

Global Metal/Polymer Composite Plain Bearings Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB3F98D855BBEN.html>

Date: April 2026

Pages: 135

Price: US\$ 4,480.00 (Single User License)

ID: GB3F98D855BBEN

Abstracts

The global Metal/Polymer Composite Plain Bearings market size is expected to reach \$ 465 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Metal/Polymer Composite Plain Bearings are sliding bearing components built from a load-carrying metal backing (commonly steel, bronze, or stainless steel for stiffness and dimensional stability) combined with a low-friction, wear-resistant polymer lining or surface layer, delivered in forms such as wrapped bushings, flanged bushings, thrust washers, and slide plates for rotary or reciprocating motion. They are designed to address the typical pain points of metal-on-metal bearing pairs?risk of seizure under boundary or poor lubrication, accelerated wear, higher noise/vibration, and frequent re-lubrication?by providing a robust structural substrate with a tribologically optimized polymer layer that can operate with reduced maintenance and improved reliability in dusty, wet, corrosive, start-stop, or mixed-lubrication conditions. Historically, plain bearings relied heavily on bronze and grease/oil lubrication; as automotive chassis systems, construction machinery, appliances, and industrial automation demanded ?maintenance-free? or ?low-maintenance? solutions, composite architectures matured into widely adopted stack-ups such as metal backing plus a porous/intermediate metallic layer (e.g., sintered bronze) and a polymer wear layer (sometimes fiber-reinforced and/or filled with solid lubricants) to extend the operating envelope to dry running, water lubrication, and other challenging regimes. Typical upstream materials and component supply inputs include metal strip/coil for backing, bronze/alloy powders or sintered interlayers, base polymers and compounds (e.g., PTFE, POM, PEEK, PA and engineered blends), reinforcement and wear additives (glass/carbon fibers, aramid fibers, graphite/MoS₂ and other solid lubricants, mineral fillers), adhesives/primers and surface-treatment chemicals (bonding agents, phosphating/plating related inputs), plus

tooling, dies, and process consumables used for stamping, forming, sintering, and lining/coating operations. In 2025, the global production capacity of metal/polymer composite plain bearings is estimated at 800 million units, with total sales reaching approximately 503 million units. The average selling price is about USD 0.62 per unit, and the industry gross margin ranges between 20% and 30%.

In today's market, demand for metal/polymer composite plain bearings is largely driven by high-reliability, low-maintenance motion interfaces across automotive chassis and steering/braking peripherals, construction and agricultural machinery joints, and industrial automation or general equipment with oscillating and linear guidance points. Buyer preferences have become increasingly pragmatic, focusing on consistent service life, low start-up friction, resistance to contamination (dust, mud, water), corrosion tolerance, and noise/vibration control, while also raising expectations around dimensional stability, traceability, certifications, and responsive supply. Competitive differentiation is increasingly rooted in materials and process know-how: polymer formulations, fiber/solid-lubricant additive systems, backing and interlayer architectures, and bonding/surface-treatment robustness largely determine performance under dry running, boundary lubrication, shock loading, misalignment, and fretting conditions; meanwhile, OEMs are standardizing bushings and thrust elements to simplify platforms and qualify multiple sources, yet critical positions still favor established suppliers due to long validation cycles and high failure costs.

Looking ahead, the category is evolving toward broader operating envelopes, lower maintenance, and more predictable behavior. On the materials side, the shift toward lead-free, lower-emission and more environmentally aligned formulations will accelerate, alongside higher-temperature and chemically resistant engineering polymers and more advanced composite filler packages to improve wear and stability. On the process side, manufacturing will move beyond conventional lining and forming toward tighter control of interlayer structures, stronger in-process inspection, and data-driven quality monitoring to reduce risks such as delamination, peeling, or early wear. Application changes will also reshape requirements: electrification and lightweighting elevate NVH and efficiency, while automation emphasizes long service intervals and reduced particulate contamination; in parallel, digital selection workflows (simulation plus validated test databases), life models, and refined accelerated testing will push suppliers from ?component supply? toward ?duty-cycle solutions,? with clearer design limits, failure-mode countermeasures, and standardized validation packages.

Growth drivers and constraints coexist. On the positive side, cost-down and uptime improvement initiatives, reduced lubrication and maintenance labor, tolerance for harsh

environments, and regulatory/customer preference for greener material systems will continue to expand substitution opportunities versus traditional bronze bushings or to complement rolling bearings where lubrication is difficult. On the limiting side, long and OEM-specific validation cycles, wide duty-cycle variation, and supply-side variability in polymers and additive packages can amplify dispersion in friction, wear, and noise performance. Many failures in high-load shock, misalignment, and boundary-lubrication regimes are system-level?geometry, surface finish, housing stiffness, and contamination control matter as much as material choice?so ?just changing the bearing material? may not be sufficient. Additionally, commoditization and price pressure in the low end can reduce R&D investment and increase quality risk. Overall, suppliers that integrate materials science, stable processing, application engineering, and quality systems are best positioned to build durable advantages in the mid-to-high end.

This report studies the global Metal/Polymer Composite Plain Bearings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal/Polymer Composite Plain Bearings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal/Polymer Composite Plain Bearings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal/Polymer Composite Plain Bearings total production and demand, 2021-2032, (K Units)

Global Metal/Polymer Composite Plain Bearings total production value, 2021-2032, (USD Million)

Global Metal/Polymer Composite Plain Bearings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Metal/Polymer Composite Plain Bearings consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Metal/Polymer Composite Plain Bearings domestic production, consumption, key domestic manufacturers and share

Global Metal/Polymer Composite Plain Bearings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Metal/Polymer Composite Plain Bearings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Metal/Polymer Composite Plain Bearings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Metal/Polymer Composite Plain Bearings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GGB, Daido Metal, Tenneco, OILES, Saint-Gobain, Rheinmetall, Schaeffler Technologies, SKF, Wieland, Zhejiang Dingchuang Precision Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal/Polymer Composite Plain Bearings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal/Polymer Composite Plain Bearings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metal/Polymer Composite Plain Bearings Market, Segmentation by Type:

Carbon Steel Backed Type

Bronze Backed Type

Stainless Steel Backed Type

Aluminum Backed Type

Global Metal/Polymer Composite Plain Bearings Market, Segmentation by Bearing Form:

Wrapped Bushing

Flanged Bushing

Thrust Washer

Others

Global Metal/Polymer Composite Plain Bearings Market, Segmentation by Lining Material:

PTFE-Based Lining

POM-Based Lining

PEEK-Based Lining

Others

Global Metal/Polymer Composite Plain Bearings Market, Segmentation by Application:

Automotive

Aerospace

Construction Machinery

Others

Companies Profiled:

GGB

Daido Metal

Tenneco

OILES

Saint-Gobain

Rheinmetall

Schaeffler Technologies

SKF

Wieland

Zhejiang Dingchuang Precision Manufacturing

Changsheng Bearings

Zhejiang Zhongda Precision Parts

Zhejiang SF Oilless Bearing

Jiashan Hongrunda Precision Machinery

CCTY Bearing

Key Questions Answered:

1. How big is the global Metal/Polymer Composite Plain Bearings market?
2. What is the demand of the global Metal/Polymer Composite Plain Bearings market?
3. What is the year over year growth of the global Metal/Polymer Composite Plain Bearings market?
4. What is the production and production value of the global Metal/Polymer Composite Plain Bearings market?
5. Who are the key producers in the global Metal/Polymer Composite Plain Bearings market?
6. What are the growth factors driving the market demand?

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