

# Global Mica Insulation Sheets for Batteries Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Mica Insulation Sheets for Batteries market size was valued at US\$ 761 million in 2025 and is forecast to a readjusted size of US\$ 2116 million by 2032 with a CAGR of 14.5% during review period.

Mica insulation sheets for batteries are sheet type thermal protection and electrical insulation materials based on muscovite mica, phlogopite mica or synthetic mica, and are designed for power batteries, energy storage batteries and battery pack systems. These products are typically manufactured through mica paper processing, resin impregnation, lamination, hot pressing, composite reinforcement, adhesive backing, film lamination, stamping, die cutting and customized shaping. Main product forms include rigid mica sheets, flexible mica sheets, mica composite pads, mica safety components and customized die cut parts. Key performance requirements include high temperature resistance, flame resistance, electrical insulation, arc resistance, dimensional stability, low smoke and low toxicity, as well as strong structural adaptability. Typical temperature resistance can cover approximately 500 degrees Celsius to above 1000 degrees Celsius, while some phlogopite mica or composite mica structures can be used as short term fire barriers under higher temperature conditions. These products are mainly used for cell to cell insulation, module level thermal barriers, battery pack cover and bottom fire protection, high voltage connection insulation and thermal runaway propagation mitigation. In 2025, the global mica insulation sheets for batteries industry had an average gross margin of about 25% to 38%, with an average industry price of about USD 8 to 35 per square meter.

Mica insulation sheets for batteries represent an upgraded application of conventional

mica based electrical insulation materials in the safety architecture of new energy batteries. The upstream supply chain includes muscovite mica, phlogopite mica, synthetic mica, high temperature resins, adhesives and composite films. The midstream segment focuses on mica paper processing, lamination, hot pressing, composite reinforcement and precision die cutting. Downstream demand mainly comes from power batteries, energy storage batteries, battery pack systems and automotive component supply chains. As battery safety design moves from simple local insulation to system level thermal runaway protection, mica sheets are increasingly positioned as structural safety materials rather than ordinary insulation parts.

The competitive landscape is shaped by the coexistence of large scale Asian battery supply chains and high end insulation material capabilities in Europe and North America. Chinese suppliers benefit from proximity to battery cell manufacturers, pack integrators and electric vehicle platforms, giving them advantages in cost control, fast delivery and customized processing. European and North American suppliers remain strong in high temperature insulation, fire barrier design, automotive grade validation and advanced composite structures. Competition is therefore shifting from basic mica sheet supply to integrated material formulation, precision conversion, customized pack design and long term validation capability.

Policy requirements and capital investment in battery safety continue to support demand growth. Higher expectations for thermal runaway mitigation, flame resistance, electrical insulation and high voltage protection are encouraging battery and vehicle manufacturers to increase the use of fire protection and insulation materials. Future growth will mainly come from safer power battery architectures, large scale energy storage deployment, overseas battery plant construction and regional supply chain migration. At the same time, aerogel sheets, ceramic silicone rubber, flame retardant foams and other thermal barrier materials will compete in selected applications, so mica insulation sheets will need to improve through composite design, lighter structures and deeper customization.

This report is a detailed and comprehensive analysis for global Mica Insulation Sheets for Batteries market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Base Material and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Mica Insulation Sheets for Batteries market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Mica Insulation Sheets for Batteries market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Mica Insulation Sheets for Batteries market size and forecasts, by Base Material and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Mica Insulation Sheets for Batteries market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Mica Insulation Sheets for Batteries

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Mica Insulation Sheets for Batteries market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hubei Ping An Electric Material Co., Ltd. / PAMICA, Zhejiang Rongtai Electric Material Co., Ltd., Axim Mica, Elmelin Ltd., Von Roll Holding AG, ISOVOLTA AG, Electrolock Inc., USA Mica, Asheville Mica Company, Fuqiang Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Mica Insulation Sheets for Batteries market is split by Base Material and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Base Material, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Base Material

Muscovite Mica Insulation Sheet

Phlogopite Mica Insulation Sheet

Synthetic Fluorophlogopite Mica

Composite Mica Insulation Sheet

Others

### Market segment by Form

Rigid Mica Sheet

Flexible Mica Sheet

Mica Composite Pad

Others

### Market segment by Temperature Resistance Grade

Standard Temperature Grade (Below 600°C)

High Temperature Grade (600°C to 1000°C)

Ultra-high Temperature Grade (Above 1000°C)

Others

#### Market segment by Application

Power Battery

Energy Storage Battery

Consumer Lithium Battery

Special-purpose Battery

Others

#### Major players covered

Hubei Ping An Electric Material Co., Ltd. / PAMICA

Zhejiang Rongtai Electric Material Co., Ltd.

Axim Mica

Elmelin Ltd.

Von Roll Holding AG

ISOVOLTA AG

Electrolock Inc.

USA Mica

Asheville Mica Company

Fuqiang Group

Cogebi Group / Elinar

Krempel GmbH

Saint-Gobain Tape Solutions

Boyd Corporation

HighMica (Shanghai) New Material Co., Ltd.

Ruby Mica

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mica Insulation Sheets for Batteries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mica Insulation Sheets for Batteries, with price, sales quantity, revenue, and global market share of Mica Insulation Sheets for Batteries from 2021 to 2026.

Chapter 3, the Mica Insulation Sheets for Batteries competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mica Insulation Sheets for Batteries breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Base Material and by Application, with sales market share and growth rate by Base Material, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mica Insulation Sheets for Batteries market forecast, by regions, by Base Material, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mica Insulation Sheets for Batteries.

Chapter 14 and 15, to describe Mica Insulation Sheets for Batteries sales channel, distributors, customers, research findings and conclusion.

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