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Global Metal Surface PU Sandwich Panel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Metal Surface PU Sandwich Panel market size was valued at US$ 4219 million in 2025 and is forecast to a readjusted size of US$ 7017 million by 2032 with a CAGR of 7.5% during review period.

Metal Surface PU Sandwich Panel refers to a prefabricated insulated composite panel consisting of two metal facings and a rigid polyurethane foam core bonded together into an integrated sandwich structure. The metal surfaces are usually color-coated steel, galvanized steel, aluminum-zinc coated steel, stainless steel or aluminum sheets, while the core material is polyurethane rigid foam formed through continuous or discontinuous foaming and lamination. These panels provide high thermal insulation, light weight, fast installation, good structural rigidity and moisture resistance for building envelope applications. In this report, the market mainly includes PU wall sandwich panels, PU roof sandwich panels, cold-room PU panels, cleanroom PU panels, industrial PU envelope panels, refrigerated warehouse PU panels, metal-faced PU insulation panels and customized PU sandwich panels. The 2025 benchmark ASP is US$20.00 / m?, shipment volume is 205.00 million m?, and average gross margin is 27%. The upstream industry chain includes color-coated steel coils, galvanized steel coils, aluminum-zinc steel sheets, stainless steel sheets, polyols, MDI, blowing agents, catalysts, flame retardants, adhesives, sealants, protective films, coatings and fasteners. The midstream includes steel coil profiling, PU foaming, continuous lamination, discontinuous panel production, curing, cutting, edge sealing, tongue-and-groove forming, surface protection, dimensional inspection, thermal testing, fire testing and packaging. The downstream includes cold storage facilities, refrigerated warehouses, food processing plants, industrial buildings, logistics centers, cleanrooms, modular buildings, commercial

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buildings, agricultural buildings, building envelope contractors and steel-structure engineering companies.

Metal surface PU sandwich panels are widely used because polyurethane rigid foam provides strong thermal insulation performance at relatively low thickness and weight. This makes PU panels especially suitable for cold storage, refrigerated logistics, food processing, industrial buildings, cleanrooms and temperature-controlled building envelopes. Compared with EPS panels, PU panels generally provide better insulation and mechanical performance; compared with rock wool panels, PU panels are lighter and have lower thermal conductivity; compared with PIR panels, PU panels are often more cost-competitive but usually have weaker fire performance. Market demand is driven by cold-chain logistics, food safety infrastructure, industrial parks, prefabricated buildings, warehouse construction, energy-efficient building envelopes and replacement of traditional on-site insulation systems. However, the market is constrained by fire safety requirements, raw material price volatility in MDI and polyols, environmental pressure on blowing agents, quality variation in low-end products and competition from PIR and rock wool panels in fire-rated applications. Future product development will focus on better flame retardancy, lower thermal conductivity, improved dimensional stability, continuous production efficiency, hidden-fixing systems, airtight joints, cold-room anti-condensation performance, low-GWP blowing agents and recyclable metal-faced insulated panel systems.

This report is a detailed and comprehensive analysis for global Metal Surface PU Sandwich Panel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Metal Surface PU Sandwich Panel market size and forecasts, in consumption value ($ Million), sales quantity (K Sqm), and average selling prices (US$/Sq m), 2021-2032

Global Metal Surface PU Sandwich Panel market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Sqm), and average selling prices (US$/Sq m), 2021-2032

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Global Metal Surface PU Sandwich Panel market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Sqm), and average selling prices (US$/Sq m), 2021-2032

Global Metal Surface PU Sandwich Panel market shares of main players, shipments in revenue ($ Million), sales quantity (K Sqm), and ASP (US$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Metal Surface PU Sandwich Panel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Metal Surface PU Sandwich Panel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan Group, Metecno Group, Isopan, ArcelorMittal Construction, Ruukki Construction, Balex Metal, Tata Steel Construction, Italpannelli, Assan Panel, TSSC Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Metal Surface PU Sandwich Panel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

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Double Metal Surface

Single Metal Surface

Market segment by Metal Surface

Color-Coated Steel Face Panel

Galvanized Steel Face Panel

Aluminum-Zinc Steel Face Panel

Stainless Steel Face Panel

Market segment by Panel Thickness

Below 50 mm PU Panel

50?100 mm PU Panel

100?150 mm PU Panel

Above 150 mm PU Panel

Market segment by Application

Public Buildings

Industrial Plants

Warehouses

Others

Major players covered

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Kingspan Group

Metecno Group

Isopan

ArcelorMittal Construction

Ruukki Construction

Balex Metal

Tata Steel Construction

Italpannelli

Assan Panel

TSSC Group

Hoesch Bausysteme

Marcegaglia Buildtech

Lattonedil

Nucor Building Systems

BRD New Materials

BRD / PU Sandwich Panel

China Sandwich Panel

Zonsteel

Xiamen Yumi New Material Technology

Headstream Panel

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Suzhou Polywell Engineering Plastics

Shanghai Sunnyda House

Wiskind Group

Yanmian New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Metal Surface PU Sandwich Panel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Metal Surface PU Sandwich Panel, with price, sales quantity, revenue, and global market share of Metal Surface PU Sandwich Panel from 2021 to 2026.

Chapter 3, the Metal Surface PU Sandwich Panel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Metal Surface PU Sandwich Panel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

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from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Metal Surface PU Sandwich Panel market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Metal Surface PU Sandwich Panel.

Chapter 14 and 15, to describe Metal Surface PU Sandwich Panel sales channel, distributors, customers, research findings and conclusion.

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