

Global Metalworking Lubricant Additives Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/GE3D5F3F37B3EN.html>

Date: November 2025

Pages: 137

Price: US\$ 3,480.00 (Single User License)

ID: GE3D5F3F37B3EN

Abstracts

According to our (Global Info Research) latest study, the global Metalworking Lubricant Additives market size was valued at US\$ 2711 million in 2024 and is forecast to a readjusted size of USD 3267 million by 2031 with a CAGR of 3.2% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Multi-functional additives for metalworking are widely used to formulate water soluble and neat cutting oils for metal working processes. During metal processing these fluids form an effective barrier between metal surfaces and contaminants (such as air, water and other corrosion-producing materials) hence protect metal and finally increase the operating efficiency and reliability of the equipment. Metal working oil additives for industrial lubricants are fairly complex due to their need to carry out multiple functions when in use. These functions include cooling, corrosion protection, providing lubricity and removing metal parts away from the machining activity.

Low-SAPS and SAPS-Free Formulations:

As regulations become more stringent and sustainability becomes more important for numerous industries, formulations without sulphated ash, phosphorus and sulphur (SAPS) become more essential. Accordingly, metalworking fluid and lubricant ingredients that limit or prevent SAPS production are in high demand for formulators, especially as regulations continue to change.

Advancements in Additive Technologies:

Significant technological advancements have led to the development of multifunctional additives that offer improved lubrication, corrosion resistance, and emulsification properties. These innovations enhance the performance of metalworking fluids, leading to better machining efficiency and tool longevity.

Growing Demand from End-User Industries:

The increasing demand for high-performance metalworking fluids in industries such as automotive, aerospace, and machinery is driving the growth of the market. These sectors require efficient lubrication and cooling solutions to meet the precision and quality standards of modern manufacturing processes.

Shift Toward Synthetic Fluids:

There is a growing trend toward using synthetic and semi-synthetic metalworking fluids due to their enhanced performance, longer fluid life, and lower environmental impact compared to conventional mineral oil-based fluids.

Development of Multi-functional Additives:

The demand for additives that can perform multiple functions, such as corrosion prevention, lubrication, and cooling, within a single formulation is increasing. This trend simplifies the formulation and application of metalworking fluids, contributing to the overall optimization of metalworking processes.

This report is a detailed and comprehensive analysis for global Metalworking Lubricant Additives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Metalworking Lubricant Additives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton),

2020-2031

Global Metalworking Lubricant Additives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Metalworking Lubricant Additives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Metalworking Lubricant Additives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Metalworking Lubricant Additives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Metalworking Lubricant Additives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lubrizol, Infineum, Afton Chemical, Lanxess, Chevron Oronite, Evonik Industries, Ingevity, Univar Solutions, Syensqo, Dover Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Metalworking Lubricant Additives market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Emulsifiers

Corrosion Inhibitors

Extreme Pressure Additives

Biocides

Others

Market segment by Application

Metal Cutting Fluids

Metal Forming Fluids

Metal Protecting Fluids

Metal Treating Fluids

Major players covered

Lubrizol

Infineum

Afton Chemical

Lanxess

Chevron Oronite

Evonik Industries

Ingevity

Univar Solutions

Syensqo

Dover Chemical

Dow

Vanderbilt Chemicals

ABITEC

BASF

Clariant

Starry Chemical

Nelson Brothers

Arkema

Emery Oleochemicals

Richful Lube Additive

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Metalworking Lubricant Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Metalworking Lubricant Additives, with price, sales quantity, revenue, and global market share of Metalworking Lubricant Additives from 2020 to 2025.

Chapter 3, the Metalworking Lubricant Additives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Metalworking Lubricant Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Metalworking Lubricant Additives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Metalworking Lubricant Additives.

Chapter 14 and 15, to describe Metalworking Lubricant Additives sales channel, distributors, customers, research findings and conclusion.

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