

Global Metallurgical Crane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metallurgical Crane market size is expected to reach \$ 2370 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global Metallurgical Crane production reached approximately 2,160 units with an average global market price of around US\$ 800,000 per unit, and a gross profit margin of approximately 20%-40%. A metallurgical crane is a class of heavy-duty overhead, gantry, or special-purpose crane engineered for lifting, transferring, and positioning molten or hot metal and high-temperature loads in steel, non-ferrous smelting, casting, and rolling environments. Typical metallurgical crane types include ladle cranes (for transporting and tilting steel ladles), casting/continuous-casting cranes, charging cranes, tongs or slab-handling cranes, electromagnetic beam cranes for billets/plates, quenching cranes for heat treatment, and other process cranes used across converter, EAF, refining, and rolling-mill bays.

The metallurgical crane market is a specialized subset of the broader industrial crane industry, primarily driven by capital expenditure and modernization cycles in steelmaking, non-ferrous smelting (aluminum, copper, nickel), and foundry/forging operations. Demand is closely linked to the build-out and revamp of melt shops, continuous casting lines, and rolling mills, where process cranes—especially ladle, casting, charging, and slab-handling cranes—are mission-critical assets that directly influence throughput, safety performance, and maintenance cost. Competition typically splits between (1) global industrial crane leaders with strong process-crane portfolios and service networks, (2) regional heavy-industry groups capable of very large tonnage and bespoke metallurgical engineering, and (3) high-volume Chinese manufacturers that supply a wide range of metallurgical duty cranes and increasingly export complete solutions. Supplier differentiation concentrates on safety architecture (redundant hoists/brakes, emergency lowering, heat-resistant design), automation and operator-assist functions (anti-sway, load positioning, remote/tele-operation), lifecycle services

(inspection, refurbishments, rope/gearbox programs), and the ability to execute turnkey delivery and commissioning inside operating plants.

This report studies the global Metallurgical Crane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metallurgical Crane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metallurgical Crane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metallurgical Crane total production and demand, 2021-2032, (Units)

Global Metallurgical Crane total production value, 2021-2032, (USD Million)

Global Metallurgical Crane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Metallurgical Crane consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Metallurgical Crane domestic production, consumption, key domestic manufacturers and share

Global Metallurgical Crane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Metallurgical Crane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Metallurgical Crane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Metallurgical Crane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Konecranes, TYHI, TEHNOROS, Weihua, DHHI, Henan Mine Crane, Dafang, NUCLEON, Zhongyuan Aoqi, Henan Sinoko Cranes, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metallurgical Crane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metallurgical Crane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metallurgical Crane Market, Segmentation by Type:

Lifting Height: ?10 m

Lifting Height: 10-20 m

Lifting Height: ?30 m

Global Metallurgical Crane Market, Segmentation by Max. Load Capacity:

Max. Load Capacity: ?50 t

Max. Load Capacity: 50-100 t

Max. Load Capacity: ?100 t

Global Metallurgical Crane Market, Segmentation by Span:

Span: ?20 m

Span: 20-30 m

Span: ?30 m

Global Metallurgical Crane Market, Segmentation by Application:

Smelting

Casting

Quenching

Others

Companies Profiled:

Konecranes

TYHI

TEHNOROS

Weihua

DHHI

Henan Mine Crane

Dafang

NUCLEON

Zhongyuan Aoqi

Henan Sinoko Cranes

Dowell Crane

Shenzhou Machinery

Yufei Heavy Machine

Henan Zhonggong Group

Kinocranes

Key Questions Answered:

1. How big is the global Metallurgical Crane market?
2. What is the demand of the global Metallurgical Crane market?
3. What is the year over year growth of the global Metallurgical Crane market?
4. What is the production and production value of the global Metallurgical Crane market?
5. Who are the key producers in the global Metallurgical Crane market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Metallurgical Crane Introduction
- 1.2 World Metallurgical Crane Supply & Forecast
 - 1.2.1 World Metallurgical Crane Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Metallurgical Crane Production (2021-2032)
 - 1.2.3 World Metallurgical Crane Pricing Trends (2021-2032)
- 1.3 World Metallurgical Crane Production by Region (Based on Production Site)
 - 1.3.1 World Metallurgical Crane Production Value by Region (2021-2032)
 - 1.3.2 World Metallurgical Crane Production by Region (2021-2032)
 - 1.3.3 World Metallurgical Crane Average Price by Region (2021-2032)
 - 1.3.4 North America Metallurgical Crane Production (2021-2032)
 - 1.3.5 Europe Metallurgical Crane Production (2021-2032)
 - 1.3.6 China Metallurgical Crane Production (2021-2032)
 - 1.3.7 Japan Metallurgical Crane Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Metallurgical Crane Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Metallurgical Crane Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Metallurgical Crane Demand (2021-2032)
- 2.2 World Metallurgical Crane Consumption by Region
 - 2.2.1 World Metallurgical Crane Consumption by Region (2021-2026)
 - 2.2.2 World Metallurgical Crane Consumption Forecast by Region (2027-2032)
- 2.3 United States Metallurgical Crane Consumption (2021-2032)
- 2.4 China Metallurgical Crane Consumption (2021-2032)
- 2.5 Europe Metallurgical Crane Consumption (2021-2032)
- 2.6 Japan Metallurgical Crane Consumption (2021-2032)
- 2.7 South Korea Metallurgical Crane Consumption (2021-2032)
- 2.8 ASEAN Metallurgical Crane Consumption (2021-2032)
- 2.9 India Metallurgical Crane Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Metallurgical Crane Production Value by Manufacturer (2021-2026)

- 3.2 World Metallurgical Crane Production by Manufacturer (2021-2026)
- 3.3 World Metallurgical Crane Average Price by Manufacturer (2021-2026)
- 3.4 Metallurgical Crane Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Metallurgical Crane Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Metallurgical Crane in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Metallurgical Crane in 2025
- 3.6 Metallurgical Crane Market: Overall Company Footprint Analysis
 - 3.6.1 Metallurgical Crane Market: Region Footprint
 - 3.6.2 Metallurgical Crane Market: Company Product Type Footprint
 - 3.6.3 Metallurgical Crane Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Metallurgical Crane Production Value Comparison
 - 4.1.1 United States VS China: Metallurgical Crane Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Metallurgical Crane Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Metallurgical Crane Production Comparison
 - 4.2.1 United States VS China: Metallurgical Crane Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Metallurgical Crane Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Metallurgical Crane Consumption Comparison
 - 4.3.1 United States VS China: Metallurgical Crane Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Metallurgical Crane Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Metallurgical Crane Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Metallurgical Crane Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Metallurgical Crane Production Value (2021-2026)

4.4.3 United States Based Manufacturers Metallurgical Crane Production (2021-2026)

4.5 China Based Metallurgical Crane Manufacturers and Market Share

4.5.1 China Based Metallurgical Crane Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Metallurgical Crane Production Value (2021-2026)

4.5.3 China Based Manufacturers Metallurgical Crane Production (2021-2026)

4.6 Rest of World Based Metallurgical Crane Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Metallurgical Crane Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Metallurgical Crane Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Metallurgical Crane Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Metallurgical Crane Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Lifting Height: ?10 m

5.2.2 Lifting Height: 10-20 m

5.2.3 Lifting Height: ?30 m

5.3 Market Segment by Type

5.3.1 World Metallurgical Crane Production by Type (2021-2032)

5.3.2 World Metallurgical Crane Production Value by Type (2021-2032)

5.3.3 World Metallurgical Crane Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MAX. LOAD CAPACITY

6.1 World Metallurgical Crane Market Size Overview by Max. Load Capacity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Max. Load Capacity

6.2.1 Max. Load Capacity: ?50 t

6.2.2 Max. Load Capacity: 50-100 t

6.2.3 Max. Load Capacity: ?100 t

6.3 Market Segment by Max. Load Capacity

6.3.1 World Metallurgical Crane Production by Max. Load Capacity (2021-2032)

6.3.2 World Metallurgical Crane Production Value by Max. Load Capacity (2021-2032)

6.3.3 World Metallurgical Crane Average Price by Max. Load Capacity (2021-2032)

7 MARKET ANALYSIS BY SPAN

7.1 World Metallurgical Crane Market Size Overview by Span: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Span

7.2.1 Span: $\leq 20\text{ m}$

7.2.2 Span: 20-30 m

7.2.3 Span: >30 m

7.3 Market Segment by Span

7.3.1 World Metallurgical Crane Production by Span (2021-2032)

7.3.2 World Metallurgical Crane Production Value by Span (2021-2032)

7.3.3 World Metallurgical Crane Average Price by Span (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Metallurgical Crane Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Smelting

8.2.2 Casting

8.2.3 Quenching

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Metallurgical Crane Production by Application (2021-2032)

8.3.2 World Metallurgical Crane Production Value by Application (2021-2032)

8.3.3 World Metallurgical Crane Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Konecranes

9.1.1 Konecranes Details

9.1.2 Konecranes Major Business

9.1.3 Konecranes Metallurgical Crane Product and Services

9.1.4 Konecranes Metallurgical Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Konecranes Recent Developments/Updates

9.1.6 Konecranes Competitive Strengths & Weaknesses

9.2 TYHI

- 9.2.1 TYHI Details
- 9.2.2 TYHI Major Business
- 9.2.3 TYHI Metallurgical Crane Product and Services
- 9.2.4 TYHI Metallurgical Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 TYHI Recent Developments/Updates
- 9.2.6 TYHI Competitive Strengths & Weaknesses
- 9.3 TEHNOROS
 - 9.3.1 TEHNOROS Details
 - 9.3.2 TEHNOROS Major Business
 - 9.3.3 TEHNOROS Metallurgical Crane Product and Services
 - 9.3.4 TEHNOROS Metallurgical Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 TEHNOROS Recent Developments/Updates
 - 9.3.6 TEHNOROS Competitive Strengths & Weaknesses
- 9.4 Weihua
 - 9.4.1 Weihua Details
 - 9.4.2 Weihua Major Business
 - 9.4.3 Weihua Metallurgical Crane Product and Services
 - 9.4.4 Weihua Metallurgical Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Weihua Recent Developments/Updates
 - 9.4.6 Weihua Competitive Strengths & Weaknesses
- 9.5 DHHI
 - 9.5.1 DHHI Details
 - 9.5.2 DHHI Major Business
 - 9.5.3 DHHI Metallurgical Crane Product and Services
 - 9.5.4 DHHI Metallurgical Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 DHHI Recent Developments/Updates
 - 9.5.6 DHHI Competitive Strengths & Weaknesses
- 9.6 Henan Mine Crane
 - 9.6.1 Henan Mine Crane Details
 - 9.6.2 Henan Mine Crane Major Business
 - 9.6.3 Henan Mine Crane Metallurgical Crane Product and Services
 - 9.6.4 Henan Mine Crane Metallurgical Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Henan Mine Crane Recent Developments/Updates
 - 9.6.6 Henan Mine Crane Competitive Strengths & Weaknesses

9.7 Dafang

9.7.1 Dafang Details

9.7.2 Dafang Major Business

9.7.3 Dafang Metallurgical Crane Product and Services

9.7.4 Dafang Metallurgical Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Dafang Recent Developments/Updates

9.7.6 Dafang Competitive Strengths & Weaknesses

9.8 NUCLEON

9.8.1 NUCLEON Details

9.8.2 NUCLEON Major Business

9.8.3 NUCLEON Metallurgical Crane Product and Services

9.8.4 NUCLEON Metallurgical Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 NUCLEON Recent Developments/Updates

9.8.6 NUCLEON Competitive Strengths & Weaknesses

9.9 Zhongyuan Aoqi

9.9.1 Zhongyuan Aoqi Details

9.9.2 Zhongyuan Aoqi Major Business

9.9.3 Zhongyuan Aoqi Metallurgical Crane Product and Services

9.9.4 Zhongyuan Aoqi Metallurgical Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Zhongyuan Aoqi Recent Developments/Updates

9.9.6 Zhongyuan Aoqi Competitive Strengths & Weaknesses

9.10 Henan Sinoko Cranes

9.10.1 Henan Sinoko Cranes Details

9.10.2 Henan Sinoko Cranes Major Business

9.10.3 Henan Sinoko Cranes Metallurgical Crane Product and Services

9.10.4 Henan Sinoko Cranes Metallurgical Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Henan Sinoko Cranes Recent Developments/Updates

9.10.6 Henan Sinoko Cranes Competitive Strengths & Weaknesses

9.11 Dowell Crane

9.11.1 Dowell Crane Details

9.11.2 Dowell Crane Major Business

9.11.3 Dowell Crane Metallurgical Crane Product and Services

9.11.4 Dowell Crane Metallurgical Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Dowell Crane Recent Developments/Updates

- 9.11.6 Dowell Crane Competitive Strengths & Weaknesses
- 9.12 Shenzhou Machinery
 - 9.12.1 Shenzhou Machinery Details
 - 9.12.2 Shenzhou Machinery Major Business
 - 9.12.3 Shenzhou Machinery Metallurgical Crane Product and Services
 - 9.12.4 Shenzhou Machinery Metallurgical Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Shenzhou Machinery Recent Developments/Updates
 - 9.12.6 Shenzhou Machinery Competitive Strengths & Weaknesses
- 9.13 Yufei Heavy Machine
 - 9.13.1 Yufei Heavy Machine Details
 - 9.13.2 Yufei Heavy Machine Major Business
 - 9.13.3 Yufei Heavy Machine Metallurgical Crane Product and Services
 - 9.13.4 Yufei Heavy Machine Metallurgical Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Yufei Heavy Machine Recent Developments/Updates
 - 9.13.6 Yufei Heavy Machine Competitive Strengths & Weaknesses
- 9.14 Henan Zhonggong Group
 - 9.14.1 Henan Zhonggong Group Details
 - 9.14.2 Henan Zhonggong Group Major Business
 - 9.14.3 Henan Zhonggong Group Metallurgical Crane Product and Services
 - 9.14.4 Henan Zhonggong Group Metallurgical Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Henan Zhonggong Group Recent Developments/Updates
 - 9.14.6 Henan Zhonggong Group Competitive Strengths & Weaknesses
- 9.15 Kinocranes
 - 9.15.1 Kinocranes Details
 - 9.15.2 Kinocranes Major Business
 - 9.15.3 Kinocranes Metallurgical Crane Product and Services
 - 9.15.4 Kinocranes Metallurgical Crane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Kinocranes Recent Developments/Updates
 - 9.15.6 Kinocranes Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Metallurgical Crane Industry Chain
- 10.2 Metallurgical Crane Upstream Analysis
 - 10.2.1 Metallurgical Crane Core Raw Materials

- 10.2.2 Main Manufacturers of Metallurgical Crane Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Metallurgical Crane Production Mode
- 10.6 Metallurgical Crane Procurement Model
- 10.7 Metallurgical Crane Industry Sales Model and Sales Channels
 - 10.7.1 Metallurgical Crane Sales Model
 - 10.7.2 Metallurgical Crane Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Metallurgical Crane Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Metallurgical Crane Production Value by Region (2021-2026) & (USD Million)

Table 3. World Metallurgical Crane Production Value by Region (2027-2032) & (USD Million)

Table 4. World Metallurgical Crane Production Value Market Share by Region (2021-2026)

Table 5. World Metallurgical Crane Production Value Market Share by Region (2027-2032)

Table 6. World Metallurgical Crane Production by Region (2021-2026) & (Units)

Table 7. World Metallurgical Crane Production by Region (2027-2032) & (Units)

Table 8. World Metallurgical Crane Production Market Share by Region (2021-2026)

Table 9. World Metallurgical Crane Production Market Share by Region (2027-2032)

Table 10. World Metallurgical Crane Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Metallurgical Crane Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Metallurgical Crane Major Market Trends

Table 13. World Metallurgical Crane Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Metallurgical Crane Consumption by Region (2021-2026) & (Units)

Table 15. World Metallurgical Crane Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Metallurgical Crane Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Metallurgical Crane Producers in 2025

Table 18. World Metallurgical Crane Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Metallurgical Crane Producers in 2025

Table 20. World Metallurgical Crane Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Metallurgical Crane Company Evaluation Quadrant

Table 22. World Metallurgical Crane Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Metallurgical Crane Production Site of Key Manufacturer

- Table 24. Metallurgical Crane Market: Company Product Type Footprint
- Table 25. Metallurgical Crane Market: Company Product Application Footprint
- Table 26. Metallurgical Crane Competitive Factors
- Table 27. Metallurgical Crane New Entrant and Capacity Expansion Plans
- Table 28. Metallurgical Crane Mergers & Acquisitions Activity
- Table 29. United States VS China Metallurgical Crane Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Metallurgical Crane Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Metallurgical Crane Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Metallurgical Crane Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Metallurgical Crane Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Metallurgical Crane Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Metallurgical Crane Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Metallurgical Crane Production Market Share (2021-2026)
- Table 37. China Based Metallurgical Crane Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Metallurgical Crane Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Metallurgical Crane Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Metallurgical Crane Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Metallurgical Crane Production Market Share (2021-2026)
- Table 42. Rest of World Based Metallurgical Crane Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Metallurgical Crane Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Metallurgical Crane Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Metallurgical Crane Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Metallurgical Crane Production Market Share (2021-2026)

Table 47. World Metallurgical Crane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Metallurgical Crane Production by Type (2021-2026) & (Units)

Table 49. World Metallurgical Crane Production by Type (2027-2032) & (Units)

Table 50. World Metallurgical Crane Production Value by Type (2021-2026) & (USD Million)

Table 51. World Metallurgical Crane Production Value by Type (2027-2032) & (USD Million)

Table 52. World Metallurgical Crane Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Metallurgical Crane Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Metallurgical Crane Production Value by Max. Load Capacity, (USD Million), 2021 & 2025 & 2032

Table 55. World Metallurgical Crane Production by Max. Load Capacity (2021-2026) & (Units)

Table 56. World Metallurgical Crane Production by Max. Load Capacity (2027-2032) & (Units)

Table 57. World Metallurgical Crane Production Value by Max. Load Capacity (2021-2026) & (USD Million)

Table 58. World Metallurgical Crane Production Value by Max. Load Capacity (2027-2032) & (USD Million)

Table 59. World Metallurgical Crane Average Price by Max. Load Capacity (2021-2026) & (K US\$/Unit)

Table 60. World Metallurgical Crane Average Price by Max. Load Capacity (2027-2032) & (K US\$/Unit)

Table 61. World Metallurgical Crane Production Value by Span, (USD Million), 2021 & 2025 & 2032

Table 62. World Metallurgical Crane Production by Span (2021-2026) & (Units)

Table 63. World Metallurgical Crane Production by Span (2027-2032) & (Units)

Table 64. World Metallurgical Crane Production Value by Span (2021-2026) & (USD Million)

Table 65. World Metallurgical Crane Production Value by Span (2027-2032) & (USD Million)

Table 66. World Metallurgical Crane Average Price by Span (2021-2026) & (K US\$/Unit)

Table 67. World Metallurgical Crane Average Price by Span (2027-2032) & (K US\$/Unit)

Table 68. World Metallurgical Crane Production Value by Application, (USD Million),

2021 & 2025 & 2032

Table 69. World Metallurgical Crane Production by Application (2021-2026) & (Units)

Table 70. World Metallurgical Crane Production by Application (2027-2032) & (Units)

Table 71. World Metallurgical Crane Production Value by Application (2021-2026) & (USD Million)

Table 72. World Metallurgical Crane Production Value by Application (2027-2032) & (USD Million)

Table 73. World Metallurgical Crane Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Metallurgical Crane Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Konecranes Basic Information, Manufacturing Base and Competitors

Table 76. Konecranes Major Business

Table 77. Konecranes Metallurgical Crane Product and Services

Table 78. Konecranes Metallurgical Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Konecranes Recent Developments/Updates

Table 80. Konecranes Competitive Strengths & Weaknesses

Table 81. TYHI Basic Information, Manufacturing Base and Competitors

Table 82. TYHI Major Business

Table 83. TYHI Metallurgical Crane Product and Services

Table 84. TYHI Metallurgical Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TYHI Recent Developments/Updates

Table 86. TYHI Competitive Strengths & Weaknesses

Table 87. TEHNOROS Basic Information, Manufacturing Base and Competitors

Table 88. TEHNOROS Major Business

Table 89. TEHNOROS Metallurgical Crane Product and Services

Table 90. TEHNOROS Metallurgical Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. TEHNOROS Recent Developments/Updates

Table 92. TEHNOROS Competitive Strengths & Weaknesses

Table 93. Weihua Basic Information, Manufacturing Base and Competitors

Table 94. Weihua Major Business

Table 95. Weihua Metallurgical Crane Product and Services

Table 96. Weihua Metallurgical Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Weihua Recent Developments/Updates

Table 98. Weihua Competitive Strengths & Weaknesses

- Table 99. DHHI Basic Information, Manufacturing Base and Competitors
- Table 100. DHHI Major Business
- Table 101. DHHI Metallurgical Crane Product and Services
- Table 102. DHHI Metallurgical Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. DHHI Recent Developments/Updates
- Table 104. DHHI Competitive Strengths & Weaknesses
- Table 105. Henan Mine Crane Basic Information, Manufacturing Base and Competitors
- Table 106. Henan Mine Crane Major Business
- Table 107. Henan Mine Crane Metallurgical Crane Product and Services
- Table 108. Henan Mine Crane Metallurgical Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Henan Mine Crane Recent Developments/Updates
- Table 110. Henan Mine Crane Competitive Strengths & Weaknesses
- Table 111. Dafang Basic Information, Manufacturing Base and Competitors
- Table 112. Dafang Major Business
- Table 113. Dafang Metallurgical Crane Product and Services
- Table 114. Dafang Metallurgical Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Dafang Recent Developments/Updates
- Table 116. Dafang Competitive Strengths & Weaknesses
- Table 117. NUCLEON Basic Information, Manufacturing Base and Competitors
- Table 118. NUCLEON Major Business
- Table 119. NUCLEON Metallurgical Crane Product and Services
- Table 120. NUCLEON Metallurgical Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. NUCLEON Recent Developments/Updates
- Table 122. NUCLEON Competitive Strengths & Weaknesses
- Table 123. Zhongyuan Aoqi Basic Information, Manufacturing Base and Competitors
- Table 124. Zhongyuan Aoqi Major Business
- Table 125. Zhongyuan Aoqi Metallurgical Crane Product and Services
- Table 126. Zhongyuan Aoqi Metallurgical Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Zhongyuan Aoqi Recent Developments/Updates
- Table 128. Zhongyuan Aoqi Competitive Strengths & Weaknesses
- Table 129. Henan Sinoko Cranes Basic Information, Manufacturing Base and Competitors
- Table 130. Henan Sinoko Cranes Major Business

- Table 131. Henan Sinoko Cranes Metallurgical Crane Product and Services
- Table 132. Henan Sinoko Cranes Metallurgical Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Henan Sinoko Cranes Recent Developments/Updates
- Table 134. Henan Sinoko Cranes Competitive Strengths & Weaknesses
- Table 135. Dowell Crane Basic Information, Manufacturing Base and Competitors
- Table 136. Dowell Crane Major Business
- Table 137. Dowell Crane Metallurgical Crane Product and Services
- Table 138. Dowell Crane Metallurgical Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Dowell Crane Recent Developments/Updates
- Table 140. Dowell Crane Competitive Strengths & Weaknesses
- Table 141. Shenzhou Machinery Basic Information, Manufacturing Base and Competitors
- Table 142. Shenzhou Machinery Major Business
- Table 143. Shenzhou Machinery Metallurgical Crane Product and Services
- Table 144. Shenzhou Machinery Metallurgical Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Shenzhou Machinery Recent Developments/Updates
- Table 146. Shenzhou Machinery Competitive Strengths & Weaknesses
- Table 147. Yufei Heavy Machine Basic Information, Manufacturing Base and Competitors
- Table 148. Yufei Heavy Machine Major Business
- Table 149. Yufei Heavy Machine Metallurgical Crane Product and Services
- Table 150. Yufei Heavy Machine Metallurgical Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Yufei Heavy Machine Recent Developments/Updates
- Table 152. Yufei Heavy Machine Competitive Strengths & Weaknesses
- Table 153. Henan Zhonggong Group Basic Information, Manufacturing Base and Competitors
- Table 154. Henan Zhonggong Group Major Business
- Table 155. Henan Zhonggong Group Metallurgical Crane Product and Services
- Table 156. Henan Zhonggong Group Metallurgical Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Henan Zhonggong Group Recent Developments/Updates

- Table 158. Henan Zhonggong Group Competitive Strengths & Weaknesses
- Table 159. Kinocranes Basic Information, Manufacturing Base and Competitors
- Table 160. Kinocranes Major Business
- Table 161. Kinocranes Metallurgical Crane Product and Services
- Table 162. Kinocranes Metallurgical Crane Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Kinocranes Recent Developments/Updates
- Table 164. Kinocranes Competitive Strengths & Weaknesses
- Table 165. Global Key Players of Metallurgical Crane Upstream (Raw Materials)
- Table 166. Global Metallurgical Crane Typical Customers
- Table 167. Metallurgical Crane Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Metallurgical Crane Picture

Figure 2. World Metallurgical Crane Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Metallurgical Crane Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Metallurgical Crane Production (2021-2032) & (Units)

Figure 5. World Metallurgical Crane Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Metallurgical Crane Production Value Market Share by Region (2021-2032)

Figure 7. World Metallurgical Crane Production Market Share by Region (2021-2032)

Figure 8. North America Metallurgical Crane Production (2021-2032) & (Units)

Figure 9. Europe Metallurgical Crane Production (2021-2032) & (Units)

Figure 10. China Metallurgical Crane Production (2021-2032) & (Units)

Figure 11. Japan Metallurgical Crane Production (2021-2032) & (Units)

Figure 12. Metallurgical Crane Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Metallurgical Crane Consumption (2021-2032) & (Units)

Figure 15. World Metallurgical Crane Consumption Market Share by Region (2021-2032)

Figure 16. United States Metallurgical Crane Consumption (2021-2032) & (Units)

Figure 17. China Metallurgical Crane Consumption (2021-2032) & (Units)

Figure 18. Europe Metallurgical Crane Consumption (2021-2032) & (Units)

Figure 19. Japan Metallurgical Crane Consumption (2021-2032) & (Units)

Figure 20. South Korea Metallurgical Crane Consumption (2021-2032) & (Units)

Figure 21. ASEAN Metallurgical Crane Consumption (2021-2032) & (Units)

Figure 22. India Metallurgical Crane Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Metallurgical Crane by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Metallurgical Crane Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Metallurgical Crane Markets in 2025

Figure 26. United States VS China: Metallurgical Crane Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Metallurgical Crane Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Metallurgical Crane Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Metallurgical Crane Production Market Share 2025

Figure 30. China Based Manufacturers Metallurgical Crane Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Metallurgical Crane Production Market Share 2025

Figure 32. World Metallurgical Crane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Metallurgical Crane Production Value Market Share by Type in 2025

Figure 34. Lifting Height: ?10 m

Figure 35. Lifting Height: 10-20 m

Figure 36. Lifting Height: ?30 m

Figure 37. World Metallurgical Crane Production Market Share by Type (2021-2032)

Figure 38. World Metallurgical Crane Production Value Market Share by Type (2021-2032)

Figure 39. World Metallurgical Crane Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Metallurgical Crane Production Value by Max. Load Capacity, (USD Million), 2021 & 2025 & 2032

Figure 41. World Metallurgical Crane Production Value Market Share by Max. Load Capacity in 2025

Figure 42. Max. Load Capacity: ?50 t

Figure 43. Max. Load Capacity: 50-100 t

Figure 44. Max. Load Capacity: ?100 t

Figure 45. World Metallurgical Crane Production Market Share by Max. Load Capacity (2021-2032)

Figure 46. World Metallurgical Crane Production Value Market Share by Max. Load Capacity (2021-2032)

Figure 47. World Metallurgical Crane Average Price by Max. Load Capacity (2021-2032) & (K US\$/Unit)

Figure 48. World Metallurgical Crane Production Value by Span, (USD Million), 2021 & 2025 & 2032

Figure 49. World Metallurgical Crane Production Value Market Share by Span in 2025

Figure 50. Span: ?20 m

Figure 51. Span: 20-30 m

Figure 52. Span: ?30 m

Figure 53. World Metallurgical Crane Production Market Share by Span (2021-2032)

Figure 54. World Metallurgical Crane Production Value Market Share by Span (2021-2032)

Figure 55. World Metallurgical Crane Average Price by Span (2021-2032) & (K US\$/Unit)

Figure 56. World Metallurgical Crane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Metallurgical Crane Production Value Market Share by Application in 2025

Figure 58. Smelting

Figure 59. Casting

Figure 60. Quenching

Figure 61. Others

Figure 62. World Metallurgical Crane Production Market Share by Application (2021-2032)

Figure 63. World Metallurgical Crane Production Value Market Share by Application (2021-2032)

Figure 64. World Metallurgical Crane Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 65. Metallurgical Crane Industry Chain

Figure 66. Metallurgical Crane Procurement Model

Figure 67. Metallurgical Crane Sales Model

Figure 68. Metallurgical Crane Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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