex-factory equipment basis, global design capacity in 2025 is estimated at about 32,000 units, with sales of around 23,100 units, an average ex-factory price of about USD 10,800 per unit and an industry gross margin of roughly 32%–48%; standard Asian models are lower-priced, while high-accuracy, food-grade and pharmaceutical-grade models from Europe, the U.S. and Japan command higher prices and margins.

The current market for micro loss-in-weight scales has evolved from a simple weighing and dosing equipment segment into a critical process-control component for continuous, automated and precision manufacturing. Industries such as plastics compounding, food formulation, feed additives, fine chemicals and pharmaceutical continuous manufacturing are placing higher requirements on the stability of micro-ingredient dosing. As a result, customers are paying more attention to long-term accuracy,

material adaptability, refill disturbance control and process integration rather than only comparing equipment prices. European, U.S. and Japanese suppliers remain strong in high-end applications, while Chinese and other Asian manufacturers are gaining share in standard industrial applications through cost advantages, shorter delivery cycles and flexible customization.

Future market growth will mainly be driven by savings in high-value raw materials, improved formulation consistency and broader adoption of continuous production processes. For materials such as masterbatch, additives, vitamins, flavors, pharmaceutical excipients and functional powders, small dosing deviations can directly affect product performance, batch consistency and production cost. This makes closed-loop gravimetric dosing increasingly attractive compared with traditional volumetric feeding or manual micro-ingredient addition. As downstream manufacturers continue to build digital factories, automated recipe management systems and quality traceability platforms, micro loss-in-weight scales will be more deeply integrated with central control systems, extrusion lines, mixing lines, continuous pharmaceutical lines and dosing management software.

In terms of product development, the main upgrade directions include lower feed rates, higher stability, stronger anti-bridging performance, easier cleaning and maintenance, and more intelligent control algorithms. Pharmaceutical and food applications require hygienic design, quick disassembly, low residue and validation documentation, while plastics and chemical applications focus more on pulsation control, resistance to material build-up, multi-component dosing coordination and long-term continuous operation. The competitive focus of leading suppliers will increasingly shift from mechanical feeding structures to weighing signal processing, refill disturbance suppression, material database accumulation, remote diagnostics and full-line control integration.

Key market constraints include relatively high equipment prices, large differences in customer processes, complex material characteristics and insufficient recognition of precision dosing value among some mid- and low-end users. Some customers still choose volumetric feeders, manual batching or batch weighing systems to reduce initial investment. In addition, sticky, hygroscopic, bridging-prone, low-bulk-density or highly electrostatic materials can significantly increase the difficulty of equipment selection and commissioning. For smaller manufacturers, core weighing control algorithms, long-term stability validation, high-end customer references and global after-sales service capabilities remain the main barriers to entering premium market segments.

This report studies the global Micro Loss-In-Weight Scale production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Micro Loss-In-Weight Scale and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Micro Loss-In-Weight Scale that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Micro Loss-In-Weight Scale total production and demand, 2021-2032, (Units)

Global Micro Loss-In-Weight Scale total production value, 2021-2032, (USD Million)

Global Micro Loss-In-Weight Scale production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Micro Loss-In-Weight Scale consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Micro Loss-In-Weight Scale domestic production, consumption, key domestic manufacturers and share

Global Micro Loss-In-Weight Scale production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Micro Loss-In-Weight Scale production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Micro Loss-In-Weight Scale production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Micro Loss-In-Weight Scale market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coperion, Qlar, Kubota, AZO, WAMGROUP, Motan Group, Piovan Group, Acrison, Thayer Scale, Gericke Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Micro Loss-In-Weight Scale market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Micro Loss-In-Weight Scale Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Micro Loss-In-Weight Scale Market, Segmentation by Type:

Single-Screw Loss-In-Weight Scale

Twin-Screw Loss-In-Weight Scale

Vibratory Loss-In-Weight Scale

Other

#### Global Micro Loss-In-Weight Scale Market, Segmentation by Feed Rate Range:

Ultra-Micro Flow (Below 100 g/h)

Micro Flow (100 g/h–5 kg/h)

Low Flow (5–50 kg/h)

Medium Flow (Above 50 kg/h)

#### Global Micro Loss-In-Weight Scale Market, Segmentation by Material Form:

Powder Loss-In-Weight Scale

Granule Loss-In-Weight Scale

Other

#### Global Micro Loss-In-Weight Scale Market, Segmentation by Application:

Plastics and Polymer Processing

Food and Feed Processing

Pharmaceutical Manufacturing

Chemicals and Functional Materials

Other

#### Companies Profiled:

Coperion

Qlar

Kubota

AZO

WAMGROUP

Motan Group

Piovan Group

Acrison

Thayer Scale

Gericke Group

Funken Powtechs

Movacolor

Novatec

Wuxi Lingood Machinery Technology

Shanghai Sonner Intelligent Equipment

Guangdong High Dream Intellectualized Machinery

#### Key Questions Answered:

1. How big is the global Micro Loss-In-Weight Scale market?
2. What is the demand of the global Micro Loss-In-Weight Scale market?
3. What is the year over year growth of the global Micro Loss-In-Weight Scale market?
4. What is the production and production value of the global Micro Loss-In-Weight Scale market?
5. Who are the key producers in the global Micro Loss-In-Weight Scale market?
6. What are the growth factors driving the market demand?

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