

Global Methyl Methacrylate (MMA) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Methyl Methacrylate (MMA) market size is expected to reach \$ 10140 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Methyl Methacrylate (MMA) is a clear, flammable liquid ester that serves as one of the most important methacrylate monomers in the global chemical industry. It is primarily produced via acetone cyanohydrin (ACH), ethylene, or isobutylene-based routes, and its high reactivity makes it a versatile raw material. In 2024, global production reached approximately 4,161.9 kilotons, with an average global market price of around US\$1,833 per ton. MMA's downstream applications are diverse and include polymethyl methacrylate (PMMA) for optical and construction uses, acrylate impact modifiers (ACR) for polyvinyl chloride (PVC), coatings and adhesives, as well as textile and paper finishing agents. These end-use sectors—ranging from construction and automotive to electronics and consumer goods—underpin the broad demand base for MMA. However, the very breadth of these applications has triggered a global capacity race, where established players such as Mitsubishi Chemical, Dow, Sumitomo Chemical, Rhm, and Kuraray are increasingly challenged by fast-rising Chinese producers like Wanhua Chemical, Chongqing Yixiang, and Jiangsu Sailboat.

Supply Chain Dynamics

MMA's upstream supply chain is closely tied to petrochemical intermediates such as acetone, hydrogen cyanide, isobutylene, and methanol, making producers' cost structures highly dependent on integration with refining and basic chemical assets. This explains why companies like Jilin Petrochemical leverage synergies with acrylonitrile production to lower raw material costs. On the downstream side, MMA feeds into

several major consumer segments. PMMA manufacturers—including R?hm (PLEXIGLAS®), Mitsubishi Chemical, and Trinseo—prioritize high-purity MMA for applications in automotive glazing, LED panels, and consumer electronics. PVC producers rely on ACR impact modifiers, with Formosa Plastics and Chinese PVC giants as major buyers, requiring large volumes of MMA tailored for polymer additives. The coatings and adhesives sector, where companies like AkzoNobel, PPG, and Asian Paints are key users, emphasizes consistent quality and stable supply. Procurement characteristics differ by industry: PMMA producers seek long-term contracts due to purity requirements; PVC additive buyers are more price-sensitive and often diversify suppliers; while coatings and adhesives manufacturers value flexible logistics and regional availability. This fragmented downstream profile ensures that MMA demand is dispersed but also vulnerable to cyclical downturns in construction and automotive markets.

Market Trends

The global MMA market is undergoing a structural shift driven by overcapacity and changing regional dynamics. Although demand for PMMA, coatings, and adhesives remains stable, end-user industries such as construction and automotive are recovering slower than expected, leaving much of the new capacity underutilized. This imbalance is particularly evident in Asia. China's MMA capacity has been expanding at an average annual rate of over 18%, supported by players like Wanhua Chemical and Jiangsu Sailboat, reshaping global supply patterns. The aggressive build-out has already forced strategic exits: Asahi Kasei closed its Thailand MMA plant in late 2024 and announced in May 2025 its complete withdrawal from the MMA business, explicitly citing Chinese overcapacity as the root cause of global imbalance. For international producers such as Mitsubishi Chemical, R?hm, and Sumitomo Chemical, this has led to portfolio rationalization and greater emphasis on specialty-grade MMA rather than bulk commodity supply. Meanwhile, Chinese state-owned enterprises like Jilin Petrochemical continue to invest in new facilities, leveraging integration with upstream raw materials despite industry-wide margin compression. Looking forward, the MMA industry faces a dual challenge: balancing cost-driven capacity growth with sustainable profitability, and aligning new supply with slower-moving demand. The market's future competitiveness will depend not only on scale but also on differentiation, integration, and the ability of producers to secure stable downstream partnerships.

This report studies the global Methyl Methacrylate (MMA) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Methyl Methacrylate (MMA) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Methyl Methacrylate (MMA) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Methyl Methacrylate (MMA) total production and demand, 2021-2032, (K MT)

Global Methyl Methacrylate (MMA) total production value, 2021-2032, (USD Million)

Global Methyl Methacrylate (MMA) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Methyl Methacrylate (MMA) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Methyl Methacrylate (MMA) domestic production, consumption, key domestic manufacturers and share

Global Methyl Methacrylate (MMA) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Methyl Methacrylate (MMA) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Methyl Methacrylate (MMA) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Methyl Methacrylate (MMA) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Chemical, Roeh, Dow, Sumitomo Chemical, LGMMA, Trinseo, Kuraray, Formosa Plastics, Jilin Petrochemical, Longxin Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Methyl Methacrylate (MMA) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Methyl Methacrylate (MMA) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Methyl Methacrylate (MMA) Market, Segmentation by Type:

ACH Method

Isobutylene Method

Ethylene Method

Global Methyl Methacrylate (MMA) Market, Segmentation by Application:

Polymethyl Methacrylate

Plastic Additive

Surface Coating

Adhesive

Others

Companies Profiled:

Mitsubishi Chemical

Roeh

Dow

Sumitomo Chemical

LGMMA

Trinseo

Kuraray

Formosa Plastics

Jilin Petrochemical

Longxin Chemical

Shandong Hongxu

Jiangsu Shuangxiang Group

Shenghong Petrochemical

Zhejiang Petroleum & Chemical

Wanhua

Lihuayi Group

Jiankun Chemical

Key Questions Answered:

1. How big is the global Methyl Methacrylate (MMA) market?
2. What is the demand of the global Methyl Methacrylate (MMA) market?
3. What is the year over year growth of the global Methyl Methacrylate (MMA) market?
4. What is the production and production value of the global Methyl Methacrylate (MMA) market?
5. Who are the key producers in the global Methyl Methacrylate (MMA) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Methyl Methacrylate (MMA) Introduction
- 1.2 World Methyl Methacrylate (MMA) Supply & Forecast
 - 1.2.1 World Methyl Methacrylate (MMA) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Methyl Methacrylate (MMA) Production (2021-2032)
 - 1.2.3 World Methyl Methacrylate (MMA) Pricing Trends (2021-2032)
- 1.3 World Methyl Methacrylate (MMA) Production by Region (Based on Production Site)
 - 1.3.1 World Methyl Methacrylate (MMA) Production Value by Region (2021-2032)
 - 1.3.2 World Methyl Methacrylate (MMA) Production by Region (2021-2032)
 - 1.3.3 World Methyl Methacrylate (MMA) Average Price by Region (2021-2032)
 - 1.3.4 North America Methyl Methacrylate (MMA) Production (2021-2032)
 - 1.3.5 Europe Methyl Methacrylate (MMA) Production (2021-2032)
 - 1.3.6 Southeast Asia Methyl Methacrylate (MMA) Production (2021-2032)
 - 1.3.7 Middle East and Africa Methyl Methacrylate (MMA) Production (2021-2032)
 - 1.3.8 China Methyl Methacrylate (MMA) Production (2021-2032)
 - 1.3.9 Japan Methyl Methacrylate (MMA) Production (2021-2032)
 - 1.3.10 South Korea Methyl Methacrylate (MMA) Production (2021-2032)
 - 1.3.11 China Taiwan Methyl Methacrylate (MMA) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Methyl Methacrylate (MMA) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Methyl Methacrylate (MMA) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Methyl Methacrylate (MMA) Demand (2021-2032)
- 2.2 World Methyl Methacrylate (MMA) Consumption by Region
 - 2.2.1 World Methyl Methacrylate (MMA) Consumption by Region (2021-2026)
 - 2.2.2 World Methyl Methacrylate (MMA) Consumption Forecast by Region (2027-2032)
- 2.3 United States Methyl Methacrylate (MMA) Consumption (2021-2032)
- 2.4 China Methyl Methacrylate (MMA) Consumption (2021-2032)
- 2.5 Europe Methyl Methacrylate (MMA) Consumption (2021-2032)
- 2.6 Japan Methyl Methacrylate (MMA) Consumption (2021-2032)
- 2.7 South Korea Methyl Methacrylate (MMA) Consumption (2021-2032)
- 2.8 ASEAN Methyl Methacrylate (MMA) Consumption (2021-2032)

2.9 India Methyl Methacrylate (MMA) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Methyl Methacrylate (MMA) Production Value by Manufacturer (2021-2026)

3.2 World Methyl Methacrylate (MMA) Production by Manufacturer (2021-2026)

3.3 World Methyl Methacrylate (MMA) Average Price by Manufacturer (2021-2026)

3.4 Methyl Methacrylate (MMA) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Methyl Methacrylate (MMA) Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Methyl Methacrylate (MMA) in 2025

3.5.3 Global Concentration Ratios (CR8) for Methyl Methacrylate (MMA) in 2025

3.6 Methyl Methacrylate (MMA) Market: Overall Company Footprint Analysis

3.6.1 Methyl Methacrylate (MMA) Market: Region Footprint

3.6.2 Methyl Methacrylate (MMA) Market: Company Product Type Footprint

3.6.3 Methyl Methacrylate (MMA) Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Methyl Methacrylate (MMA) Production Value Comparison

4.1.1 United States VS China: Methyl Methacrylate (MMA) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Methyl Methacrylate (MMA) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Methyl Methacrylate (MMA) Production Comparison

4.2.1 United States VS China: Methyl Methacrylate (MMA) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Methyl Methacrylate (MMA) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Methyl Methacrylate (MMA) Consumption Comparison

4.3.1 United States VS China: Methyl Methacrylate (MMA) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Methyl Methacrylate (MMA) Consumption Market Share

Comparison (2021 & 2025 & 2032)

4.4 United States Based Methyl Methacrylate (MMA) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Methyl Methacrylate (MMA) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Methyl Methacrylate (MMA) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Methyl Methacrylate (MMA) Production (2021-2026)

4.5 China Based Methyl Methacrylate (MMA) Manufacturers and Market Share

4.5.1 China Based Methyl Methacrylate (MMA) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Methyl Methacrylate (MMA) Production Value (2021-2026)

4.5.3 China Based Manufacturers Methyl Methacrylate (MMA) Production (2021-2026)

4.6 Rest of World Based Methyl Methacrylate (MMA) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Methyl Methacrylate (MMA) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Methyl Methacrylate (MMA) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Methyl Methacrylate (MMA) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Methyl Methacrylate (MMA) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 ACH Method

5.2.2 Isobutylene Method

5.2.3 Ethylene Method

5.3 Market Segment by Type

5.3.1 World Methyl Methacrylate (MMA) Production by Type (2021-2032)

5.3.2 World Methyl Methacrylate (MMA) Production Value by Type (2021-2032)

5.3.3 World Methyl Methacrylate (MMA) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Methyl Methacrylate (MMA) Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Polymethyl Methacrylate

6.2.2 Plastic Additive

6.2.3 Surface Coating

6.2.4 Adhesive

6.2.5 Others

6.3 Market Segment by Application

6.3.1 World Methyl Methacrylate (MMA) Production by Application (2021-2032)

6.3.2 World Methyl Methacrylate (MMA) Production Value by Application (2021-2032)

6.3.3 World Methyl Methacrylate (MMA) Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Mitsubishi Chemical

7.1.1 Mitsubishi Chemical Details

7.1.2 Mitsubishi Chemical Major Business

7.1.3 Mitsubishi Chemical Methyl Methacrylate (MMA) Product and Services

7.1.4 Mitsubishi Chemical Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Mitsubishi Chemical Recent Developments/Updates

7.1.6 Mitsubishi Chemical Competitive Strengths & Weaknesses

7.2 Roeh

7.2.1 Roeh Details

7.2.2 Roeh Major Business

7.2.3 Roeh Methyl Methacrylate (MMA) Product and Services

7.2.4 Roeh Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Roeh Recent Developments/Updates

7.2.6 Roeh Competitive Strengths & Weaknesses

7.3 Dow

7.3.1 Dow Details

7.3.2 Dow Major Business

7.3.3 Dow Methyl Methacrylate (MMA) Product and Services

7.3.4 Dow Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Dow Recent Developments/Updates

7.3.6 Dow Competitive Strengths & Weaknesses

7.4 Sumitomo Chemical

7.4.1 Sumitomo Chemical Details

7.4.2 Sumitomo Chemical Major Business

7.4.3 Sumitomo Chemical Methyl Methacrylate (MMA) Product and Services

7.4.4 Sumitomo Chemical Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Sumitomo Chemical Recent Developments/Updates

7.4.6 Sumitomo Chemical Competitive Strengths & Weaknesses

7.5 LGMMA

7.5.1 LGMMA Details

7.5.2 LGMMA Major Business

7.5.3 LGMMA Methyl Methacrylate (MMA) Product and Services

7.5.4 LGMMA Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 LGMMA Recent Developments/Updates

7.5.6 LGMMA Competitive Strengths & Weaknesses

7.6 Trinseo

7.6.1 Trinseo Details

7.6.2 Trinseo Major Business

7.6.3 Trinseo Methyl Methacrylate (MMA) Product and Services

7.6.4 Trinseo Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 Trinseo Recent Developments/Updates

7.6.6 Trinseo Competitive Strengths & Weaknesses

7.7 Kuraray

7.7.1 Kuraray Details

7.7.2 Kuraray Major Business

7.7.3 Kuraray Methyl Methacrylate (MMA) Product and Services

7.7.4 Kuraray Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 Kuraray Recent Developments/Updates

7.7.6 Kuraray Competitive Strengths & Weaknesses

7.8 Formosa Plastics

7.8.1 Formosa Plastics Details

7.8.2 Formosa Plastics Major Business

7.8.3 Formosa Plastics Methyl Methacrylate (MMA) Product and Services

7.8.4 Formosa Plastics Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 Formosa Plastics Recent Developments/Updates

- 7.8.6 Formosa Plastics Competitive Strengths & Weaknesses
- 7.9 Jilin Petrochemical
 - 7.9.1 Jilin Petrochemical Details
 - 7.9.2 Jilin Petrochemical Major Business
 - 7.9.3 Jilin Petrochemical Methyl Methacrylate (MMA) Product and Services
 - 7.9.4 Jilin Petrochemical Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 Jilin Petrochemical Recent Developments/Updates
 - 7.9.6 Jilin Petrochemical Competitive Strengths & Weaknesses
- 7.10 Longxin Chemical
 - 7.10.1 Longxin Chemical Details
 - 7.10.2 Longxin Chemical Major Business
 - 7.10.3 Longxin Chemical Methyl Methacrylate (MMA) Product and Services
 - 7.10.4 Longxin Chemical Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Longxin Chemical Recent Developments/Updates
 - 7.10.6 Longxin Chemical Competitive Strengths & Weaknesses
- 7.11 Shandong Hongxu
 - 7.11.1 Shandong Hongxu Details
 - 7.11.2 Shandong Hongxu Major Business
 - 7.11.3 Shandong Hongxu Methyl Methacrylate (MMA) Product and Services
 - 7.11.4 Shandong Hongxu Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Shandong Hongxu Recent Developments/Updates
 - 7.11.6 Shandong Hongxu Competitive Strengths & Weaknesses
- 7.12 Jiangsu Shuangxiang Group
 - 7.12.1 Jiangsu Shuangxiang Group Details
 - 7.12.2 Jiangsu Shuangxiang Group Major Business
 - 7.12.3 Jiangsu Shuangxiang Group Methyl Methacrylate (MMA) Product and Services
 - 7.12.4 Jiangsu Shuangxiang Group Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Jiangsu Shuangxiang Group Recent Developments/Updates
 - 7.12.6 Jiangsu Shuangxiang Group Competitive Strengths & Weaknesses
- 7.13 Shenghong Petrochemical
 - 7.13.1 Shenghong Petrochemical Details
 - 7.13.2 Shenghong Petrochemical Major Business
 - 7.13.3 Shenghong Petrochemical Methyl Methacrylate (MMA) Product and Services
 - 7.13.4 Shenghong Petrochemical Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.13.5 Shenghong Petrochemical Recent Developments/Updates
- 7.13.6 Shenghong Petrochemical Competitive Strengths & Weaknesses
- 7.14 Zhejiang Petroleum & Chemical
 - 7.14.1 Zhejiang Petroleum & Chemical Details
 - 7.14.2 Zhejiang Petroleum & Chemical Major Business
 - 7.14.3 Zhejiang Petroleum & Chemical Methyl Methacrylate (MMA) Product and Services
 - 7.14.4 Zhejiang Petroleum & Chemical Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.14.5 Zhejiang Petroleum & Chemical Recent Developments/Updates
 - 7.14.6 Zhejiang Petroleum & Chemical Competitive Strengths & Weaknesses
- 7.15 Wanhua
 - 7.15.1 Wanhua Details
 - 7.15.2 Wanhua Major Business
 - 7.15.3 Wanhua Methyl Methacrylate (MMA) Product and Services
 - 7.15.4 Wanhua Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.15.5 Wanhua Recent Developments/Updates
 - 7.15.6 Wanhua Competitive Strengths & Weaknesses
- 7.16 Lihuayi Group
 - 7.16.1 Lihuayi Group Details
 - 7.16.2 Lihuayi Group Major Business
 - 7.16.3 Lihuayi Group Methyl Methacrylate (MMA) Product and Services
 - 7.16.4 Lihuayi Group Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.16.5 Lihuayi Group Recent Developments/Updates
 - 7.16.6 Lihuayi Group Competitive Strengths & Weaknesses
- 7.17 Jiankun Chemical
 - 7.17.1 Jiankun Chemical Details
 - 7.17.2 Jiankun Chemical Major Business
 - 7.17.3 Jiankun Chemical Methyl Methacrylate (MMA) Product and Services
 - 7.17.4 Jiankun Chemical Methyl Methacrylate (MMA) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.17.5 Jiankun Chemical Recent Developments/Updates
 - 7.17.6 Jiankun Chemical Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Methyl Methacrylate (MMA) Industry Chain

8.2 Methyl Methacrylate (MMA) Upstream Analysis

8.2.1 Methyl Methacrylate (MMA) Core Raw Materials

8.2.2 Main Manufacturers of Methyl Methacrylate (MMA) Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Methyl Methacrylate (MMA) Production Mode

8.6 Methyl Methacrylate (MMA) Procurement Model

8.7 Methyl Methacrylate (MMA) Industry Sales Model and Sales Channels

8.7.1 Methyl Methacrylate (MMA) Sales Model

8.7.2 Methyl Methacrylate (MMA) Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Methyl Methacrylate (MMA) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Methyl Methacrylate (MMA) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Methyl Methacrylate (MMA) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Methyl Methacrylate (MMA) Production Value Market Share by Region (2021-2026)

Table 5. World Methyl Methacrylate (MMA) Production Value Market Share by Region (2027-2032)

Table 6. World Methyl Methacrylate (MMA) Production by Region (2021-2026) & (K MT)

Table 7. World Methyl Methacrylate (MMA) Production by Region (2027-2032) & (K MT)

Table 8. World Methyl Methacrylate (MMA) Production Market Share by Region (2021-2026)

Table 9. World Methyl Methacrylate (MMA) Production Market Share by Region (2027-2032)

Table 10. World Methyl Methacrylate (MMA) Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Methyl Methacrylate (MMA) Average Price by Region (2027-2032) & (USD/MT)

Table 12. Methyl Methacrylate (MMA) Major Market Trends

Table 13. World Methyl Methacrylate (MMA) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Methyl Methacrylate (MMA) Consumption by Region (2021-2026) & (K MT)

Table 15. World Methyl Methacrylate (MMA) Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Methyl Methacrylate (MMA) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Methyl Methacrylate (MMA) Producers in 2025

Table 18. World Methyl Methacrylate (MMA) Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Methyl Methacrylate (MMA) Producers in 2025

- Table 20. World Methyl Methacrylate (MMA) Average Price by Manufacturer (2021-2026) & (USD/MT)
- Table 21. Global Methyl Methacrylate (MMA) Company Evaluation Quadrant
- Table 22. World Methyl Methacrylate (MMA) Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Methyl Methacrylate (MMA) Production Site of Key Manufacturer
- Table 24. Methyl Methacrylate (MMA) Market: Company Product Type Footprint
- Table 25. Methyl Methacrylate (MMA) Market: Company Product Application Footprint
- Table 26. Methyl Methacrylate (MMA) Competitive Factors
- Table 27. Methyl Methacrylate (MMA) New Entrant and Capacity Expansion Plans
- Table 28. Methyl Methacrylate (MMA) Mergers & Acquisitions Activity
- Table 29. United States VS China Methyl Methacrylate (MMA) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Methyl Methacrylate (MMA) Production Comparison, (2021 & 2025 & 2032) & (K MT)
- Table 31. United States VS China Methyl Methacrylate (MMA) Consumption Comparison, (2021 & 2025 & 2032) & (K MT)
- Table 32. United States Based Methyl Methacrylate (MMA) Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Methyl Methacrylate (MMA) Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Methyl Methacrylate (MMA) Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Methyl Methacrylate (MMA) Production (2021-2026) & (K MT)
- Table 36. United States Based Manufacturers Methyl Methacrylate (MMA) Production Market Share (2021-2026)
- Table 37. China Based Methyl Methacrylate (MMA) Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Methyl Methacrylate (MMA) Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Methyl Methacrylate (MMA) Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Methyl Methacrylate (MMA) Production, (2021-2026) & (K MT)
- Table 41. China Based Manufacturers Methyl Methacrylate (MMA) Production Market Share (2021-2026)
- Table 42. Rest of World Based Methyl Methacrylate (MMA) Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Methyl Methacrylate (MMA) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Methyl Methacrylate (MMA) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Methyl Methacrylate (MMA) Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Methyl Methacrylate (MMA) Production Market Share (2021-2026)

Table 47. World Methyl Methacrylate (MMA) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Methyl Methacrylate (MMA) Production by Type (2021-2026) & (K MT)

Table 49. World Methyl Methacrylate (MMA) Production by Type (2027-2032) & (K MT)

Table 50. World Methyl Methacrylate (MMA) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Methyl Methacrylate (MMA) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Methyl Methacrylate (MMA) Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Methyl Methacrylate (MMA) Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Methyl Methacrylate (MMA) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Methyl Methacrylate (MMA) Production by Application (2021-2026) & (K MT)

Table 56. World Methyl Methacrylate (MMA) Production by Application (2027-2032) & (K MT)

Table 57. World Methyl Methacrylate (MMA) Production Value by Application (2021-2026) & (USD Million)

Table 58. World Methyl Methacrylate (MMA) Production Value by Application (2027-2032) & (USD Million)

Table 59. World Methyl Methacrylate (MMA) Average Price by Application (2021-2026) & (USD/MT)

Table 60. World Methyl Methacrylate (MMA) Average Price by Application (2027-2032) & (USD/MT)

Table 61. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors

Table 62. Mitsubishi Chemical Major Business

Table 63. Mitsubishi Chemical Methyl Methacrylate (MMA) Product and Services

Table 64. Mitsubishi Chemical Methyl Methacrylate (MMA) Production (K MT), Price

(USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Mitsubishi Chemical Recent Developments/Updates

Table 66. Mitsubishi Chemical Competitive Strengths & Weaknesses

Table 67. Roeh Basic Information, Manufacturing Base and Competitors

Table 68. Roeh Major Business

Table 69. Roeh Methyl Methacrylate (MMA) Product and Services

Table 70. Roeh Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Roeh Recent Developments/Updates

Table 72. Roeh Competitive Strengths & Weaknesses

Table 73. Dow Basic Information, Manufacturing Base and Competitors

Table 74. Dow Major Business

Table 75. Dow Methyl Methacrylate (MMA) Product and Services

Table 76. Dow Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Dow Recent Developments/Updates

Table 78. Dow Competitive Strengths & Weaknesses

Table 79. Sumitomo Chemical Basic Information, Manufacturing Base and Competitors

Table 80. Sumitomo Chemical Major Business

Table 81. Sumitomo Chemical Methyl Methacrylate (MMA) Product and Services

Table 82. Sumitomo Chemical Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Sumitomo Chemical Recent Developments/Updates

Table 84. Sumitomo Chemical Competitive Strengths & Weaknesses

Table 85. LGMMA Basic Information, Manufacturing Base and Competitors

Table 86. LGMMA Major Business

Table 87. LGMMA Methyl Methacrylate (MMA) Product and Services

Table 88. LGMMA Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. LGMMA Recent Developments/Updates

Table 90. LGMMA Competitive Strengths & Weaknesses

Table 91. Trinseo Basic Information, Manufacturing Base and Competitors

Table 92. Trinseo Major Business

Table 93. Trinseo Methyl Methacrylate (MMA) Product and Services

Table 94. Trinseo Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Trinseo Recent Developments/Updates

- Table 96. Trinseo Competitive Strengths & Weaknesses
- Table 97. Kuraray Basic Information, Manufacturing Base and Competitors
- Table 98. Kuraray Major Business
- Table 99. Kuraray Methyl Methacrylate (MMA) Product and Services
- Table 100. Kuraray Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Kuraray Recent Developments/Updates
- Table 102. Kuraray Competitive Strengths & Weaknesses
- Table 103. Formosa Plastics Basic Information, Manufacturing Base and Competitors
- Table 104. Formosa Plastics Major Business
- Table 105. Formosa Plastics Methyl Methacrylate (MMA) Product and Services
- Table 106. Formosa Plastics Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Formosa Plastics Recent Developments/Updates
- Table 108. Formosa Plastics Competitive Strengths & Weaknesses
- Table 109. Jilin Petrochemical Basic Information, Manufacturing Base and Competitors
- Table 110. Jilin Petrochemical Major Business
- Table 111. Jilin Petrochemical Methyl Methacrylate (MMA) Product and Services
- Table 112. Jilin Petrochemical Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Jilin Petrochemical Recent Developments/Updates
- Table 114. Jilin Petrochemical Competitive Strengths & Weaknesses
- Table 115. Longxin Chemical Basic Information, Manufacturing Base and Competitors
- Table 116. Longxin Chemical Major Business
- Table 117. Longxin Chemical Methyl Methacrylate (MMA) Product and Services
- Table 118. Longxin Chemical Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Longxin Chemical Recent Developments/Updates
- Table 120. Longxin Chemical Competitive Strengths & Weaknesses
- Table 121. Shandong Hongxu Basic Information, Manufacturing Base and Competitors
- Table 122. Shandong Hongxu Major Business
- Table 123. Shandong Hongxu Methyl Methacrylate (MMA) Product and Services
- Table 124. Shandong Hongxu Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Shandong Hongxu Recent Developments/Updates

Table 126. Shandong Hongxu Competitive Strengths & Weaknesses

Table 127. Jiangsu Shuangxiang Group Basic Information, Manufacturing Base and Competitors

Table 128. Jiangsu Shuangxiang Group Major Business

Table 129. Jiangsu Shuangxiang Group Methyl Methacrylate (MMA) Product and Services

Table 130. Jiangsu Shuangxiang Group Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Jiangsu Shuangxiang Group Recent Developments/Updates

Table 132. Jiangsu Shuangxiang Group Competitive Strengths & Weaknesses

Table 133. Shenghong Petrochemical Basic Information, Manufacturing Base and Competitors

Table 134. Shenghong Petrochemical Major Business

Table 135. Shenghong Petrochemical Methyl Methacrylate (MMA) Product and Services

Table 136. Shenghong Petrochemical Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Shenghong Petrochemical Recent Developments/Updates

Table 138. Shenghong Petrochemical Competitive Strengths & Weaknesses

Table 139. Zhejiang Petroleum & Chemical Basic Information, Manufacturing Base and Competitors

Table 140. Zhejiang Petroleum & Chemical Major Business

Table 141. Zhejiang Petroleum & Chemical Methyl Methacrylate (MMA) Product and Services

Table 142. Zhejiang Petroleum & Chemical Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Zhejiang Petroleum & Chemical Recent Developments/Updates

Table 144. Zhejiang Petroleum & Chemical Competitive Strengths & Weaknesses

Table 145. Wanhua Basic Information, Manufacturing Base and Competitors

Table 146. Wanhua Major Business

Table 147. Wanhua Methyl Methacrylate (MMA) Product and Services

Table 148. Wanhua Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Wanhua Recent Developments/Updates

Table 150. Wanhua Competitive Strengths & Weaknesses

Table 151. Lihuayi Group Basic Information, Manufacturing Base and Competitors

Table 152. Lihuayi Group Major Business

Table 153. Lihuayi Group Methyl Methacrylate (MMA) Product and Services

Table 154. Lihuayi Group Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Lihuayi Group Recent Developments/Updates

Table 156. Lihuayi Group Competitive Strengths & Weaknesses

Table 157. Jiankun Chemical Basic Information, Manufacturing Base and Competitors

Table 158. Jiankun Chemical Major Business

Table 159. Jiankun Chemical Methyl Methacrylate (MMA) Product and Services

Table 160. Jiankun Chemical Methyl Methacrylate (MMA) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Jiankun Chemical Recent Developments/Updates

Table 162. Jiankun Chemical Competitive Strengths & Weaknesses

Table 163. Global Key Players of Methyl Methacrylate (MMA) Upstream (Raw Materials)

Table 164. Global Methyl Methacrylate (MMA) Typical Customers

Table 165. Methyl Methacrylate (MMA) Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Methyl Methacrylate (MMA) Picture
- Figure 2. World Methyl Methacrylate (MMA) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Methyl Methacrylate (MMA) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Methyl Methacrylate (MMA) Production (2021-2032) & (K MT)
- Figure 5. World Methyl Methacrylate (MMA) Average Price (2021-2032) & (USD/MT)
- Figure 6. World Methyl Methacrylate (MMA) Production Value Market Share by Region (2021-2032)
- Figure 7. World Methyl Methacrylate (MMA) Production Market Share by Region (2021-2032)
- Figure 8. North America Methyl Methacrylate (MMA) Production (2021-2032) & (K MT)
- Figure 9. Europe Methyl Methacrylate (MMA) Production (2021-2032) & (K MT)
- Figure 10. Southeast Asia Methyl Methacrylate (MMA) Production (2021-2032) & (K MT)
- Figure 11. Middle East and Africa Methyl Methacrylate (MMA) Production (2021-2032) & (K MT)
- Figure 12. China Methyl Methacrylate (MMA) Production (2021-2032) & (K MT)
- Figure 13. Japan Methyl Methacrylate (MMA) Production (2021-2032) & (K MT)
- Figure 14. South Korea Methyl Methacrylate (MMA) Production (2021-2032) & (K MT)
- Figure 15. China Taiwan Methyl Methacrylate (MMA) Production (2021-2032) & (K MT)
- Figure 16. Methyl Methacrylate (MMA) Market Drivers
- Figure 17. Factors Affecting Demand
- Figure 18. World Methyl Methacrylate (MMA) Consumption (2021-2032) & (K MT)
- Figure 19. World Methyl Methacrylate (MMA) Consumption Market Share by Region (2021-2032)
- Figure 20. United States Methyl Methacrylate (MMA) Consumption (2021-2032) & (K MT)
- Figure 21. China Methyl Methacrylate (MMA) Consumption (2021-2032) & (K MT)
- Figure 22. Europe Methyl Methacrylate (MMA) Consumption (2021-2032) & (K MT)
- Figure 23. Japan Methyl Methacrylate (MMA) Consumption (2021-2032) & (K MT)
- Figure 24. South Korea Methyl Methacrylate (MMA) Consumption (2021-2032) & (K MT)
- Figure 25. ASEAN Methyl Methacrylate (MMA) Consumption (2021-2032) & (K MT)
- Figure 26. India Methyl Methacrylate (MMA) Consumption (2021-2032) & (K MT)

Figure 27. Producer Shipments of Methyl Methacrylate (MMA) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 28. Global Four-firm Concentration Ratios (CR4) for Methyl Methacrylate (MMA) Markets in 2025

Figure 29. Global Four-firm Concentration Ratios (CR8) for Methyl Methacrylate (MMA) Markets in 2025

Figure 30. United States VS China: Methyl Methacrylate (MMA) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Methyl Methacrylate (MMA) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States VS China: Methyl Methacrylate (MMA) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 33. United States Based Manufacturers Methyl Methacrylate (MMA) Production Market Share 2025

Figure 34. China Based Manufacturers Methyl Methacrylate (MMA) Production Market Share 2025

Figure 35. Rest of World Based Manufacturers Methyl Methacrylate (MMA) Production Market Share 2025

Figure 36. World Methyl Methacrylate (MMA) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 37. World Methyl Methacrylate (MMA) Production Value Market Share by Type in 2025

Figure 38. ACH Method

Figure 39. Isobutylene Method

Figure 40. Ethylene Method

Figure 41. World Methyl Methacrylate (MMA) Production Market Share by Type (2021-2032)

Figure 42. World Methyl Methacrylate (MMA) Production Value Market Share by Type (2021-2032)

Figure 43. World Methyl Methacrylate (MMA) Average Price by Type (2021-2032) & (USD/MT)

Figure 44. World Methyl Methacrylate (MMA) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 45. World Methyl Methacrylate (MMA) Production Value Market Share by Application in 2025

Figure 46. Polymethyl Methacrylate

Figure 47. Plastic Additive

Figure 48. Surface Coating

Figure 49. Adhesive

Figure 50. Others

Figure 51. World Methyl Methacrylate (MMA) Production Market Share by Application (2021-2032)

Figure 52. World Methyl Methacrylate (MMA) Production Value Market Share by Application (2021-2032)

Figure 53. World Methyl Methacrylate (MMA) Average Price by Application (2021-2032) & (USD/MT)

Figure 54. Methyl Methacrylate (MMA) Industry Chain

Figure 55. Methyl Methacrylate (MMA) Procurement Model

Figure 56. Methyl Methacrylate (MMA) Sales Model

Figure 57. Methyl Methacrylate (MMA) Sales Channels, Direct Sales, and Distribution

Figure 58. Methodology

Figure 59. Research Process and Data Source

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