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Global Methoxyfenozide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Methoxyfenozide market size was valued at US$ 542 million in 2025 and is forecast to a readjusted size of US$ 1048 million by 2032 with a CAGR of 10.0% during review period.

Methoxyfenozide is a novel, highly selective, low-toxicity benzoyl hydrazine insecticide with high selective insecticidal activity against lepidopteran pests. It is predominantly a contact insecticide with some systemic activity. This drug is a biomimetic molting hormone; after ingesting the pesticide, pests initiate a molting response. Incomplete molting leads to dehydration and starvation, resulting in death. Unlike pesticides that inhibit molting, this drug has the opposite mechanism of action and can be applied throughout the entire larval stage of the pest.

Methoxyfenozide is primarily used to control the larvae of lepidopteran pests, such as the beet armyworm, cabbage looper, cotton bollworm, leafminer moth, fall webworm, pine caterpillar, inchworm, and rice stem borer. Applicable crops include cruciferous vegetables, solanaceous vegetables, melons, cotton, apples, peaches, rice, and forest trees.

Methoxyfenozide is a dihydrazide insect growth regulator, belonging to IRAC Group 18 molting hormone receptor agonists. It primarily controls pests by inducing premature molting in lepidopteran larvae. It exhibits strong selectivity against pests such as cutworms, leafrollers, stem borers, and inchworms, and is suitable for fruit trees, vegetables, rice, soybeans, cotton, and nuts. Compared to some broad-spectrum neurotoxic insecticides, methoxyfenozide has relatively less impact on beneficial insects and pollinators, thus maintaining stable value in integrated pest management, green

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control, and resistance rotation programs.

Future demand will primarily be concentrated in high-value cash crop markets in Asia, North America, Latin America, and Oceania. The United States currently retains methoxyfenozide products such as Intrepid 2F, and the EPA has approved its use in rice, legumes, cotton, and several fruit and vegetable crop groups, indicating that this ingredient still has a basis for expanded registration and existing market demand. As lepidopteran pests develop increasing resistance to pesticides, methoxyfenozide, as a Group 18 pesticide with a relatively independent mechanism of action, will be used more often in rotation or combination with diamides, abamectins, biopesticides, and other products with different mechanisms of action, rather than being used continuously alone.

Report Scope

This report is a detailed and comprehensive analysis for global Methoxyfenozide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Composition and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Methoxyfenozide market size and forecasts, in consumption value ($ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Methoxyfenozide market size and forecasts by region and country, in consumption value ($ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Methoxyfenozide market size and forecasts, by Composition and by Application, in consumption value ($ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Methoxyfenozide market shares of main players, shipments in revenue ($

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Million), sales quantity (MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Methoxyfenozide

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Methoxyfenozide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Corteva Agriscience, Mesa Tech International, Jiangsu Huifeng Agrochemical, Shandong Sino-Agri United Biotechnology, Shaoxing Shangyu New Yinbang Chemical, Guangdong Greatchem Chemicals, Shandong Weifang Rainbow, Nanjing NAU Pesticide Technology, Jiangsu Changqing Agrochemical, Jiangsu Flag Chemical Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Methoxyfenozide market is split by Composition and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Composition, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Composition

98%

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Others

Market segment by Formula

Single-Ingredient Formulation

Combination Formulation

Market segment by Target Type

Target Insects

Larvae

Others

Market segment by Application

Field Crops

Fruits and Vegetables

Cash Crops

Others

Major players covered

Corteva Agriscience

Mesa Tech International

Jiangsu Huifeng Agrochemical

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Shandong Sino-Agri United Biotechnology

Shaoxing Shangyu New Yinbang Chemical

Guangdong Greatchem Chemicals

Shandong Weifang Rainbow

Nanjing NAU Pesticide Technology

Jiangsu Changqing Agrochemical

Jiangsu Flag Chemical Industry

Shandong Weunite Biological Technology

Jiangsu Trustchem Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Methoxyfenozide product scope, market overview, market estimation caveats and base year.

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Chapter 2, to profile the top manufacturers of Methoxyfenozide, with price, sales quantity, revenue, and global market share of Methoxyfenozide from 2021 to 2026.

Chapter 3, the Methoxyfenozide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Methoxyfenozide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Composition and by Application, with sales market share and growth rate by Composition, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Methoxyfenozide market forecast, by regions, by Composition, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Methoxyfenozide.

Chapter 14 and 15, to describe Methoxyfenozide sales channel, distributors, customers, research findings and conclusion.

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