

Global Micro Loss-in-Weight Feeders Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Micro Loss-in-Weight Feeders market size was valued at US\$ 256 million in 2025 and is forecast to a readjusted size of US\$ 404 million by 2032 with a CAGR of 6.7% during review period.

Micro Loss-in-Weight Feeders are high-precision gravimetric feeding devices used for continuous and accurate dosing of small quantities of powders, granules, flakes, short fibers, liquids or paste additives. A typical unit consists of a micro hopper, load cells, single-screw, twin-screw or vibratory feeding mechanism, refill device, drive motor, PLC/HMI and closed-loop control software, maintaining a stable mass flow by continuously monitoring the reduction in hopper weight and adjusting the feeding speed in real time. Key upstream inputs include stainless steel structures, precision-machined parts, load cells, servo or stepper motors, gearboxes, screws, vibrators, controllers, inverters, sealing components and food-grade or pharmaceutical-grade contact materials. Major downstream customers include plastics compounding and extrusion, masterbatch and additive dosing, food and feed micro-ingredient formulation, pharmaceutical continuous manufacturing, fine chemicals, functional powders, and laboratory or pilot-scale production lines. On an ex-factory equipment basis, global design capacity in 2025 is estimated at about 32,000 units, with sales of around 23,100 units, an average ex-factory price of about USD 10,800 per unit and an industry gross margin of roughly 32%–48%; standard Asian models are generally lower-priced, while high-accuracy, hygienic, pharmaceutical-grade and multi-component integrated systems from Europe, the U.S. and Japan command higher prices and margins.

The current market for micro loss-in-weight feeders is moving from standalone dosing equipment toward a key process-control unit in continuous production lines. Industries

such as plastics compounding, masterbatch dosing, food micro-ingredient formulation, feed nutrition, fine chemicals and pharmaceutical continuous manufacturing are placing higher requirements on stable dosing of low-ratio ingredients. This is driving customers to upgrade from volumetric feeding, manual batching and batch weighing to closed-loop gravimetric dosing solutions. European, U.S. and Japanese suppliers remain strong in high-accuracy, hygienic, pharmaceutical-grade and complex material-handling applications, while Chinese and other Asian manufacturers are expanding faster in standard powder processing, plastics auxiliary equipment and localized projects. The market is therefore characterized by stable high-end demand, expanding mid-range applications and intensifying price competition in the lower-end segment. Future growth will be mainly supported by more refined and automated downstream production processes. For high-value additives, functional powders, pharmaceutical excipients, vitamins, flavors, masterbatches and polymer modifiers, small dosing deviations can directly affect product performance, batch consistency and raw material loss. As a result, customers are paying greater attention to continuous stability, recipe traceability and automated control. As food, pharmaceutical, chemical and materials companies strengthen quality management, reduce manual intervention and build digital factories, micro loss-in-weight feeders will be increasingly integrated with mixing systems, extrusion lines, continuous pharmaceutical systems, central dosing systems and production management software. In terms of product development, the main upgrade directions will focus on lower feed rates, higher control accuracy, stronger material adaptability and easier cleaning and maintenance. Material issues such as bridging, moisture absorption, low bulk density, electrostatic behavior and adhesion remain key challenges in equipment selection and commissioning. Therefore, screw design, agitation and anti-bridging structures, vibration compensation, weighing signal filtering and refill disturbance suppression will become important sources of supplier differentiation. In pharmaceutical and food applications, demand for hygienic design, quick disassembly, low residue, validation documentation and compliance support will also push equipment suppliers to compete more on process solutions and long-term service capabilities rather than hardware alone. Key market constraints include relatively high initial investment, fragmented customer applications, long material testing cycles and insufficient recognition of precision dosing value among some small and medium-sized customers. In the lower-end market, price competition remains intense, and some customers will continue to choose volumetric feeders or simplified batching systems to reduce costs, which limits the penetration speed of higher-end equipment. At the same time, micro loss-in-weight feeders require strong capabilities in load cells, control algorithms, machining accuracy and field commissioning. Smaller suppliers still need to accumulate stable references, validation data and after-sales service capabilities before entering premium customer systems, so the global competitive

landscape is expected to remain clearly tiered in the near term.

This report is a detailed and comprehensive analysis for global Micro Loss-in-Weight Feeders market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Micro Loss-in-Weight Feeders market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Micro Loss-in-Weight Feeders market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Micro Loss-in-Weight Feeders market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Micro Loss-in-Weight Feeders market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Micro Loss-in-Weight Feeders

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Micro Loss-in-Weight Feeders market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coperion, Qlar, Kubota, AZO, WAMGROUP, Motan Group, Piovan Group, Acrison, Thayer Scale, Gericke Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Micro Loss-in-Weight Feeders market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Screw Type

Twin-Screw Type

Vibratory Type

Other

Market segment by Feed Rate Range

Ultra-Micro Flow (Below 100 g/h)

Micro Flow (100 g/h–5 kg/h)

Low Flow (5–50 kg/h)

Medium Flow (Above 50 kg/h)

Market segment by Material Form

Powder

Granules and Pellets

Other

Market segment by Application

Plastics and Polymer Processing

Food and Feed Processing

Pharmaceutical Manufacturing

Chemicals and Functional Materials

Other

Major players covered

Coperion

Qlar

Kubota

AZO

WAMGROUP

Motan Group

Piovan Group

Acrison

Thayer Scale

Gericke Group

Funken Powtechs

Movacolor

Novatec

Wuxi Lingood Machinery Technology

Shanghai Sonner Intelligent Equipment

Guangdong High Dream Intellectualized Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Micro Loss-in-Weight Feeders product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Micro Loss-in-Weight Feeders, with price, sales quantity, revenue, and global market share of Micro Loss-in-Weight Feeders from 2021 to 2026.

Chapter 3, the Micro Loss-in-Weight Feeders competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Micro Loss-in-Weight Feeders breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Micro Loss-in-Weight Feeders market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Micro Loss-in-Weight Feeders.

Chapter 14 and 15, to describe Micro Loss-in-Weight Feeders sales channel, distributors, customers, research findings and conclusion.

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