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Global Metal Working Fluids Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metal Working Fluids market size is expected to reach $ 11063 million by 2032, rising at a market growth of 1.7% CAGR during the forecast period (2026-2032).

Metal working fluids are mainly liquids used for metal processing, which mainly play the role of lubrication and cooling, and also have the functions of rust prevention and cleaning. General metalworking fluids include cutting fluid, cutting oil, emulsion, stamping oil, quenching oil, quenching agent, high temperature oil, extreme pressure cutting fluid, grinding fluid, rust prevention oil, cleaning agent, blackening agent, drawing oil, thickener, etc.

1. Multifunctionality

The application scope of metalworking fluids covers a variety of processing methods such as rolling, drawing, extrusion, forging and cutting. Its wide application field and complex use environment characteristics determine that metalworking fluids must have multifunctional characteristics. At present, metalworking processes have put forward more urgent demands for metalworking fluids with wider adaptability. For example, in cutting processing, a cutting fluid that can be used for boring, drilling, cutting and other processing processes is needed; when hot rolling high-speed rails, it is hoped that the rolling oil can have comprehensive properties such as rolling, lubrication, corrosion inhibition and rust prevention; in the heat treatment process of metal parts, the heat treatment medium is required to have adaptability to different materials, different quenching temperatures and times.

2. Green and environmental protection

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Due to the large amount of metalworking (oil) fluids used and their wide dispersion, coupled with insufficient awareness of their harmfulness, most metalworking fluids were directly discharged in the past. In addition, the difficult-to-biodegrade surfactants and harmful sulfur, phosphorus, chlorine and other complexes and inorganic salts contained in metalworking fluids will also cause irreversible damage to the environment. With the increasing global attention to environmental protection, the development of metalworking fluids tends to be more environmentally friendly. Including reducing the use of volatile organic compounds and harmful chemicals, using biodegradable ingredients, and more effective waste liquid treatment methods. At present, China's requirements for biodegradability, ecotoxicity, waste emissions and other indicators of metalworking (oil) fluids are becoming increasingly stringent. Therefore, it is imperative to develop green and environmentally friendly metalworking (oil) fluids.

3. Water-based processing fluids

Metalworking fluids can be divided into two categories: oil-based and water-based according to their composition. Oil-based metalworking lubricants, although they have good lubricity and rust prevention, are easy to volatilize at high temperatures to produce a large amount of oil mist, which not only pollutes the environment, but also harms human health; water-based metalworking lubricants have excellent cooling performance, are not easy to ignite, are safe and reliable, and have abundant water sources, are non-toxic and odorless, are environmentally friendly, and are easily biodegradable. With the enhancement of people's awareness of environmental protection, the call for clean production in the metalworking process is getting louder and louder, and the application of water-based metalworking lubricants will increase.

Report Scope

This report studies the global Metal Working Fluids production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Working Fluids and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Working Fluids that contribute to its increasing demand across many markets.

Highlights and key features of the study

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Global Metal Working Fluids total production and demand, 2021-2032, (K MT)

Global Metal Working Fluids total production value, 2021-2032, (USD Million)

Global Metal Working Fluids production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Metal Working Fluids consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Metal Working Fluids domestic production, consumption, key domestic manufacturers and share

Global Metal Working Fluids production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Metal Working Fluids production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Metal Working Fluids production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Metal Working Fluids market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Quaker Houghton, Fuchs, BP Castrol, Exxon Mobil, Henkel, Yushiro, Idemitsu Kosan, Blaser Swisslube, Chemetall, Tectylasia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Working Fluids market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by

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manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Working Fluids Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metal Working Fluids Market, Segmentation by Type:

Metal Cutting Fluids

Metal Forming Fluids

Metal Protecting Fluids

Metal Treating Fluids

Global Metal Working Fluids Market, Segmentation by Component:

Water-based

Oil-based

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Bio-based

Global Metal Working Fluids Market, Segmentation by Channel:

Direct Sales

Distribution

Global Metal Working Fluids Market, Segmentation by Application:

Machinery

Automotive

Aviation

Others

Companies Profiled:

Quaker Houghton

Fuchs

BP Castrol

Exxon Mobil

Henkel

Yushiro

Idemitsu Kosan

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Blaser Swisslube

Chemetall

Tectylasia

TotalEnergies

BUHMWOO

ENEOS

Cimcool Industrial Products

Sugimura Chemical

Petrofer

Master Fluid Solutions

SINOPEC

LUKOIL

Chevron

CONDAT

Francool

MORESCO

Talent

Kerun Lubricants

Daido Chemical

Indian Oil

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Cosmo Oil Lubricants

Kyodo Yushi

Ashburn Chemical Technologies

Key Questions Answered:

1. How big is the global Metal Working Fluids market?
2. What is the demand of the global Metal Working Fluids market?
3. What is the year over year growth of the global Metal Working Fluids market?
4. What is the production and production value of the global Metal Working Fluids market?
5. Who are the key producers in the global Metal Working Fluids market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Metal Working Fluids Introduction
1.2 World Metal Working Fluids Supply & Forecast
  1.2.1 World Metal Working Fluids Production Value (2021 & 2025 & 2032)
  1.2.2 World Metal Working Fluids Production (2021-2032)
  1.2.3 World Metal Working Fluids Pricing Trends (2021-2032)
1.3 World Metal Working Fluids Production by Region (Based on Production Site)
  1.3.1 World Metal Working Fluids Production Value by Region (2021-2032)
  1.3.2 World Metal Working Fluids Production by Region (2021-2032)
  1.3.3 World Metal Working Fluids Average Price by Region (2021-2032)
  1.3.4 North America Metal Working Fluids Production (2021-2032)
  1.3.5 Europe Metal Working Fluids Production (2021-2032)
  1.3.6 China Metal Working Fluids Production (2021-2032)
  1.3.7 Japan Metal Working Fluids Production (2021-2032)
  1.3.8 India Metal Working Fluids Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Metal Working Fluids Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Metal Working Fluids Major Market Trends

2 DEMAND SUMMARY

2.1 World Metal Working Fluids Demand (2021-2032)
2.2 World Metal Working Fluids Consumption by Region
  2.2.1 World Metal Working Fluids Consumption by Region (2021-2026)
  2.2.2 World Metal Working Fluids Consumption Forecast by Region (2027-2032)
2.3 United States Metal Working Fluids Consumption (2021-2032)
2.4 China Metal Working Fluids Consumption (2021-2032)
2.5 Europe Metal Working Fluids Consumption (2021-2032)
2.6 Japan Metal Working Fluids Consumption (2021-2032)
2.7 South Korea Metal Working Fluids Consumption (2021-2032)
2.8 ASEAN Metal Working Fluids Consumption (2021-2032)
2.9 India Metal Working Fluids Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

+357 96 030922
info@marketpublishers.com

3.1 World Metal Working Fluids Production Value by Manufacturer (2021-2026)
3.2 World Metal Working Fluids Production by Manufacturer (2021-2026)
3.3 World Metal Working Fluids Average Price by Manufacturer (2021-2026)
3.4 Metal Working Fluids Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Metal Working Fluids Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Metal Working Fluids in 2025
  3.5.3 Global Concentration Ratios (CR8) for Metal Working Fluids in 2025
3.6 Metal Working Fluids Market: Overall Company Footprint Analysis
  3.6.1 Metal Working Fluids Market: Region Footprint
  3.6.2 Metal Working Fluids Market: Company Product Type Footprint
  3.6.3 Metal Working Fluids Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Metal Working Fluids Production Value Comparison
  4.1.1 United States VS China: Metal Working Fluids Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Metal Working Fluids Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Metal Working Fluids Production Comparison
  4.2.1 United States VS China: Metal Working Fluids Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Metal Working Fluids Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Metal Working Fluids Consumption Comparison
  4.3.1 United States VS China: Metal Working Fluids Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Metal Working Fluids Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Metal Working Fluids Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Metal Working Fluids Manufacturers, Headquarters and

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Production Site (States, Country)
4.4.2 United States Based Manufacturers Metal Working Fluids Production Value (2021-2026)
4.4.3 United States Based Manufacturers Metal Working Fluids Production (2021-2026)
4.5 China Based Metal Working Fluids Manufacturers and Market Share
4.5.1 China Based Metal Working Fluids Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Metal Working Fluids Production Value (2021-2026)
4.5.3 China Based Manufacturers Metal Working Fluids Production (2021-2026)
4.6 Rest of World Based Metal Working Fluids Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Metal Working Fluids Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Metal Working Fluids Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Metal Working Fluids Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Metal Working Fluids Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Metal Cutting Fluids
5.2.2 Metal Forming Fluids
5.2.3 Metal Protecting Fluids
5.2.4 Metal Treating Fluids
5.3 Market Segment by Type
5.3.1 World Metal Working Fluids Production by Type (2021-2032)
5.3.2 World Metal Working Fluids Production Value by Type (2021-2032)
5.3.3 World Metal Working Fluids Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COMPONENT

6.1 World Metal Working Fluids Market Size Overview by Component: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Component
6.2.1 Water-based
6.2.2 Oil-based

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6.2.3 Bio-based
6.3 Market Segment by Component
6.3.1 World Metal Working Fluids Production by Component (2021-2032)
6.3.2 World Metal Working Fluids Production Value by Component (2021-2032)
6.3.3 World Metal Working Fluids Average Price by Component (2021-2032)

7 MARKET ANALYSIS BY CHANNEL

7.1 World Metal Working Fluids Market Size Overview by Channel: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Channel
7.2.1 Direct Sales
7.2.2 Distribution
7.3 Market Segment by Channel
7.3.1 World Metal Working Fluids Production by Channel (2021-2032)
7.3.2 World Metal Working Fluids Production Value by Channel (2021-2032)
7.3.3 World Metal Working Fluids Average Price by Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Metal Working Fluids Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Machinery
8.2.2 Automotive
8.2.3 Aviation
8.2.4 Others
8.3 Market Segment by Application
8.3.1 World Metal Working Fluids Production by Application (2021-2032)
8.3.2 World Metal Working Fluids Production Value by Application (2021-2032)
8.3.3 World Metal Working Fluids Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Quaker Houghton
9.1.1 Quaker Houghton Details
9.1.2 Quaker Houghton Major Business
9.1.3 Quaker Houghton Metal Working Fluids Product and Services
9.1.4 Quaker Houghton Metal Working Fluids Production, Price, Value, Gross Margin

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and Market Share (2021-2026)
9.1.5 Quaker Houghton Recent Developments/Updates
9.1.6 Quaker Houghton Competitive Strengths & Weaknesses
9.2 Fuchs
9.2.1 Fuchs Details
9.2.2 Fuchs Major Business
9.2.3 Fuchs Metal Working Fluids Product and Services
9.2.4 Fuchs Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Fuchs Recent Developments/Updates
9.2.6 Fuchs Competitive Strengths & Weaknesses
9.3 BP Castrol
9.3.1 BP Castrol Details
9.3.2 BP Castrol Major Business
9.3.3 BP Castrol Metal Working Fluids Product and Services
9.3.4 BP Castrol Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 BP Castrol Recent Developments/Updates
9.3.6 BP Castrol Competitive Strengths & Weaknesses
9.4 Exxon Mobil
9.4.1 Exxon Mobil Details
9.4.2 Exxon Mobil Major Business
9.4.3 Exxon Mobil Metal Working Fluids Product and Services
9.4.4 Exxon Mobil Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Exxon Mobil Recent Developments/Updates
9.4.6 Exxon Mobil Competitive Strengths & Weaknesses
9.5 Henkel
9.5.1 Henkel Details
9.5.2 Henkel Major Business
9.5.3 Henkel Metal Working Fluids Product and Services
9.5.4 Henkel Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Henkel Recent Developments/Updates
9.5.6 Henkel Competitive Strengths & Weaknesses
9.6 Yushiro
9.6.1 Yushiro Details
9.6.2 Yushiro Major Business
9.6.3 Yushiro Metal Working Fluids Product and Services

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9.6.4 Yushiro Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Yushiro Recent Developments/Updates
9.6.6 Yushiro Competitive Strengths & Weaknesses
9.7 Idemitsu Kosan
9.7.1 Idemitsu Kosan Details
9.7.2 Idemitsu Kosan Major Business
9.7.3 Idemitsu Kosan Metal Working Fluids Product and Services
9.7.4 Idemitsu Kosan Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Idemitsu Kosan Recent Developments/Updates
9.7.6 Idemitsu Kosan Competitive Strengths & Weaknesses
9.8 Blaser Swisslube
9.8.1 Blaser Swisslube Details
9.8.2 Blaser Swisslube Major Business
9.8.3 Blaser Swisslube Metal Working Fluids Product and Services
9.8.4 Blaser Swisslube Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Blaser Swisslube Recent Developments/Updates
9.8.6 Blaser Swisslube Competitive Strengths & Weaknesses
9.9 Chemetall
9.9.1 Chemetall Details
9.9.2 Chemetall Major Business
9.9.3 Chemetall Metal Working Fluids Product and Services
9.9.4 Chemetall Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Chemetall Recent Developments/Updates
9.9.6 Chemetall Competitive Strengths & Weaknesses
9.10 Tectylasia
9.10.1 Tectylasia Details
9.10.2 Tectylasia Major Business
9.10.3 Tectylasia Metal Working Fluids Product and Services
9.10.4 Tectylasia Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Tectylasia Recent Developments/Updates
9.10.6 Tectylasia Competitive Strengths & Weaknesses
9.11 TotalEnergies
9.11.1 TotalEnergies Details
9.11.2 TotalEnergies Major Business

+357 96 030922
info@marketpublishers.com

9.11.3 TotalEnergies Metal Working Fluids Product and Services
9.11.4 TotalEnergies Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 TotalEnergies Recent Developments/Updates
9.11.6 TotalEnergies Competitive Strengths & Weaknesses
9.12 BUHMWOO
9.12.1 BUHMWOO Details
9.12.2 BUHMWOO Major Business
9.12.3 BUHMWOO Metal Working Fluids Product and Services
9.12.4 BUHMWOO Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 BUHMWOO Recent Developments/Updates
9.12.6 BUHMWOO Competitive Strengths & Weaknesses
9.13 ENEOS
9.13.1 ENEOS Details
9.13.2 ENEOS Major Business
9.13.3 ENEOS Metal Working Fluids Product and Services
9.13.4 ENEOS Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 ENEOS Recent Developments/Updates
9.13.6 ENEOS Competitive Strengths & Weaknesses
9.14 Cimcool Industrial Products
9.14.1 Cimcool Industrial Products Details
9.14.2 Cimcool Industrial Products Major Business
9.14.3 Cimcool Industrial Products Metal Working Fluids Product and Services
9.14.4 Cimcool Industrial Products Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Cimcool Industrial Products Recent Developments/Updates
9.14.6 Cimcool Industrial Products Competitive Strengths & Weaknesses
9.15 Sugimura Chemical
9.15.1 Sugimura Chemical Details
9.15.2 Sugimura Chemical Major Business
9.15.3 Sugimura Chemical Metal Working Fluids Product and Services
9.15.4 Sugimura Chemical Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Sugimura Chemical Recent Developments/Updates
9.15.6 Sugimura Chemical Competitive Strengths & Weaknesses
9.16 Petrofer
9.16.1 Petrofer Details

+357 96 030922
info@marketpublishers.com

9.16.2 Petrofer Major Business
9.16.3 Petrofer Metal Working Fluids Product and Services
9.16.4 Petrofer Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Petrofer Recent Developments/Updates
9.16.6 Petrofer Competitive Strengths & Weaknesses
9.17 Master Fluid Solutions
9.17.1 Master Fluid Solutions Details
9.17.2 Master Fluid Solutions Major Business
9.17.3 Master Fluid Solutions Metal Working Fluids Product and Services
9.17.4 Master Fluid Solutions Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Master Fluid Solutions Recent Developments/Updates
9.17.6 Master Fluid Solutions Competitive Strengths & Weaknesses
9.18 SINOPEC
9.18.1 SINOPEC Details
9.18.2 SINOPEC Major Business
9.18.3 SINOPEC Metal Working Fluids Product and Services
9.18.4 SINOPEC Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 SINOPEC Recent Developments/Updates
9.18.6 SINOPEC Competitive Strengths & Weaknesses
9.19 LUKOIL
9.19.1 LUKOIL Details
9.19.2 LUKOIL Major Business
9.19.3 LUKOIL Metal Working Fluids Product and Services
9.19.4 LUKOIL Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 LUKOIL Recent Developments/Updates
9.19.6 LUKOIL Competitive Strengths & Weaknesses
9.20 Chevron
9.20.1 Chevron Details
9.20.2 Chevron Major Business
9.20.3 Chevron Metal Working Fluids Product and Services
9.20.4 Chevron Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 Chevron Recent Developments/Updates
9.20.6 Chevron Competitive Strengths & Weaknesses
9.21 CONDAT

+357 96 030922
info@marketpublishers.com

9.21.1 CONDAT Details
9.21.2 CONDAT Major Business
9.21.3 CONDAT Metal Working Fluids Product and Services
9.21.4 CONDAT Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.21.5 CONDAT Recent Developments/Updates
9.21.6 CONDAT Competitive Strengths & Weaknesses
9.22 Francool
9.22.1 Francool Details
9.22.2 Francool Major Business
9.22.3 Francool Metal Working Fluids Product and Services
9.22.4 Francool Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.22.5 Francool Recent Developments/Updates
9.22.6 Francool Competitive Strengths & Weaknesses
9.23 MORESCO
9.23.1 MORESCO Details
9.23.2 MORESCO Major Business
9.23.3 MORESCO Metal Working Fluids Product and Services
9.23.4 MORESCO Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.23.5 MORESCO Recent Developments/Updates
9.23.6 MORESCO Competitive Strengths & Weaknesses
9.24 Talent
9.24.1 Talent Details
9.24.2 Talent Major Business
9.24.3 Talent Metal Working Fluids Product and Services
9.24.4 Talent Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.24.5 Talent Recent Developments/Updates
9.24.6 Talent Competitive Strengths & Weaknesses
9.25 Kerun Lubricants
9.25.1 Kerun Lubricants Details
9.25.2 Kerun Lubricants Major Business
9.25.3 Kerun Lubricants Metal Working Fluids Product and Services
9.25.4 Kerun Lubricants Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.25.5 Kerun Lubricants Recent Developments/Updates
9.25.6 Kerun Lubricants Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.26 Daido Chemical
9.26.1 Daido Chemical Details
9.26.2 Daido Chemical Major Business
9.26.3 Daido Chemical Metal Working Fluids Product and Services
9.26.4 Daido Chemical Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.26.5 Daido Chemical Recent Developments/Updates
9.26.6 Daido Chemical Competitive Strengths & Weaknesses
9.27 Indian Oil
9.27.1 Indian Oil Details
9.27.2 Indian Oil Major Business
9.27.3 Indian Oil Metal Working Fluids Product and Services
9.27.4 Indian Oil Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.27.5 Indian Oil Recent Developments/Updates
9.27.6 Indian Oil Competitive Strengths & Weaknesses
9.28 Cosmo Oil Lubricants
9.28.1 Cosmo Oil Lubricants Details
9.28.2 Cosmo Oil Lubricants Major Business
9.28.3 Cosmo Oil Lubricants Metal Working Fluids Product and Services
9.28.4 Cosmo Oil Lubricants Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.28.5 Cosmo Oil Lubricants Recent Developments/Updates
9.28.6 Cosmo Oil Lubricants Competitive Strengths & Weaknesses
9.29 Kyodo Yushi
9.29.1 Kyodo Yushi Details
9.29.2 Kyodo Yushi Major Business
9.29.3 Kyodo Yushi Metal Working Fluids Product and Services
9.29.4 Kyodo Yushi Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.29.5 Kyodo Yushi Recent Developments/Updates
9.29.6 Kyodo Yushi Competitive Strengths & Weaknesses
9.30 Ashburn Chemical Technologies
9.30.1 Ashburn Chemical Technologies Details
9.30.2 Ashburn Chemical Technologies Major Business
9.30.3 Ashburn Chemical Technologies Metal Working Fluids Product and Services
9.30.4 Ashburn Chemical Technologies Metal Working Fluids Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.30.5 Ashburn Chemical Technologies Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.30.6 Ashburn Chemical Technologies Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Metal Working Fluids Industry Chain
10.2 Metal Working Fluids Upstream Analysis
10.2.1 Metal Working Fluids Core Raw Materials
10.2.2 Main Manufacturers of Metal Working Fluids Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Metal Working Fluids Production Mode
10.6 Metal Working Fluids Procurement Model
10.7 Metal Working Fluids Industry Sales Model and Sales Channels
10.7.1 Metal Working Fluids Sales Model
10.7.2 Metal Working Fluids Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Metal Working Fluids Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Metal Working Fluids Production Value by Region (2021-2026) & (USD Million)
Table 3. World Metal Working Fluids Production Value by Region (2027-2032) & (USD Million)
Table 4. World Metal Working Fluids Production Value Market Share by Region (2021-2026)
Table 5. World Metal Working Fluids Production Value Market Share by Region (2027-2032)
Table 6. World Metal Working Fluids Production by Region (2021-2026) & (K MT)
Table 7. World Metal Working Fluids Production by Region (2027-2032) & (K MT)
Table 8. World Metal Working Fluids Production Market Share by Region (2021-2026)
Table 9. World Metal Working Fluids Production Market Share by Region (2027-2032)
Table 10. World Metal Working Fluids Average Price by Region (2021-2026) & (USD/MT)
Table 11. World Metal Working Fluids Average Price by Region (2027-2032) & (USD/MT)
Table 12. Metal Working Fluids Major Market Trends
Table 13. World Metal Working Fluids Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)
Table 14. World Metal Working Fluids Consumption by Region (2021-2026) & (K MT)
Table 15. World Metal Working Fluids Consumption Forecast by Region (2027-2032) & (K MT)
Table 16. World Metal Working Fluids Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Metal Working Fluids Producers in 2025
Table 18. World Metal Working Fluids Production by Manufacturer (2021-2026) & (K MT)
Table 19. Production Market Share of Key Metal Working Fluids Producers in 2025
Table 20. World Metal Working Fluids Average Price by Manufacturer (2021-2026) & (USD/MT)
Table 21. Global Metal Working Fluids Company Evaluation Quadrant
Table 22. World Metal Working Fluids Industry Rank of Major Manufacturers, Based on

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Production Value in 2025
Table 23. Head Office and Metal Working Fluids Production Site of Key Manufacturer
Table 24. Metal Working Fluids Market: Company Product Type Footprint
Table 25. Metal Working Fluids Market: Company Product Application Footprint
Table 26. Metal Working Fluids Competitive Factors
Table 27. Metal Working Fluids New Entrant and Capacity Expansion Plans
Table 28. Metal Working Fluids Mergers & Acquisitions Activity
Table 29. United States VS China Metal Working Fluids Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Metal Working Fluids Production Comparison, (2021 & 2025 & 2032) & (K MT)
Table 31. United States VS China Metal Working Fluids Consumption Comparison, (2021 & 2025 & 2032) & (K MT)
Table 32. United States Based Metal Working Fluids Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Metal Working Fluids Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Metal Working Fluids Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Metal Working Fluids Production (2021-2026) & (K MT)
Table 36. United States Based Manufacturers Metal Working Fluids Production Market Share (2021-2026)
Table 37. China Based Metal Working Fluids Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Metal Working Fluids Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Metal Working Fluids Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Metal Working Fluids Production, (2021-2026) & (K MT)
Table 41. China Based Manufacturers Metal Working Fluids Production Market Share (2021-2026)
Table 42. Rest of World Based Metal Working Fluids Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Metal Working Fluids Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Metal Working Fluids Production Value Market Share (2021-2026)

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Table 45. Rest of World Based Manufacturers Metal Working Fluids Production, (2021-2026) & (K MT)
Table 46. Rest of World Based Manufacturers Metal Working Fluids Production Market Share (2021-2026)
Table 47. World Metal Working Fluids Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Metal Working Fluids Production by Type (2021-2026) & (K MT)
Table 49. World Metal Working Fluids Production by Type (2027-2032) & (K MT)
Table 50. World Metal Working Fluids Production Value by Type (2021-2026) & (USD Million)
Table 51. World Metal Working Fluids Production Value by Type (2027-2032) & (USD Million)
Table 52. World Metal Working Fluids Average Price by Type (2021-2026) & (USD/MT)
Table 53. World Metal Working Fluids Average Price by Type (2027-2032) & (USD/MT)
Table 54. World Metal Working Fluids Production Value by Component, (USD Million), 2021 & 2025 & 2032
Table 55. World Metal Working Fluids Production by Component (2021-2026) & (K MT)
Table 56. World Metal Working Fluids Production by Component (2027-2032) & (K MT)
Table 57. World Metal Working Fluids Production Value by Component (2021-2026) & (USD Million)
Table 58. World Metal Working Fluids Production Value by Component (2027-2032) & (USD Million)
Table 59. World Metal Working Fluids Average Price by Component (2021-2026) & (USD/MT)
Table 60. World Metal Working Fluids Average Price by Component (2027-2032) & (USD/MT)
Table 61. World Metal Working Fluids Production Value by Channel, (USD Million), 2021 & 2025 & 2032
Table 62. World Metal Working Fluids Production by Channel (2021-2026) & (K MT)
Table 63. World Metal Working Fluids Production by Channel (2027-2032) & (K MT)
Table 64. World Metal Working Fluids Production Value by Channel (2021-2026) & (USD Million)
Table 65. World Metal Working Fluids Production Value by Channel (2027-2032) & (USD Million)
Table 66. World Metal Working Fluids Average Price by Channel (2021-2026) & (USD/MT)
Table 67. World Metal Working Fluids Average Price by Channel (2027-2032) & (USD/MT)
Table 68. World Metal Working Fluids Production Value by Application, (USD Million),

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2021 & 2025 & 2032
Table 69. World Metal Working Fluids Production by Application (2021-2026) & (K MT)
Table 70. World Metal Working Fluids Production by Application (2027-2032) & (K MT)
Table 71. World Metal Working Fluids Production Value by Application (2021-2026) & (USD Million)
Table 72. World Metal Working Fluids Production Value by Application (2027-2032) & (USD Million)
Table 73. World Metal Working Fluids Average Price by Application (2021-2026) & (USD/MT)
Table 74. World Metal Working Fluids Average Price by Application (2027-2032) & (USD/MT)
Table 75. Quaker Houghton Basic Information, Manufacturing Base and Competitors
Table 76. Quaker Houghton Major Business
Table 77. Quaker Houghton Metal Working Fluids Product and Services
Table 78. Quaker Houghton Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Quaker Houghton Recent Developments/Updates
Table 80. Quaker Houghton Competitive Strengths & Weaknesses
Table 81. Fuchs Basic Information, Manufacturing Base and Competitors
Table 82. Fuchs Major Business
Table 83. Fuchs Metal Working Fluids Product and Services
Table 84. Fuchs Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Fuchs Recent Developments/Updates
Table 86. Fuchs Competitive Strengths & Weaknesses
Table 87. BP Castrol Basic Information, Manufacturing Base and Competitors
Table 88. BP Castrol Major Business
Table 89. BP Castrol Metal Working Fluids Product and Services
Table 90. BP Castrol Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. BP Castrol Recent Developments/Updates
Table 92. BP Castrol Competitive Strengths & Weaknesses
Table 93. Exxon Mobil Basic Information, Manufacturing Base and Competitors
Table 94. Exxon Mobil Major Business
Table 95. Exxon Mobil Metal Working Fluids Product and Services
Table 96. Exxon Mobil Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Exxon Mobil Recent Developments/Updates
Table 98. Exxon Mobil Competitive Strengths & Weaknesses

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Table 99. Henkel Basic Information, Manufacturing Base and Competitors
Table 100. Henkel Major Business
Table 101. Henkel Metal Working Fluids Product and Services
Table 102. Henkel Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Henkel Recent Developments/Updates
Table 104. Henkel Competitive Strengths & Weaknesses
Table 105. Yushiro Basic Information, Manufacturing Base and Competitors
Table 106. Yushiro Major Business
Table 107. Yushiro Metal Working Fluids Product and Services
Table 108. Yushiro Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Yushiro Recent Developments/Updates
Table 110. Yushiro Competitive Strengths & Weaknesses
Table 111. Idemitsu Kosan Basic Information, Manufacturing Base and Competitors
Table 112. Idemitsu Kosan Major Business
Table 113. Idemitsu Kosan Metal Working Fluids Product and Services
Table 114. Idemitsu Kosan Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Idemitsu Kosan Recent Developments/Updates
Table 116. Idemitsu Kosan Competitive Strengths & Weaknesses
Table 117. Blaser Swisslube Basic Information, Manufacturing Base and Competitors
Table 118. Blaser Swisslube Major Business
Table 119. Blaser Swisslube Metal Working Fluids Product and Services
Table 120. Blaser Swisslube Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Blaser Swisslube Recent Developments/Updates
Table 122. Blaser Swisslube Competitive Strengths & Weaknesses
Table 123. Chemetall Basic Information, Manufacturing Base and Competitors
Table 124. Chemetall Major Business
Table 125. Chemetall Metal Working Fluids Product and Services
Table 126. Chemetall Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Chemetall Recent Developments/Updates
Table 128. Chemetall Competitive Strengths & Weaknesses
Table 129. Tectylasia Basic Information, Manufacturing Base and Competitors
Table 130. Tectylasia Major Business
Table 131. Tectylasia Metal Working Fluids Product and Services
Table 132. Tectylasia Metal Working Fluids Production (K MT), Price (USD/MT),

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Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Tectylasia Recent Developments/Updates
Table 134. Tectylasia Competitive Strengths & Weaknesses
Table 135. TotalEnergies Basic Information, Manufacturing Base and Competitors
Table 136. TotalEnergies Major Business
Table 137. TotalEnergies Metal Working Fluids Product and Services
Table 138. TotalEnergies Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. TotalEnergies Recent Developments/Updates
Table 140. TotalEnergies Competitive Strengths & Weaknesses
Table 141. BUHMWOO Basic Information, Manufacturing Base and Competitors
Table 142. BUHMWOO Major Business
Table 143. BUHMWOO Metal Working Fluids Product and Services
Table 144. BUHMWOO Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. BUHMWOO Recent Developments/Updates
Table 146. BUHMWOO Competitive Strengths & Weaknesses
Table 147. ENEOS Basic Information, Manufacturing Base and Competitors
Table 148. ENEOS Major Business
Table 149. ENEOS Metal Working Fluids Product and Services
Table 150. ENEOS Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. ENEOS Recent Developments/Updates
Table 152. ENEOS Competitive Strengths & Weaknesses
Table 153. Cimcool Industrial Products Basic Information, Manufacturing Base and Competitors
Table 154. Cimcool Industrial Products Major Business
Table 155. Cimcool Industrial Products Metal Working Fluids Product and Services
Table 156. Cimcool Industrial Products Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Cimcool Industrial Products Recent Developments/Updates
Table 158. Cimcool Industrial Products Competitive Strengths & Weaknesses
Table 159. Sugimura Chemical Basic Information, Manufacturing Base and Competitors
Table 160. Sugimura Chemical Major Business
Table 161. Sugimura Chemical Metal Working Fluids Product and Services
Table 162. Sugimura Chemical Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 163. Sugimura Chemical Recent Developments/Updates
Table 164. Sugimura Chemical Competitive Strengths & Weaknesses
Table 165. Petrofer Basic Information, Manufacturing Base and Competitors
Table 166. Petrofer Major Business
Table 167. Petrofer Metal Working Fluids Product and Services
Table 168. Petrofer Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Petrofer Recent Developments/Updates
Table 170. Petrofer Competitive Strengths & Weaknesses
Table 171. Master Fluid Solutions Basic Information, Manufacturing Base and Competitors
Table 172. Master Fluid Solutions Major Business
Table 173. Master Fluid Solutions Metal Working Fluids Product and Services
Table 174. Master Fluid Solutions Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Master Fluid Solutions Recent Developments/Updates
Table 176. Master Fluid Solutions Competitive Strengths & Weaknesses
Table 177. SINOPEC Basic Information, Manufacturing Base and Competitors
Table 178. SINOPEC Major Business
Table 179. SINOPEC Metal Working Fluids Product and Services
Table 180. SINOPEC Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. SINOPEC Recent Developments/Updates
Table 182. SINOPEC Competitive Strengths & Weaknesses
Table 183. LUKOIL Basic Information, Manufacturing Base and Competitors
Table 184. LUKOIL Major Business
Table 185. LUKOIL Metal Working Fluids Product and Services
Table 186. LUKOIL Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. LUKOIL Recent Developments/Updates
Table 188. LUKOIL Competitive Strengths & Weaknesses
Table 189. Chevron Basic Information, Manufacturing Base and Competitors
Table 190. Chevron Major Business
Table 191. Chevron Metal Working Fluids Product and Services
Table 192. Chevron Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Chevron Recent Developments/Updates
Table 194. Chevron Competitive Strengths & Weaknesses

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Table 195. CONDAT Basic Information, Manufacturing Base and Competitors
Table 196. CONDAT Major Business
Table 197. CONDAT Metal Working Fluids Product and Services
Table 198. CONDAT Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. CONDAT Recent Developments/Updates
Table 200. CONDAT Competitive Strengths & Weaknesses
Table 201. Francool Basic Information, Manufacturing Base and Competitors
Table 202. Francool Major Business
Table 203. Francool Metal Working Fluids Product and Services
Table 204. Francool Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Francool Recent Developments/Updates
Table 206. Francool Competitive Strengths & Weaknesses
Table 207. MORESCO Basic Information, Manufacturing Base and Competitors
Table 208. MORESCO Major Business
Table 209. MORESCO Metal Working Fluids Product and Services
Table 210. MORESCO Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. MORESCO Recent Developments/Updates
Table 212. MORESCO Competitive Strengths & Weaknesses
Table 213. Talent Basic Information, Manufacturing Base and Competitors
Table 214. Talent Major Business
Table 215. Talent Metal Working Fluids Product and Services
Table 216. Talent Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Talent Recent Developments/Updates
Table 218. Talent Competitive Strengths & Weaknesses
Table 219. Kerun Lubricants Basic Information, Manufacturing Base and Competitors
Table 220. Kerun Lubricants Major Business
Table 221. Kerun Lubricants Metal Working Fluids Product and Services
Table 222. Kerun Lubricants Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. Kerun Lubricants Recent Developments/Updates
Table 224. Kerun Lubricants Competitive Strengths & Weaknesses
Table 225. Daido Chemical Basic Information, Manufacturing Base and Competitors
Table 226. Daido Chemical Major Business
Table 227. Daido Chemical Metal Working Fluids Product and Services
Table 228. Daido Chemical Metal Working Fluids Production (K MT), Price (USD/MT),

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Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 229. Daido Chemical Recent Developments/Updates
Table 230. Daido Chemical Competitive Strengths & Weaknesses
Table 231. Indian Oil Basic Information, Manufacturing Base and Competitors
Table 232. Indian Oil Major Business
Table 233. Indian Oil Metal Working Fluids Product and Services
Table 234. Indian Oil Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 235. Indian Oil Recent Developments/Updates
Table 236. Indian Oil Competitive Strengths & Weaknesses
Table 237. Cosmo Oil Lubricants Basic Information, Manufacturing Base and Competitors
Table 238. Cosmo Oil Lubricants Major Business
Table 239. Cosmo Oil Lubricants Metal Working Fluids Product and Services
Table 240. Cosmo Oil Lubricants Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 241. Cosmo Oil Lubricants Recent Developments/Updates
Table 242. Cosmo Oil Lubricants Competitive Strengths & Weaknesses
Table 243. Kyodo Yushi Basic Information, Manufacturing Base and Competitors
Table 244. Kyodo Yushi Major Business
Table 245. Kyodo Yushi Metal Working Fluids Product and Services
Table 246. Kyodo Yushi Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 247. Kyodo Yushi Recent Developments/Updates
Table 248. Kyodo Yushi Competitive Strengths & Weaknesses
Table 249. Ashburn Chemical Technologies Basic Information, Manufacturing Base and Competitors
Table 250. Ashburn Chemical Technologies Major Business
Table 251. Ashburn Chemical Technologies Metal Working Fluids Product and Services
Table 252. Ashburn Chemical Technologies Metal Working Fluids Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 253. Ashburn Chemical Technologies Recent Developments/Updates
Table 254. Ashburn Chemical Technologies Competitive Strengths & Weaknesses
Table 255. Global Key Players of Metal Working Fluids Upstream (Raw Materials)
Table 256. Global Metal Working Fluids Typical Customers
Table 257. Metal Working Fluids Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Metal Working Fluids Picture
Figure 2. World Metal Working Fluids Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Metal Working Fluids Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Metal Working Fluids Production (2021-2032) & (K MT)
Figure 5. World Metal Working Fluids Average Price (2021-2032) & (USD/MT)
Figure 6. World Metal Working Fluids Production Value Market Share by Region (2021-2032)
Figure 7. World Metal Working Fluids Production Market Share by Region (2021-2032)
Figure 8. North America Metal Working Fluids Production (2021-2032) & (K MT)
Figure 9. Europe Metal Working Fluids Production (2021-2032) & (K MT)
Figure 10. China Metal Working Fluids Production (2021-2032) & (K MT)
Figure 11. Japan Metal Working Fluids Production (2021-2032) & (K MT)
Figure 12. India Metal Working Fluids Production (2021-2032) & (K MT)
Figure 13. Metal Working Fluids Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Metal Working Fluids Consumption (2021-2032) & (K MT)
Figure 16. World Metal Working Fluids Consumption Market Share by Region (2021-2032)
Figure 17. United States Metal Working Fluids Consumption (2021-2032) & (K MT)
Figure 18. China Metal Working Fluids Consumption (2021-2032) & (K MT)
Figure 19. Europe Metal Working Fluids Consumption (2021-2032) & (K MT)
Figure 20. Japan Metal Working Fluids Consumption (2021-2032) & (K MT)
Figure 21. South Korea Metal Working Fluids Consumption (2021-2032) & (K MT)
Figure 22. ASEAN Metal Working Fluids Consumption (2021-2032) & (K MT)
Figure 23. India Metal Working Fluids Consumption (2021-2032) & (K MT)
Figure 24. Producer Shipments of Metal Working Fluids by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Metal Working Fluids Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Metal Working Fluids Markets in 2025
Figure 27. United States VS China: Metal Working Fluids Production Value Market Share Comparison (2021 & 2025 & 2032)

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Figure 28. United States VS China: Metal Working Fluids Production Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Metal Working Fluids Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States Based Manufacturers Metal Working Fluids Production Market Share 2025
Figure 31. China Based Manufacturers Metal Working Fluids Production Market Share 2025
Figure 32. Rest of World Based Manufacturers Metal Working Fluids Production Market Share 2025
Figure 33. World Metal Working Fluids Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 34. World Metal Working Fluids Production Value Market Share by Type in 2025
Figure 35. Metal Cutting Fluids
Figure 36. Metal Forming Fluids
Figure 37. Metal Protecting Fluids
Figure 38. Metal Treating Fluids
Figure 39. World Metal Working Fluids Production Market Share by Type (2021-2032)
Figure 40. World Metal Working Fluids Production Value Market Share by Type (2021-2032)
Figure 41. World Metal Working Fluids Average Price by Type (2021-2032) & (USD/MT)
Figure 42. World Metal Working Fluids Production Value by Component, (USD Million), 2021 & 2025 & 2032
Figure 43. World Metal Working Fluids Production Value Market Share by Component in 2025
Figure 44. Water-based
Figure 45. Oil-based
Figure 46. Bio-based
Figure 47. World Metal Working Fluids Production Market Share by Component (2021-2032)
Figure 48. World Metal Working Fluids Production Value Market Share by Component (2021-2032)
Figure 49. World Metal Working Fluids Average Price by Component (2021-2032) & (USD/MT)
Figure 50. World Metal Working Fluids Production Value by Channel, (USD Million), 2021 & 2025 & 2032
Figure 51. World Metal Working Fluids Production Value Market Share by Channel in 2025
Figure 52. Direct Sales

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Figure 53. Distribution
Figure 54. World Metal Working Fluids Production Market Share by Channel (2021-2032)
Figure 55. World Metal Working Fluids Production Value Market Share by Channel (2021-2032)
Figure 56. World Metal Working Fluids Average Price by Channel (2021-2032) & (USD/MT)
Figure 57. World Metal Working Fluids Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 58. World Metal Working Fluids Production Value Market Share by Application in 2025
Figure 59. Machinery
Figure 60. Automotive
Figure 61. Aviation
Figure 62. Others
Figure 63. World Metal Working Fluids Production Market Share by Application (2021-2032)
Figure 64. World Metal Working Fluids Production Value Market Share by Application (2021-2032)
Figure 65. World Metal Working Fluids Average Price by Application (2021-2032) & (USD/MT)
Figure 66. Metal Working Fluids Industry Chain
Figure 67. Metal Working Fluids Procurement Model
Figure 68. Metal Working Fluids Sales Model
Figure 69. Metal Working Fluids Sales Channels, Direct Sales, and Distribution
Figure 70. Methodology
Figure 71. Research Process and Data Source

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