

Global Metal Solvent Extraction Reagent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metal Solvent Extraction Reagent market size is expected to reach \$ 903 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global sales of Metal Solvent Extraction Reagent reached approximately 80 k tons, with an average market price of about USD 7000 ton, an annual production capacity of roughly 95 k tons, and an industry-average gross margin of approximately 30%.

Metal Solvent Extraction Reagents are industrial organic functional chemicals used in hydrometallurgical solvent extraction processes to selectively transfer target metal ions or metal-complex species from an aqueous phase into an organic phase through complexation, chelation, cation exchange, anion exchange, or solvating mechanisms, followed by stripping, washing, regeneration, and recycling of the organic phase. This study focuses on active extractants and formulated extractant systems used in industrial metal separation and recovery, including hydroxyoxime copper extractants, acidic organophosphorus extractants, neutral organophosphorus solvating extractants, amine and quaternary ammonium extractants, carboxylic acid extractants, and customized systems for lithium, rare earths, battery black mass, uranium, vanadium, molybdenum, nickel, cobalt, manganese, and high-purity metal production. Key performance parameters include selectivity, distribution ratio, loading capacity, phase disengagement, stripping efficiency, organic loss, chemical stability, impurity tolerance, compatibility with diluents and modifiers, cycle life, and industrial safety and environmental performance.

Based on our research, Metal Solvent Extraction Reagents should be treated as

functional hydrometallurgical materials rather than generic commodity chemicals. The mature base of the market is supported by copper SX-EW, rare earth separation, uranium extraction, and conventional nickel-cobalt separation, while the growth layer is increasingly linked to battery black mass recycling, laterite processing, lithium brines, rare earth supply security, and high-purity metal production. The industry's entry barriers are not defined only by chemical synthesis capacity. Long-term process validation, phase behavior stability, selectivity under complex impurity profiles, organic loss control, and technical support at the customer's solvent extraction circuit are equally important. Once an extractant is validated in a continuous hydrometallurgical flow sheet, switching costs are high, which gives established suppliers strong customer stickiness.

Demand growth is expected to be more resilient than that of ordinary mining reagents because the product is tied to critical minerals and downstream electrification. Copper provides the mature volume base, while nickel, cobalt, manganese, lithium, and battery recycling provide incremental growth. Rare earth and scandium separation may show stronger policy-driven volatility, especially as governments and downstream manufacturers seek more secure supply chains. China's export control actions related to certain rare earth production extractants further highlight the strategic relevance of P204/P507-type products in critical mineral supply chains. This does not mean that all suppliers will benefit equally; the advantage will accrue to companies with proven industrial performance, stable quality, local regulatory compliance, and the ability to support customers during scale-up.

The main substitution risks come from ion exchange resins, adsorption materials, membranes, precipitation routes, and certain direct lithium extraction technologies. However, solvent extraction remains difficult to displace in many large-scale continuous hydrometallurgical circuits because it offers high throughput, adjustable selectivity, proven scale-up, and established process economics. Over the next cycle, competitive differentiation is likely to move toward low-loss formulations, greener diluent compatibility, faster phase disengagement, improved impurity tolerance, and regionally resilient supply chains. Suppliers that combine chemistry, formulation know-how, application engineering, and local manufacturing will be better positioned than companies offering only generic chemical intermediates.

This report studies the global Metal Solvent Extraction Reagent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal

Solvent Extraction Reagent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Solvent Extraction Reagent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal Solvent Extraction Reagent total production and demand, 2021-2032, (Kilotons)

Global Metal Solvent Extraction Reagent total production value, 2021-2032, (USD Million)

Global Metal Solvent Extraction Reagent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Metal Solvent Extraction Reagent consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Metal Solvent Extraction Reagent domestic production, consumption, key domestic manufacturers and share

Global Metal Solvent Extraction Reagent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Metal Solvent Extraction Reagent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Metal Solvent Extraction Reagent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Metal Solvent Extraction Reagent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZIJIN, Syensqo, Deyuan Chemical, BASF, KopperChem, Italmatch, DAIHACHI Chemical, Sanmenxia Zhongda Chemical, Sannuo Chemical, Jiangxi Jiexin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Solvent Extraction Reagent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Solvent Extraction Reagent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metal Solvent Extraction Reagent Market, Segmentation by Type:

Copper Extractant

New Energy Metal Extractant (Cobalt, Nickel, etc.)

Others

Global Metal Solvent Extraction Reagent Market, Segmentation by Form:

Neat Active Extractants

Formulated Extractant Blends

Global Metal Solvent Extraction Reagent Market, Segmentation by Extraction Mechanism:

Cation Exchange

Anion Exchange

Global Metal Solvent Extraction Reagent Market, Segmentation by Application:

Mineral Processing

Metallurgy

Others

Companies Profiled:

ZIJIN

Syensqo

Deyuan Chemical

BASF

KopperChem

Italmatch

DAIHACHI Chemical

Sanmenxia Zhongda Chemical

Sannuo Chemical

Jiangxi Jiexin

Key Questions Answered:

1. How big is the global Metal Solvent Extraction Reagent market?
2. What is the demand of the global Metal Solvent Extraction Reagent market?
3. What is the year over year growth of the global Metal Solvent Extraction Reagent market?
4. What is the production and production value of the global Metal Solvent Extraction Reagent market?
5. Who are the key producers in the global Metal Solvent Extraction Reagent market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Metal Solvent Extraction Reagent Introduction
- 1.2 World Metal Solvent Extraction Reagent Supply & Forecast
 - 1.2.1 World Metal Solvent Extraction Reagent Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Metal Solvent Extraction Reagent Production (2021-2032)
 - 1.2.3 World Metal Solvent Extraction Reagent Pricing Trends (2021-2032)
- 1.3 World Metal Solvent Extraction Reagent Production by Region (Based on Production Site)
 - 1.3.1 World Metal Solvent Extraction Reagent Production Value by Region (2021-2032)
 - 1.3.2 World Metal Solvent Extraction Reagent Production by Region (2021-2032)
 - 1.3.3 World Metal Solvent Extraction Reagent Average Price by Region (2021-2032)
 - 1.3.4 North America Metal Solvent Extraction Reagent Production (2021-2032)
 - 1.3.5 Europe Metal Solvent Extraction Reagent Production (2021-2032)
 - 1.3.6 China Metal Solvent Extraction Reagent Production (2021-2032)
 - 1.3.7 Japan Metal Solvent Extraction Reagent Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Metal Solvent Extraction Reagent Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Metal Solvent Extraction Reagent Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Metal Solvent Extraction Reagent Demand (2021-2032)
- 2.2 World Metal Solvent Extraction Reagent Consumption by Region
 - 2.2.1 World Metal Solvent Extraction Reagent Consumption by Region (2021-2026)
 - 2.2.2 World Metal Solvent Extraction Reagent Consumption Forecast by Region (2027-2032)
- 2.3 United States Metal Solvent Extraction Reagent Consumption (2021-2032)
- 2.4 China Metal Solvent Extraction Reagent Consumption (2021-2032)
- 2.5 Europe Metal Solvent Extraction Reagent Consumption (2021-2032)
- 2.6 Japan Metal Solvent Extraction Reagent Consumption (2021-2032)
- 2.7 South Korea Metal Solvent Extraction Reagent Consumption (2021-2032)
- 2.8 ASEAN Metal Solvent Extraction Reagent Consumption (2021-2032)
- 2.9 India Metal Solvent Extraction Reagent Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Metal Solvent Extraction Reagent Production Value by Manufacturer (2021-2026)

3.2 World Metal Solvent Extraction Reagent Production by Manufacturer (2021-2026)

3.3 World Metal Solvent Extraction Reagent Average Price by Manufacturer (2021-2026)

3.4 Metal Solvent Extraction Reagent Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Metal Solvent Extraction Reagent Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Metal Solvent Extraction Reagent in 2025

3.5.3 Global Concentration Ratios (CR8) for Metal Solvent Extraction Reagent in 2025

3.6 Metal Solvent Extraction Reagent Market: Overall Company Footprint Analysis

3.6.1 Metal Solvent Extraction Reagent Market: Region Footprint

3.6.2 Metal Solvent Extraction Reagent Market: Company Product Type Footprint

3.6.3 Metal Solvent Extraction Reagent Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Metal Solvent Extraction Reagent Production Value Comparison

4.1.1 United States VS China: Metal Solvent Extraction Reagent Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Metal Solvent Extraction Reagent Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Metal Solvent Extraction Reagent Production Comparison

4.2.1 United States VS China: Metal Solvent Extraction Reagent Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Metal Solvent Extraction Reagent Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Metal Solvent Extraction Reagent Consumption Comparison

4.3.1 United States VS China: Metal Solvent Extraction Reagent Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Metal Solvent Extraction Reagent Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Metal Solvent Extraction Reagent Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Metal Solvent Extraction Reagent Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Metal Solvent Extraction Reagent Production Value (2021-2026)

4.4.3 United States Based Manufacturers Metal Solvent Extraction Reagent Production (2021-2026)

4.5 China Based Metal Solvent Extraction Reagent Manufacturers and Market Share

4.5.1 China Based Metal Solvent Extraction Reagent Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Metal Solvent Extraction Reagent Production Value (2021-2026)

4.5.3 China Based Manufacturers Metal Solvent Extraction Reagent Production (2021-2026)

4.6 Rest of World Based Metal Solvent Extraction Reagent Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Metal Solvent Extraction Reagent Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Metal Solvent Extraction Reagent Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Metal Solvent Extraction Reagent Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Metal Solvent Extraction Reagent Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Copper Extractant

5.2.2 New Energy Metal Extractant (Cobalt, Nickel, etc.)

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Metal Solvent Extraction Reagent Production by Type (2021-2032)

5.3.2 World Metal Solvent Extraction Reagent Production Value by Type (2021-2032)

5.3.3 World Metal Solvent Extraction Reagent Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FORM

6.1 World Metal Solvent Extraction Reagent Market Size Overview by Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Form

6.2.1 Neat Active Extractants

6.2.2 Formulated Extractant Blends

6.3 Market Segment by Form

6.3.1 World Metal Solvent Extraction Reagent Production by Form (2021-2032)

6.3.2 World Metal Solvent Extraction Reagent Production Value by Form (2021-2032)

6.3.3 World Metal Solvent Extraction Reagent Average Price by Form (2021-2032)

7 MARKET ANALYSIS BY EXTRACTION MECHANISM

7.1 World Metal Solvent Extraction Reagent Market Size Overview by Extraction Mechanism: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Extraction Mechanism

7.2.1 Cation Exchange

7.2.2 Anion Exchange

7.3 Market Segment by Extraction Mechanism

7.3.1 World Metal Solvent Extraction Reagent Production by Extraction Mechanism (2021-2032)

7.3.2 World Metal Solvent Extraction Reagent Production Value by Extraction Mechanism (2021-2032)

7.3.3 World Metal Solvent Extraction Reagent Average Price by Extraction Mechanism (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Metal Solvent Extraction Reagent Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Mineral Processing

8.2.2 Metallurgy

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Metal Solvent Extraction Reagent Production by Application (2021-2032)

8.3.2 World Metal Solvent Extraction Reagent Production Value by Application (2021-2032)

8.3.3 World Metal Solvent Extraction Reagent Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ZIJIN

9.1.1 ZIJIN Details

9.1.2 ZIJIN Major Business

9.1.3 ZIJIN Metal Solvent Extraction Reagent Product and Services

9.1.4 ZIJIN Metal Solvent Extraction Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ZIJIN Recent Developments/Updates

9.1.6 ZIJIN Competitive Strengths & Weaknesses

9.2 Syensqo

9.2.1 Syensqo Details

9.2.2 Syensqo Major Business

9.2.3 Syensqo Metal Solvent Extraction Reagent Product and Services

9.2.4 Syensqo Metal Solvent Extraction Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Syensqo Recent Developments/Updates

9.2.6 Syensqo Competitive Strengths & Weaknesses

9.3 Deyuan Chemical

9.3.1 Deyuan Chemical Details

9.3.2 Deyuan Chemical Major Business

9.3.3 Deyuan Chemical Metal Solvent Extraction Reagent Product and Services

9.3.4 Deyuan Chemical Metal Solvent Extraction Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Deyuan Chemical Recent Developments/Updates

9.3.6 Deyuan Chemical Competitive Strengths & Weaknesses

9.4 BASF

9.4.1 BASF Details

9.4.2 BASF Major Business

9.4.3 BASF Metal Solvent Extraction Reagent Product and Services

9.4.4 BASF Metal Solvent Extraction Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 BASF Recent Developments/Updates

9.4.6 BASF Competitive Strengths & Weaknesses

9.5 KopperChem

9.5.1 KopperChem Details

9.5.2 KopperChem Major Business

9.5.3 KopperChem Metal Solvent Extraction Reagent Product and Services

9.5.4 KopperChem Metal Solvent Extraction Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 KopperChem Recent Developments/Updates

9.5.6 KopperChem Competitive Strengths & Weaknesses

9.6 Italmatch

9.6.1 Italmatch Details

9.6.2 Italmatch Major Business

9.6.3 Italmatch Metal Solvent Extraction Reagent Product and Services

9.6.4 Italmatch Metal Solvent Extraction Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Italmatch Recent Developments/Updates

9.6.6 Italmatch Competitive Strengths & Weaknesses

9.7 DAIHACHI Chemical

9.7.1 DAIHACHI Chemical Details

9.7.2 DAIHACHI Chemical Major Business

9.7.3 DAIHACHI Chemical Metal Solvent Extraction Reagent Product and Services

9.7.4 DAIHACHI Chemical Metal Solvent Extraction Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 DAIHACHI Chemical Recent Developments/Updates

9.7.6 DAIHACHI Chemical Competitive Strengths & Weaknesses

9.8 Sanmenxia Zhongda Chemical

9.8.1 Sanmenxia Zhongda Chemical Details

9.8.2 Sanmenxia Zhongda Chemical Major Business

9.8.3 Sanmenxia Zhongda Chemical Metal Solvent Extraction Reagent Product and Services

9.8.4 Sanmenxia Zhongda Chemical Metal Solvent Extraction Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Sanmenxia Zhongda Chemical Recent Developments/Updates

9.8.6 Sanmenxia Zhongda Chemical Competitive Strengths & Weaknesses

9.9 Sannuo Chemical

9.9.1 Sannuo Chemical Details

9.9.2 Sannuo Chemical Major Business

9.9.3 Sannuo Chemical Metal Solvent Extraction Reagent Product and Services

9.9.4 Sannuo Chemical Metal Solvent Extraction Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Sannuo Chemical Recent Developments/Updates

9.9.6 Sannuo Chemical Competitive Strengths & Weaknesses

9.10 Jiangxi Jiexin

9.10.1 Jiangxi Jiexin Details

9.10.2 Jiangxi Jiexin Major Business

9.10.3 Jiangxi Jiexin Metal Solvent Extraction Reagent Product and Services

9.10.4 Jiangxi Jiexin Metal Solvent Extraction Reagent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Jiangxi Jiexin Recent Developments/Updates

9.10.6 Jiangxi Jiexin Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Metal Solvent Extraction Reagent Industry Chain

10.2 Metal Solvent Extraction Reagent Upstream Analysis

10.2.1 Metal Solvent Extraction Reagent Core Raw Materials

10.2.2 Main Manufacturers of Metal Solvent Extraction Reagent Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Metal Solvent Extraction Reagent Production Mode

10.6 Metal Solvent Extraction Reagent Procurement Model

10.7 Metal Solvent Extraction Reagent Industry Sales Model and Sales Channels

10.7.1 Metal Solvent Extraction Reagent Sales Model

10.7.2 Metal Solvent Extraction Reagent Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Metal Solvent Extraction Reagent Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Metal Solvent Extraction Reagent Production Value by Region (2021-2026) & (USD Million)

Table 3. World Metal Solvent Extraction Reagent Production Value by Region (2027-2032) & (USD Million)

Table 4. World Metal Solvent Extraction Reagent Production Value Market Share by Region (2021-2026)

Table 5. World Metal Solvent Extraction Reagent Production Value Market Share by Region (2027-2032)

Table 6. World Metal Solvent Extraction Reagent Production by Region (2021-2026) & (Kilotons)

Table 7. World Metal Solvent Extraction Reagent Production by Region (2027-2032) & (Kilotons)

Table 8. World Metal Solvent Extraction Reagent Production Market Share by Region (2021-2026)

Table 9. World Metal Solvent Extraction Reagent Production Market Share by Region (2027-2032)

Table 10. World Metal Solvent Extraction Reagent Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Metal Solvent Extraction Reagent Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Metal Solvent Extraction Reagent Major Market Trends

Table 13. World Metal Solvent Extraction Reagent Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Metal Solvent Extraction Reagent Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Metal Solvent Extraction Reagent Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Metal Solvent Extraction Reagent Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Metal Solvent Extraction Reagent Producers in 2025

Table 18. World Metal Solvent Extraction Reagent Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Metal Solvent Extraction Reagent Producers in 2025

Table 20. World Metal Solvent Extraction Reagent Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Metal Solvent Extraction Reagent Company Evaluation Quadrant

Table 22. World Metal Solvent Extraction Reagent Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Metal Solvent Extraction Reagent Production Site of Key Manufacturer

Table 24. Metal Solvent Extraction Reagent Market: Company Product Type Footprint

Table 25. Metal Solvent Extraction Reagent Market: Company Product Application Footprint

Table 26. Metal Solvent Extraction Reagent Competitive Factors

Table 27. Metal Solvent Extraction Reagent New Entrant and Capacity Expansion Plans

Table 28. Metal Solvent Extraction Reagent Mergers & Acquisitions Activity

Table 29. United States VS China Metal Solvent Extraction Reagent Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Metal Solvent Extraction Reagent Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Metal Solvent Extraction Reagent Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Metal Solvent Extraction Reagent Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Metal Solvent Extraction Reagent Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Metal Solvent Extraction Reagent Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Metal Solvent Extraction Reagent Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Metal Solvent Extraction Reagent Production Market Share (2021-2026)

Table 37. China Based Metal Solvent Extraction Reagent Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Metal Solvent Extraction Reagent Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Metal Solvent Extraction Reagent Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Metal Solvent Extraction Reagent Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Metal Solvent Extraction Reagent Production Market Share (2021-2026)

Table 42. Rest of World Based Metal Solvent Extraction Reagent Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Metal Solvent Extraction Reagent Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Metal Solvent Extraction Reagent Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Metal Solvent Extraction Reagent Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Metal Solvent Extraction Reagent Production Market Share (2021-2026)

Table 47. World Metal Solvent Extraction Reagent Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Metal Solvent Extraction Reagent Production by Type (2021-2026) & (Kilotons)

Table 49. World Metal Solvent Extraction Reagent Production by Type (2027-2032) & (Kilotons)

Table 50. World Metal Solvent Extraction Reagent Production Value by Type (2021-2026) & (USD Million)

Table 51. World Metal Solvent Extraction Reagent Production Value by Type (2027-2032) & (USD Million)

Table 52. World Metal Solvent Extraction Reagent Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Metal Solvent Extraction Reagent Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Metal Solvent Extraction Reagent Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Metal Solvent Extraction Reagent Production by Form (2021-2026) & (Kilotons)

Table 56. World Metal Solvent Extraction Reagent Production by Form (2027-2032) & (Kilotons)

Table 57. World Metal Solvent Extraction Reagent Production Value by Form (2021-2026) & (USD Million)

Table 58. World Metal Solvent Extraction Reagent Production Value by Form (2027-2032) & (USD Million)

Table 59. World Metal Solvent Extraction Reagent Average Price by Form (2021-2026) & (US\$/Ton)

Table 60. World Metal Solvent Extraction Reagent Average Price by Form (2027-2032)

& (US\$/Ton)

Table 61. World Metal Solvent Extraction Reagent Production Value by Extraction Mechanism, (USD Million), 2021 & 2025 & 2032

Table 62. World Metal Solvent Extraction Reagent Production by Extraction Mechanism (2021-2026) & (Kilotons)

Table 63. World Metal Solvent Extraction Reagent Production by Extraction Mechanism (2027-2032) & (Kilotons)

Table 64. World Metal Solvent Extraction Reagent Production Value by Extraction Mechanism (2021-2026) & (USD Million)

Table 65. World Metal Solvent Extraction Reagent Production Value by Extraction Mechanism (2027-2032) & (USD Million)

Table 66. World Metal Solvent Extraction Reagent Average Price by Extraction Mechanism (2021-2026) & (US\$/Ton)

Table 67. World Metal Solvent Extraction Reagent Average Price by Extraction Mechanism (2027-2032) & (US\$/Ton)

Table 68. World Metal Solvent Extraction Reagent Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Metal Solvent Extraction Reagent Production by Application (2021-2026) & (Kilotons)

Table 70. World Metal Solvent Extraction Reagent Production by Application (2027-2032) & (Kilotons)

Table 71. World Metal Solvent Extraction Reagent Production Value by Application (2021-2026) & (USD Million)

Table 72. World Metal Solvent Extraction Reagent Production Value by Application (2027-2032) & (USD Million)

Table 73. World Metal Solvent Extraction Reagent Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Metal Solvent Extraction Reagent Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. ZIJIN Basic Information, Manufacturing Base and Competitors

Table 76. ZIJIN Major Business

Table 77. ZIJIN Metal Solvent Extraction Reagent Product and Services

Table 78. ZIJIN Metal Solvent Extraction Reagent Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ZIJIN Recent Developments/Updates

Table 80. ZIJIN Competitive Strengths & Weaknesses

Table 81. Syensqo Basic Information, Manufacturing Base and Competitors

Table 82. Syensqo Major Business

Table 83. Syensqo Metal Solvent Extraction Reagent Product and Services
Table 84. Syensqo Metal Solvent Extraction Reagent Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Syensqo Recent Developments/Updates
Table 86. Syensqo Competitive Strengths & Weaknesses
Table 87. Deyuan Chemical Basic Information, Manufacturing Base and Competitors
Table 88. Deyuan Chemical Major Business
Table 89. Deyuan Chemical Metal Solvent Extraction Reagent Product and Services
Table 90. Deyuan Chemical Metal Solvent Extraction Reagent Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Deyuan Chemical Recent Developments/Updates
Table 92. Deyuan Chemical Competitive Strengths & Weaknesses
Table 93. BASF Basic Information, Manufacturing Base and Competitors
Table 94. BASF Major Business
Table 95. BASF Metal Solvent Extraction Reagent Product and Services
Table 96. BASF Metal Solvent Extraction Reagent Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. BASF Recent Developments/Updates
Table 98. BASF Competitive Strengths & Weaknesses
Table 99. KopperChem Basic Information, Manufacturing Base and Competitors
Table 100. KopperChem Major Business
Table 101. KopperChem Metal Solvent Extraction Reagent Product and Services
Table 102. KopperChem Metal Solvent Extraction Reagent Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. KopperChem Recent Developments/Updates
Table 104. KopperChem Competitive Strengths & Weaknesses
Table 105. Italmatch Basic Information, Manufacturing Base and Competitors
Table 106. Italmatch Major Business
Table 107. Italmatch Metal Solvent Extraction Reagent Product and Services
Table 108. Italmatch Metal Solvent Extraction Reagent Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Italmatch Recent Developments/Updates
Table 110. Italmatch Competitive Strengths & Weaknesses
Table 111. DAIHACHI Chemical Basic Information, Manufacturing Base and

Competitors

Table 112. DAIHACHI Chemical Major Business

Table 113. DAIHACHI Chemical Metal Solvent Extraction Reagent Product and Services

Table 114. DAIHACHI Chemical Metal Solvent Extraction Reagent Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. DAIHACHI Chemical Recent Developments/Updates

Table 116. DAIHACHI Chemical Competitive Strengths & Weaknesses

Table 117. Sanmenxia Zhongda Chemical Basic Information, Manufacturing Base and Competitors

Table 118. Sanmenxia Zhongda Chemical Major Business

Table 119. Sanmenxia Zhongda Chemical Metal Solvent Extraction Reagent Product and Services

Table 120. Sanmenxia Zhongda Chemical Metal Solvent Extraction Reagent Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Sanmenxia Zhongda Chemical Recent Developments/Updates

Table 122. Sanmenxia Zhongda Chemical Competitive Strengths & Weaknesses

Table 123. Sannuo Chemical Basic Information, Manufacturing Base and Competitors

Table 124. Sannuo Chemical Major Business

Table 125. Sannuo Chemical Metal Solvent Extraction Reagent Product and Services

Table 126. Sannuo Chemical Metal Solvent Extraction Reagent Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Sannuo Chemical Recent Developments/Updates

Table 128. Sannuo Chemical Competitive Strengths & Weaknesses

Table 129. Jiangxi Jiexin Basic Information, Manufacturing Base and Competitors

Table 130. Jiangxi Jiexin Major Business

Table 131. Jiangxi Jiexin Metal Solvent Extraction Reagent Product and Services

Table 132. Jiangxi Jiexin Metal Solvent Extraction Reagent Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Jiangxi Jiexin Recent Developments/Updates

Table 134. Jiangxi Jiexin Competitive Strengths & Weaknesses

Table 135. Global Key Players of Metal Solvent Extraction Reagent Upstream (Raw Materials)

Table 136. Global Metal Solvent Extraction Reagent Typical Customers

Table 137. Metal Solvent Extraction Reagent Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Metal Solvent Extraction Reagent Picture

Figure 2. World Metal Solvent Extraction Reagent Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Metal Solvent Extraction Reagent Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Metal Solvent Extraction Reagent Production (2021-2032) & (Kilotons)

Figure 5. World Metal Solvent Extraction Reagent Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Metal Solvent Extraction Reagent Production Value Market Share by Region (2021-2032)

Figure 7. World Metal Solvent Extraction Reagent Production Market Share by Region (2021-2032)

Figure 8. North America Metal Solvent Extraction Reagent Production (2021-2032) & (Kilotons)

Figure 9. Europe Metal Solvent Extraction Reagent Production (2021-2032) & (Kilotons)

Figure 10. China Metal Solvent Extraction Reagent Production (2021-2032) & (Kilotons)

Figure 11. Japan Metal Solvent Extraction Reagent Production (2021-2032) & (Kilotons)

Figure 12. Metal Solvent Extraction Reagent Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Metal Solvent Extraction Reagent Consumption (2021-2032) & (Kilotons)

Figure 15. World Metal Solvent Extraction Reagent Consumption Market Share by Region (2021-2032)

Figure 16. United States Metal Solvent Extraction Reagent Consumption (2021-2032) & (Kilotons)

Figure 17. China Metal Solvent Extraction Reagent Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Metal Solvent Extraction Reagent Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Metal Solvent Extraction Reagent Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Metal Solvent Extraction Reagent Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Metal Solvent Extraction Reagent Consumption (2021-2032) & (Kilotons)

Figure 22. India Metal Solvent Extraction Reagent Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Metal Solvent Extraction Reagent by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Metal Solvent Extraction Reagent Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Metal Solvent Extraction Reagent Markets in 2025

Figure 26. United States VS China: Metal Solvent Extraction Reagent Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Metal Solvent Extraction Reagent Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Metal Solvent Extraction Reagent Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Metal Solvent Extraction Reagent Production Market Share 2025

Figure 30. China Based Manufacturers Metal Solvent Extraction Reagent Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Metal Solvent Extraction Reagent Production Market Share 2025

Figure 32. World Metal Solvent Extraction Reagent Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Metal Solvent Extraction Reagent Production Value Market Share by Type in 2025

Figure 34. Copper Extractant

Figure 35. New Energy Metal Extractant (Cobalt, Nickel, etc.)

Figure 36. Others

Figure 37. World Metal Solvent Extraction Reagent Production Market Share by Type (2021-2032)

Figure 38. World Metal Solvent Extraction Reagent Production Value Market Share by Type (2021-2032)

Figure 39. World Metal Solvent Extraction Reagent Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Metal Solvent Extraction Reagent Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 41. World Metal Solvent Extraction Reagent Production Value Market Share by Form in 2025

Figure 42. Neat Active Extractants

Figure 43. Formulated Extractant Blends

Figure 44. World Metal Solvent Extraction Reagent Production Market Share by Form (2021-2032)

Figure 45. World Metal Solvent Extraction Reagent Production Value Market Share by Form (2021-2032)

Figure 46. World Metal Solvent Extraction Reagent Average Price by Form (2021-2032) & (US\$/Ton)

Figure 47. World Metal Solvent Extraction Reagent Production Value by Extraction Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 48. World Metal Solvent Extraction Reagent Production Value Market Share by Extraction Mechanism in 2025

Figure 49. Cation Exchange

Figure 50. Anion Exchange

Figure 51. World Metal Solvent Extraction Reagent Production Market Share by Extraction Mechanism (2021-2032)

Figure 52. World Metal Solvent Extraction Reagent Production Value Market Share by Extraction Mechanism (2021-2032)

Figure 53. World Metal Solvent Extraction Reagent Average Price by Extraction Mechanism (2021-2032) & (US\$/Ton)

Figure 54. World Metal Solvent Extraction Reagent Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Metal Solvent Extraction Reagent Production Value Market Share by Application in 2025

Figure 56. Mineral Processing

Figure 57. Metallurgy

Figure 58. Others

Figure 59. World Metal Solvent Extraction Reagent Production Market Share by Application (2021-2032)

Figure 60. World Metal Solvent Extraction Reagent Production Value Market Share by Application (2021-2032)

Figure 61. World Metal Solvent Extraction Reagent Average Price by Application (2021-2032) & (US\$/Ton)

Figure 62. Metal Solvent Extraction Reagent Industry Chain

Figure 63. Metal Solvent Extraction Reagent Procurement Model

Figure 64. Metal Solvent Extraction Reagent Sales Model

Figure 65. Metal Solvent Extraction Reagent Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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