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Global Methacrylate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Methacrylate market size is expected to reach $ 25090 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Methacrylate output reached about 8.2 million tons and global capacity of around 8.8 million tons. The average price is about USD 2,100 per ton, with gross margins near 25%. Methacrylate refers to a family of esters and salts derived from methacrylic acid (MAA), with common commercial products including methyl methacrylate (MMA), butyl methacrylate (BMA), ethyl methacrylate (EMA), hydroxyethyl methacrylate (HEMA), hydroxypropyl methacrylate (HPMA), glycidyl methacrylate (GMA), and other functional methacrylate monomers. These compounds are widely used as key building blocks for acrylic resins, coatings, adhesives, sealants, plastics, composites, inks, construction chemicals, medical materials, optical products, and specialty polymers due to their excellent weatherability, transparency, chemical resistance, adhesion, and polymerization characteristics. The methacrylate supply chain begins with upstream petrochemical feedstocks such as propylene, isobutylene, acetone, hydrogen cyanide (for traditional ACH routes), methanol, and various alcohols, which are converted into methacrylic acid and methacrylate esters through processes including the acetone cyanohydrin (ACH) route, C4 oxidation route, isobutylene oxidation route, or newer ethylene-based technologies. Midstream producers manufacture purified methacrylate monomers and functional derivatives that are supplied to resin and polymer manufacturers, while downstream industries polymerize or formulate these materials into polymethyl methacrylate (PMMA), acrylic emulsions, UV-curable systems, engineering plastics, coatings, adhesives, dental materials, electronics, automotive components, construction products, and numerous high-performance industrial and consumer applications.

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The global Methacrylate market is experiencing steady growth, driven by increasing demand for high-performance coatings, lightweight engineering plastics, and advanced adhesive technologies across automotive, construction, electronics, and industrial manufacturing sectors. Rising adoption of PMMA (polymethyl methacrylate) in automotive glazing, LED lighting, display panels, optical components, and electric vehicle applications is significantly boosting methyl methacrylate (MMA) consumption. Meanwhile, the rapid expansion of 5G infrastructure, consumer electronics, semiconductor packaging, and UV-curable coatings is driving demand for specialty methacrylate monomers such as HEMA, HPMA, GMA, and multifunctional methacrylates used in high-performance resins and electronic materials. Growth in sustainable construction, protective coatings, and infrastructure renovation is further increasing consumption of methacrylate-based paints, sealants, and polymer modifiers. In addition, expanding healthcare and dental markets are supporting demand for medical-grade methacrylates in bone cement, dental restoratives, contact lenses, and other biomedical devices. Technological advances in bio-based feedstocks, low-VOC formulations, recyclable acrylic materials, and energy-efficient production processes are further enhancing product performance and sustainability, creating new opportunities for methacrylate manufacturers worldwide.

Report Scope

This report studies the global Methacrylate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Methacrylate and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Methacrylate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Methacrylate total production and demand, 2021-2032, (Kilotons)

Global Methacrylate total production value, 2021-2032, (USD Million)

Global Methacrylate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

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Global Methacrylate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Methacrylate domestic production, consumption, key domestic manufacturers and share

Global Methacrylate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Methacrylate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Methacrylate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Methacrylate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Chemical, R?hm, Sumitomo Chemical, Kuraray, Evonik, Arkema, Dow, Lotte Ineos Chemical, Nippon Shokubai, Kyoeisha Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Methacrylate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Methacrylate Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Methacrylate Market, Segmentation by Type:

Methyl Methacrylate (MMA)

Ethyl Methacrylate (EMA)

Butyl Methacrylate (BMA)

Isobutyl Methacrylate (IBMA)

Lauryl Methacrylate (LMA)

Stearyl Methacrylate (SMA)

Hydroxyethyl Methacrylate (HEMA)

Hydroxypropyl Methacrylate (HPMA)

Glycidyl Methacrylate (GMA)

Dimethylaminoethyl Methacrylate (DMAEMA)

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Global Methacrylate Market, Segmentation by Alkyl Chain Length:

C1–C4

C5–C12

C12+

Global Methacrylate Market, Segmentation by Purity Level:

Industrial Grade (90–98%)

High-Purity Grade (98-99.9%)

Ultra-High-Purity Grade (>99.9%)

Global Methacrylate Market, Segmentation by Application:

Plastics & Polymers

Paints & Coatings

Adhesives & Sealants

Construction Materials

Others

Companies Profiled:

Mitsubishi Chemical

R?hm

Sumitomo Chemical

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Kuraray

Evonik

Arkema

Dow

Lotte Ineos Chemical

Nippon Shokubai

Kyoeisha Chemical

Toagosei

Chi Mei Corporation

Jiangsu Sanmu Group

Qixiang Tengda Chemical

Key Questions Answered:

1. How big is the global Methacrylate market?
2. What is the demand of the global Methacrylate market?
3. What is the year over year growth of the global Methacrylate market?
4. What is the production and production value of the global Methacrylate market?
5. Who are the key producers in the global Methacrylate market?
6. What are the growth factors driving the market demand?

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