

# Global Metallurgical Blower Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Metallurgical Blower market size is expected to reach \$ 2724 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Metallurgical Blower production reached approximately 20,743 Units. The average price is approximately \$90,000. A Metallurgical Blower is a specialized high-capacity industrial gas-moving device used in iron, steel, and non-ferrous metal production processes to supply combustion air, extract high-temperature exhaust gases, or maintain process pressure under harsh operating conditions involving heat, dust, corrosion, and continuous heavy load.

### Gross Profit Margin Levels

The gross profit margin of the metallurgical blower industry typically exhibits a polarized pattern, with engineering and service-oriented approaches creating a significant difference. Standardized low- and medium-pressure centrifugal/axial flow blowers, facing intense bidding and homogeneous competition, generally have gross profit margins between 15% and 25%. However, high-end units designed for demanding conditions such as sintering main exhaust, converter gas, desulfurization pressurization, and blast furnace blast stations (high temperature and dust content, strong abrasion/corrosion, continuous operation, and sensitivity to efficiency and reliability) typically have gross profit margins between 25% and 40%. This is due to the involvement of customized aerodynamics, materials and anti-wear solutions, dynamic balancing and rotor dynamics, control systems (anti-surge/frequency conversion/guide vane adjustment), on-site installation and commissioning, and lifecycle maintenance. Overall, whoever can upgrade 'one-time equipment delivery' to 'long-term stable operation with available air volume/available negative pressure (including energy-saving

retrofits and maintenance contracts)' is closer to achieving a high-margin structure.

## Industry Drivers

The core driver of demand for metallurgical blowers is shifting from 'expansion-related support' to 'upgrading existing capacity + system restructuring under energy conservation and emission reduction constraints.' On the one hand, system upgrades in sintering, converter, and electric furnace processes, focusing on ultra-low emissions and flue gas treatment, directly drive the replacement and upgrading of key blowers such as main exhaust/dust removal/boosting fans. On the other hand, as one of the most typical high-energy-consuming rotating equipment in steel plants, blowers, with their variable frequency, adjustable blades, efficiency improvements (including impeller upgrades and flow channel optimization), and online status monitoring, bring quantifiable reductions in power consumption and downtime risks. Companies are more willing to use Total Cost of Ownership (TCO) rather than one-time price decisions. Meanwhile, complete sets of units and energy recovery solutions, such as blast furnace blast stations, continue to penetrate the metallurgical industry (e.g., overall solutions around blast furnace blast and recovery systems), further promoting the migration from 'single-unit equipment' to 'unit/system delivery.'

This report studies the global Metallurgical Blower production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metallurgical Blower and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metallurgical Blower that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Metallurgical Blower total production and demand, 2021-2032, (Units)

Global Metallurgical Blower total production value, 2021-2032, (USD Million)

Global Metallurgical Blower production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Metallurgical Blower consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Metallurgical Blower domestic production, consumption, key domestic manufacturers and share

Global Metallurgical Blower production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Metallurgical Blower production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Metallurgical Blower production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Metallurgical Blower market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chart Industries, TLT-Turbo, Twin City Fan & Blower, The New York Blower, AERZEN, KAESER, Atlas Copco, Robuschi, Hibon, Hoffman & Lamson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metallurgical Blower market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metallurgical Blower Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metallurgical Blower Market, Segmentation by Type:

Centrifugal Metallurgical Blower

Axial Flow Metallurgical Blower

Mixed Flow Metallurgical Blower

Global Metallurgical Blower Market, Segmentation by Process Application:

Blast Furnace Blower

Converter Dust Collector Blower

Dry Quenching Coke Circulating Blower

Others

Global Metallurgical Blower Market, Segmentation by Drive Method:

Electric Motor Driven Blower

Steam Turbine Driven Blower

Others

Global Metallurgical Blower Market, Segmentation by Application:

Iron and Steel Metallurgy

Non-ferrous Metallurgy

Others

Companies Profiled:

Chart Industries

TLT-Turbo

Twin City Fan & Blower

The New York Blower

AERZEN

KAESER

Atlas Copco

Robuschi

Hibon

Hoffman & Lamson

Spencer Turbine

APG-Neuros

Continental Industrie

Reitz

SEBW

Aerovent

Cincinnati Fan

Greenheck

SBW Group

Shaanxi Blower

**Key Questions Answered:**

1. How big is the global Metallurgical Blower market?
2. What is the demand of the global Metallurgical Blower market?
3. What is the year over year growth of the global Metallurgical Blower market?
4. What is the production and production value of the global Metallurgical Blower market?
5. Who are the key producers in the global Metallurgical Blower market?
6. What are the growth factors driving the market demand?

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