

# Global Methyl Isobutyl Carbinol Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Methyl Isobutyl Carbinol market size is expected to reach \$ 265 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Methyl Isobutyl Carbinol, commonly abbreviated as MIBC and chemically known as 4-methyl-2-pentanol, is a branched aliphatic alcohol with the CAS number 108-11-2 and the molecular formula C<sub>6</sub>H<sub>14</sub>O. It is generally supplied as a clear, colorless, flammable liquid in technical or higher-purity grades, with industrial specifications commonly centered on purity, density, moisture, acidity and color. MIBC is typically produced through ketone-to-alcohol hydrogenation routes within the broader ketones and specialty solvents value chain. Its key commercial functions include acting as a flotation frother in mineral processing, serving as an intermediate for lubricant additive systems such as ZDDP, functioning as a solvent or coupling solvent in coatings and inks, and supporting selected fine chemical, industrial formulation and specialty chemical applications.

In 2025, global methyl isobutyl carbinol production reached approximately 100 Kilotons, with an average global market price is \$2,000 per ton.

Methyl Isobutyl Carbinol (MIBC) is better understood as a mature specialty chemical than as a broad solvent category or a generic flotation-reagent market. The defining characteristics of its current global development status are clear product boundaries, concentrated end-use structure, and relatively stable demand foundations. Public product information from major suppliers shows that MIBC remains primarily positioned as a flotation frother and as an intermediate in lubricant additive chemistry, especially in copper- and molybdenum-related mineral processing, while coatings, nitrocellulose lacquers, and selected fine-chemical uses remain secondary rather than dominant

outlets. In other words, MIBC is not a broad solvent growth story, but a relatively mature single-chemical product whose industrial relevance is still anchored mainly in mineral flotation and selected lubricant-related applications.

From a policy and regulatory perspective, the key external constraints on MIBC come less from product-specific industrial policy and more from chemical safety, transport, occupational handling, and emissions compliance. In the European Union, REACH remains the main legal framework for chemical risk management, and supplier SDS documentation for 4-methylpentan-2-ol references applicable REACH Annex XVII restrictions. In safety and logistics terms, the International Chemical Safety Card identifies MIBC as a flammable liquid and notes that explosive vapor-air mixtures may form above 41°C, while official hazardous-material classification places it under UN 2053, Class 3, Packing Group III. In the United States, MIBC does not appear on EPA's VOC exemption list, which means solvent-side applications remain exposed to VOC-control frameworks rather than benefiting from exempt status. As a result, the main "policy" issue for this industry is not demand-side support, but the cumulative effect of compliance costs, storage and transport rules, worker-safety measures, and application-side environmental constraints.

In trend terms, MIBC is more likely to follow a path of stable base demand with selective structural optimization than one of aggressive expansion. The main drivers come from three areas: first, mineral flotation remains the core support, particularly in copper, molybdenum, coal, and selected non-metallic ore separation; second, lubricant additive intermediate use continues to provide a relatively stable secondary demand pool; and third, regional supply localization in Asia can improve availability and shorten delivery chains. At the same time, the industry faces clear limiting forces: substitution pressure from polyglycol frothers, alcohol-ether frothers, and customized reagent blends on one side, and flammability, transport classification, and VOC-related constraints on the other. Taken together, this suggests that future development is more likely to come through optimization of existing assets, regional import substitution, packaging and logistics improvements, and stronger downstream application support, rather than through a wave of new standalone MIBC capacity additions.

This report studies the global Methyl Isobutyl Carbinol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Methyl Isobutyl Carbinol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Methyl Isobutyl Carbinol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Methyl Isobutyl Carbinol total production and demand, 2021-2032, (Tons)

Global Methyl Isobutyl Carbinol total production value, 2021-2032, (USD Million)

Global Methyl Isobutyl Carbinol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Methyl Isobutyl Carbinol consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Methyl Isobutyl Carbinol domestic production, consumption, key domestic manufacturers and share

Global Methyl Isobutyl Carbinol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Methyl Isobutyl Carbinol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Methyl Isobutyl Carbinol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Methyl Isobutyl Carbinol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Celanese, Shell, Sunrun United Chemical, ALTIVIA Ketones & Additives LLC, Solvay, Arkema, Qingdao Ruchang Mining Industry, Eastman Chemical Company, Mitsui Chemicals, Monument Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Methyl Isobutyl Carbinol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Methyl Isobutyl Carbinol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Methyl Isobutyl Carbinol Market, Segmentation by Type:

Purity?98%

Purity?99%

### Global Methyl Isobutyl Carbinol Market, Segmentation by Production Route:

MIBK Hydrogenation Route

Integrated Acetone-Ketone-Alcohol Route

### Global Methyl Isobutyl Carbinol Market, Segmentation by Channel:

Direct Sale

Indirect Sale

## Global Methyl Isobutyl Carbinol Market, Segmentation by Application:

Flotation Frother

Lubricant Additives

Coating Solvent

Others

## Companies Profiled:

Celanese

Shell

Sunrun United Chemical

ALTIVIA Ketones & Additives LLC

Solvay

Arkema

Qingdao Ruchang Mining Industry

Eastman Chemical Company

Mitsui Chemicals

Monument Chemical

Jiangsu Hengxing New Material

Cetex Petrochemicals

Qingdao LNT Chemical

Zhejiang Xinhua Chemical

Key Questions Answered:

1. How big is the global Methyl Isobutyl Carbinol market?
2. What is the demand of the global Methyl Isobutyl Carbinol market?
3. What is the year over year growth of the global Methyl Isobutyl Carbinol market?
4. What is the production and production value of the global Methyl Isobutyl Carbinol market?
5. Who are the key producers in the global Methyl Isobutyl Carbinol market?
6. What are the growth factors driving the market demand?

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