

Global Metrafenone Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metrafenone market size is expected to reach \$ 54.47 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Benzyl is an organic compound primarily used as an antibacterial and antifungal agent, widely applied in agriculture, veterinary medicine, and personal care products. It possesses effective antibacterial and preservative properties, used to control plant diseases and animal skin diseases, and as a preservative and antibacterial ingredient in pharmaceuticals and cosmetics. Benzyl inhibits the growth and reproduction of microorganisms by interfering with their metabolic processes, ensuring product stability and safety.

The upstream of the Benzyl industry chain mainly includes the supply of basic chemical raw materials (such as benzene compounds and nitrogen-containing intermediates) and fine chemical intermediates. Its cost is significantly affected by crude oil prices, the supply and demand of chemical raw materials, and environmental policies. The midstream involves the synthesis and formulation processing of Benzyl, involving multi-step organic synthesis, refining, and the production of different formulations (technical grade, wettable powder, suspension concentrate, etc.), representing the core value link of the industry chain. The downstream mainly applies to the fungicide market in the agricultural sector, used for disease control in fruits, vegetables, grains, and cash crops. In terms of profitability, the gross profit margin of midstream technical grade pesticide manufacturers is generally between 30% and 45%, while that of formulation products, due to their higher added value, can reach 40% to 55%. Capacity utilization is typically between 65% and 85%, and is significantly affected by the seasonality of pesticide demand, fluctuations in export orders, and environmental production restrictions. In 2024, global benomyl production reached 3,181 tons, with an average selling price of US\$11,000 per ton.

From an industry perspective, benomyl, as a specialized fungicide for small- to medium-

sized enterprises with relatively clear application scenarios, has entered a relatively mature market. Demand is primarily driven by existing pest control needs in fruits and vegetables and some cash crops, limiting overall growth potential. Against the backdrop of increasingly stringent environmental regulations and rising pesticide registration costs, companies with advantages in large-scale production, stable processes, and compliance are more likely to maintain market share and profit margins, while small- to medium-sized and inefficient production capacities will continue to be eliminated. The future development of benomyl will depend more on formulation upgrades, compound formulations, and the stability of export markets than simply expanding the production of the active ingredient; its industry value is characterized by steady rather than rapid growth.

This report studies the global Metrafenone production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metrafenone and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metrafenone that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metrafenone total production and demand, 2021-2032, (Tons)

Global Metrafenone total production value, 2021-2032, (USD Million)

Global Metrafenone production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Metrafenone consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Metrafenone domestic production, consumption, key domestic manufacturers and share

Global Metrafenone production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Metrafenone production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Metrafenone production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Metrafenone market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sigma-Aldrich, J&K Scientific, Komatsu, Altascientific, Jinjinle Chemical, Regent Sciences, Hefei TNJ Chemical Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metrafenone market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metrafenone Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metrafenone Market, Segmentation by Type:

Purity ? 99%

Purity

Global Metrafenone Market, Segmentation by Product Form:

Technical Grade Drug

Formulation Product

Global Metrafenone Market, Segmentation by Dosage Form Type:

Wettable Powder

Suspension Concentrate

Compound Formulation

Global Metrafenone Market, Segmentation by Application:

Plant Protection Industry

Animal Health Industry

Cosmetics Industry

Others

Companies Profiled:

Sigma-Aldrich

J&K Scientific

Komatsu

Altascientific

Jinjinle Chemical

Regent Sciences

Hefei TNJ Chemical Industry

Key Questions Answered:

1. How big is the global Metrafenone market?

2. What is the demand of the global Metrafenone market?
3. What is the year over year growth of the global Metrafenone market?
4. What is the production and production value of the global Metrafenone market?
5. Who are the key producers in the global Metrafenone market?
6. What are the growth factors driving the market demand?

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