

Global Methoxyfenozide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Methoxyfenozide market size is expected to reach \$ 1048 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Methoxyfenozide is a novel, highly selective, low-toxicity benzoyl hydrazine insecticide with high selective insecticidal activity against lepidopteran pests. It is predominantly a contact insecticide with some systemic activity. This drug is a biomimetic molting hormone; after ingesting the pesticide, pests initiate a molting response. Incomplete molting leads to dehydration and starvation, resulting in death. Unlike pesticides that inhibit molting, this drug has the opposite mechanism of action and can be applied throughout the entire larval stage of the pest.

Methoxyfenozide is primarily used to control the larvae of lepidopteran pests, such as the beet armyworm, cabbage looper, cotton bollworm, leafminer moth, fall webworm, pine caterpillar, inchworm, and rice stem borer. Applicable crops include cruciferous vegetables, solanaceous vegetables, melons, cotton, apples, peaches, rice, and forest trees.

Methoxyfenozide is a dihydrazide insect growth regulator, belonging to IRAC Group 18 molting hormone receptor agonists. It primarily controls pests by inducing premature molting in lepidopteran larvae. It exhibits strong selectivity against pests such as cutworms, leafrollers, stem borers, and inchworms, and is suitable for fruit trees, vegetables, rice, soybeans, cotton, and nuts. Compared to some broad-spectrum neurotoxic insecticides, methoxyfenozide has relatively less impact on beneficial insects and pollinators, thus maintaining stable value in integrated pest management, green control, and resistance rotation programs.

Future demand will primarily be concentrated in high-value cash crop markets in Asia, North America, Latin America, and Oceania. The United States currently retains methoxyfenozide products such as Intrepid 2F, and the EPA has approved its use in rice, legumes, cotton, and several fruit and vegetable crop groups, indicating that this ingredient still has a basis for expanded registration and existing market demand. As lepidopteran pests develop increasing resistance to pesticides, methoxyfenozide, as a Group 18 pesticide with a relatively independent mechanism of action, will be used more often in rotation or combination with diamides, abamectins, biopesticides, and other products with different mechanisms of action, rather than being used continuously alone.

Report Scope

This report studies the global Methoxyfenozide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Methoxyfenozide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Methoxyfenozide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Methoxyfenozide total production and demand, 2021-2032, (MT)

Global Methoxyfenozide total production value, 2021-2032, (USD Million)

Global Methoxyfenozide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Methoxyfenozide consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Methoxyfenozide domestic production, consumption, key domestic manufacturers and share

Global Methoxyfenozide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Methoxyfenozide production by Composition, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Methoxyfenozide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Methoxyfenozide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Corteva Agriscience, Mesa Tech International, Jiangsu Huifeng Agrochemical, Shandong Sino-Agri United Biotechnology, Shaoxing Shangyu New Yinbang Chemical, Guangdong Greatchem Chemicals, Shandong Weifang Rainbow, Nanjing NAU Pesticide Technology, Jiangsu Changqing Agrochemical, Jiangsu Flag Chemical Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Methoxyfenozide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Composition, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Methoxyfenozide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Methoxyfenozide Market, Segmentation by Composition:

98%

Others

Global Methoxyfenozide Market, Segmentation by Formula:

Single-Ingredient Formulation

Combination Formulation

Global Methoxyfenozide Market, Segmentation by Target Type:

Target Insects

Larvae

Others

Global Methoxyfenozide Market, Segmentation by Application:

Field Crops

Fruits and Vegetables

Cash Crops

Others

Companies Profiled:

Corteva Agriscience

Mesa Tech International

Jiangsu Huifeng Agrochemical

Shandong Sino-Agri United Biotechnology

Shaoxing Shangyu New Yinbang Chemical

Guangdong Greatchem Chemicals

Shandong Weifang Rainbow

Nanjing NAU Pesticide Technology

Jiangsu Changqing Agrochemical

Jiangsu Flag Chemical Industry

Shandong Weunite Biological Technology

Jiangsu Trustchem Chemical

Key Questions Answered

1. How big is the global Methoxyfenozide market?
2. What is the demand of the global Methoxyfenozide market?
3. What is the year over year growth of the global Methoxyfenozide market?
4. What is the total value of the global Methoxyfenozide market?
5. Who are the Major Players in the global Methoxyfenozide market?
6. What are the growth factors driving the market demand?

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