

Global Metrafenone Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Metrafenone market size was valued at US\$ 36.01 million in 2025 and is forecast to a readjusted size of US\$ 54.47 million by 2032 with a CAGR of 6.2% during review period.

Benzyl is an organic compound primarily used as an antibacterial and antifungal agent, widely applied in agriculture, veterinary medicine, and personal care products. It possesses effective antibacterial and preservative properties, used to control plant diseases and animal skin diseases, and as a preservative and antibacterial ingredient in pharmaceuticals and cosmetics. Benzyl inhibits the growth and reproduction of microorganisms by interfering with their metabolic processes, ensuring product stability and safety.

The upstream of the Benzyl industry chain mainly includes the supply of basic chemical raw materials (such as benzene compounds and nitrogen-containing intermediates) and fine chemical intermediates. Its cost is significantly affected by crude oil prices, the supply and demand of chemical raw materials, and environmental policies. The midstream involves the synthesis and formulation processing of Benzyl, involving multi-step organic synthesis, refining, and the production of different formulations (technical grade, wettable powder, suspension concentrate, etc.), representing the core value link of the industry chain. The downstream mainly applies to the fungicide market in the agricultural sector, used for disease control in fruits, vegetables, grains, and cash crops. In terms of profitability, the gross profit margin of midstream technical grade pesticide manufacturers is generally between 30% and 45%, while that of formulation products, due to their higher added value, can reach 40% to 55%. Capacity utilization is typically between 65% and 85%, and is significantly affected by the seasonality of pesticide demand, fluctuations in export orders, and environmental production restrictions.

In 2024, global benomyl production reached 3,181 tons, with an average selling price of US\$11,000 per ton.

From an industry perspective, benomyl, as a specialized fungicide for small- to medium-sized enterprises with relatively clear application scenarios, has entered a relatively mature market. Demand is primarily driven by existing pest control needs in fruits and vegetables and some cash crops, limiting overall growth potential. Against the backdrop of increasingly stringent environmental regulations and rising pesticide registration costs, companies with advantages in large-scale production, stable processes, and compliance are more likely to maintain market share and profit margins, while small- to medium-sized and inefficient production capacities will continue to be eliminated. The future development of benomyl will depend more on formulation upgrades, compound formulations, and the stability of export markets than simply expanding the production of the active ingredient; its industry value is characterized by steady rather than rapid growth.

This report is a detailed and comprehensive analysis for global Metrafenone market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Metrafenone market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Metrafenone market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Metrafenone market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Metrafenone market shares of main players, shipments in revenue (\$ Million),

sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Metrafenone

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Metrafenone market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sigma-Aldrich, J&K Scientific, Komatsu, Altascientific, Jinjinle Chemical, Regent Sciences, Hefei TNJ Chemical Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Metrafenone market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity ? 99%

Purity

Market segment by Product Form

Technical Grade Drug

Formulation Product

Market segment by Dosage Form Type

Wettable Powder

Suspension Concentrate

Compound Formulation

Market segment by Application

Plant Protection Industry

Animal Health Industry

Cosmetics Industry

Others

Major players covered

Sigma-Aldrich

J&K Scientific

Komatsu

Altascientific

Jinjinle Chemical

Regent Sciences

Hefei TNJ Chemical Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Metrafenone product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Metrafenone, with price, sales quantity, revenue, and global market share of Metrafenone from 2021 to 2026.

Chapter 3, the Metrafenone competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Metrafenone breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Metrafenone market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Metrafenone.

Chapter 14 and 15, to describe Metrafenone sales channel, distributors, customers, research findings and conclusion.

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