

# Global Methylglycinediacetic Acid Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G459374E8CC5EN.html>

Date: January 2024

Pages: 101

Price: US\$ 3,480.00 (Single User License)

ID: G459374E8CC5EN

## Abstracts

According to our (Global Info Research) latest study, the global Methylglycinediacetic Acid market size was valued at USD 500.6 million in 2023 and is forecast to a readjusted size of USD 958.4 million by 2030 with a CAGR of 9.7% during review period.

Methylglycine diacetic acid is an excellent chelating agent that can be used in a wide variety of cleaning products. MGDA has been proven to be efficient in rinsing and stubborn dirt removal. MGDA also shows excellent cleaning power in high efficiency laundry detergent, laundry detergent and soap based detergent. Especially for natural oil, sebum, blood stain, milk stain. Ink stains and stubborn stains such as dirt and protein. The effect is particularly striking. At the same time, its excellent toxicity and easy biodegradation properties ensure that it is the perfect additive for the new generation of sustainable cleaning solutions.

BASF, and Nouryon are the top 2 companies in global methylglycinediacetic acid market and account for about 95% of total market share. Geographically speaking, Europe holds about 50% of global market share, followed by North America with about 30% share. In terms of type, solution segment holds an important share of about 60%. In terms of application, detergent segment accounts for nearly 80% of the global share.

The Global Info Research report includes an overview of the development of the Methylglycinediacetic Acid industry chain, the market status of Detergent (Solution, Powder), Pulp and Paper (Solution, Powder), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Methylglycinediacetic Acid.

Regionally, the report analyzes the Methylglycinediacetic Acid markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Methylglycinediacetic Acid market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Methylglycinediacetic Acid market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Methylglycinediacetic Acid industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Tons), revenue generated, and market share of different by Type (e.g., Solution, Powder).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Methylglycinediacetic Acid market.

**Regional Analysis:** The report involves examining the Methylglycinediacetic Acid market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Methylglycinediacetic Acid market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Methylglycinediacetic Acid:

**Company Analysis:** Report covers individual Methylglycinediacetic Acid manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Methylglycinediacetic Acid. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Detergent, Pulp and Paper).

**Technology Analysis:** Report covers specific technologies relevant to Methylglycinediacetic Acid. It assesses the current state, advancements, and potential future developments in Methylglycinediacetic Acid areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Methylglycinediacetic Acid market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Methylglycinediacetic Acid market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Solution

Powder

### Market segment by Application

Detergent

Pulp and Paper

Textile Industry

Others

Major players covered

BASF

Nouryon

Brandt Chemical

Yuanlian Chemical

Sino Lion

Taihe Water Treatment

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Methylglycinediacetic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Methylglycinediacetic Acid, with price, sales, revenue and global market share of Methylglycinediacetic Acid from 2019 to 2024.

Chapter 3, the Methylglycinediacetic Acid competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Methylglycinediacetic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Methylglycinediacetic Acid market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Methylglycinediacetic Acid.

Chapter 14 and 15, to describe Methylglycinediacetic Acid sales channel, distributors, customers, research findings and conclusion.

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