

# Global Metalworking Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Metalworking Equipment market size is expected to reach \$ 52293 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Metalworking equipment refers to industrial machines and systems used to shape, cut, form, join, or finish metal materials through mechanical, thermal, or electro-mechanical processes. These machines include metal cutting equipment, forming machinery, welding systems, and surface finishing equipment, and are widely applied across automotive manufacturing, aerospace, industrial machinery, energy equipment, electronics, and general manufacturing. From a value chain perspective, upstream activities include castings, precision components, CNC controllers, drives, motors, and industrial software, midstream processes focus on machine tool manufacturing, system integration, assembly, and performance testing, while downstream demand is driven by OEM manufacturers, contract manufacturers, and industrial production facilities. In 2025, the average selling price of metalworking equipment is approximately US\$148,000 per unit, with global sales volume reaching around 2.35 million units. The industry maintains a gross margin of 25%-40%, supported by automation value, customization, long equipment lifecycles, and growing demand for precision and productivity.

The metalworking equipment market is expected to witness steady growth in the coming years. Here are some key trends driving the market: Automation and Industry 4.0: The metalworking industry is increasingly adopting automation and digitization technologies as part of the Industry 4.0 revolution. This includes the use of advanced CNC machines, robotics, and IoT-enabled devices for improved productivity, efficiency, and cost-effectiveness. The demand for metalworking equipment that supports automation and integration with digital systems is expected to rise. Growing demand from key end-use

industries: The metalworking equipment market is closely tied to the performance of industries such as automotive, aerospace, construction, and machinery manufacturing. The increasing demand for metal components and parts from these industries is driving the need for advanced metalworking equipment that can provide high precision, flexibility, and speed.

This report studies the global Metalworking Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metalworking Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metalworking Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Metalworking Equipment total production and demand, 2021-2032, (K Units)

Global Metalworking Equipment total production value, 2021-2032, (USD Million)

Global Metalworking Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Metalworking Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Metalworking Equipment domestic production, consumption, key domestic manufacturers and share

Global Metalworking Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Metalworking Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Metalworking Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Metalworking Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DMG MORI, Yamazaki Mazak, TRUMPF, Amada, Okuma, Makino, Haas Automation, GF Machining Solutions, DN Solutions, Hermle, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metalworking Equipment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Metalworking Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Metalworking Equipment Market, Segmentation by Type:

Metal Cutting Equipment

Metal Forming Equipment

Welding Equipment

## Surface Finishing Equipment

### Global Metalworking Equipment Market, Segmentation by Control Type:

Conventional Machines

CNC Machines

Automated / Robotic Systems

### Global Metalworking Equipment Market, Segmentation by Axis Configuration:

2?3 Axis Machines

4?5 Axis Machines

Multi-axis Systems

### Global Metalworking Equipment Market, Segmentation by Application:

Automotive Manufacturing

Aerospace & Defense

Industrial Machinery

Electronics & Precision Parts

Others

### Companies Profiled:

DMG MORI

Yamazaki Mazak

TRUMPF

Amada

Okuma

Makino

Haas Automation

GF Machining Solutions

DN Solutions

Hermle

INDEX Group

GROB

Chiron Group

EMAG

Hyundai WIA

Mori Seiki

Toshiba Machine

Komatsu NTC

Okamoto

Citizen Machinery

Brother Industries

Hurco

Hardinge

FANUC

Shenyang Machine Tool

Dalian Machine Tool

Qinchuan Machine Tool

**Key Questions Answered:**

1. How big is the global Metalworking Equipment market?
2. What is the demand of the global Metalworking Equipment market?
3. What is the year over year growth of the global Metalworking Equipment market?
4. What is the production and production value of the global Metalworking Equipment market?
5. Who are the key producers in the global Metalworking Equipment market?
6. What are the growth factors driving the market demand?

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