

Global Methylenetetrahydrofolate Reductase Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Methylenetetrahydrofolate Reductase market size is expected to reach \$ 658 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Methylenetetrahydrofolate Reductase (MTHFR) is an enzyme that plays a central role in one-carbon metabolism by catalyzing the conversion of 5,10-methylenetetrahydrofolate to 5-methyltetrahydrofolate, the active form of folate required for the remethylation of homocysteine to methionine, thereby supporting DNA synthesis, methylation processes, and cardiovascular health; in terms of supply chain, MTHFR is not traded as a bulk industrial chemical but exists within a life sciences and diagnostics ecosystem where upstream activities involve biochemical research, gene sequencing, and enzyme characterization (using reagents such as folates, cofactors like NADPH, and recombinant expression systems), midstream processes include the development and manufacturing of genetic testing kits, PCR reagents, and clinical diagnostic panels targeting MTHFR gene variants (e.g., C677T, A1298C), and downstream applications span clinical diagnostics laboratories, hospitals, nutrigenomics services, pharmaceutical research, and personalized medicine providers, with key stakeholders including biotech firms, diagnostic kit manufacturers, clinical labs, and healthcare institutions rather than traditional chemical manufacturers. In 2025, global Methylenetetrahydrofolate Reductase output was about 80 tons with 120 tons of capacity, average prices of USD 3,000-10,000 per kg, and gross margins around 37%.

This report studies the global Methylenetetrahydrofolate Reductase production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for

Methylenetetrahydrofolate Reductase and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Methylenetetrahydrofolate Reductase that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Methylenetetrahydrofolate Reductase total production and demand, 2021-2032, (Tons)

Global Methylenetetrahydrofolate Reductase total production value, 2021-2032, (USD Million)

Global Methylenetetrahydrofolate Reductase production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Methylenetetrahydrofolate Reductase consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Methylenetetrahydrofolate Reductase domestic production, consumption, key domestic manufacturers and share

Global Methylenetetrahydrofolate Reductase production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Methylenetetrahydrofolate Reductase production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Methylenetetrahydrofolate Reductase production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Methylenetetrahydrofolate Reductase market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck (Germany), Thermo Fisher (USA), Bio-Techne (USA), RayBiotech (USA), Enzo Biochem (USA), Proteintech (USA), Santa Cruz Biotechnology (USA), OriGene Technologies (USA), Sino Biological (China), GenScript (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Methylenetetrahydrofolate Reductase market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Methylenetetrahydrofolate Reductase Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Methylenetetrahydrofolate Reductase Market, Segmentation by Type:

C677T Variant

A1298C Variant

Global Methylenetetrahydrofolate Reductase Market, Segmentation by Enzyme Activity Level:

>70%

40?70%

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Figure 43. >70%

Figure 44. 40?70%

Figure 45.

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