

Global Methotrexate API Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Methotrexate API market size is expected to reach \$ 47.17 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Methotrexate is an antimetabolite and folate antagonist that inhibits the activity of dihydrofolate reductase (DHFR), thereby disrupting DNA and RNA synthesis. It is widely used in oncology and in the treatment of autoimmune diseases.

In 2025, the global production of methotrexate APIs was 9.5 tons, with an average price of US\$3,800 per kilogram.

Upstream includes suppliers of basic chemical raw materials such as para-aminobenzoic acid derivatives and other intermediates, providers of organic synthesis reagents and solvents, fine chemical intermediate manufacturers and pharmaceutical equipment and process technology suppliers. Chemical intermediates and synthesis processes account for a significant portion of cost, followed by quality control and environmental compliance expenses. The multi-step synthesis process requires strict control over process stability and impurity profiles.

Downstream applications include the production of anticancer drugs, anti-rheumatic medications and immunosuppressive therapies. In oncology, methotrexate is used to treat leukemia, lymphoma and certain solid tumors. In autoimmune disease treatment, it is widely used for conditions such as rheumatoid arthritis and psoriasis. Demand is closely related to cancer incidence rates, the prevalence of autoimmune diseases and the expansion of the global generic drug market, where it remains a widely used essential medicine.

Industry trends focus on optimizing high-purity synthesis processes, adopting green chemistry methods, implementing continuous manufacturing technologies and improving impurity control and quality standards. With increasingly stringent regulatory requirements, API manufacturers must comply with international standards such as GMP, raising expectations for process control, environmental management and product consistency. Cost efficiency and large-scale production capabilities are also key competitive factors.

Gross margins typically range from 20% to 40%. Standard generic APIs generally achieve margins of approximately 20%–30%, while high-purity, high-quality or internationally certified products may reach 30%–40%. Key industry barriers include synthesis process control, quality management systems and regulatory compliance capabilities. Market demand is closely linked to pharmaceutical market growth, cancer and autoimmune disease treatment needs and the expansion of the global generics industry.

This report studies the global Methotrexate API production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Methotrexate API and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Methotrexate API that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Methotrexate API total production and demand, 2021-2032, (kg)

Global Methotrexate API total production value, 2021-2032, (USD Million)

Global Methotrexate API production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Methotrexate API consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Methotrexate API domestic production, consumption, key domestic manufacturers and share

Global Methotrexate API production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Methotrexate API production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Methotrexate API production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Methotrexate API market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Hisun, Alembic, Shilpa, Fermion, Excella, Farmhispania, Fujian South Pharmaceutical, Sichuan Huiyu Pharmaceutical, Sichuan Elixir Pharmaceuticals, Huzhou Zhanwang Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Methotrexate API market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Purity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Methotrexate API Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Methotrexate API Market, Segmentation by Purity:

Below 98%

Above 98%

Global Methotrexate API Market, Segmentation by Process:

Chemically Synthesized

Process-Optimized

Global Methotrexate API Market, Segmentation by Function:

Oncology Treatment

Autoimmune Disease Therapy

Anti-Inflammatory And Immunomodulatory Therapy

Global Methotrexate API Market, Segmentation by Application:

Clinical Treatment

Experimental Research

Companies Profiled:

Zhejiang Hisun

Alembic

Shilpa

Fermion

Excella

Farmhispania

Fujian South Pharmaceutical

Sichuan Huiyu Pharmaceutical

Sichuan Elixir Pharmaceuticals

Huzhou Zhanwang Pharmaceutical

Sakar Healthcare

CF Pharma

Key Questions Answered:

1. How big is the global Methotrexate API market?
2. What is the demand of the global Methotrexate API market?
3. What is the year over year growth of the global Methotrexate API market?
4. What is the production and production value of the global Methotrexate API market?
5. Who are the key producers in the global Methotrexate API market?
6. What are the growth factors driving the market demand?

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