

# Global Methyl Mercaptan Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Methyl Mercaptan market size is expected to reach \$ 2959 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032). Methyl mercaptan, also known as methanethiol, is a colorless, flammable, and highly volatile organic sulfur compound with the chemical formula  $\text{CH}_3\text{SH}$ , representing the simplest member of the thiol family characterized by a sulfhydryl group (-SH) bonded to a methyl group (-CH<sub>3</sub>). It possesses an extremely pungent, repulsive odor resembling rotten cabbage or garlic, detectable by the human nose at concentrations as low as 0.0001 parts per million (ppm)—a key trait that makes it valuable for leak detection despite its toxicity. Chemically, it is reactive: it readily undergoes oxidation to form dimethyl disulfide ( $\text{CH}_3\text{SSCH}_3$ ), reacts with metal ions to form thiolates, and is flammable with a narrow explosive range, producing toxic sulfur dioxide ( $\text{SO}_2$ ) when burned. Methyl mercaptan's primary applications include serving as an odorant for natural gas and liquefied petroleum gas (LPG), acting as an intermediate in the production of pesticides, pharmaceuticals, and animal feed additives, and participating in the synthesis of methionine—a critical amino acid for livestock nutrition—though it poses health risks such as respiratory irritation, central nervous system depression, and even death at high concentrations.

In this report, we count the 99.0% content of the methyl mercaptan.

In 2025, global Methyl Mercaptan production reached approximately 282 K MT, with an average global market price of around US\$ 7,100 per MT.

Methyl mercaptan's supply chain follows a clear upstream-midstream-downstream structure: upstream consists of producers of core feedstocks—methanol (derived from coal, natural gas, or biomass) and hydrogen sulfide, alongside auxiliary inputs like sulfur, catalysts, and utilities (steam, electricity); midstream involves synthesis via gas-phase catalytic reaction of methanol and hydrogen sulfide, followed by purification (condensation, distillation) to yield high-purity methyl mercaptan, with byproducts like

dimethyl disulfide and water requiring treatment; downstream links to diverse sectors including methionine production (for animal feed), pesticide/fungicide synthesis, gas odorization (natural gas/LPG leak detection), pharmaceuticals, and specialty chemicals manufacturing, with some methyl mercaptan further processed into intermediates like methional for subsequent chemical synthesis.

Methyl mercaptan's cost structure is dominated by raw materials, accounting for approximately 60-70% of total production costs, with methanol typically representing the largest single component (around 40-50%) and hydrogen sulfide contributing 20-30%; energy and utilities (steam, electricity for heating, reaction, and distillation) make up 10-15%, reflecting the energy-intensive nature of synthesis and purification; capital and operating expenses (catalyst replacement, equipment maintenance, labor) account for 10-15%, with catalyst costs being significant due to frequent regeneration needs; environmental compliance (wastewater treatment, sulfur dioxide abatement, safety systems) adds 5-10%, driven by strict regulations governing toxic and odorous emissions, while transportation costs remain relatively low due to on-site production at integrated facilities or proximity to major consumers.

This report studies the global Methyl Mercaptan production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Methyl Mercaptan and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Methyl Mercaptan that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Methyl Mercaptan total production and demand, 2021-2032, (K MT)

Global Methyl Mercaptan total production value, 2021-2032, (USD Million)

Global Methyl Mercaptan production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Methyl Mercaptan consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Methyl Mercaptan domestic production, consumption, key domestic manufacturers and share

Global Methyl Mercaptan production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Methyl Mercaptan production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Methyl Mercaptan production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Methyl Mercaptan market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema, Chevron Phillips Chemical, ZhiShang Chemical, Robinson Brothers, DAYANG Chem (HANGZHOU) Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Methyl Mercaptan market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Methyl Mercaptan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Methyl Mercaptan Market, Segmentation by Type:

Hydrogen Sulfide-Methanol Vapor Phase Synthesis

Thiourea-Dimethyl Sulfate Synthesis

Other

Global Methyl Mercaptan Market, Segmentation by Packaging & Transportation Mode:

High-pressure Steel Cylinder Packaging

Bulk Storage Tank

Other

Global Methyl Mercaptan Market, Segmentation by Form:

High-pressure Liquefied Gas

High-concentration Solution

Global Methyl Mercaptan Market, Segmentation by Application:

Chemical Synthesis

Gas Processing and Natural Gas Industry

Agriculture and Animal Feed

Pharmaceuticals

Other

**Companies Profiled:**

Arkema

Chevron Phillips Chemical

ZhiShang Chemical

Robinson Brothers

DAYANG Chem (HANGZHOU) Co., Ltd.

**Key Questions Answered:**

1. How big is the global Methyl Mercaptan market?
2. What is the demand of the global Methyl Mercaptan market?
3. What is the year over year growth of the global Methyl Mercaptan market?
4. What is the production and production value of the global Methyl Mercaptan market?
5. Who are the key producers in the global Methyl Mercaptan market?
6. What are the growth factors driving the market demand?

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