

Global Methanol-to-aviation Fuel Technology Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Methanol-to-aviation Fuel Technology market size was valued at US\$ 37.04 million in 2025 and is forecast to a readjusted size of US\$ 288 million by 2032 with a CAGR of 34.2% during review period.

Methanol-to-aviation fuel (MTL) technology refers to a process route that uses methanol as the core platform molecule, and through a series of chemical processes such as catalytic conversion, oligomerization, and hydrogenation refining, converts methanol into synthetic hydrocarbon fuels that meet aviation kerosene standards (Jet A/Jet A-1). Essentially, it's a carbon chain reconstruction process of "methanol ? hydrocarbon intermediates ? aviation kerosene fractions," typically relying on molecular sieve catalysts to dehydrate methanol into olefins, which are then produced through oligomerization, isomerization, and hydrogenation steps to generate aviation fuel components in the C₈?C₁₆ range. The core advantage of this technology lies in its ability to use coal-based methanol, natural gas-based methanol, or green hydrogen + CO?-based methanol as upstream inputs, thus ensuring compatibility with renewable energy systems. It is considered one of the important pathways for "electric fuel (ptL)" and carbon-neutral aviation fuel.

In terms of prospects, MTL technology is in the early stages of industrialization, transitioning to demonstration and scale-up. Large-scale commercial plants have not yet been established, but its growth potential is strong, driven by the demand for carbon-neutral aviation fuels. The aviation industry's pressure to reduce emissions is driving the parallel development of multiple low-carbon fuel pathways. Compared to the fatty acid ester (HEFA) route, which is limited by oil feedstocks, the MTJ route has the potential

advantage of "unlimited expansion of renewable methanol," and is therefore considered to be an important supplementary route in the medium to long term. However, it still faces bottlenecks such as catalyst lifespan, selectivity control, reforming energy consumption, and insufficient experience in large-scale engineering.

This report is a detailed and comprehensive analysis for global Methanol-to-aviation Fuel Technology market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Methanol-to-aviation Fuel Technology market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Methanol-to-aviation Fuel Technology market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Methanol-to-aviation Fuel Technology market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Methanol-to-aviation Fuel Technology market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Methanol-to-aviation Fuel Technology

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Methanol-to-aviation Fuel Technology

market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, ExxonMobil, Topsoe, Johnson Matthey, Sinopec Engineering Group, JGC Holdings, Hyundai Engineering, CSIR?Indian Institute of Petroleum, Metafuels, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Methanol-to-aviation Fuel Technology market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Methanol-to-Olefins - Oligopolymerization Route

Methanol-to-Gas Fuel/Jet Kerosene Co-source Route

Methanol-Syngas Coupled Reforming Route

Methanol Direct Upgrading to Medium- and Long-Chain Hydrocarbons Route

Market segment by Methanol Sources

Coal-to-Methanol

Natural Gas-to-Methanol

Biomass-to-Methanol

Green Hydrogen + CO₂ Capture to Methanol

Market segment by Catalytic Systems

ZSM-5 Molecular Sieve System

SAPO Molecular Sieve System

Bifunctional Catalysts

Metal-Molecular Sieve Coupled Catalytic System

Market segment by Application

Military Aviation

Civil Aviation

Market segment by players, this report covers

Honeywell

ExxonMobil

Topsoe

Johnson Matthey

Sinopec Engineering Group

JGC Holdings

Hyundai Engineering

CSIR?Indian Institute of Petroleum

Metafuels

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Methanol-to-aviation Fuel Technology product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Methanol-to-aviation Fuel Technology, with revenue, gross margin, and global market share of Methanol-to-aviation Fuel Technology from 2021 to 2026.

Chapter 3, the Methanol-to-aviation Fuel Technology competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Methanol-to-aviation Fuel Technology market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Methanol-to-aviation Fuel Technology.

Chapter 13, to describe Methanol-to-aviation Fuel Technology research findings and conclusion.

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