

Global Metallurgical Cored Wire Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Metallurgical Cored Wire market size was valued at US\$ 638 million in 2025 and is forecast to a readjusted size of US\$ 890 million by 2032 with a CAGR of 4.9% during review period.

Metallurgical cored wire is a functional wire product used in secondary steelmaking and molten metal treatment in foundries. It is typically manufactured by forming a low-carbon steel or metallic sheath around powdered or granular core materials such as calcium, calcium silicon, ferro-calcium, magnesium, carbon, sulfur, inoculants, or micro-alloy additives, and supplying the finished product in coils with defined diameters and packing formats. When fed through wire-injection equipment into ladles, tundishes, or molten iron vessels, metallurgical cored wire enables controlled deep injection of active materials, improving alloy recovery and process precision for deoxidation, desulfurization, inclusion modification, chemistry trimming, inoculation, nodularization, and clean-steel production. Major production and consumption centers are concentrated in China, India, Japan, South Korea, Europe, the Middle East, and selected CIS markets, while end-use applications span carbon steel, special steel, continuous casting preparation, and ductile and grey iron treatment.

In 2025, global metallurgical cored wire production reached approximately 190,000 to 230,000 tonnes, while mainstream ex-works or FOB-equivalent prices generally ranged from about USD 2,900 to USD 3,900 per tonne. Standard calcium wire, calcium-silicon wire, and conventional foundry treatment grades were mostly traded within this band, while selected customized premium grades remained above it.

From a global industry perspective, metallurgical cored wire is not a niche material

market operating independently of steelmaking and foundry activity. It is a process-critical consumables segment deeply embedded in secondary metallurgy, pre-casting ladle treatment, and casting quality control. As steel producers place greater emphasis on chemistry accuracy, inclusion control, nozzle-clogging reduction, and stable casting performance, the role of cored wire is evolving from a simple alloy carrier into a process-enabling solution that improves metallurgical efficiency and consistency. In clean steel, high-strength steel, automotive grades, energy equipment steels, and higher-grade ductile iron, customers are increasingly valuing the gains in recovery rate, repeatability, and batch stability delivered by wire feeding, which continues to support demand for calcium-based, calcium-silicon-based, magnesium-based, and micro-alloy cored wire products.

At the same time, the industry remains exposed to cyclical pressure and structural divergence. Global steel demand in 2025 is broadly stable, but several regions continue to face overcapacity, aggressive price competition, high energy costs, and trade uncertainty, all of which affect consumables purchasing cycles and pricing power. On the other hand, India, Southeast Asia, and the Middle East continue to add steel capacity and upgrade metallurgical operations, creating fresh demand for cored wire and wire-injection systems. The most competitive suppliers in the coming years are likely to be those that offer not only standard wire products, but also formulation optimization, equipment compatibility, on-site process support, and tailored metallurgical solutions. As the steel industry advances toward lower-carbon production, higher-quality output, and tighter process control, the metallurgical cored wire market is expected to maintain steady growth, with product upgrading and customer mix improvement becoming more important than pure volume expansion.

This report is a detailed and comprehensive analysis for global Metallurgical Cored Wire market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Metallurgical Cored Wire market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Metallurgical Cored Wire market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Metallurgical Cored Wire market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Metallurgical Cored Wire market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Metallurgical Cored Wire
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Metallurgical Cored Wire market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baotou Lead Injection Alloys Co., Ltd., Harbin Kedewei Metallurgy Co., Ltd., Zhengzhou Fengyuan Metallurgical Materials Co., Ltd., WUXI WEIDA CORED WIRE CO., LTD, Anyang Tiefa Metallurgy Refractory Co., Ltd., Anyang Lishi Industrial Co., Ltd., Anyang Chunyang Metallurgical Refractory Co., Ltd., Anyang Wanhua Metal Material Co., Ltd., Xibao Metallurgy Materials Group Co., Ltd., Anyang County Changxin Special Alloy Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Metallurgical Cored Wire market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powder Filled Wire

Granule Filled Wire

Solid Core Wire

Market segment by Wire Diameter

9 mm to 10 mm

13 mm

16 mm

Others

Market segment by Sheath Material

Low Carbon Steel Sheath

Iron Based Sheath

Others

Market segment by Filler Type

Calcium Based

Calcium Silicon Based

Magnesium and Foundry Treatment Based

Others

Market segment by Application

Steelmaking

Iron Foundry

Specialty Metallurgy

Major players covered

Baotou Lead Injection Alloys Co., Ltd.

Harbin Kedewei Metallurgy Co., Ltd.

Zhengzhou Fengyuan Metallurgical Materials Co., Ltd.

WUXI WEIDA CORED WIRE CO., LTD

Anyang Tiefa Metallurgy Refractory Co., Ltd.

Anyang Lishi Industrial Co., Ltd.

Anyang Chunyang Metallurgical Refractory Co., Ltd.

Anyang Wanhua Metal Material Co., Ltd.

Xibao Metallurgy Materials Group Co., Ltd.

Anyang County Changxin Special Alloy Co., Ltd.

Wuxi Yongxin Special Metals Co., Ltd.

Sanxiang Advanced Materials Co., Ltd.

Sarthak Metals Limited

TUF Group

Opta Group LP

P.C. Campana, Inc.

Toyo Denka Kogyo Co.,Ltd.

ASK Chemicals GmbH

INWIRE Limited Liability Company

WIRE d.o.o.

Metallurgical Technologies of Ukraine LLC

Nagpur Pyrolusite Pvt. Ltd.

Alfalloy

OFZ, a.s.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Metallurgical Cored Wire product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Metallurgical Cored Wire, with price, sales quantity, revenue, and global market share of Metallurgical Cored Wire from 2021 to 2026.

Chapter 3, the Metallurgical Cored Wire competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Metallurgical Cored Wire breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Metallurgical Cored Wire market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Metallurgical Cored Wire.

Chapter 14 and 15, to describe Metallurgical Cored Wire sales channel, distributors, customers, research findings and conclusion.

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