

Global Methyl Cedryl Ether Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Methyl Cedryl Ether market size is expected to reach \$ 130 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Methyl Cedryl Ether (often known by commercial trade names like Cedramber) is a highly valued synthetic aroma chemical widely utilized in the fine fragrance, personal care, and functional consumer products industries. Visually appearing as a colorless to pale yellow liquid, this ether compound boasts a distinct olfactory profile characterized by strong, diffusive, dry woody notes with rich ambergris facets. Derived through the chemical modification of cedrol—a natural crystalline alcohol found in cedarwood oil—Methyl Cedryl Ether offers exceptional stability, substantivity, and fixative properties, allowing fragrance formulations to retain their profile on skin or fabric over prolonged periods. Its compatibility with synthetic and natural materials makes it a staple ingredient for master perfumers, who deploy it to add volume, warmth, and a sophisticated amber-woody depth to premium perfumes, household detergents, cosmetics, and fabric softeners globally.

In 2025, global Methyl Cedryl Ether production reached approximately 1594.13 tons, with an average global market price of around US\$ 55.83

per kg. And global Methyl Cedryl Ether production capacity reached approximately 1800 tons. The average gross margin in this industry reached 56.91%.

The supply chain for Methyl Cedryl Ether relies on the extraction of natural botanical isolates and basic petrochemical reagents upstream, feeding into international fragrance compounding and consumer packaged goods distribution downstream. In the upstream supply chain, production starts with specialty chemical companies and natural

product distillers that isolate the foundational raw material, cedrol, primarily sourced from cedarwood oil. Key upstream suppliers include dsm-firmenich, which supplies specialized aromatic feedstocks and intermediate ingredients, and Sigma-Aldrich (part of Merck KGaA), providing the high-purity organic reagents, solvents, and methylating agents required to synthesize the ether from its raw alcohol base. Additionally, global ingredients manufacturers like International Flavors & Fragrances (IFF) play a dual role upstream by manufacturing and refining bulk aroma chemical building blocks under rigorous quality control standards.

Moving to the downstream supply chain, the refined aromatic chemical is distributed to chemical intermediaries, formulation houses, and major consumer brands that integrate it into consumer-facing goods. Prominent downstream customers include major fragrance and flavor distributors like The Perfumer's Apprentice, which bottles and distributes the ingredient directly to independent perfumers, boutique brands, and R&D labs. On a mass-market scale, multinational consumer goods giants like Procter & Gamble (P&G) purchase compiled woody-amber fragrance compounds containing Methyl Cedryl Ether to scent household detergents and fabric care lines. Finally, luxury cosmetics and fine fragrance houses such as The Est?e Lauder Companies represent critical downstream end-users, leveraging the molecule's unique fixative qualities and diffusive ambergris aroma in high-end luxury colognes and premium skincare products.

This report studies the global Methyl Cedryl Ether production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Methyl Cedryl Ether and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Methyl Cedryl Ether that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Methyl Cedryl Ether total production and demand, 2021-2032, (Tons)

Global Methyl Cedryl Ether total production value, 2021-2032, (USD Million)

Global Methyl Cedryl Ether production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Methyl Cedryl Ether consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Methyl Cedryl Ether domestic production, consumption, key domestic manufacturers and share

Global Methyl Cedryl Ether production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Methyl Cedryl Ether production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Methyl Cedryl Ether production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Methyl Cedryl Ether market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include International Flavors & Fragrances (US), ACS International (CH), Ernesto Ventos (ES), Neuchem (US), Berj? (US), Azelis (BE), Augustus Oils (GB), Hangzhou Grascent (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Methyl Cedryl Ether market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Methyl Cedryl Ether Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Methyl Cedryl Ether Market, Segmentation by Type:

Woody-amber

Cedarwood-like

Musk-undertone

Global Methyl Cedryl Ether Market, Segmentation by Purity:

95% to 97%

98% or greater

Global Methyl Cedryl Ether Market, Segmentation by Density:

0.975 to 0.985 g/cm³

0.986 to 0.995 g/cm³

Global Methyl Cedryl Ether Market, Segmentation by Application:

Fragrance Industry

Cosmetics and Personal Care

Companies Profiled:

International Flavors & Fragrances (US)

ACS International (CH)

Ernesto Ventos (ES)

Neuchem (US)

Berj? (US)

Azelis (BE)

Augustus Oils (GB)

Hangzhou Grascient (CN)

Key Questions Answered:

1. How big is the global Methyl Cedryl Ether market?
2. What is the demand of the global Methyl Cedryl Ether market?
3. What is the year over year growth of the global Methyl Cedryl Ether market?
4. What is the production and production value of the global Methyl Cedryl Ether market?
5. Who are the key producers in the global Methyl Cedryl Ether market?
6. What are the growth factors driving the market demand?

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