

Global Methyl Cedryl Ether Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Methyl Cedryl Ether market size was valued at US\$ 91.58 million in 2025 and is forecast to a readjusted size of US\$ 130 million by 2032 with a CAGR of 5.2% during review period.

Methyl Cedryl Ether (often known by commercial trade names like Cedramber) is a highly valued synthetic aroma chemical widely utilized in the fine fragrance, personal care, and functional consumer products industries. Visually appearing as a colorless to pale yellow liquid, this ether compound boasts a distinct olfactory profile characterized by strong, diffusive, dry woody notes with rich ambergris facets. Derived through the chemical modification of cedrol—a natural crystalline alcohol found in cedarwood oil—Methyl Cedryl Ether offers exceptional stability, substantivity, and fixative properties, allowing fragrance formulations to retain their profile on skin or fabric over prolonged periods. Its compatibility with synthetic and natural materials makes it a staple ingredient for master perfumers, who deploy it to add volume, warmth, and a sophisticated amber-woody depth to premium perfumes, household detergents, cosmetics, and fabric softeners globally.

In 2025, global Methyl Cedryl Ether production reached approximately 1594.13 tons, with an average global market price of around US\$ 55.83

per kg. And global Methyl Cedryl Ether production capacity reached approximately 1800 tons. The average gross margin in this industry reached 56.91%.

The supply chain for Methyl Cedryl Ether relies on the extraction of natural botanical isolates and basic petrochemical reagents upstream, feeding into international

fragrance compounding and consumer packaged goods distribution downstream. In the upstream supply chain, production starts with specialty chemical companies and natural product distillers that isolate the foundational raw material, cedrol, primarily sourced from cedarwood oil. Key upstream suppliers include dsm-firmenich, which supplies specialized aromatic feedstocks and intermediate ingredients, and Sigma-Aldrich (part of Merck KGaA), providing the high-purity organic reagents, solvents, and methylating agents required to synthesize the ether from its raw alcohol base. Additionally, global ingredients manufacturers like International Flavors & Fragrances (IFF) play a dual role upstream by manufacturing and refining bulk aroma chemical building blocks under rigorous quality control standards.

Moving to the downstream supply chain, the refined aromatic chemical is distributed to chemical intermediaries, formulation houses, and major consumer brands that integrate it into consumer-facing goods. Prominent downstream customers include major fragrance and flavor distributors like The Perfumer's Apprentice, which bottles and distributes the ingredient directly to independent perfumers, boutique brands, and R&D labs. On a mass-market scale, multinational consumer goods giants like Procter & Gamble (P&G) purchase compiled woody-amber fragrance compounds containing Methyl Cedryl Ether to scent household detergents and fabric care lines. Finally, luxury cosmetics and fine fragrance houses such as The Est?e Lauder Companies represent critical downstream end-users, leveraging the molecule's unique fixative qualities and diffusive ambergris aroma in high-end luxury colognes and premium skincare products.

This report is a detailed and comprehensive analysis for global Methyl Cedryl Ether market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Methyl Cedryl Ether market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Methyl Cedryl Ether market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Methyl Cedryl Ether market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Methyl Cedryl Ether market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Methyl Cedryl Ether

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Methyl Cedryl Ether market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include International Flavors & Fragrances (US), ACS International (CH), Ernesto Ventos (ES), Neuchem (US), Berj? (US), Azelis (BE), Augustus Oils (GB), Hangzhou Grascent (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Methyl Cedryl Ether market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Woody-amber

Cedarwood-like

Musk-undertone

Market segment by Purity

95% to 97%

98% or greater

Market segment by Density

0.975 to 0.985 g/cm³

0.986 to 0.995 g/cm³

Market segment by Application

Fragrance Industry

Cosmetics and Personal Care

Major players covered

International Flavors & Fragrances (US)

ACS International (CH)

Ernesto Ventos (ES)

Neuchem (US)

Berj? (US)

Azelis (BE)

Augustus Oils (GB)

Hangzhou Grascent (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Methyl Cedryl Ether product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Methyl Cedryl Ether, with price, sales quantity, revenue, and global market share of Methyl Cedryl Ether from 2021 to 2026.

Chapter 3, the Methyl Cedryl Ether competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Methyl Cedryl Ether breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Methyl Cedryl Ether market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Methyl Cedryl Ether.

Chapter 14 and 15, to describe Methyl Cedryl Ether sales channel, distributors, customers, research findings and conclusion.

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