

# Global Methionine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G828F927CD1AEN.html>

Date: April 2026

Pages: 101

Price: US\$ 4,480.00 (Single User License)

ID: G828F927CD1AEN

## Abstracts

The global Methionine market size is expected to reach \$ 8267 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Methionine is a protein-based amino acid and lipotropic compound that helps with metabolism and breaks down fat. It contains an  $\alpha$ -amino group, an  $\alpha$ -carboxylic acid group and an S-methyl thioether side chain. Methionine is classed as an essential amino acid and cannot be synthesized by the body itself. In 2025, global Methionine production reached approximately 2015.76 K MT. The upstream of the methionine industry is primarily based on petrochemical and sulfur chemical chains. Key raw materials include propylene, methanethiol, hydrogen cyanide, methanol, sulfur, and ammonia. These materials are mainly derived from oil refining and natural gas processing. Raw material costs typically account for 60–70% of total production cost, making methionine prices sensitive to crude oil and natural gas fluctuations. The downstream sector is heavily concentrated in animal feed applications. Methionine is an essential amino acid added to poultry, swine, and aquaculture feed to improve feed conversion efficiency and growth performance.

Methionine is one of the most essential functional amino acids in the global feed industry, with approximately 90% of demand derived from poultry and swine feed applications. The industry is capital-intensive and highly concentrated. Production is largely based on petrochemical raw materials, making cost structures sensitive to oil and natural gas prices. Asia-Pacific represents the largest consumption region, with China playing a critical role in both production and demand. Over the next five years, the global methionine market is driven by aquaculture expansion, precision feed formulation, and rising protein consumption in emerging economies.

This report studies the global Methionine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Methionine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Methionine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Methionine total production and demand, 2021-2032, (K MT)

Global Methionine total production value, 2021-2032, (USD Million)

Global Methionine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Methionine consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Methionine domestic production, consumption, key domestic manufacturers and share

Global Methionine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Methionine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Methionine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Methionine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Bluestar Adisseo Company, NOVUS, Nhu Company Ltd, Sumitomo Chemical, Unisplendour Chemical Co., Ltd., CJ Cheiljedang Corp, Hebang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Methionine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Methionine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Methionine Market, Segmentation by Type:

Solid Methionine

Liquid Methionine

## Global Methionine Market, Segmentation by Production Technology:

Chemical Synthesis

Fermentation

## Global Methionine Market, Segmentation by Purity:

Feed Grade Methionine

Pharmaceutical Grade Methionine

## Global Methionine Market, Segmentation by Optical Form:

DL-Methionine

L-Methionine

## Global Methionine Market, Segmentation by Application:

Feed

Pharmaceutical

Food

Others

## Companies Profiled:

Evonik

Bluestar Adisseo Company

NOVUS

Nhu Company Ltd

Sumitomo Chemical

Unisplendour Chemical Co., Ltd.

CJ Cheiljedang Corp

Hebang

**Key Questions Answered:**

1. How big is the global Methionine market?
2. What is the demand of the global Methionine market?
3. What is the year over year growth of the global Methionine market?
4. What is the production and production value of the global Methionine market?
5. Who are the key producers in the global Methionine market?
6. What are the growth factors driving the market demand?

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