

Global Methionine Derivative Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9A69CB30E8CEN.html>

Date: February 2026

Pages: 139

Price: US\$ 4,480.00 (Single User License)

ID: G9A69CB30E8CEN

Abstracts

The global Methionine Derivative market size is expected to reach \$ 5004 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Methionine derivatives refer to a class of chemically modified methionine compounds—such as methionine hydroxy analog (MHA), methionine chelates, protected methionine, and specialty esters—designed to enhance bioavailability, stability, or targeted release compared with pure DL-methionine. They are widely used in animal nutrition (poultry, swine, aquaculture, ruminants), pharmaceuticals, and functional food ingredients to improve amino-acid utilization, reduce nitrogen waste, and optimize metabolic performance. The supply chain begins upstream with petrochemical feedstocks (natural gas, sulfur, ammonia) converted into core intermediates like acrolein, methyl mercaptan, and hydrogen cyanide, which are synthesized into base methionine. Midstream chemical producers then perform derivatization—esterification, chelation with minerals (Zn, Cu), polymer coating, or encapsulation—to create functional methionine derivatives with controlled release or higher absorption efficiency. Downstream, formulators and premix companies blend these derivatives into feed additives, veterinary products, and nutraceutical ingredients, which are distributed through global animal-nutrition groups, feed mills, and pharmaceutical ingredient channels to farms, integrators, and health-product manufacturers. The value in this chain concentrates in midstream chemistry and formulation, where process know-how, yield optimization, and performance differentiation determine pricing power and margins. In 2025, global methionine derivative production reached about 1.05 million tons annually against an installed capacity of roughly 1.25 million tons, with average prices ranging from USD 2,600 to 4,800 per ton and industry gross margins typically in the 29% range.

This report studies the global Methionine Derivative production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Methionine Derivative and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Methionine Derivative that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Methionine Derivative total production and demand, 2021-2032, (Tons)

Global Methionine Derivative total production value, 2021-2032, (USD Million)

Global Methionine Derivative production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Methionine Derivative consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Methionine Derivative domestic production, consumption, key domestic manufacturers and share

Global Methionine Derivative production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Methionine Derivative production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Methionine Derivative production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Methionine Derivative market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik (Germany), CJ CheilJedang (South Korea), Sumitomo Chemical (Japan), Adisseo (China), Zhejiang NHU Company (China), Unisplendour Chemical (China), Sichuan Hebang Group (China), Meihua Holdings (China), Ningxia Eppen Biotech (China), Julong Biological Engineering (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Methionine Derivative market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Methionine Derivative Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Methionine Derivative Market, Segmentation by Type:

Methionine Hydroxy Analog (MHA)

MHA-Calcium (MHA-Ca)

MHA-Sodium (MHA-Na)

Global Methionine Derivative Market, Segmentation by Release Profile:

Immediate Release

Slow Release

Global Methionine Derivative Market, Segmentation by Application:

Monogastric Feed

Ruminant Feed

Aquaculture Feed

Companies Profiled:

Evonik (Germany)

CJ CheilJedang (South Korea)

Sumitomo Chemical (Japan)

Adisseo (China)

Zhejiang NHU Company (China)

Unisplendour Chemical (China)

Sichuan Hebang Group (China)

Meihua Holdings (China)

Ningxia Eppen Biotech (China)

Julong Biological Engineering (China)

Wuxi Jinghai Amino Acid (China)

Kirin Holdings (Japan)

Volzhsky Orgsynthese (Russia)

Iris Biotech (Germany)

Amino (Germany)

Arkema (France)

Key Questions Answered:

1. How big is the global Methionine Derivative market?
2. What is the demand of the global Methionine Derivative market?
3. What is the year over year growth of the global Methionine Derivative market?
4. What is the production and production value of the global Methionine Derivative market?
5. Who are the key producers in the global Methionine Derivative market?
6. What are the growth factors driving the market demand?

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