

Global Metal-to-metal Butterfly Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metal-to-metal Butterfly Valve market size is expected to reach \$ 1099 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global sales of metal-to-metal butterfly valves reached 460,000 units, with an average selling price of US\$1,450. Total production capacity was approximately 520,000 units, and the gross profit margin was approximately 37%. This product is a valve used to control fluid flow in pipeline systems. Its valve plate and seat feature a metal-to-metal design, enabling reliable sealing and long-term durability in high-temperature, high-pressure, and corrosive media environments. It is widely used in industries such as petrochemicals, power generation, metallurgy, papermaking, and seawater treatment. Upstream raw materials mainly include stainless steel, carbon steel, valve shafts, and sealing elastic components. Downstream supply primarily consists of petrochemical pipeline systems, power plants, and large industrial enterprises.

In the future, with increasing demands for high-temperature and high-pressure operating conditions and industrial automation control, the metal-to-metal butterfly valve market will continue to expand. Business opportunities will mainly focus on high wear-resistant, corrosion-resistant, intelligently driven, and remote-controlled valve products, while also extending towards digital pipeline monitoring systems and full-process automation solutions.

The metal-to-metal butterfly valve market is maintaining steady growth, primarily driven by demand from high-temperature, high-pressure, and corrosive environments such as petrochemicals, power generation, metallurgy, and seawater treatment. In these

industries, the metal-to-metal seal design offers superior wear resistance, corrosion resistance, and high-temperature, high-pressure performance, resulting in longer lifespan and higher reliability compared to traditional soft-seal butterfly valves, thus gradually becoming a key pipeline control component.

Upstream supplies of stainless steel, carbon steel, and valve shafts are relatively stable, but high-wear-resistant metal materials and precision machining remain key technological and cost considerations. Downstream customers are mainly large-scale engineering projects and industrial pipeline systems, resulting in a high market concentration, but demand from small and medium-sized industrial pipelines and regional projects is also steadily increasing.

In the future, with the development of industrial automation, remote control, and intelligent valve technologies, metal-to-metal butterfly valves will not only be used for traditional flow control but will also extend to intelligent monitoring, automated control, and digital pipeline network integration, providing enterprises with higher added value and long-term growth opportunities. This will also create new business opportunities in the valve aftermarket maintenance, system integration, and value-added services.

This report studies the global Metal-to-metal Butterfly Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal-to-metal Butterfly Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal-to-metal Butterfly Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal-to-metal Butterfly Valve total production and demand, 2021-2032, (K Units)

Global Metal-to-metal Butterfly Valve total production value, 2021-2032, (USD Million)

Global Metal-to-metal Butterfly Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Metal-to-metal Butterfly Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Metal-to-metal Butterfly Valve domestic production, consumption, key domestic manufacturers and share

Global Metal-to-metal Butterfly Valve production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (K Units)

Global Metal-to-metal Butterfly Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Metal-to-metal Butterfly Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Metal-to-metal Butterfly Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VALTECCN, Univals, DBV Valve, Wenzhou Tianyu Valve, Flowserve, Jonloo Machine Manufacturing Co.,Ltd, Dombor Valve, PANS Valve, Bray International, ChampionX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal-to-metal Butterfly Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal-to-metal Butterfly Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metal-to-metal Butterfly Valve Market, Segmentation by Type:

Single Eccentric Seal Type

Double Eccentric Seal Type

Triple Eccentric Seal Type

Global Metal-to-metal Butterfly Valve Market, Segmentation by Connection Method:

Clamp Type

Lumber Type

Flange Type

Welded Type

Global Metal-to-metal Butterfly Valve Market, Segmentation by Nominal Pressure:

Nominal Pressure PN (MPa): 0.6/1.0/1.6

Nominal Pressure PN (MPa): 2.5/4.0

Others

Global Metal-to-metal Butterfly Valve Market, Segmentation by Application:

Metallurgy

Papermaking

Petrochemicals

Others

Companies Profiled:

VALTECCN

Univals

DBV Valve

Wenzhou Tianyu Valve

Flowserve

Jonloo Machine Manufacturing Co.,Ltd

Dombor Valve

PANS Valve

Bray International

ChampionX

YUANDA

SHENGQI

Neway Valve

Anix Valve

NDV

Oswal Industries

AVK International

Tomoe Valve

Key Questions Answered:

1. How big is the global Metal-to-metal Butterfly Valve market?
2. What is the demand of the global Metal-to-metal Butterfly Valve market?
3. What is the year over year growth of the global Metal-to-metal Butterfly Valve market?
4. What is the production and production value of the global Metal-to-metal Butterfly Valve market?
5. Who are the key producers in the global Metal-to-metal Butterfly Valve market?
6. What are the growth factors driving the market demand?

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