

Global Metal Recovery Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metal Recovery Equipment market size is expected to reach \$ 2308 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Metal Recovery Equipment refers to machinery and systems designed to recover valuable metals from industrial waste, scrap, or process residues. These devices use physical, chemical, or electrochemical processes to extract metals such as gold, silver, copper, lithium, and other critical materials, improving resource efficiency and reducing environmental impact. They are widely applied in mining, recycling, electronic waste processing, and chemical industries. In 2025, global Metal Recovery Equipment production reached approximately 688 k units, with an average global market price of around 2445 USD/unit. The production capacity for Metal Recovery Equipment in 2025 was approximately 1000 k units. The typical gross profit margin for Metal Recovery Equipment between 20% and 40%.

The Metal Recovery Equipment market is growing steadily due to increasing demand for sustainable resource management, stricter environmental regulations, and rising metal prices. The market includes various technologies such as hydrometallurgical systems, electrochemical recovery units, and filtration-based solutions. Key end-use sectors are mining, e-waste recycling, battery recycling, and chemical manufacturing, with major growth observed in regions focusing on circular economy and industrial recycling initiatives.

This report studies the global Metal Recovery Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Recovery Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Recovery Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal Recovery Equipment total production and demand, 2021-2032, (K Units)

Global Metal Recovery Equipment total production value, 2021-2032, (USD Million)

Global Metal Recovery Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Metal Recovery Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Metal Recovery Equipment domestic production, consumption, key domestic manufacturers and share

Global Metal Recovery Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Metal Recovery Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Metal Recovery Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Metal Recovery Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vezzani S.p.A., Birim Recycling, Zato Shredder, JMC Recycling, GK Systems, Lindemann Metal Recycling, Advance Hydrau Tech, ATM Recyclingsystems, Bronneberg, Kleemann, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Recovery Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Recovery Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metal Recovery Equipment Market, Segmentation by Type:

Crushing Equipment

Flattening Equipment

Magnetic Separation Equipment

Others

Global Metal Recovery Equipment Market, Segmentation by Metal Types:

Manual

Semi-automatic

Fully automatic

Global Metal Recovery Equipment Market, Segmentation by Equipment Automation:

Ferrous Metal Recycling

Non-Ferrous Metal Recycling

Global Metal Recovery Equipment Market, Segmentation by Application:

Scrap Recycling and Regeneration

Ferrous and Non-ferrous Metals

Automotive and Electronics

Construction

Others

Companies Profiled:

Vezzani S.p.A.

Birim Recycling

Zato Shredder

JMC Recycling

GK Systems

Lindemann Metal Recycling

Advance Hydrau Tech

ATM Recyclingsystems

Bronneberg

Kleemann

Terex Corporation

Rubble Master

McCloskey International

Sandvik

Metso

Astec Industries

Eagle Crusher

Komatsu

Rockster

Portafill International

Lippmann Milwaukee

Shanghai Shibang

Scholz Recycling

Key Questions Answered:

1. How big is the global Metal Recovery Equipment market?
2. What is the demand of the global Metal Recovery Equipment market?
3. What is the year over year growth of the global Metal Recovery Equipment market?
4. What is the production and production value of the global Metal Recovery Equipment

market?

5. Who are the key producers in the global Metal Recovery Equipment market?

6. What are the growth factors driving the market demand?

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