

Global Methionine Derivative Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Methionine Derivative market size was valued at US\$ 3311 million in 2025 and is forecast to a readjusted size of US\$ 5004 million by 2032 with a CAGR of 6.1% during review period.

Methionine derivatives refer to a class of chemically modified methionine compounds—such as methionine hydroxy analog (MHA), methionine chelates, protected methionine, and specialty esters—designed to enhance bioavailability, stability, or targeted release compared with pure DL-methionine. They are widely used in animal nutrition (poultry, swine, aquaculture, ruminants), pharmaceuticals, and functional food ingredients to improve amino-acid utilization, reduce nitrogen waste, and optimize metabolic performance. The supply chain begins upstream with petrochemical feedstocks (natural gas, sulfur, ammonia) converted into core intermediates like acrolein, methyl mercaptan, and hydrogen cyanide, which are synthesized into base methionine. Midstream chemical producers then perform derivatization—esterification, chelation with minerals (Zn, Cu), polymer coating, or encapsulation—to create functional methionine derivatives with controlled release or higher absorption efficiency.

Downstream, formulators and premix companies blend these derivatives into feed additives, veterinary products, and nutraceutical ingredients, which are distributed through global animal-nutrition groups, feed mills, and pharmaceutical ingredient channels to farms, integrators, and health-product manufacturers. The value in this chain concentrates in midstream chemistry and formulation, where process know-how, yield optimization, and performance differentiation determine pricing power and margins. In 2025, global methionine derivative production reached about 1.05 million tons annually against an installed capacity of roughly 1.25 million tons, with average prices ranging from USD 2,600 to 4,800 per ton and industry gross margins typically in

the 29% range.

This report is a detailed and comprehensive analysis for global Methionine Derivative market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Methionine Derivative market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Methionine Derivative market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Methionine Derivative market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Methionine Derivative market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Methionine Derivative

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Methionine Derivative market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik (Germany), CJ CheilJedang (South Korea), Sumitomo Chemical (Japan), Adisseo (China), Zhejiang NHU Company (China), Unisplendour Chemical (China), Sichuan Hebang Group (China), Meihua Holdings (China), Ningxia Eppen Biotech (China), Julong Biological Engineering

(China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Methionine Derivative market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Methionine Hydroxy Analog (MHA)

MHA-Calcium (MHA-Ca)

MHA-Sodium (MHA-Na)

Market segment by Release Profile

Immediate Release

Slow Release

Market segment by Application

Monogastric Feed

Ruminant Feed

Aquaculture Feed

Major players covered

Evonik (Germany)

CJ CheilJedang (South Korea)

Sumitomo Chemical (Japan)

Adisseo (China)

Zhejiang NHU Company (China)

Unisplendour Chemical (China)

Sichuan Hebang Group (China)

Meihua Holdings (China)

Ningxia Eppen Biotech (China)

Julong Biological Engineering (China)

Wuxi Jinghai Amino Acid (China)

Kirin Holdings (Japan)

Volzhsky Orgsynthese (Russia)

Iris Biotech (Germany)

Amino (Germany)

Arkema (France)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Methionine Derivative product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Methionine Derivative, with price, sales quantity, revenue, and global market share of Methionine Derivative from 2021 to 2026.

Chapter 3, the Methionine Derivative competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Methionine Derivative breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Methionine Derivative market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Methionine Derivative.

Chapter 14 and 15, to describe Methionine Derivative sales channel, distributors, customers, research findings and conclusion.

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