

Global Metallic Plasma Coating Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G07440A8236BEN.html>

Date: May 2026

Pages: 103

Price: US\$ 4,480.00 (Single User License)

ID: G07440A8236BEN

Abstracts

The global Metallic Plasma Coating market size is expected to reach \$ 7212 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Metallic Plasma Coating refers to a thermal spray surface engineering process in which metallic powders or wires (such as nickel, cobalt, aluminum, copper, molybdenum, or tungsten alloys) are melted in a high-temperature plasma jet (typically 10,000-15,000 °C) and accelerated toward a substrate surface, where the molten particles rapidly solidify to form a dense, strongly adhered metallic coating. These coatings provide enhanced properties such as wear resistance, corrosion protection, thermal protection, electrical conductivity, and dimensional restoration of industrial components. The supply chain begins upstream with metal powder production (gas atomization or plasma atomization of alloys by powder manufacturers), followed by plasma spray equipment and torch suppliers and coating material formulators that produce optimized powder feedstocks. Midstream, thermal spray service providers and OEM manufacturers apply the metallic plasma coatings using atmospheric plasma spray (APS), vacuum plasma spray (VPS), or controlled atmosphere plasma spray (CAPS) systems. Downstream, coated components are used across industries including aerospace (turbine components and thermal barrier bond coats), power generation (gas turbines), oil & gas equipment, automotive engine components, semiconductor processing equipment, and heavy industrial machinery, where durable surface performance is critical. In 2025, global Metallic Plasma Coating output was about 130,000 tons with 180,000 tons of capacity, average prices of USD 32,000 - 55,000 per ton, and gross margins around 31%.

This report studies the global Metallic Plasma Coating production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metallic Plasma Coating and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metallic Plasma Coating that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metallic Plasma Coating total production and demand, 2021-2032, (Tons)

Global Metallic Plasma Coating total production value, 2021-2032, (USD Million)

Global Metallic Plasma Coating production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Metallic Plasma Coating consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Metallic Plasma Coating domestic production, consumption, key domestic manufacturers and share

Global Metallic Plasma Coating production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Metallic Plasma Coating production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Metallic Plasma Coating production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Metallic Plasma Coating market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oerlikon (Switzerland), Sulzer (Switzerland), Saint-Gobain (France), H?gan?s (Sweden), Linde AMT (USA), Kennametal (USA), H.C. Starck (Germany), AMETEK (USA), Wall Colmonoy (USA), Praxair (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metallic Plasma Coating market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metallic Plasma Coating Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metallic Plasma Coating Market, Segmentation by Type:

Nickel-based Plasma Coating

Cobalt-based Plasma Coating

Aluminum-based Plasma Coating

Copper-based Plasma Coating

Tungsten-based Plasma Coating

Iron-based Plasma Coating

Global Metallic Plasma Coating Market, Segmentation by Process Technology:

Atmospheric Plasma Spray (APS)

Low-Pressure Plasma Spray (LPPS)

Vacuum Plasma Spray (VPS)

Global Metallic Plasma Coating Market, Segmentation by Application:

Aerospace

Semiconductor

Automotive

Energy & Power

Industrial

Others

Companies Profiled:

Oerlikon (Switzerland)

Sulzer (Switzerland)

Saint-Gobain (France)

H?gan?s (Sweden)

Linde AMT (USA)

Kennametal (USA)

H.C. Starck (Germany)

AMETEK (USA)

Wall Colmonoy (USA)

Praxair (USA)

Key Questions Answered:

1. How big is the global Metallic Plasma Coating market?
2. What is the demand of the global Metallic Plasma Coating market?
3. What is the year over year growth of the global Metallic Plasma Coating market?
4. What is the production and production value of the global Metallic Plasma Coating market?
5. Who are the key producers in the global Metallic Plasma Coating market?
6. What are the growth factors driving the market demand?

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