

Global Metalworking Fluid Additives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCCAF5C9C6D3EN.html>

Date: January 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: GCCAF5C9C6D3EN

Abstracts

The global Metalworking Fluid Additives market size is expected to reach \$ 3364 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Multi-functional additives for metalworking fluids are widely used to formulate water soluble and neat cutting oils for metal working processes. During metal processing these fluids form an effective barrier between metal surfaces and contaminants (such as air, water and other corrosion-producing materials) hence protect metal and finally increase the operating efficiency and reliability of the equipment. Metalworking fluid additives for industrial lubricants are fairly complex due to their need to carry out multiple functions when in use. These functions include cooling, corrosion protection, providing lubricity and removing metal parts away from the machining activity.

Low-SAPS and SAPS-Free Formulations:

As regulations become more stringent and sustainability becomes more important for numerous industries, formulations without sulphated ash, phosphorus and sulphur (SAPS) become more essential. Accordingly, metalworking fluid and lubricant ingredients that limit or prevent SAPS production are in high demand for formulators, especially as regulations continue to change.

Advancements in Additive Technologies:

Significant technological advancements have led to the development of multifunctional additives that offer improved lubrication, corrosion resistance, and emulsification properties. These innovations enhance the performance of metalworking fluids, leading

to better machining efficiency and tool longevity.

Growing Demand from End-User Industries:

The increasing demand for high-performance metalworking fluids in industries such as automotive, aerospace, and machinery is driving the growth of the market. These sectors require efficient lubrication and cooling solutions to meet the precision and quality standards of modern manufacturing processes.

Shift Toward Synthetic Fluids:

There is a growing trend toward using synthetic and semi-synthetic metalworking fluids due to their enhanced performance, longer fluid life, and lower environmental impact compared to conventional mineral oil-based fluids.

Development of Multi-functional Additives:

The demand for additives that can perform multiple functions, such as corrosion prevention, lubrication, and cooling, within a single formulation is increasing. This trend simplifies the formulation and application of metalworking fluids, contributing to the overall optimization of metalworking processes.

This report studies the global Metalworking Fluid Additives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metalworking Fluid Additives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metalworking Fluid Additives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metalworking Fluid Additives total production and demand, 2021-2032, (K MT)

Global Metalworking Fluid Additives total production value, 2021-2032, (USD Million)

Global Metalworking Fluid Additives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Metalworking Fluid Additives consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Metalworking Fluid Additives domestic production, consumption, key domestic manufacturers and share

Global Metalworking Fluid Additives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Metalworking Fluid Additives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Metalworking Fluid Additives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Metalworking Fluid Additives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lubrizol, Infineum, Afton Chemical, Lanxess, Chevron Oronite, Evonik Industries, Ingevity, Univar Solutions, Syensqo, Dover Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metalworking Fluid Additives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metalworking Fluid Additives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metalworking Fluid Additives Market, Segmentation by Type:

Emulsifiers

Corrosion Inhibitors

Extreme Pressure Additives

Biocides

Others

Global Metalworking Fluid Additives Market, Segmentation by Application:

Metal Removal Fluids

Metal Treating Fluids

Metal Forming Fluids

Metal Protecting Fluids

Companies Profiled:

Lubrizol

Infineum

Afton Chemical

Lanxess

Chevron Oronite

Evonik Industries

Ingevity

Univar Solutions

Syensqo

Dover Chemical

Dow

Vanderbilt Chemicals

ABITEC

BASF

Clariant

Starry Chemical

Nelson Brothers

Arkema

Emery Oleochemicals

Richful Lube Additive

Key Questions Answered:

1. How big is the global Metalworking Fluid Additives market?
2. What is the demand of the global Metalworking Fluid Additives market?
3. What is the year over year growth of the global Metalworking Fluid Additives market?
4. What is the production and production value of the global Metalworking Fluid Additives market?
5. Who are the key producers in the global Metalworking Fluid Additives market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Metalworking Fluid Additives Introduction
- 1.2 World Metalworking Fluid Additives Supply & Forecast
 - 1.2.1 World Metalworking Fluid Additives Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Metalworking Fluid Additives Production (2021-2032)
 - 1.2.3 World Metalworking Fluid Additives Pricing Trends (2021-2032)
- 1.3 World Metalworking Fluid Additives Production by Region (Based on Production Site)
 - 1.3.1 World Metalworking Fluid Additives Production Value by Region (2021-2032)
 - 1.3.2 World Metalworking Fluid Additives Production by Region (2021-2032)
 - 1.3.3 World Metalworking Fluid Additives Average Price by Region (2021-2032)
 - 1.3.4 North America Metalworking Fluid Additives Production (2021-2032)
 - 1.3.5 Europe Metalworking Fluid Additives Production (2021-2032)
 - 1.3.6 China Metalworking Fluid Additives Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Metalworking Fluid Additives Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Metalworking Fluid Additives Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Metalworking Fluid Additives Demand (2021-2032)
- 2.2 World Metalworking Fluid Additives Consumption by Region
 - 2.2.1 World Metalworking Fluid Additives Consumption by Region (2021-2026)
 - 2.2.2 World Metalworking Fluid Additives Consumption Forecast by Region (2027-2032)
- 2.3 United States Metalworking Fluid Additives Consumption (2021-2032)
- 2.4 China Metalworking Fluid Additives Consumption (2021-2032)
- 2.5 Europe Metalworking Fluid Additives Consumption (2021-2032)
- 2.6 Japan Metalworking Fluid Additives Consumption (2021-2032)
- 2.7 South Korea Metalworking Fluid Additives Consumption (2021-2032)
- 2.8 ASEAN Metalworking Fluid Additives Consumption (2021-2032)
- 2.9 India Metalworking Fluid Additives Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Metalworking Fluid Additives Production Value by Manufacturer (2021-2026)
- 3.2 World Metalworking Fluid Additives Production by Manufacturer (2021-2026)
- 3.3 World Metalworking Fluid Additives Average Price by Manufacturer (2021-2026)
- 3.4 Metalworking Fluid Additives Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Metalworking Fluid Additives Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Metalworking Fluid Additives in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Metalworking Fluid Additives in 2025
- 3.6 Metalworking Fluid Additives Market: Overall Company Footprint Analysis
 - 3.6.1 Metalworking Fluid Additives Market: Region Footprint
 - 3.6.2 Metalworking Fluid Additives Market: Company Product Type Footprint
 - 3.6.3 Metalworking Fluid Additives Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Metalworking Fluid Additives Production Value Comparison
 - 4.1.1 United States VS China: Metalworking Fluid Additives Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Metalworking Fluid Additives Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Metalworking Fluid Additives Production Comparison
 - 4.2.1 United States VS China: Metalworking Fluid Additives Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Metalworking Fluid Additives Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Metalworking Fluid Additives Consumption Comparison
 - 4.3.1 United States VS China: Metalworking Fluid Additives Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Metalworking Fluid Additives Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Metalworking Fluid Additives Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Metalworking Fluid Additives Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Metalworking Fluid Additives Production Value (2021-2026)

4.4.3 United States Based Manufacturers Metalworking Fluid Additives Production (2021-2026)

4.5 China Based Metalworking Fluid Additives Manufacturers and Market Share

4.5.1 China Based Metalworking Fluid Additives Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Metalworking Fluid Additives Production Value (2021-2026)

4.5.3 China Based Manufacturers Metalworking Fluid Additives Production (2021-2026)

4.6 Rest of World Based Metalworking Fluid Additives Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Metalworking Fluid Additives Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Metalworking Fluid Additives Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Metalworking Fluid Additives Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Metalworking Fluid Additives Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Emulsifiers

5.2.2 Corrosion Inhibitors

5.2.3 Extreme Pressure Additives

5.2.4 Biocides

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Metalworking Fluid Additives Production by Type (2021-2032)

5.3.2 World Metalworking Fluid Additives Production Value by Type (2021-2032)

5.3.3 World Metalworking Fluid Additives Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Metalworking Fluid Additives Market Size Overview by Application: 2021 VS

2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Metal Removal Fluids

6.2.2 Metal Treating Fluids

6.2.3 Metal Forming Fluids

6.2.4 Metal Protecting Fluids

6.3 Market Segment by Application

6.3.1 World Metalworking Fluid Additives Production by Application (2021-2032)

6.3.2 World Metalworking Fluid Additives Production Value by Application (2021-2032)

6.3.3 World Metalworking Fluid Additives Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Lubrizol

7.1.1 Lubrizol Details

7.1.2 Lubrizol Major Business

7.1.3 Lubrizol Metalworking Fluid Additives Product and Services

7.1.4 Lubrizol Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Lubrizol Recent Developments/Updates

7.1.6 Lubrizol Competitive Strengths & Weaknesses

7.2 Infineum

7.2.1 Infineum Details

7.2.2 Infineum Major Business

7.2.3 Infineum Metalworking Fluid Additives Product and Services

7.2.4 Infineum Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Infineum Recent Developments/Updates

7.2.6 Infineum Competitive Strengths & Weaknesses

7.3 Afton Chemical

7.3.1 Afton Chemical Details

7.3.2 Afton Chemical Major Business

7.3.3 Afton Chemical Metalworking Fluid Additives Product and Services

7.3.4 Afton Chemical Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Afton Chemical Recent Developments/Updates

7.3.6 Afton Chemical Competitive Strengths & Weaknesses

7.4 Lanxess

7.4.1 Lanxess Details

- 7.4.2 Lanxess Major Business
- 7.4.3 Lanxess Metalworking Fluid Additives Product and Services
- 7.4.4 Lanxess Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.4.5 Lanxess Recent Developments/Updates
- 7.4.6 Lanxess Competitive Strengths & Weaknesses
- 7.5 Chevron Oronite
 - 7.5.1 Chevron Oronite Details
 - 7.5.2 Chevron Oronite Major Business
 - 7.5.3 Chevron Oronite Metalworking Fluid Additives Product and Services
 - 7.5.4 Chevron Oronite Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Chevron Oronite Recent Developments/Updates
 - 7.5.6 Chevron Oronite Competitive Strengths & Weaknesses
- 7.6 Evonik Industries
 - 7.6.1 Evonik Industries Details
 - 7.6.2 Evonik Industries Major Business
 - 7.6.3 Evonik Industries Metalworking Fluid Additives Product and Services
 - 7.6.4 Evonik Industries Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Evonik Industries Recent Developments/Updates
 - 7.6.6 Evonik Industries Competitive Strengths & Weaknesses
- 7.7 Ingevity
 - 7.7.1 Ingevity Details
 - 7.7.2 Ingevity Major Business
 - 7.7.3 Ingevity Metalworking Fluid Additives Product and Services
 - 7.7.4 Ingevity Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Ingevity Recent Developments/Updates
 - 7.7.6 Ingevity Competitive Strengths & Weaknesses
- 7.8 Univar Solutions
 - 7.8.1 Univar Solutions Details
 - 7.8.2 Univar Solutions Major Business
 - 7.8.3 Univar Solutions Metalworking Fluid Additives Product and Services
 - 7.8.4 Univar Solutions Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Univar Solutions Recent Developments/Updates
 - 7.8.6 Univar Solutions Competitive Strengths & Weaknesses
- 7.9 Syensqo

- 7.9.1 Syensqo Details
- 7.9.2 Syensqo Major Business
- 7.9.3 Syensqo Metalworking Fluid Additives Product and Services
- 7.9.4 Syensqo Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.9.5 Syensqo Recent Developments/Updates
- 7.9.6 Syensqo Competitive Strengths & Weaknesses
- 7.10 Dover Chemical
 - 7.10.1 Dover Chemical Details
 - 7.10.2 Dover Chemical Major Business
 - 7.10.3 Dover Chemical Metalworking Fluid Additives Product and Services
 - 7.10.4 Dover Chemical Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Dover Chemical Recent Developments/Updates
 - 7.10.6 Dover Chemical Competitive Strengths & Weaknesses
- 7.11 Dow
 - 7.11.1 Dow Details
 - 7.11.2 Dow Major Business
 - 7.11.3 Dow Metalworking Fluid Additives Product and Services
 - 7.11.4 Dow Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Dow Recent Developments/Updates
 - 7.11.6 Dow Competitive Strengths & Weaknesses
- 7.12 Vanderbilt Chemicals
 - 7.12.1 Vanderbilt Chemicals Details
 - 7.12.2 Vanderbilt Chemicals Major Business
 - 7.12.3 Vanderbilt Chemicals Metalworking Fluid Additives Product and Services
 - 7.12.4 Vanderbilt Chemicals Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Vanderbilt Chemicals Recent Developments/Updates
 - 7.12.6 Vanderbilt Chemicals Competitive Strengths & Weaknesses
- 7.13 ABITEC
 - 7.13.1 ABITEC Details
 - 7.13.2 ABITEC Major Business
 - 7.13.3 ABITEC Metalworking Fluid Additives Product and Services
 - 7.13.4 ABITEC Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 ABITEC Recent Developments/Updates
 - 7.13.6 ABITEC Competitive Strengths & Weaknesses

7.14 BASF

7.14.1 BASF Details

7.14.2 BASF Major Business

7.14.3 BASF Metalworking Fluid Additives Product and Services

7.14.4 BASF Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.14.5 BASF Recent Developments/Updates

7.14.6 BASF Competitive Strengths & Weaknesses

7.15 Clariant

7.15.1 Clariant Details

7.15.2 Clariant Major Business

7.15.3 Clariant Metalworking Fluid Additives Product and Services

7.15.4 Clariant Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.15.5 Clariant Recent Developments/Updates

7.15.6 Clariant Competitive Strengths & Weaknesses

7.16 Starry Chemical

7.16.1 Starry Chemical Details

7.16.2 Starry Chemical Major Business

7.16.3 Starry Chemical Metalworking Fluid Additives Product and Services

7.16.4 Starry Chemical Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.16.5 Starry Chemical Recent Developments/Updates

7.16.6 Starry Chemical Competitive Strengths & Weaknesses

7.17 Nelson Brothers

7.17.1 Nelson Brothers Details

7.17.2 Nelson Brothers Major Business

7.17.3 Nelson Brothers Metalworking Fluid Additives Product and Services

7.17.4 Nelson Brothers Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.17.5 Nelson Brothers Recent Developments/Updates

7.17.6 Nelson Brothers Competitive Strengths & Weaknesses

7.18 Arkema

7.18.1 Arkema Details

7.18.2 Arkema Major Business

7.18.3 Arkema Metalworking Fluid Additives Product and Services

7.18.4 Arkema Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.18.5 Arkema Recent Developments/Updates

- 7.18.6 Arkema Competitive Strengths & Weaknesses
- 7.19 Emery Oleochemicals
 - 7.19.1 Emery Oleochemicals Details
 - 7.19.2 Emery Oleochemicals Major Business
 - 7.19.3 Emery Oleochemicals Metalworking Fluid Additives Product and Services
 - 7.19.4 Emery Oleochemicals Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.19.5 Emery Oleochemicals Recent Developments/Updates
 - 7.19.6 Emery Oleochemicals Competitive Strengths & Weaknesses
- 7.20 Richful Lube Additive
 - 7.20.1 Richful Lube Additive Details
 - 7.20.2 Richful Lube Additive Major Business
 - 7.20.3 Richful Lube Additive Metalworking Fluid Additives Product and Services
 - 7.20.4 Richful Lube Additive Metalworking Fluid Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.20.5 Richful Lube Additive Recent Developments/Updates
 - 7.20.6 Richful Lube Additive Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 Metalworking Fluid Additives Industry Chain
- 8.2 Metalworking Fluid Additives Upstream Analysis
 - 8.2.1 Metalworking Fluid Additives Core Raw Materials
 - 8.2.2 Main Manufacturers of Metalworking Fluid Additives Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Metalworking Fluid Additives Production Mode
- 8.6 Metalworking Fluid Additives Procurement Model
- 8.7 Metalworking Fluid Additives Industry Sales Model and Sales Channels
 - 8.7.1 Metalworking Fluid Additives Sales Model
 - 8.7.2 Metalworking Fluid Additives Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Metalworking Fluid Additives Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Metalworking Fluid Additives Production Value by Region (2021-2026) & (USD Million)

Table 3. World Metalworking Fluid Additives Production Value by Region (2027-2032) & (USD Million)

Table 4. World Metalworking Fluid Additives Production Value Market Share by Region (2021-2026)

Table 5. World Metalworking Fluid Additives Production Value Market Share by Region (2027-2032)

Table 6. World Metalworking Fluid Additives Production by Region (2021-2026) & (K MT)

Table 7. World Metalworking Fluid Additives Production by Region (2027-2032) & (K MT)

Table 8. World Metalworking Fluid Additives Production Market Share by Region (2021-2026)

Table 9. World Metalworking Fluid Additives Production Market Share by Region (2027-2032)

Table 10. World Metalworking Fluid Additives Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Metalworking Fluid Additives Average Price by Region (2027-2032) & (USD/MT)

Table 12. Metalworking Fluid Additives Major Market Trends

Table 13. World Metalworking Fluid Additives Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Metalworking Fluid Additives Consumption by Region (2021-2026) & (K MT)

Table 15. World Metalworking Fluid Additives Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Metalworking Fluid Additives Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Metalworking Fluid Additives Producers in 2025

Table 18. World Metalworking Fluid Additives Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Metalworking Fluid Additives Producers in 2025

Table 20. World Metalworking Fluid Additives Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Metalworking Fluid Additives Company Evaluation Quadrant

Table 22. World Metalworking Fluid Additives Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Metalworking Fluid Additives Production Site of Key Manufacturer

Table 24. Metalworking Fluid Additives Market: Company Product Type Footprint

Table 25. Metalworking Fluid Additives Market: Company Product Application Footprint

Table 26. Metalworking Fluid Additives Competitive Factors

Table 27. Metalworking Fluid Additives New Entrant and Capacity Expansion Plans

Table 28. Metalworking Fluid Additives Mergers & Acquisitions Activity

Table 29. United States VS China Metalworking Fluid Additives Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Metalworking Fluid Additives Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Metalworking Fluid Additives Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Metalworking Fluid Additives Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Metalworking Fluid Additives Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Metalworking Fluid Additives Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Metalworking Fluid Additives Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Metalworking Fluid Additives Production Market Share (2021-2026)

Table 37. China Based Metalworking Fluid Additives Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Metalworking Fluid Additives Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Metalworking Fluid Additives Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Metalworking Fluid Additives Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Metalworking Fluid Additives Production Market

Share (2021-2026)

Table 42. Rest of World Based Metalworking Fluid Additives Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Metalworking Fluid Additives Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Metalworking Fluid Additives Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Metalworking Fluid Additives Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Metalworking Fluid Additives Production Market Share (2021-2026)

Table 47. World Metalworking Fluid Additives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Metalworking Fluid Additives Production by Type (2021-2026) & (K MT)

Table 49. World Metalworking Fluid Additives Production by Type (2027-2032) & (K MT)

Table 50. World Metalworking Fluid Additives Production Value by Type (2021-2026) & (USD Million)

Table 51. World Metalworking Fluid Additives Production Value by Type (2027-2032) & (USD Million)

Table 52. World Metalworking Fluid Additives Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Metalworking Fluid Additives Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Metalworking Fluid Additives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Metalworking Fluid Additives Production by Application (2021-2026) & (K MT)

Table 56. World Metalworking Fluid Additives Production by Application (2027-2032) & (K MT)

Table 57. World Metalworking Fluid Additives Production Value by Application (2021-2026) & (USD Million)

Table 58. World Metalworking Fluid Additives Production Value by Application (2027-2032) & (USD Million)

Table 59. World Metalworking Fluid Additives Average Price by Application (2021-2026) & (USD/MT)

Table 60. World Metalworking Fluid Additives Average Price by Application (2027-2032) & (USD/MT)

Table 61. Lubrizol Basic Information, Manufacturing Base and Competitors

Table 62. Lubrizol Major Business

- Table 63. Lubrizol Metalworking Fluid Additives Product and Services
- Table 64. Lubrizol Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Lubrizol Recent Developments/Updates
- Table 66. Lubrizol Competitive Strengths & Weaknesses
- Table 67. Infineum Basic Information, Manufacturing Base and Competitors
- Table 68. Infineum Major Business
- Table 69. Infineum Metalworking Fluid Additives Product and Services
- Table 70. Infineum Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Infineum Recent Developments/Updates
- Table 72. Infineum Competitive Strengths & Weaknesses
- Table 73. Afton Chemical Basic Information, Manufacturing Base and Competitors
- Table 74. Afton Chemical Major Business
- Table 75. Afton Chemical Metalworking Fluid Additives Product and Services
- Table 76. Afton Chemical Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Afton Chemical Recent Developments/Updates
- Table 78. Afton Chemical Competitive Strengths & Weaknesses
- Table 79. Lanxess Basic Information, Manufacturing Base and Competitors
- Table 80. Lanxess Major Business
- Table 81. Lanxess Metalworking Fluid Additives Product and Services
- Table 82. Lanxess Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Lanxess Recent Developments/Updates
- Table 84. Lanxess Competitive Strengths & Weaknesses
- Table 85. Chevron Oronite Basic Information, Manufacturing Base and Competitors
- Table 86. Chevron Oronite Major Business
- Table 87. Chevron Oronite Metalworking Fluid Additives Product and Services
- Table 88. Chevron Oronite Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Chevron Oronite Recent Developments/Updates
- Table 90. Chevron Oronite Competitive Strengths & Weaknesses
- Table 91. Evonik Industries Basic Information, Manufacturing Base and Competitors
- Table 92. Evonik Industries Major Business
- Table 93. Evonik Industries Metalworking Fluid Additives Product and Services
- Table 94. Evonik Industries Metalworking Fluid Additives Production (K MT), Price

(USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Evonik Industries Recent Developments/Updates

Table 96. Evonik Industries Competitive Strengths & Weaknesses

Table 97. Ingevity Basic Information, Manufacturing Base and Competitors

Table 98. Ingevity Major Business

Table 99. Ingevity Metalworking Fluid Additives Product and Services

Table 100. Ingevity Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Ingevity Recent Developments/Updates

Table 102. Ingevity Competitive Strengths & Weaknesses

Table 103. Univar Solutions Basic Information, Manufacturing Base and Competitors

Table 104. Univar Solutions Major Business

Table 105. Univar Solutions Metalworking Fluid Additives Product and Services

Table 106. Univar Solutions Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Univar Solutions Recent Developments/Updates

Table 108. Univar Solutions Competitive Strengths & Weaknesses

Table 109. Syensqo Basic Information, Manufacturing Base and Competitors

Table 110. Syensqo Major Business

Table 111. Syensqo Metalworking Fluid Additives Product and Services

Table 112. Syensqo Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Syensqo Recent Developments/Updates

Table 114. Syensqo Competitive Strengths & Weaknesses

Table 115. Dover Chemical Basic Information, Manufacturing Base and Competitors

Table 116. Dover Chemical Major Business

Table 117. Dover Chemical Metalworking Fluid Additives Product and Services

Table 118. Dover Chemical Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Dover Chemical Recent Developments/Updates

Table 120. Dover Chemical Competitive Strengths & Weaknesses

Table 121. Dow Basic Information, Manufacturing Base and Competitors

Table 122. Dow Major Business

Table 123. Dow Metalworking Fluid Additives Product and Services

Table 124. Dow Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 125. Dow Recent Developments/Updates
- Table 126. Dow Competitive Strengths & Weaknesses
- Table 127. Vanderbilt Chemicals Basic Information, Manufacturing Base and Competitors
- Table 128. Vanderbilt Chemicals Major Business
- Table 129. Vanderbilt Chemicals Metalworking Fluid Additives Product and Services
- Table 130. Vanderbilt Chemicals Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Vanderbilt Chemicals Recent Developments/Updates
- Table 132. Vanderbilt Chemicals Competitive Strengths & Weaknesses
- Table 133. ABITEC Basic Information, Manufacturing Base and Competitors
- Table 134. ABITEC Major Business
- Table 135. ABITEC Metalworking Fluid Additives Product and Services
- Table 136. ABITEC Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. ABITEC Recent Developments/Updates
- Table 138. ABITEC Competitive Strengths & Weaknesses
- Table 139. BASF Basic Information, Manufacturing Base and Competitors
- Table 140. BASF Major Business
- Table 141. BASF Metalworking Fluid Additives Product and Services
- Table 142. BASF Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. BASF Recent Developments/Updates
- Table 144. BASF Competitive Strengths & Weaknesses
- Table 145. Clariant Basic Information, Manufacturing Base and Competitors
- Table 146. Clariant Major Business
- Table 147. Clariant Metalworking Fluid Additives Product and Services
- Table 148. Clariant Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Clariant Recent Developments/Updates
- Table 150. Clariant Competitive Strengths & Weaknesses
- Table 151. Starry Chemical Basic Information, Manufacturing Base and Competitors
- Table 152. Starry Chemical Major Business
- Table 153. Starry Chemical Metalworking Fluid Additives Product and Services
- Table 154. Starry Chemical Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. Starry Chemical Recent Developments/Updates

- Table 156. Starry Chemical Competitive Strengths & Weaknesses
- Table 157. Nelson Brothers Basic Information, Manufacturing Base and Competitors
- Table 158. Nelson Brothers Major Business
- Table 159. Nelson Brothers Metalworking Fluid Additives Product and Services
- Table 160. Nelson Brothers Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 161. Nelson Brothers Recent Developments/Updates
- Table 162. Nelson Brothers Competitive Strengths & Weaknesses
- Table 163. Arkema Basic Information, Manufacturing Base and Competitors
- Table 164. Arkema Major Business
- Table 165. Arkema Metalworking Fluid Additives Product and Services
- Table 166. Arkema Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 167. Arkema Recent Developments/Updates
- Table 168. Arkema Competitive Strengths & Weaknesses
- Table 169. Emery Oleochemicals Basic Information, Manufacturing Base and Competitors
- Table 170. Emery Oleochemicals Major Business
- Table 171. Emery Oleochemicals Metalworking Fluid Additives Product and Services
- Table 172. Emery Oleochemicals Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 173. Emery Oleochemicals Recent Developments/Updates
- Table 174. Emery Oleochemicals Competitive Strengths & Weaknesses
- Table 175. Richful Lube Additive Basic Information, Manufacturing Base and Competitors
- Table 176. Richful Lube Additive Major Business
- Table 177. Richful Lube Additive Metalworking Fluid Additives Product and Services
- Table 178. Richful Lube Additive Metalworking Fluid Additives Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 179. Richful Lube Additive Recent Developments/Updates
- Table 180. Richful Lube Additive Competitive Strengths & Weaknesses
- Table 181. Global Key Players of Metalworking Fluid Additives Upstream (Raw Materials)
- Table 182. Global Metalworking Fluid Additives Typical Customers
- Table 183. Metalworking Fluid Additives Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Metalworking Fluid Additives Picture

Figure 2. World Metalworking Fluid Additives Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Metalworking Fluid Additives Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Metalworking Fluid Additives Production (2021-2032) & (K MT)

Figure 5. World Metalworking Fluid Additives Average Price (2021-2032) & (USD/MT)

Figure 6. World Metalworking Fluid Additives Production Value Market Share by Region (2021-2032)

Figure 7. World Metalworking Fluid Additives Production Market Share by Region (2021-2032)

Figure 8. North America Metalworking Fluid Additives Production (2021-2032) & (K MT)

Figure 9. Europe Metalworking Fluid Additives Production (2021-2032) & (K MT)

Figure 10. China Metalworking Fluid Additives Production (2021-2032) & (K MT)

Figure 11. Metalworking Fluid Additives Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Metalworking Fluid Additives Consumption (2021-2032) & (K MT)

Figure 14. World Metalworking Fluid Additives Consumption Market Share by Region (2021-2032)

Figure 15. United States Metalworking Fluid Additives Consumption (2021-2032) & (K MT)

Figure 16. China Metalworking Fluid Additives Consumption (2021-2032) & (K MT)

Figure 17. Europe Metalworking Fluid Additives Consumption (2021-2032) & (K MT)

Figure 18. Japan Metalworking Fluid Additives Consumption (2021-2032) & (K MT)

Figure 19. South Korea Metalworking Fluid Additives Consumption (2021-2032) & (K MT)

Figure 20. ASEAN Metalworking Fluid Additives Consumption (2021-2032) & (K MT)

Figure 21. India Metalworking Fluid Additives Consumption (2021-2032) & (K MT)

Figure 22. Producer Shipments of Metalworking Fluid Additives by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Metalworking Fluid Additives Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Metalworking Fluid Additives Markets in 2025

Figure 25. United States VS China: Metalworking Fluid Additives Production Value

Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Metalworking Fluid Additives Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Metalworking Fluid Additives Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Metalworking Fluid Additives Production Market Share 2025

Figure 29. China Based Manufacturers Metalworking Fluid Additives Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Metalworking Fluid Additives Production Market Share 2025

Figure 31. World Metalworking Fluid Additives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Metalworking Fluid Additives Production Value Market Share by Type in 2025

Figure 33. Emulsifiers

Figure 34. Corrosion Inhibitors

Figure 35. Extreme Pressure Additives

Figure 36. Biocides

Figure 37. Others

Figure 38. World Metalworking Fluid Additives Production Market Share by Type (2021-2032)

Figure 39. World Metalworking Fluid Additives Production Value Market Share by Type (2021-2032)

Figure 40. World Metalworking Fluid Additives Average Price by Type (2021-2032) & (USD/MT)

Figure 41. World Metalworking Fluid Additives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 42. World Metalworking Fluid Additives Production Value Market Share by Application in 2025

Figure 43. Metal Removal Fluids

Figure 44. Metal Treating Fluids

Figure 45. Metal Forming Fluids

Figure 46. Metal Protecting Fluids

Figure 47. World Metalworking Fluid Additives Production Market Share by Application (2021-2032)

Figure 48. World Metalworking Fluid Additives Production Value Market Share by Application (2021-2032)

Figure 49. World Metalworking Fluid Additives Average Price by Application

(2021-2032) & (USD/MT)

Figure 50. Metalworking Fluid Additives Industry Chain

Figure 51. Metalworking Fluid Additives Procurement Model

Figure 52. Metalworking Fluid Additives Sales Model

Figure 53. Metalworking Fluid Additives Sales Channels, Direct Sales, and Distribution

Figure 54. Methodology

Figure 55. Research Process and Data Source

I would like to order

Product name: Global Metalworking Fluid Additives Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GCCAF5C9C6D3EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GCCAF5C9C6D3EN.html>