

# Global Metatartaric Acid Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Metatartaric Acid market size is expected to reach \$ 320 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Tartaric acid, an isomer or modified form of tartaric acid, possesses excellent acidity regulating, complexing, and stabilizing properties. It is commonly used as an acidity regulator, stabilizer, or intermediate in the food, pharmaceutical, and industrial sectors, and is widely applied in beverages, baking, pharmaceutical preparations, and fine chemical systems.

Upstream applications primarily originate from wine byproducts (tartrate) or fermentation raw materials based on glucose and starch, and are significantly affected by fluctuations in agricultural product supply and the wine industry. Downstream applications are mainly in food and beverage, pharmaceutical preparations, cosmetics, metal processing, and fine chemicals sectors where high acidity and stability are required. The global price of industrial-grade epoxy resin is \$3,556 per ton, with annual sales of approximately 69,000 tons and a global annual production capacity of approximately 7 million tons. The industry profit margin is 18%.

### Global Market Future Development Trends

With increasing demand for functional beverages, low-sugar foods, and natural ingredients, metatartaric acid, as an organic acid with excellent flavor-modifying capabilities, continues to see expanded applications in beverages, confectionery, and baked goods, exhibiting stable and long-term growth in market demand.

In the pharmaceutical and fine chemical industries, increasingly stringent requirements for the purity, impurity control, and batch stability of metatartaric acid are driving product development towards higher purity, standardization, and customization, simultaneously raising industry technological barriers and added value.

Global emphasis on sustainable chemicals and the circular economy is promoting the increased use of fermentation and tartrate recovery routes in the production of

metatartaric acid. Companies' capabilities in green processes, energy efficiency, and comprehensive utilization of byproducts will become crucial sources of future competitiveness.

This report studies the global Metatartaric Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metatartaric Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metatartaric Acid that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Metatartaric Acid total production and demand, 2021-2032, (Tons)

Global Metatartaric Acid total production value, 2021-2032, (USD Million)

Global Metatartaric Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Metatartaric Acid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Metatartaric Acid domestic production, consumption, key domestic manufacturers and share

Global Metatartaric Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Metatartaric Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Metatartaric Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Metatartaric Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Derivados Vinicos, Distillerie Bonollo, ATP Group, Tarac Technologies, Giovanni Randi, Caviro Group, Laffort, Omkar Speciality Chemicals, Alfa Aesar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metatartaric Acid market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Metatartaric Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metatartaric Acid Market, Segmentation by Type:

Food-grade

Industrial-grade

Laboratory-grade

Global Metatartaric Acid Market, Segmentation by Optical Properties:

L-type (Levo-rotating) Tartaric Acid

D-type (Dextro-rotating) Tartaric Acid

Raceous Tartaric Acid

Global Metatartaric Acid Market, Segmentation by Physical Forms:

Powdered Tartaric Acid

Crystalline Tartaric Acid

Particulate Tartaric Acid

Aqueous Solution Tartaric Acid

#### Global Metatartaric Acid Market, Segmentation by Application:

Food and Beverages

Biotechnology

Chemical

Laboratory

#### **Companies Profiled:**

Derivados Vinicos

Distillerie Bonollo

ATP Group

Tarac Technologies

Giovanni Randi

Caviro Group

Laffort

Omkar Speciality Chemicals

Alfa Aesar

**Key Questions Answered:**

1. How big is the global Metatartaric Acid market?
2. What is the demand of the global Metatartaric Acid market?
3. What is the year over year growth of the global Metatartaric Acid market?
4. What is the production and production value of the global Metatartaric Acid market?
5. Who are the key producers in the global Metatartaric Acid market?
6. What are the growth factors driving the market demand?

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