

# Global Methane/Ethane Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Methane/Ethane Analyzer market size was valued at US\$ 461 million in 2025 and is forecast to a readjusted size of US\$ 665 million by 2032 with a CAGR of 5.3% during review period.

A methane/ethane analyzer is an industrial gas analysis device used to measure methane and ethane concentrations for safety monitoring, leak detection, and basic process control applications. These analyzers are commonly deployed in oil and gas facilities, industrial plants, utility infrastructure, and confined working environments. In 2025, the average ex-works price of methane/ethane analyzers is estimated at approximately US\$3,500 per unit, with global shipment volume reaching around 128,000 units. The industry typically maintains a gross margin range of 28%-42%, supported by standardized hardware design, mature sensing technologies, and large-scale manufacturing. The supply chain includes upstream gas sensors, optical and electronic components, housings, and calibration materials; midstream manufacturers focus on device assembly, calibration, testing, and certification; downstream demand comes primarily from oil and gas operators, industrial facility owners, utilities, and safety service providers.

In 2025, the methane/ethane analyzer market continues to grow steadily, driven by increasing safety compliance requirements, expansion of natural gas infrastructure, and broader adoption of routine leak detection practices. Demand is primarily concentrated in standardized, mass-produced devices rather than customized analytical systems. Growth is supported by regulatory enforcement, aging pipeline networks, and the need for continuous monitoring in industrial environments.

This report is a detailed and comprehensive analysis for global Methane/Ethane Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Methane/Ethane Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Methane/Ethane Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Methane/Ethane Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Methane/Ethane Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Methane/Ethane Analyzer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Methane/Ethane Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Thermo Fisher Scientific, Drägerwerk AG, Honeywell Analytics, Industrial Scientific, Teledyne Technologies, ABB Measurement & Analytics, Endress+Hauser, Picarro, Los Gatos Research, Servomex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Methane/Ethane Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Portable Methane/Ethane Analyzer

Fixed Methane/Ethane Analyzer

### Market segment by Detection Technology

NDIR

Electrochemical

Catalytic

Laser-based

### Market segment by Deployment Environment

Indoor

Outdoor

## Market segment by Application

Oil and Gas

Mining

Other

## Major players covered

Thermo Fisher Scientific

Drägerwerk AG

Honeywell Analytics

Industrial Scientific

Teledyne Technologies

ABB Measurement & Analytics

Endress+Hauser

Picarro

Los Gatos Research

Servomex

MSA Safety

Crowcon Detection Instruments

GfG Instrumentation

RKI Instruments

SENSIT Technologies

Cambridge Sensotec

HaaenClean Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Methane/Ethane Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Methane/Ethane Analyzer, with price, sales quantity, revenue, and global market share of Methane/Ethane Analyzer from 2021 to 2026.

Chapter 3, the Methane/Ethane Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Methane/Ethane Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Methane/Ethane Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Methane/Ethane Analyzer.

Chapter 14 and 15, to describe Methane/Ethane Analyzer sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Methane/Ethane Analyzer Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Portable Methane/Ethane Analyzer

1.3.3 Fixed Methane/Ethane Analyzer

1.4 Market Analysis by Detection Technology

1.4.1 Overview: Global Methane/Ethane Analyzer Consumption Value by Detection Technology: 2021 Versus 2025 Versus 2032

1.4.2 NDIR

1.4.3 Electrochemical

1.4.4 Catalytic

1.4.5 Laser-based

1.5 Market Analysis by Deployment Environment

1.5.1 Overview: Global Methane/Ethane Analyzer Consumption Value by Deployment Environment: 2021 Versus 2025 Versus 2032

1.5.2 Indoor

1.5.3 Outdoor

1.6 Market Analysis by Application

1.6.1 Overview: Global Methane/Ethane Analyzer Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Oil and Gas

1.6.3 Mining

1.6.4 Other

1.7 Global Methane/Ethane Analyzer Market Size & Forecast

1.7.1 Global Methane/Ethane Analyzer Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Methane/Ethane Analyzer Sales Quantity (2021-2032)

1.7.3 Global Methane/Ethane Analyzer Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Thermo Fisher Scientific

2.1.1 Thermo Fisher Scientific Details

2.1.2 Thermo Fisher Scientific Major Business

- 2.1.3 Thermo Fisher Scientific Methane/Ethane Analyzer Product and Services
- 2.1.4 Thermo Fisher Scientific Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Thermo Fisher Scientific Recent Developments/Updates
- 2.2 Drägerwerk AG
  - 2.2.1 Drägerwerk AG Details
  - 2.2.2 Drägerwerk AG Major Business
  - 2.2.3 Drägerwerk AG Methane/Ethane Analyzer Product and Services
  - 2.2.4 Drägerwerk AG Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Drägerwerk AG Recent Developments/Updates
- 2.3 Honeywell Analytics
  - 2.3.1 Honeywell Analytics Details
  - 2.3.2 Honeywell Analytics Major Business
  - 2.3.3 Honeywell Analytics Methane/Ethane Analyzer Product and Services
  - 2.3.4 Honeywell Analytics Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Honeywell Analytics Recent Developments/Updates
- 2.4 Industrial Scientific
  - 2.4.1 Industrial Scientific Details
  - 2.4.2 Industrial Scientific Major Business
  - 2.4.3 Industrial Scientific Methane/Ethane Analyzer Product and Services
  - 2.4.4 Industrial Scientific Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Industrial Scientific Recent Developments/Updates
- 2.5 Teledyne Technologies
  - 2.5.1 Teledyne Technologies Details
  - 2.5.2 Teledyne Technologies Major Business
  - 2.5.3 Teledyne Technologies Methane/Ethane Analyzer Product and Services
  - 2.5.4 Teledyne Technologies Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Teledyne Technologies Recent Developments/Updates
- 2.6 ABB Measurement & Analytics
  - 2.6.1 ABB Measurement & Analytics Details
  - 2.6.2 ABB Measurement & Analytics Major Business
  - 2.6.3 ABB Measurement & Analytics Methane/Ethane Analyzer Product and Services
  - 2.6.4 ABB Measurement & Analytics Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 ABB Measurement & Analytics Recent Developments/Updates

## 2.7 Endress+Hauser

### 2.7.1 Endress+Hauser Details

### 2.7.2 Endress+Hauser Major Business

### 2.7.3 Endress+Hauser Methane/Ethane Analyzer Product and Services

### 2.7.4 Endress+Hauser Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.7.5 Endress+Hauser Recent Developments/Updates

## 2.8 Picarro

### 2.8.1 Picarro Details

### 2.8.2 Picarro Major Business

### 2.8.3 Picarro Methane/Ethane Analyzer Product and Services

### 2.8.4 Picarro Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.8.5 Picarro Recent Developments/Updates

## 2.9 Los Gatos Research

### 2.9.1 Los Gatos Research Details

### 2.9.2 Los Gatos Research Major Business

### 2.9.3 Los Gatos Research Methane/Ethane Analyzer Product and Services

### 2.9.4 Los Gatos Research Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.9.5 Los Gatos Research Recent Developments/Updates

## 2.10 Servomex

### 2.10.1 Servomex Details

### 2.10.2 Servomex Major Business

### 2.10.3 Servomex Methane/Ethane Analyzer Product and Services

### 2.10.4 Servomex Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 Servomex Recent Developments/Updates

## 2.11 MSA Safety

### 2.11.1 MSA Safety Details

### 2.11.2 MSA Safety Major Business

### 2.11.3 MSA Safety Methane/Ethane Analyzer Product and Services

### 2.11.4 MSA Safety Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.11.5 MSA Safety Recent Developments/Updates

## 2.12 Crowcon Detection Instruments

### 2.12.1 Crowcon Detection Instruments Details

### 2.12.2 Crowcon Detection Instruments Major Business

### 2.12.3 Crowcon Detection Instruments Methane/Ethane Analyzer Product and

## Services

2.12.4 Crowcon Detection Instruments Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Crowcon Detection Instruments Recent Developments/Updates

## 2.13 GfG Instrumentation

2.13.1 GfG Instrumentation Details

2.13.2 GfG Instrumentation Major Business

2.13.3 GfG Instrumentation Methane/Ethane Analyzer Product and Services

2.13.4 GfG Instrumentation Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 GfG Instrumentation Recent Developments/Updates

## 2.14 RKI Instruments

2.14.1 RKI Instruments Details

2.14.2 RKI Instruments Major Business

2.14.3 RKI Instruments Methane/Ethane Analyzer Product and Services

2.14.4 RKI Instruments Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 RKI Instruments Recent Developments/Updates

## 2.15 SENSIT Technologies

2.15.1 SENSIT Technologies Details

2.15.2 SENSIT Technologies Major Business

2.15.3 SENSIT Technologies Methane/Ethane Analyzer Product and Services

2.15.4 SENSIT Technologies Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 SENSIT Technologies Recent Developments/Updates

## 2.16 Cambridge Sensotec

2.16.1 Cambridge Sensotec Details

2.16.2 Cambridge Sensotec Major Business

2.16.3 Cambridge Sensotec Methane/Ethane Analyzer Product and Services

2.16.4 Cambridge Sensotec Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Cambridge Sensotec Recent Developments/Updates

## 2.17 HaaenClean Group

2.17.1 HaaenClean Group Details

2.17.2 HaaenClean Group Major Business

2.17.3 HaaenClean Group Methane/Ethane Analyzer Product and Services

2.17.4 HaaenClean Group Methane/Ethane Analyzer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 HaaenClean Group Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: METHANE/ETHANE ANALYZER BY MANUFACTURER**

- 3.1 Global Methane/Ethane Analyzer Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Methane/Ethane Analyzer Revenue by Manufacturer (2021-2026)
- 3.3 Global Methane/Ethane Analyzer Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Methane/Ethane Analyzer by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Methane/Ethane Analyzer Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Methane/Ethane Analyzer Manufacturer Market Share in 2025
- 3.5 Methane/Ethane Analyzer Market: Overall Company Footprint Analysis
  - 3.5.1 Methane/Ethane Analyzer Market: Region Footprint
  - 3.5.2 Methane/Ethane Analyzer Market: Company Product Type Footprint
  - 3.5.3 Methane/Ethane Analyzer Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Methane/Ethane Analyzer Market Size by Region
  - 4.1.1 Global Methane/Ethane Analyzer Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Methane/Ethane Analyzer Consumption Value by Region (2021-2032)
  - 4.1.3 Global Methane/Ethane Analyzer Average Price by Region (2021-2032)
- 4.2 North America Methane/Ethane Analyzer Consumption Value (2021-2032)
- 4.3 Europe Methane/Ethane Analyzer Consumption Value (2021-2032)
- 4.4 Asia-Pacific Methane/Ethane Analyzer Consumption Value (2021-2032)
- 4.5 South America Methane/Ethane Analyzer Consumption Value (2021-2032)
- 4.6 Middle East & Africa Methane/Ethane Analyzer Consumption Value (2021-2032)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Methane/Ethane Analyzer Sales Quantity by Type (2021-2032)
- 5.2 Global Methane/Ethane Analyzer Consumption Value by Type (2021-2032)
- 5.3 Global Methane/Ethane Analyzer Average Price by Type (2021-2032)

### **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Methane/Ethane Analyzer Sales Quantity by Application (2021-2032)
- 6.2 Global Methane/Ethane Analyzer Consumption Value by Application (2021-2032)
- 6.3 Global Methane/Ethane Analyzer Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Methane/Ethane Analyzer Sales Quantity by Type (2021-2032)
- 7.2 North America Methane/Ethane Analyzer Sales Quantity by Application (2021-2032)
- 7.3 North America Methane/Ethane Analyzer Market Size by Country
  - 7.3.1 North America Methane/Ethane Analyzer Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Methane/Ethane Analyzer Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Methane/Ethane Analyzer Sales Quantity by Type (2021-2032)
- 8.2 Europe Methane/Ethane Analyzer Sales Quantity by Application (2021-2032)
- 8.3 Europe Methane/Ethane Analyzer Market Size by Country
  - 8.3.1 Europe Methane/Ethane Analyzer Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Methane/Ethane Analyzer Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Methane/Ethane Analyzer Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Methane/Ethane Analyzer Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Methane/Ethane Analyzer Market Size by Region
  - 9.3.1 Asia-Pacific Methane/Ethane Analyzer Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific Methane/Ethane Analyzer Consumption Value by Region (2021-2032)
  - 9.3.3 China Market Size and Forecast (2021-2032)
  - 9.3.4 Japan Market Size and Forecast (2021-2032)

- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Methane/Ethane Analyzer Sales Quantity by Type (2021-2032)
- 10.2 South America Methane/Ethane Analyzer Sales Quantity by Application (2021-2032)
- 10.3 South America Methane/Ethane Analyzer Market Size by Country
  - 10.3.1 South America Methane/Ethane Analyzer Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Methane/Ethane Analyzer Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Methane/Ethane Analyzer Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Methane/Ethane Analyzer Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Methane/Ethane Analyzer Market Size by Country
  - 11.3.1 Middle East & Africa Methane/Ethane Analyzer Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Methane/Ethane Analyzer Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Methane/Ethane Analyzer Market Drivers
- 12.2 Methane/Ethane Analyzer Market Restraints
- 12.3 Methane/Ethane Analyzer Trends Analysis

## 12.4 Porters Five Forces Analysis

- 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Methane/Ethane Analyzer and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Methane/Ethane Analyzer
- 13.3 Methane/Ethane Analyzer Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Methane/Ethane Analyzer Typical Distributors
- 14.3 Methane/Ethane Analyzer Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Methane/Ethane Analyzer Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Methane/Ethane Analyzer Consumption Value by Detection Technology, (USD Million), 2021 & 2025 & 2032

Table 3. Global Methane/Ethane Analyzer Consumption Value by Deployment Environment, (USD Million), 2021 & 2025 & 2032

Table 4. Global Methane/Ethane Analyzer Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 6. Thermo Fisher Scientific Major Business

Table 7. Thermo Fisher Scientific Methane/Ethane Analyzer Product and Services

Table 8. Thermo Fisher Scientific Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Thermo Fisher Scientific Recent Developments/Updates

Table 10. Drägerwerk AG Basic Information, Manufacturing Base and Competitors

Table 11. Drägerwerk AG Major Business

Table 12. Drägerwerk AG Methane/Ethane Analyzer Product and Services

Table 13. Drägerwerk AG Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Drägerwerk AG Recent Developments/Updates

Table 15. Honeywell Analytics Basic Information, Manufacturing Base and Competitors

Table 16. Honeywell Analytics Major Business

Table 17. Honeywell Analytics Methane/Ethane Analyzer Product and Services

Table 18. Honeywell Analytics Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Honeywell Analytics Recent Developments/Updates

Table 20. Industrial Scientific Basic Information, Manufacturing Base and Competitors

Table 21. Industrial Scientific Major Business

Table 22. Industrial Scientific Methane/Ethane Analyzer Product and Services

Table 23. Industrial Scientific Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Industrial Scientific Recent Developments/Updates

Table 25. Teledyne Technologies Basic Information, Manufacturing Base and Competitors

Table 26. Teledyne Technologies Major Business

Table 27. Teledyne Technologies Methane/Ethane Analyzer Product and Services

Table 28. Teledyne Technologies Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Teledyne Technologies Recent Developments/Updates

Table 30. ABB Measurement & Analytics Basic Information, Manufacturing Base and Competitors

Table 31. ABB Measurement & Analytics Major Business

Table 32. ABB Measurement & Analytics Methane/Ethane Analyzer Product and Services

Table 33. ABB Measurement & Analytics Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. ABB Measurement & Analytics Recent Developments/Updates

Table 35. Endress+Hauser Basic Information, Manufacturing Base and Competitors

Table 36. Endress+Hauser Major Business

Table 37. Endress+Hauser Methane/Ethane Analyzer Product and Services

Table 38. Endress+Hauser Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Endress+Hauser Recent Developments/Updates

Table 40. Picarro Basic Information, Manufacturing Base and Competitors

Table 41. Picarro Major Business

Table 42. Picarro Methane/Ethane Analyzer Product and Services

Table 43. Picarro Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Picarro Recent Developments/Updates

Table 45. Los Gatos Research Basic Information, Manufacturing Base and Competitors

Table 46. Los Gatos Research Major Business

Table 47. Los Gatos Research Methane/Ethane Analyzer Product and Services

Table 48. Los Gatos Research Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Los Gatos Research Recent Developments/Updates

Table 50. Servomex Basic Information, Manufacturing Base and Competitors

Table 51. Servomex Major Business

Table 52. Servomex Methane/Ethane Analyzer Product and Services

Table 53. Servomex Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Servomex Recent Developments/Updates

Table 55. MSA Safety Basic Information, Manufacturing Base and Competitors

Table 56. MSA Safety Major Business

Table 57. MSA Safety Methane/Ethane Analyzer Product and Services

Table 58. MSA Safety Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. MSA Safety Recent Developments/Updates

Table 60. Crowcon Detection Instruments Basic Information, Manufacturing Base and Competitors

Table 61. Crowcon Detection Instruments Major Business

Table 62. Crowcon Detection Instruments Methane/Ethane Analyzer Product and Services

Table 63. Crowcon Detection Instruments Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Crowcon Detection Instruments Recent Developments/Updates

Table 65. GfG Instrumentation Basic Information, Manufacturing Base and Competitors

Table 66. GfG Instrumentation Major Business

Table 67. GfG Instrumentation Methane/Ethane Analyzer Product and Services

Table 68. GfG Instrumentation Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. GfG Instrumentation Recent Developments/Updates

Table 70. RKI Instruments Basic Information, Manufacturing Base and Competitors

Table 71. RKI Instruments Major Business

Table 72. RKI Instruments Methane/Ethane Analyzer Product and Services

Table 73. RKI Instruments Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. RKI Instruments Recent Developments/Updates

Table 75. SENSIT Technologies Basic Information, Manufacturing Base and Competitors

Table 76. SENSIT Technologies Major Business

Table 77. SENSIT Technologies Methane/Ethane Analyzer Product and Services

Table 78. SENSIT Technologies Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 79. SENSIT Technologies Recent Developments/Updates
- Table 80. Cambridge Sensotec Basic Information, Manufacturing Base and Competitors
- Table 81. Cambridge Sensotec Major Business
- Table 82. Cambridge Sensotec Methane/Ethane Analyzer Product and Services
- Table 83. Cambridge Sensotec Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Cambridge Sensotec Recent Developments/Updates
- Table 85. HaaenClean Group Basic Information, Manufacturing Base and Competitors
- Table 86. HaaenClean Group Major Business
- Table 87. HaaenClean Group Methane/Ethane Analyzer Product and Services
- Table 88. HaaenClean Group Methane/Ethane Analyzer Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. HaaenClean Group Recent Developments/Updates
- Table 90. Global Methane/Ethane Analyzer Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 91. Global Methane/Ethane Analyzer Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 92. Global Methane/Ethane Analyzer Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 93. Market Position of Manufacturers in Methane/Ethane Analyzer, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 94. Head Office and Methane/Ethane Analyzer Production Site of Key Manufacturer
- Table 95. Methane/Ethane Analyzer Market: Company Product Type Footprint
- Table 96. Methane/Ethane Analyzer Market: Company Product Application Footprint
- Table 97. Methane/Ethane Analyzer New Market Entrants and Barriers to Market Entry
- Table 98. Methane/Ethane Analyzer Mergers, Acquisition, Agreements, and Collaborations
- Table 99. Global Methane/Ethane Analyzer Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 100. Global Methane/Ethane Analyzer Sales Quantity by Region (2021-2026) & (K Units)
- Table 101. Global Methane/Ethane Analyzer Sales Quantity by Region (2027-2032) & (K Units)
- Table 102. Global Methane/Ethane Analyzer Consumption Value by Region (2021-2026) & (USD Million)
- Table 103. Global Methane/Ethane Analyzer Consumption Value by Region

(2027-2032) & (USD Million)

Table 104. Global Methane/Ethane Analyzer Average Price by Region (2021-2026) & (US\$/Unit)

Table 105. Global Methane/Ethane Analyzer Average Price by Region (2027-2032) & (US\$/Unit)

Table 106. Global Methane/Ethane Analyzer Sales Quantity by Type (2021-2026) & (K Units)

Table 107. Global Methane/Ethane Analyzer Sales Quantity by Type (2027-2032) & (K Units)

Table 108. Global Methane/Ethane Analyzer Consumption Value by Type (2021-2026) & (USD Million)

Table 109. Global Methane/Ethane Analyzer Consumption Value by Type (2027-2032) & (USD Million)

Table 110. Global Methane/Ethane Analyzer Average Price by Type (2021-2026) & (US\$/Unit)

Table 111. Global Methane/Ethane Analyzer Average Price by Type (2027-2032) & (US\$/Unit)

Table 112. Global Methane/Ethane Analyzer Sales Quantity by Application (2021-2026) & (K Units)

Table 113. Global Methane/Ethane Analyzer Sales Quantity by Application (2027-2032) & (K Units)

Table 114. Global Methane/Ethane Analyzer Consumption Value by Application (2021-2026) & (USD Million)

Table 115. Global Methane/Ethane Analyzer Consumption Value by Application (2027-2032) & (USD Million)

Table 116. Global Methane/Ethane Analyzer Average Price by Application (2021-2026) & (US\$/Unit)

Table 117. Global Methane/Ethane Analyzer Average Price by Application (2027-2032) & (US\$/Unit)

Table 118. North America Methane/Ethane Analyzer Sales Quantity by Type (2021-2026) & (K Units)

Table 119. North America Methane/Ethane Analyzer Sales Quantity by Type (2027-2032) & (K Units)

Table 120. North America Methane/Ethane Analyzer Sales Quantity by Application (2021-2026) & (K Units)

Table 121. North America Methane/Ethane Analyzer Sales Quantity by Application (2027-2032) & (K Units)

Table 122. North America Methane/Ethane Analyzer Sales Quantity by Country (2021-2026) & (K Units)

Table 123. North America Methane/Ethane Analyzer Sales Quantity by Country (2027-2032) & (K Units)

Table 124. North America Methane/Ethane Analyzer Consumption Value by Country (2021-2026) & (USD Million)

Table 125. North America Methane/Ethane Analyzer Consumption Value by Country (2027-2032) & (USD Million)

Table 126. Europe Methane/Ethane Analyzer Sales Quantity by Type (2021-2026) & (K Units)

Table 127. Europe Methane/Ethane Analyzer Sales Quantity by Type (2027-2032) & (K Units)

Table 128. Europe Methane/Ethane Analyzer Sales Quantity by Application (2021-2026) & (K Units)

Table 129. Europe Methane/Ethane Analyzer Sales Quantity by Application (2027-2032) & (K Units)

Table 130. Europe Methane/Ethane Analyzer Sales Quantity by Country (2021-2026) & (K Units)

Table 131. Europe Methane/Ethane Analyzer Sales Quantity by Country (2027-2032) & (K Units)

Table 132. Europe Methane/Ethane Analyzer Consumption Value by Country (2021-2026) & (USD Million)

Table 133. Europe Methane/Ethane Analyzer Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Asia-Pacific Methane/Ethane Analyzer Sales Quantity by Type (2021-2026) & (K Units)

Table 135. Asia-Pacific Methane/Ethane Analyzer Sales Quantity by Type (2027-2032) & (K Units)

Table 136. Asia-Pacific Methane/Ethane Analyzer Sales Quantity by Application (2021-2026) & (K Units)

Table 137. Asia-Pacific Methane/Ethane Analyzer Sales Quantity by Application (2027-2032) & (K Units)

Table 138. Asia-Pacific Methane/Ethane Analyzer Sales Quantity by Region (2021-2026) & (K Units)

Table 139. Asia-Pacific Methane/Ethane Analyzer Sales Quantity by Region (2027-2032) & (K Units)

Table 140. Asia-Pacific Methane/Ethane Analyzer Consumption Value by Region (2021-2026) & (USD Million)

Table 141. Asia-Pacific Methane/Ethane Analyzer Consumption Value by Region (2027-2032) & (USD Million)

Table 142. South America Methane/Ethane Analyzer Sales Quantity by Type

(2021-2026) & (K Units)

Table 143. South America Methane/Ethane Analyzer Sales Quantity by Type

(2027-2032) & (K Units)

Table 144. South America Methane/Ethane Analyzer Sales Quantity by Application

(2021-2026) & (K Units)

Table 145. South America Methane/Ethane Analyzer Sales Quantity by Application

(2027-2032) & (K Units)

Table 146. South America Methane/Ethane Analyzer Sales Quantity by Country

(2021-2026) & (K Units)

Table 147. South America Methane/Ethane Analyzer Sales Quantity by Country

(2027-2032) & (K Units)

Table 148. South America Methane/Ethane Analyzer Consumption Value by Country

(2021-2026) & (USD Million)

Table 149. South America Methane/Ethane Analyzer Consumption Value by Country

(2027-2032) & (USD Million)

Table 150. Middle East & Africa Methane/Ethane Analyzer Sales Quantity by Type

(2021-2026) & (K Units)

Table 151. Middle East & Africa Methane/Ethane Analyzer Sales Quantity by Type

(2027-2032) & (K Units)

Table 152. Middle East & Africa Methane/Ethane Analyzer Sales Quantity by

Application (2021-2026) & (K Units)

Table 153. Middle East & Africa Methane/Ethane Analyzer Sales Quantity by

Application (2027-2032) & (K Units)

Table 154. Middle East & Africa Methane/Ethane Analyzer Sales Quantity by Country

(2021-2026) & (K Units)

Table 155. Middle East & Africa Methane/Ethane Analyzer Sales Quantity by Country

(2027-2032) & (K Units)

Table 156. Middle East & Africa Methane/Ethane Analyzer Consumption Value by

Country (2021-2026) & (USD Million)

Table 157. Middle East & Africa Methane/Ethane Analyzer Consumption Value by

Country (2027-2032) & (USD Million)

Table 158. Methane/Ethane Analyzer Raw Material

Table 159. Key Manufacturers of Methane/Ethane Analyzer Raw Materials

Table 160. Methane/Ethane Analyzer Typical Distributors

Table 161. Methane/Ethane Analyzer Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Methane/Ethane Analyzer Picture

Figure 2. Global Methane/Ethane Analyzer Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Methane/Ethane Analyzer Revenue Market Share by Type in 2025

Figure 4. Portable Methane/Ethane Analyzer Examples

Figure 5. Fixed Methane/Ethane Analyzer Examples

Figure 6. Global Methane/Ethane Analyzer Revenue by Detection Technology, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Methane/Ethane Analyzer Revenue Market Share by Detection Technology in 2025

Figure 8. NDIR Examples

Figure 9. Electrochemical Examples

Figure 10. Catalytic Examples

Figure 11. Laser-based Examples

Figure 12. Global Methane/Ethane Analyzer Revenue by Deployment Environment, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Methane/Ethane Analyzer Revenue Market Share by Deployment Environment in 2025

Figure 14. Indoor Examples

Figure 15. Outdoor Examples

Figure 16. Global Methane/Ethane Analyzer Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Methane/Ethane Analyzer Revenue Market Share by Application in 2025

Figure 18. Oil and Gas Examples

Figure 19. Mining Examples

Figure 20. Other Examples

Figure 21. Global Methane/Ethane Analyzer Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Methane/Ethane Analyzer Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Methane/Ethane Analyzer Sales Quantity (2021-2032) & (K Units)

Figure 24. Global Methane/Ethane Analyzer Price (2021-2032) & (US\$/Unit)

Figure 25. Global Methane/Ethane Analyzer Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Methane/Ethane Analyzer Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Methane/Ethane Analyzer by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Methane/Ethane Analyzer Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Methane/Ethane Analyzer Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Methane/Ethane Analyzer Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Methane/Ethane Analyzer Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Methane/Ethane Analyzer Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Methane/Ethane Analyzer Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Methane/Ethane Analyzer Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. Global Methane/Ethane Analyzer Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Methane/Ethane Analyzer Revenue Market Share by Application (2021-2032)

Figure 42. Global Methane/Ethane Analyzer Average Price by Application (2021-2032) & (US\$/Unit)

Figure 43. North America Methane/Ethane Analyzer Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Methane/Ethane Analyzer Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Methane/Ethane Analyzer Sales Quantity Market Share by

Country (2021-2032)

Figure 46. North America Methane/Ethane Analyzer Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Methane/Ethane Analyzer Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Methane/Ethane Analyzer Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Methane/Ethane Analyzer Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Methane/Ethane Analyzer Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 55. France Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Methane/Ethane Analyzer Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Methane/Ethane Analyzer Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Methane/Ethane Analyzer Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Methane/Ethane Analyzer Consumption Value Market Share by Region (2021-2032)

Figure 63. China Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 66. India Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Methane/Ethane Analyzer Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Methane/Ethane Analyzer Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Methane/Ethane Analyzer Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Methane/Ethane Analyzer Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Methane/Ethane Analyzer Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Methane/Ethane Analyzer Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Methane/Ethane Analyzer Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Methane/Ethane Analyzer Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Methane/Ethane Analyzer Consumption Value (2021-2032) & (USD Million)

Figure 83. Methane/Ethane Analyzer Market Drivers

Figure 84. Methane/Ethane Analyzer Market Restraints

Figure 85. Methane/Ethane Analyzer Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Methane/Ethane Analyzer in 2025

Figure 88. Manufacturing Process Analysis of Methane/Ethane Analyzer

Figure 89. Methane/Ethane Analyzer Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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