

Global Methyl 9-decenoate (9-DAME) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Methyl 9-decenoate (9-DAME) market size was valued at US\$ 2.86 million in 2025 and is forecast to a readjusted size of US\$ 3.38 million by 2032 with a CAGR of 2.5% during review period.

In 2024, global Methyl 9-decenoate (9-DAME) production reached approximately 103 MT, with an average global market price of around US\$ 23 per kg.

Methyl 9-decenoate, often abbreviated as 9-DAME, is a specialty oleochemical derivative belonging to the family of unsaturated fatty acid methyl esters. Structurally, it is the methyl ester of 9-decenoic acid, a C10 monounsaturated carboxylic acid with a terminal double bond. It is typically derived from renewable feedstocks, including seed oils, castor oil derivatives, or biotechnological fermentation pathways, though it can also be synthesized via petrochemical intermediates. The presence of both an ester functional group and an unsaturated aliphatic chain with a reactive terminal double bond makes 9-DAME a versatile chemical building block for a variety of downstream industrial applications.

From a chemical standpoint, the defining characteristics of methyl 9-decenoate include:

Reactivity of the terminal double bond, allowing further functionalization via hydrosilylation, epoxidation, metathesis, and polymerization.

Ester group functionality, making it suitable for esterification, transesterification, and polymer synthesis.

Moderate volatility and hydrophobic nature, supporting its role as an intermediate in surfactants, lubricants, and specialty polymers.

The 9-DAME market can therefore be defined as the global ecosystem encompassing its production (from both renewable and synthetic sources), distribution as a specialty intermediate, and consumption across industries such as fragrances, flavors, agrochemicals, lubricants, polymers, coatings, and bio-based specialty chemicals. The market is a niche but strategically important subset of the broader oleochemicals and specialty esters industry, with growing relevance due to the global shift toward sustainable chemistry, renewable feedstocks, and biodegradable materials.

The Methyl 9-decenoate (9-DAME) market can be defined as a specialized but strategically important segment of the global chemical industry, centered on a renewable, multifunctional fatty acid ester that serves as a building block for fragrances, agrochemicals, polymers, lubricants, and specialty materials. Its development trajectory is closely linked with megatrends in sustainability, bio-based chemistry, advanced materials, and agricultural efficiency.

While current challenges include cost, scale, and awareness, the long-term outlook is highly positive. With innovation in renewable feedstocks, biotechnology, and polymer chemistry, 9-DAME is poised to become a cornerstone intermediate for industries seeking to decarbonize, differentiate, and innovate. Companies that strategically invest in scalable production, secure renewable supply chains, and partner with downstream users will be best positioned to capture the opportunities of this evolving market.

In the global market, the core manufacturers of 9-Decenoic Acid Methyl Ester (9-DAME) are mainly Wilmar, Larodan (ABITEC Corporation), BOC Sciences, and others. The top players in this industry hold more than 60% of the market share. The product can be classified into two categories based on its purity of more than 98% and less than 98%. It is widely used in flavour additives, cosmetics and personal care products, pharmaceuticals, lubricants, and other industries.

This report is a detailed and comprehensive analysis for global Methyl 9-decenoate (9-DAME) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Purity and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Methyl 9-decenoate (9-DAME) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Methyl 9-decenoate (9-DAME) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Methyl 9-decenoate (9-DAME) market size and forecasts, by Purity and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Methyl 9-decenoate (9-DAME) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Methyl 9-decenoate (9-DAME)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Methyl 9-decenoate (9-DAME) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wilmar, Larodan (ABITEC Corporation), BOC Sciences, Solarbio, Lingbao, Pharmaffiliates Analytics and Synthetics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Methyl 9-decenoate (9-DAME) market is split by Purity and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Purity, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Purity

above 98%

below 98%

Market segment by Application

Flavor

Cosmetics & Personal Care Products

Pharmaceuticals

Lubricants

Others

Major players covered

Wilmar

Larodan (ABITEC Corporation)

BOC Sciences

Solarbio

Lingbao

Pharmaffiliates Analytics and Synthetics

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Methyl 9-decenoate (9-DAME) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Methyl 9-decenoate (9-DAME), with price, sales quantity, revenue, and global market share of Methyl 9-decenoate (9-DAME) from 2021 to 2026.

Chapter 3, the Methyl 9-decenoate (9-DAME) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Methyl 9-decenoate (9-DAME) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Purity and by Application, with sales market share and growth rate by Purity, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Methyl 9-decenoate (9-DAME) market forecast, by regions, by Purity, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Methyl 9-decenoate (9-DAME).

Chapter 14 and 15, to describe Methyl 9-decenoate (9-DAME) sales channel, distributors, customers, research findings and conclusion.

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