

Global Metal Strain Gauge Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF7E429F9717EN.html>

Date: June 2026

Pages: 114

Price: US\$ 3,480.00 (Single User License)

ID: GF7E429F9717EN

Abstracts

According to our (Global Info Research) latest study, the global Metal Strain Gauge market size was valued at US\$ 184 million in 2025 and is forecast to a readjusted size of US\$ 248 million by 2032 with a CAGR of 4.4% during review period.

In 2025, the global production volume of metal strain gauges is projected to reach 261.73 million units, with an average selling price of \$684 per thousand units. The global annual production capacity for metal strain gauges stands at approximately 1.59 billion units, with a gross margin of approximately 32.31%. A metal strain gauge (also known as a strain gauge or strain sensor) is a thin element fabricated from metal film materials?commonly gold or aluminum?deposited onto a substrate material; it is used to precisely measure changes in electrical resistance resulting from material deformation. The fundamental principle of operation is as follows: when the underlying substrate to which the strain gauge is bonded undergoes stretching or compression under the influence of external forces, the length, surface area, and crystal lattice structure of the strain gauge change, thereby inducing minute variations in its electrical resistance. By connecting the strain gauge to a bridge circuit (such as a Wheatstone bridge), these minute resistance changes can be converted into measurable voltage signals, which are then amplified, calibrated, and translated into specific strain or stress values. Upstream raw materials for metal strain gauges include nickel-chromium wire, constantan foil, polyimide, and similar materials. The midstream segment consists of the metal strain gauge manufacturers themselves, while the downstream market primarily comprises sectors such as general stress measurement and the construction industry.

The metal strain gauge market is currently in a phase of steady development, characterized by continuously growing demand. Driven by rapid advancements in

sectors such as industrial automation, aerospace, structural monitoring, and automotive manufacturing, the need for high-precision strain measurement technologies is on the rise, thereby fueling the expansion of the metal strain gauge market. Market competition is relatively intense; while renowned international firms such as Vishay, HBM, and Kyowa hold significant market shares, numerous domestic enterprises are also actively competing through technological innovation and cost advantages. In terms of product offerings, metal foil and metal wire strain gauges remain the dominant types; however, as technology evolves, specialized products such as flexible strain gauges and high-temperature strain gauges are gradually gaining prominence. Nevertheless, the market faces several challenges, including fluctuating raw material prices, pressure regarding technological updates and obsolescence, and uncertainties surrounding international trade policies; these factors could potentially impact market supply-and-demand dynamics as well as the competitive landscape. Overall, the metal strain gauge market is expected to maintain a trajectory of stable growth over the coming years, with technological innovation and the expansion of application areas serving as the key drivers of market development.

This report is a detailed and comprehensive analysis for global Metal Strain Gauge market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Metal Strain Gauge market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Metal Strain Gauge market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Metal Strain Gauge market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Metal Strain Gauge market shares of main players, shipments in revenue (\$

Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Metal Strain Gauge

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Metal Strain Gauge market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HBK (formerly HBM), Vishay (Micro-Measurements), MinebeaMitsumi, KYOWA, Omega, TML, BCM, ZEMIC, HUA LAN HAI, Guangzhou electrical measuring instruments factory, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Metal Strain Gauge market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Foil Type

Wire Type

Others

Market segment by Sensing Gate Materials

Constantan Alloy

Ni-Chromium Alloy

Others

Market segment by Substrate Materials

Epoxy Materials

Polyimide Materials

Others

Market segment by Sensing Gate Structures

Single-Axial

Biaxial

Triaxial

Market segment by Application

General Stress Measurement

Construction (Concrete and Mortar)

Composite Materials, Plastics and Rubber

High Temperature Measurement

Others

Major players covered

HBK (formerly HBM)

Vishay (Micro-Measurements)

MinebeaMitsumi

KYOWA

Omega

TML

BCM

ZEMIC

HUA LAN HAI

Guangzhou electrical measuring instruments factory

LCT

ZHEJIANG HUANGYAN TESTING INSTRUMENT FACTORY

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Metal Strain Gauge product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Metal Strain Gauge, with price, sales quantity, revenue, and global market share of Metal Strain Gauge from 2021 to 2026.

Chapter 3, the Metal Strain Gauge competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Metal Strain Gauge breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Metal Strain Gauge market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Metal Strain Gauge.

Chapter 14 and 15, to describe Metal Strain Gauge sales channel, distributors, customers, research findings and conclusion.

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