

Global Methylammonium Chloride Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Methylammonium Chloride market size is expected to reach \$ 410 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Methylammonium Chloride ($\text{CH}_3\text{NH}_2\text{Cl}$) is a quaternary ammonium salt widely used as a chemical intermediate in pharmaceuticals, agrochemicals, and especially in advanced materials such as perovskite precursors for optoelectronics (e.g., solar cells and LEDs). Its supply chain begins upstream with basic feedstocks including methylamine (derived from methanol and ammonia) and hydrogen chloride (from chlor-alkali or chemical synthesis processes). In the midstream, these raw materials undergo neutralization and crystallization to produce high-purity methylammonium chloride, often followed by purification, drying, and packaging depending on application grade (industrial, pharmaceutical, or electronic grade). Downstream, it is distributed to industries such as pharmaceuticals (API synthesis), agriculture (pesticide intermediates), and semiconductor/energy sectors (perovskite materials for next-generation photovoltaics). The supply chain is moderately specialized, with higher entry barriers in electronic-grade production due to purity requirements and process control, while industrial-grade production is more commoditized and widely available. In 2025, global Methylammonium Chloride output was about 150,000 tons with 190,000 tons of capacity, average prices of USD 1,500-2,900 per ton, and gross margins around 27%.

This report studies the global Methylammonium Chloride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Methylammonium Chloride and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Methylammonium Chloride that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Methylammonium Chloride total production and demand, 2021-2032, (Tons)

Global Methylammonium Chloride total production value, 2021-2032, (USD Million)

Global Methylammonium Chloride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Methylammonium Chloride consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Methylammonium Chloride domestic production, consumption, key domestic manufacturers and share

Global Methylammonium Chloride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Methylammonium Chloride production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Methylammonium Chloride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Methylammonium Chloride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include American Elements (USA), Gelest (USA), BASF (Germany), Evonik (Germany), Lanxess (Germany), Johnson Matthey (UK), Kanto Chemical (Japan), Nacalai Tesque (Japan), Kishida Chemical (Japan), Borun New Material (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Methylammonium Chloride market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Methylammonium Chloride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Methylammonium Chloride Market, Segmentation by Type:

Industrial Grade (98?99%)

Pharmaceutical Grade (99?99.9%)

Electronic Grade (>99.9%)

Global Methylammonium Chloride Market, Segmentation by Physical Form:

Crystalline Powder

Granular Form

Solution

Global Methylammonium Chloride Market, Segmentation by Application:

Electronic & Semiconductor

Pharmaceutical

Agrochemical

Others

Companies Profiled:

American Elements (USA)

Gelest (USA)

BASF (Germany)

Evonik (Germany)

Lanxess (Germany)

Johnson Matthey (UK)

Kanto Chemical (Japan)

Nacalai Tesque (Japan)

Kishida Chemical (Japan)

Borun New Material (China)

Key Questions Answered:

1. How big is the global Methylammonium Chloride market?
2. What is the demand of the global Methylammonium Chloride market?
3. What is the year over year growth of the global Methylammonium Chloride market?
4. What is the production and production value of the global Methylammonium Chloride

market?

5. Who are the key producers in the global Methylammonium Chloride market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Methylammonium Chloride Introduction
- 1.2 World Methylammonium Chloride Supply & Forecast
 - 1.2.1 World Methylammonium Chloride Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Methylammonium Chloride Production (2021-2032)
 - 1.2.3 World Methylammonium Chloride Pricing Trends (2021-2032)
- 1.3 World Methylammonium Chloride Production by Region (Based on Production Site)
 - 1.3.1 World Methylammonium Chloride Production Value by Region (2021-2032)
 - 1.3.2 World Methylammonium Chloride Production by Region (2021-2032)
 - 1.3.3 World Methylammonium Chloride Average Price by Region (2021-2032)
 - 1.3.4 North America Methylammonium Chloride Production (2021-2032)
 - 1.3.5 Europe Methylammonium Chloride Production (2021-2032)
 - 1.3.6 China Methylammonium Chloride Production (2021-2032)
 - 1.3.7 Japan Methylammonium Chloride Production (2021-2032)
 - 1.3.8 India Methylammonium Chloride Production (2021-2032)
 - 1.3.9 Southeast Asia Methylammonium Chloride Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Methylammonium Chloride Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Methylammonium Chloride Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Methylammonium Chloride Demand (2021-2032)
- 2.2 World Methylammonium Chloride Consumption by Region
 - 2.2.1 World Methylammonium Chloride Consumption by Region (2021-2026)
 - 2.2.2 World Methylammonium Chloride Consumption Forecast by Region (2027-2032)
- 2.3 United States Methylammonium Chloride Consumption (2021-2032)
- 2.4 China Methylammonium Chloride Consumption (2021-2032)
- 2.5 Europe Methylammonium Chloride Consumption (2021-2032)
- 2.6 Japan Methylammonium Chloride Consumption (2021-2032)
- 2.7 South Korea Methylammonium Chloride Consumption (2021-2032)
- 2.8 ASEAN Methylammonium Chloride Consumption (2021-2032)
- 2.9 India Methylammonium Chloride Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Methylammonium Chloride Production Value by Manufacturer (2021-2026)
- 3.2 World Methylammonium Chloride Production by Manufacturer (2021-2026)
- 3.3 World Methylammonium Chloride Average Price by Manufacturer (2021-2026)
- 3.4 Methylammonium Chloride Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Methylammonium Chloride Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Methylammonium Chloride in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Methylammonium Chloride in 2025
- 3.6 Methylammonium Chloride Market: Overall Company Footprint Analysis
 - 3.6.1 Methylammonium Chloride Market: Region Footprint
 - 3.6.2 Methylammonium Chloride Market: Company Product Type Footprint
 - 3.6.3 Methylammonium Chloride Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Methylammonium Chloride Production Value Comparison
 - 4.1.1 United States VS China: Methylammonium Chloride Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Methylammonium Chloride Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Methylammonium Chloride Production Comparison
 - 4.2.1 United States VS China: Methylammonium Chloride Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Methylammonium Chloride Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Methylammonium Chloride Consumption Comparison
 - 4.3.1 United States VS China: Methylammonium Chloride Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Methylammonium Chloride Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Methylammonium Chloride Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Methylammonium Chloride Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Methylammonium Chloride Production Value (2021-2026)

4.4.3 United States Based Manufacturers Methylammonium Chloride Production (2021-2026)

4.5 China Based Methylammonium Chloride Manufacturers and Market Share

4.5.1 China Based Methylammonium Chloride Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Methylammonium Chloride Production Value (2021-2026)

4.5.3 China Based Manufacturers Methylammonium Chloride Production (2021-2026)

4.6 Rest of World Based Methylammonium Chloride Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Methylammonium Chloride Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Methylammonium Chloride Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Methylammonium Chloride Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Methylammonium Chloride Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Industrial Grade (98?99%)

5.2.2 Pharmaceutical Grade (99?99.9%)

5.2.3 Electronic Grade (>99.9%)

5.3 Market Segment by Type

5.3.1 World Methylammonium Chloride Production by Type (2021-2032)

5.3.2 World Methylammonium Chloride Production Value by Type (2021-2032)

5.3.3 World Methylammonium Chloride Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PHYSICAL FORM

6.1 World Methylammonium Chloride Market Size Overview by Physical Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Physical Form

6.2.1 Crystalline Powder

6.2.2 Granular Form

6.2.3 Solution

6.3 Market Segment by Physical Form

6.3.1 World Methylammonium Chloride Production by Physical Form (2021-2032)

6.3.2 World Methylammonium Chloride Production Value by Physical Form (2021-2032)

6.3.3 World Methylammonium Chloride Average Price by Physical Form (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Methylammonium Chloride Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Electronic & Semiconductor

7.2.2 Pharmaceutical

7.2.3 Agrochemical

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World Methylammonium Chloride Production by Application (2021-2032)

7.3.2 World Methylammonium Chloride Production Value by Application (2021-2032)

7.3.3 World Methylammonium Chloride Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 American Elements (USA)

8.1.1 American Elements (USA) Details

8.1.2 American Elements (USA) Major Business

8.1.3 American Elements (USA) Methylammonium Chloride Product and Services

8.1.4 American Elements (USA) Methylammonium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 American Elements (USA) Recent Developments/Updates

8.1.6 American Elements (USA) Competitive Strengths & Weaknesses

8.2 Gelest (USA)

8.2.1 Gelest (USA) Details

8.2.2 Gelest (USA) Major Business

8.2.3 Gelest (USA) Methylammonium Chloride Product and Services

8.2.4 Gelest (USA) Methylammonium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.2.5 Gelest (USA) Recent Developments/Updates
- 8.2.6 Gelest (USA) Competitive Strengths & Weaknesses
- 8.3 BASF (Germany)
 - 8.3.1 BASF (Germany) Details
 - 8.3.2 BASF (Germany) Major Business
 - 8.3.3 BASF (Germany) Methylammonium Chloride Product and Services
 - 8.3.4 BASF (Germany) Methylammonium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 BASF (Germany) Recent Developments/Updates
 - 8.3.6 BASF (Germany) Competitive Strengths & Weaknesses
- 8.4 Evonik (Germany)
 - 8.4.1 Evonik (Germany) Details
 - 8.4.2 Evonik (Germany) Major Business
 - 8.4.3 Evonik (Germany) Methylammonium Chloride Product and Services
 - 8.4.4 Evonik (Germany) Methylammonium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Evonik (Germany) Recent Developments/Updates
 - 8.4.6 Evonik (Germany) Competitive Strengths & Weaknesses
- 8.5 Lanxess (Germany)
 - 8.5.1 Lanxess (Germany) Details
 - 8.5.2 Lanxess (Germany) Major Business
 - 8.5.3 Lanxess (Germany) Methylammonium Chloride Product and Services
 - 8.5.4 Lanxess (Germany) Methylammonium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Lanxess (Germany) Recent Developments/Updates
 - 8.5.6 Lanxess (Germany) Competitive Strengths & Weaknesses
- 8.6 Johnson Matthey (UK)
 - 8.6.1 Johnson Matthey (UK) Details
 - 8.6.2 Johnson Matthey (UK) Major Business
 - 8.6.3 Johnson Matthey (UK) Methylammonium Chloride Product and Services
 - 8.6.4 Johnson Matthey (UK) Methylammonium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Johnson Matthey (UK) Recent Developments/Updates
 - 8.6.6 Johnson Matthey (UK) Competitive Strengths & Weaknesses
- 8.7 Kanto Chemical (Japan)
 - 8.7.1 Kanto Chemical (Japan) Details
 - 8.7.2 Kanto Chemical (Japan) Major Business
 - 8.7.3 Kanto Chemical (Japan) Methylammonium Chloride Product and Services
 - 8.7.4 Kanto Chemical (Japan) Methylammonium Chloride Production, Price, Value,

Gross Margin and Market Share (2021-2026)

8.7.5 Kanto Chemical (Japan) Recent Developments/Updates

8.7.6 Kanto Chemical (Japan) Competitive Strengths & Weaknesses

8.8 Nacalai Tesque (Japan)

8.8.1 Nacalai Tesque (Japan) Details

8.8.2 Nacalai Tesque (Japan) Major Business

8.8.3 Nacalai Tesque (Japan) Methylammonium Chloride Product and Services

8.8.4 Nacalai Tesque (Japan) Methylammonium Chloride Production, Price, Value,

Gross Margin and Market Share (2021-2026)

8.8.5 Nacalai Tesque (Japan) Recent Developments/Updates

8.8.6 Nacalai Tesque (Japan) Competitive Strengths & Weaknesses

8.9 Kishida Chemical (Japan)

8.9.1 Kishida Chemical (Japan) Details

8.9.2 Kishida Chemical (Japan) Major Business

8.9.3 Kishida Chemical (Japan) Methylammonium Chloride Product and Services

8.9.4 Kishida Chemical (Japan) Methylammonium Chloride Production, Price, Value,

Gross Margin and Market Share (2021-2026)

8.9.5 Kishida Chemical (Japan) Recent Developments/Updates

8.9.6 Kishida Chemical (Japan) Competitive Strengths & Weaknesses

8.10 Borun New Material (China)

8.10.1 Borun New Material (China) Details

8.10.2 Borun New Material (China) Major Business

8.10.3 Borun New Material (China) Methylammonium Chloride Product and Services

8.10.4 Borun New Material (China) Methylammonium Chloride Production, Price,

Value, Gross Margin and Market Share (2021-2026)

8.10.5 Borun New Material (China) Recent Developments/Updates

8.10.6 Borun New Material (China) Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Methylammonium Chloride Industry Chain

9.2 Methylammonium Chloride Upstream Analysis

9.2.1 Methylammonium Chloride Core Raw Materials

9.2.2 Main Manufacturers of Methylammonium Chloride Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Methylammonium Chloride Production Mode

9.6 Methylammonium Chloride Procurement Model

9.7 Methylammonium Chloride Industry Sales Model and Sales Channels

9.7.1 Methylammonium Chloride Sales Model

9.7.2 Methylammonium Chloride Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Methylammonium Chloride Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Methylammonium Chloride Production Value by Region (2021-2026) & (USD Million)

Table 3. World Methylammonium Chloride Production Value by Region (2027-2032) & (USD Million)

Table 4. World Methylammonium Chloride Production Value Market Share by Region (2021-2026)

Table 5. World Methylammonium Chloride Production Value Market Share by Region (2027-2032)

Table 6. World Methylammonium Chloride Production by Region (2021-2026) & (Tons)

Table 7. World Methylammonium Chloride Production by Region (2027-2032) & (Tons)

Table 8. World Methylammonium Chloride Production Market Share by Region (2021-2026)

Table 9. World Methylammonium Chloride Production Market Share by Region (2027-2032)

Table 10. World Methylammonium Chloride Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Methylammonium Chloride Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Methylammonium Chloride Major Market Trends

Table 13. World Methylammonium Chloride Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Methylammonium Chloride Consumption by Region (2021-2026) & (Tons)

Table 15. World Methylammonium Chloride Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Methylammonium Chloride Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Methylammonium Chloride Producers in 2025

Table 18. World Methylammonium Chloride Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Methylammonium Chloride Producers in 2025

- Table 20. World Methylammonium Chloride Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Methylammonium Chloride Company Evaluation Quadrant
- Table 22. World Methylammonium Chloride Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Methylammonium Chloride Production Site of Key Manufacturer
- Table 24. Methylammonium Chloride Market: Company Product Type Footprint
- Table 25. Methylammonium Chloride Market: Company Product Application Footprint
- Table 26. Methylammonium Chloride Competitive Factors
- Table 27. Methylammonium Chloride New Entrant and Capacity Expansion Plans
- Table 28. Methylammonium Chloride Mergers & Acquisitions Activity
- Table 29. United States VS China Methylammonium Chloride Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Methylammonium Chloride Production Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 31. United States VS China Methylammonium Chloride Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 32. United States Based Methylammonium Chloride Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Methylammonium Chloride Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Methylammonium Chloride Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Methylammonium Chloride Production (2021-2026) & (Tons)
- Table 36. United States Based Manufacturers Methylammonium Chloride Production Market Share (2021-2026)
- Table 37. China Based Methylammonium Chloride Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Methylammonium Chloride Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Methylammonium Chloride Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Methylammonium Chloride Production, (2021-2026) & (Tons)
- Table 41. China Based Manufacturers Methylammonium Chloride Production Market Share (2021-2026)
- Table 42. Rest of World Based Methylammonium Chloride Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Methylammonium Chloride Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Methylammonium Chloride Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Methylammonium Chloride Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Methylammonium Chloride Production Market Share (2021-2026)

Table 47. World Methylammonium Chloride Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Methylammonium Chloride Production by Type (2021-2026) & (Tons)

Table 49. World Methylammonium Chloride Production by Type (2027-2032) & (Tons)

Table 50. World Methylammonium Chloride Production Value by Type (2021-2026) & (USD Million)

Table 51. World Methylammonium Chloride Production Value by Type (2027-2032) & (USD Million)

Table 52. World Methylammonium Chloride Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Methylammonium Chloride Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Methylammonium Chloride Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Methylammonium Chloride Production by Physical Form (2021-2026) & (Tons)

Table 56. World Methylammonium Chloride Production by Physical Form (2027-2032) & (Tons)

Table 57. World Methylammonium Chloride Production Value by Physical Form (2021-2026) & (USD Million)

Table 58. World Methylammonium Chloride Production Value by Physical Form (2027-2032) & (USD Million)

Table 59. World Methylammonium Chloride Average Price by Physical Form (2021-2026) & (US\$/Ton)

Table 60. World Methylammonium Chloride Average Price by Physical Form (2027-2032) & (US\$/Ton)

Table 61. World Methylammonium Chloride Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Methylammonium Chloride Production by Application (2021-2026) & (Tons)

Table 63. World Methylammonium Chloride Production by Application (2027-2032) & (Tons)

Table 64. World Methylammonium Chloride Production Value by Application (2021-2026) & (USD Million)

Table 65. World Methylammonium Chloride Production Value by Application (2027-2032) & (USD Million)

Table 66. World Methylammonium Chloride Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Methylammonium Chloride Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. American Elements (USA) Basic Information, Manufacturing Base and Competitors

Table 69. American Elements (USA) Major Business

Table 70. American Elements (USA) Methylammonium Chloride Product and Services

Table 71. American Elements (USA) Methylammonium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. American Elements (USA) Recent Developments/Updates

Table 73. American Elements (USA) Competitive Strengths & Weaknesses

Table 74. Gelest (USA) Basic Information, Manufacturing Base and Competitors

Table 75. Gelest (USA) Major Business

Table 76. Gelest (USA) Methylammonium Chloride Product and Services

Table 77. Gelest (USA) Methylammonium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Gelest (USA) Recent Developments/Updates

Table 79. Gelest (USA) Competitive Strengths & Weaknesses

Table 80. BASF (Germany) Basic Information, Manufacturing Base and Competitors

Table 81. BASF (Germany) Major Business

Table 82. BASF (Germany) Methylammonium Chloride Product and Services

Table 83. BASF (Germany) Methylammonium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. BASF (Germany) Recent Developments/Updates

Table 85. BASF (Germany) Competitive Strengths & Weaknesses

Table 86. Evonik (Germany) Basic Information, Manufacturing Base and Competitors

Table 87. Evonik (Germany) Major Business

Table 88. Evonik (Germany) Methylammonium Chloride Product and Services

Table 89. Evonik (Germany) Methylammonium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 90. Evonik (Germany) Recent Developments/Updates

Table 91. Evonik (Germany) Competitive Strengths & Weaknesses

Table 92. Lanxess (Germany) Basic Information, Manufacturing Base and Competitors

Table 93. Lanxess (Germany) Major Business

Table 94. Lanxess (Germany) Methylammonium Chloride Product and Services

Table 95. Lanxess (Germany) Methylammonium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 96. Lanxess (Germany) Recent Developments/Updates

Table 97. Lanxess (Germany) Competitive Strengths & Weaknesses

Table 98. Johnson Matthey (UK) Basic Information, Manufacturing Base and Competitors

Table 99. Johnson Matthey (UK) Major Business

Table 100. Johnson Matthey (UK) Methylammonium Chloride Product and Services

Table 101. Johnson Matthey (UK) Methylammonium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 102. Johnson Matthey (UK) Recent Developments/Updates

Table 103. Johnson Matthey (UK) Competitive Strengths & Weaknesses

Table 104. Kanto Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 105. Kanto Chemical (Japan) Major Business

Table 106. Kanto Chemical (Japan) Methylammonium Chloride Product and Services

Table 107. Kanto Chemical (Japan) Methylammonium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 108. Kanto Chemical (Japan) Recent Developments/Updates

Table 109. Kanto Chemical (Japan) Competitive Strengths & Weaknesses

Table 110. Nacalai Tesque (Japan) Basic Information, Manufacturing Base and Competitors

Table 111. Nacalai Tesque (Japan) Major Business

Table 112. Nacalai Tesque (Japan) Methylammonium Chloride Product and Services

Table 113. Nacalai Tesque (Japan) Methylammonium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 114. Nacalai Tesque (Japan) Recent Developments/Updates

Table 115. Nacalai Tesque (Japan) Competitive Strengths & Weaknesses

Table 116. Kishida Chemical (Japan) Basic Information, Manufacturing Base and

Competitors

Table 117. Kishida Chemical (Japan) Major Business

Table 118. Kishida Chemical (Japan) Methylammonium Chloride Product and Services

Table 119. Kishida Chemical (Japan) Methylammonium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Kishida Chemical (Japan) Recent Developments/Updates

Table 121. Kishida Chemical (Japan) Competitive Strengths & Weaknesses

Table 122. Borun New Material (China) Basic Information, Manufacturing Base and Competitors

Table 123. Borun New Material (China) Major Business

Table 124. Borun New Material (China) Methylammonium Chloride Product and Services

Table 125. Borun New Material (China) Methylammonium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Borun New Material (China) Recent Developments/Updates

Table 127. Borun New Material (China) Competitive Strengths & Weaknesses

Table 128. Global Key Players of Methylammonium Chloride Upstream (Raw Materials)

Table 129. Global Methylammonium Chloride Typical Customers

Table 130. Methylammonium Chloride Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Methylammonium Chloride Picture
- Figure 2. World Methylammonium Chloride Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Methylammonium Chloride Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Methylammonium Chloride Production (2021-2032) & (Tons)
- Figure 5. World Methylammonium Chloride Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Methylammonium Chloride Production Value Market Share by Region (2021-2032)
- Figure 7. World Methylammonium Chloride Production Market Share by Region (2021-2032)
- Figure 8. North America Methylammonium Chloride Production (2021-2032) & (Tons)
- Figure 9. Europe Methylammonium Chloride Production (2021-2032) & (Tons)
- Figure 10. China Methylammonium Chloride Production (2021-2032) & (Tons)
- Figure 11. Japan Methylammonium Chloride Production (2021-2032) & (Tons)
- Figure 12. India Methylammonium Chloride Production (2021-2032) & (Tons)
- Figure 13. Southeast Asia Methylammonium Chloride Production (2021-2032) & (Tons)
- Figure 14. Methylammonium Chloride Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Methylammonium Chloride Consumption (2021-2032) & (Tons)
- Figure 17. World Methylammonium Chloride Consumption Market Share by Region (2021-2032)
- Figure 18. United States Methylammonium Chloride Consumption (2021-2032) & (Tons)
- Figure 19. China Methylammonium Chloride Consumption (2021-2032) & (Tons)
- Figure 20. Europe Methylammonium Chloride Consumption (2021-2032) & (Tons)
- Figure 21. Japan Methylammonium Chloride Consumption (2021-2032) & (Tons)
- Figure 22. South Korea Methylammonium Chloride Consumption (2021-2032) & (Tons)
- Figure 23. ASEAN Methylammonium Chloride Consumption (2021-2032) & (Tons)
- Figure 24. India Methylammonium Chloride Consumption (2021-2032) & (Tons)
- Figure 25. Producer Shipments of Methylammonium Chloride by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Methylammonium Chloride Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Methylammonium Chloride Markets in 2025

Figure 28. United States VS China: Methylammonium Chloride Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Methylammonium Chloride Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Methylammonium Chloride Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Methylammonium Chloride Production Market Share 2025

Figure 32. China Based Manufacturers Methylammonium Chloride Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Methylammonium Chloride Production Market Share 2025

Figure 34. World Methylammonium Chloride Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Methylammonium Chloride Production Value Market Share by Type in 2025

Figure 36. Industrial Grade (98?99%)

Figure 37. Pharmaceutical Grade (99?99.9%)

Figure 38. Electronic Grade (>99.9%)

Figure 39. World Methylammonium Chloride Production Market Share by Type (2021-2032)

Figure 40. World Methylammonium Chloride Production Value Market Share by Type (2021-2032)

Figure 41. World Methylammonium Chloride Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Methylammonium Chloride Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Figure 43. World Methylammonium Chloride Production Value Market Share by Physical Form in 2025

Figure 44. Crystalline Powder

Figure 45. Granular Form

Figure 46. Solution

Figure 47. World Methylammonium Chloride Production Market Share by Physical Form (2021-2032)

Figure 48. World Methylammonium Chloride Production Value Market Share by Physical Form (2021-2032)

Figure 49. World Methylammonium Chloride Average Price by Physical Form (2021-2032) & (US\$/Ton)

Figure 50. World Methylammonium Chloride Production Value by Application, (USD

Million), 2021 & 2025 & 2032

Figure 51. World Methylammonium Chloride Production Value Market Share by Application in 2025

Figure 52. Electronic & Semiconductor

Figure 53. Pharmaceutical

Figure 54. Agrochemical

Figure 55. Others

Figure 56. World Methylammonium Chloride Production Market Share by Application (2021-2032)

Figure 57. World Methylammonium Chloride Production Value Market Share by Application (2021-2032)

Figure 58. World Methylammonium Chloride Average Price by Application (2021-2032) & (US\$/Ton)

Figure 59. Methylammonium Chloride Industry Chain

Figure 60. Methylammonium Chloride Procurement Model

Figure 61. Methylammonium Chloride Sales Model

Figure 62. Methylammonium Chloride Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

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