

# Global Methyl Isobutyl Carbinol Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Methyl Isobutyl Carbinol market size was valued at US\$ 206 million in 2025 and is forecast to a readjusted size of US\$ 265 million by 2032 with a CAGR of 3.8% during review period.

Methyl Isobutyl Carbinol, commonly abbreviated as MIBC and chemically known as 4-methyl-2-pentanol, is a branched aliphatic alcohol with the CAS number 108-11-2 and the molecular formula C<sub>6</sub>H<sub>14</sub>O. It is generally supplied as a clear, colorless, flammable liquid in technical or higher-purity grades, with industrial specifications commonly centered on purity, density, moisture, acidity and color. MIBC is typically produced through ketone-to-alcohol hydrogenation routes within the broader ketones and specialty solvents value chain. Its key commercial functions include acting as a flotation frother in mineral processing, serving as an intermediate for lubricant additive systems such as ZDDP, functioning as a solvent or coupling solvent in coatings and inks, and supporting selected fine chemical, industrial formulation and specialty chemical applications.

In 2025, global methyl isobutyl carbinol production reached approximately 100 Kilotons, with an average global market price is \$2,000 per ton.

Methyl Isobutyl Carbinol (MIBC) is better understood as a mature specialty chemical than as a broad solvent category or a generic flotation-reagent market. The defining characteristics of its current global development status are clear product boundaries, concentrated end-use structure, and relatively stable demand foundations. Public product information from major suppliers shows that MIBC remains primarily positioned as a flotation frother and as an intermediate in lubricant additive chemistry, especially in

copper- and molybdenum-related mineral processing, while coatings, nitrocellulose lacquers, and selected fine-chemical uses remain secondary rather than dominant outlets. In other words, MIBC is not a broad solvent growth story, but a relatively mature single-chemical product whose industrial relevance is still anchored mainly in mineral flotation and selected lubricant-related applications.

From a policy and regulatory perspective, the key external constraints on MIBC come less from product-specific industrial policy and more from chemical safety, transport, occupational handling, and emissions compliance. In the European Union, REACH remains the main legal framework for chemical risk management, and supplier SDS documentation for 4-methylpentan-2-ol references applicable REACH Annex XVII restrictions. In safety and logistics terms, the International Chemical Safety Card identifies MIBC as a flammable liquid and notes that explosive vapor-air mixtures may form above 41°C, while official hazardous-material classification places it under UN 2053, Class 3, Packing Group III. In the United States, MIBC does not appear on EPA's VOC exemption list, which means solvent-side applications remain exposed to VOC-control frameworks rather than benefiting from exempt status. As a result, the main "policy" issue for this industry is not demand-side support, but the cumulative effect of compliance costs, storage and transport rules, worker-safety measures, and application-side environmental constraints.

In trend terms, MIBC is more likely to follow a path of stable base demand with selective structural optimization than one of aggressive expansion. The main drivers come from three areas: first, mineral flotation remains the core support, particularly in copper, molybdenum, coal, and selected non-metallic ore separation; second, lubricant additive intermediate use continues to provide a relatively stable secondary demand pool; and third, regional supply localization in Asia can improve availability and shorten delivery chains. At the same time, the industry faces clear limiting forces: substitution pressure from polyglycol frothers, alcohol-ether frothers, and customized reagent blends on one side, and flammability, transport classification, and VOC-related constraints on the other. Taken together, this suggests that future development is more likely to come through optimization of existing assets, regional import substitution, packaging and logistics improvements, and stronger downstream application support, rather than through a wave of new standalone MIBC capacity additions.

This report is a detailed and comprehensive analysis for global Methyl Isobutyl Carbinol market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Methyl Isobutyl Carbinol market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Methyl Isobutyl Carbinol market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Methyl Isobutyl Carbinol market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Methyl Isobutyl Carbinol market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Methyl Isobutyl Carbinol
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Methyl Isobutyl Carbinol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Celanese, Shell, Sunrun United Chemical, ALTIVIA Ketones & Additives LLC, Solvay, Arkema, Qingdao Ruchang Mining Industry, Eastman Chemical Company, Mitsui Chemicals, Monument Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Methyl Isobutyl Carbinol market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Purity?98%

Purity?99%

### Market segment by Production Route

MIBK Hydrogenation Route

Integrated Acetone-Ketone-Alcohol Route

### Market segment by Channel

Direct Sale

Indirect Sale

### Market segment by Application

Flotation Frother

Lubricant Additives

Coating Solvent

Others

Major players covered

Celanese

Shell

Sunrun United Chemical

ALTIVIA Ketones & Additives LLC

Solvay

Arkema

Qingdao Ruchang Mining Industry

Eastman Chemical Company

Mitsui Chemicals

Monument Chemical

Jiangsu Hengxing New Material

Cetex Petrochemicals

Qingdao LNT Chemical

Zhejiang Xinhua Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Methyl Isobutyl Carbinol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Methyl Isobutyl Carbinol, with price, sales quantity, revenue, and global market share of Methyl Isobutyl Carbinol from 2021 to 2026.

Chapter 3, the Methyl Isobutyl Carbinol competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Methyl Isobutyl Carbinol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Methyl Isobutyl Carbinol market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Methyl Isobutyl Carbinol.

Chapter 14 and 15, to describe Methyl Isobutyl Carbinol sales channel, distributors, customers, research findings and conclusion.

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