

Global Micro LED CPO Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Micro LED CPO market size is expected to reach \$ 65.54 million by 2032, rising at a market growth of 66.4% CAGR during the forecast period (2026-2032).

Micro LED Co-packaged Optics (CPO) is a new-generation optoelectronic integration solution that uses Micro LED chips smaller than 50µm as the optical emission source, which are deeply co-packaged with CMOS driver circuits, ASICs, GPUs, and switch chips through advanced packaging technologies to realize short-reach, high-speed optical interconnection between chips or within equipment racks. Its core lies in adopting the Wide and Slow (WaS) parallel architecture to replace traditional high-speed laser solutions, achieving ultra-high bandwidth and ultra-low power consumption transmission through massive parallel low-speed Micro LED channels.

Micro LED CPO (Micro LED Co-packaged Optics) represents a novel optical interconnect approach characterized by 'high potential, low penetration, and high engineering barriers.' Its appeal lies not in short-term mass production, but in its potential to offer advantages over copper cables and some traditional optical modules in energy efficiency, bandwidth density, and packaging synergy for short-range interconnects in AI data centers. Micro LED CPO is still in the early stages of transitioning from proof-of-concept to sample and reliability verification, with a significant engineering gap before large-scale commercialization, particularly in areas such as CMOS high integration, fiber coupling accuracy, thermal management, packaging yield, and long-term reliability. Benefiting from policies supporting green computing power and the development dividends of the digital economy, the market demand for Micro LED CPO will continue to be released, and the application scenarios will be further extended. It is expected to become the core track with the greatest growth potential in the optical communication industry, leading the technological change and industrial upgrading in

the field of short-distance optical interconnection.

This report studies the global Micro LED CPO demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Micro LED CPO, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Micro LED CPO that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Micro LED CPO total market, 2021-2032, (USD Million)

Global Micro LED CPO total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Micro LED CPO total market, key domestic companies, and share, (USD Million)

Global Micro LED CPO revenue by player, revenue and market share 2021-2026, (USD Million)

Global Micro LED CPO total market by Type, CAGR, 2021-2032, (USD Million)

Global Micro LED CPO total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Micro LED CPO market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BOE HC SemiTek Corporation, Shenzhen MTC, Xi'an Saphlux Semiconductor Technology Co., Ltd., San'an Optoelectronics Co., Ltd., Xiamen Changelight Co., Ltd., Leyard Optoelectronic Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world Micro LED CPO market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Micro LED CPO Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Micro LED CPO Market, Segmentation by Type:

Intra-rack short-reach optical interconnect

Inter-rack optical interconnect

Board-level / package-level ultra-short-reach optical interconnect

Global Micro LED CPO Market, Segmentation by Application:

Data Center and HPC

Telecommunication and Networking

Companies Profiled:

BOE HC SemiTek Corporation

Shenzhen MTC

Xi'an Saphlux Semiconductor Technology Co., Ltd.

San'an Optoelectronics Co., Ltd.

Xiamen Changelight Co., Ltd.

Leyard Optoelectronic Co., Ltd.

Key Questions Answered

1. How big is the global Micro LED CPO market?
2. What is the demand of the global Micro LED CPO market?
3. What is the year over year growth of the global Micro LED CPO market?
4. What is the total value of the global Micro LED CPO market?
5. Who are the Major Players in the global Micro LED CPO market?
6. What are the growth factors driving the market demand?

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