

Global Metal Profile Bending Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metal Profile Bending Machines market size is expected to reach \$ 863 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Metal Profile Bending Machines are industrial forming systems designed to produce controlled continuous curvature in elongated metal workpieces with defined cross-sectional geometries, such as angles, channels, I-beams, H-sections, T-sections, flat and solid bars, square and rectangular hollow sections, pipes, and customized aluminum or steel profiles. The market primarily covers three-roll and four-roll profile bending machines, light-duty ring rollers, hydraulic and servo-driven section bending machines, CNC profile bending systems, extrusion stretch-forming equipment, and engineered heavy-duty bending installations. These machines form circular arcs, complete rings, spirals, variable-radius curves, S-shaped components, and selected three-dimensional geometries through progressive roll bending, stretch forming, push bending, or multi-axis controlled forming. Key purchasing and performance parameters include bending force, shaft and roll diameter, section modulus capacity, maximum profile dimensions, minimum achievable radius, positioning accuracy, repeatability, lateral support capability, CNC axis configuration, and control of springback and cross-sectional deformation. Metal Profile Bending Machines are widely used in structural steel fabrication, construction, bridges, shipbuilding, railway vehicles, automotive structures, aerospace components, energy equipment, architectural façades, mining supports, and general metalworking.

Key Findings

In 2025, global Metal Profile Bending Machines production reached approximately 29,164 Units. The average price is approximately \$21,000

Europe represented about 42% of market revenue while China accounted for approximately 21%

CNC precision machines formed the largest value segment at close to two-fifths of market revenue

The top ten suppliers represented roughly 49% of the market indicating moderate concentration

The validated core supplier pool contains 44 manufacturers within a broader 70-company global longlist

Market Trends

Metal Profile Bending Machines are moving from conventional hydraulic displacement control toward integrated CNC, servo-drive, digital measurement, and automated production architectures. Customers increasingly require repeatable radii, lower setup losses, reduced cross-sectional distortion, and reliable processing of thin-walled, asymmetric, high-strength, and extruded profiles. Automatic radius measurement and closed-loop correction are becoming more relevant in repetitive production, while expandable control platforms increasingly support three-dimensional bending devices, mandrel feeding, lubrication systems, remote diagnostics, and robotic peripherals. Servo-driven machines are also gaining attention where energy efficiency, low-noise operation, precise low-speed torque, and reduced hydraulic maintenance are important. Four-roll configurations are expanding beyond niche use because additional clamping improves control of slender or asymmetric profiles and reduces deformation during processing. These developments are shifting competitive differentiation away from nominal capacity alone and toward process software, tooling engineering, measurement capability, material-specific compensation, and integration with upstream feeding and downstream handling systems.

Market Dynamics

Drivers

Demand is supported by the continuing use of curved metal sections in structural steelwork, transportation equipment, architectural systems, energy installations, and specialized industrial machinery. The growing adoption of aluminum extrusions, high-strength steels, and complex hollow profiles increases the need for controlled forming processes that can limit twisting, wrinkling, wall collapse, and springback. Replacement of aging mechanical and basic hydraulic equipment is another important demand source, as manufacturers seek higher repeatability, shorter changeover time, lower material waste, and digital production records. Investment in rail vehicles, aerospace structures, bridges, large public buildings, renewable-energy infrastructure, shipbuilding, and localized industrial capacity also creates project-based demand for medium- and heavy-duty Metal Profile Bending Machines.

Restraints

Market expansion is constrained by the long operating life of installed equipment, a substantial international second-hand machinery market, and the ability of many smaller fabricators to outsource low-volume bending work rather than purchase new machines. Standard three-roll equipment is increasingly exposed to price competition, particularly in capacity ranges where mechanical structures and control systems are relatively easy to replicate. Heavy-duty and high-precision equipment requires significant capital expenditure, specialized tooling, trained operators, and process validation, limiting adoption among smaller users. Demand is also sensitive to steel fabrication activity, machine-tool investment cycles, interest rates, exchange rates, and delays in large infrastructure or energy projects. Variations in how manufacturers specify capacity further complicate direct product comparison and may lengthen customer evaluation cycles.

Opportunities

The strongest opportunities are concentrated in CNC retrofits, automated bending cells, aluminum and lightweight profile processing, variable-radius components, and equipment capable of handling asymmetric or thin-walled sections. Suppliers can create additional value through automatic radius measurement, springback correction, digital workpiece libraries, simulation, remote service, condition monitoring, robotic loading, and integrated sawing or feeding systems. Emerging manufacturing markets offer opportunities for competitively priced medium-duty machines, while established

industrial regions provide demand for replacement, modernization, and application-specific systems. The transition from the EU Machinery Directive to Regulation (EU) 2023/1230, applicable from 20 January 2027, is also expected to increase customer attention to machine safety, control-system integrity, digital documentation, and connected-equipment risk management, favoring manufacturers with established engineering and compliance capabilities.

Challenges

The industry faces persistent challenges in standardizing machine-capacity comparisons, protecting margins in conventional equipment, and demonstrating process performance before customer investment decisions. Actual bending capability depends on profile geometry, material grade, orientation, tooling, wall thickness, required radius, and acceptable deformation, meaning that nominal shaft diameter or machine force alone cannot reliably indicate performance. Suppliers must therefore maintain application engineering, trial-bending, tooling design, commissioning, and after-sales resources, which can be costly for smaller manufacturers. Increasing CNC and connectivity also raise software-maintenance, cybersecurity, operator-training, and technical-support requirements. In export markets, differences in safety standards, electrical systems, language, service coverage, and local spare-parts availability may be as important as machine price.

Industry Chain Analysis

The upstream industry consists of structural steel and cast components for machine frames, forged alloy-steel shafts, hardened rolls, hydraulic cylinders, pumps, valves, electric motors, servo drives, bearings, gearboxes, encoders, CNC controllers, sensors, safety components, and industrial software. Heavy-duty machine cost is strongly influenced by frame mass, precision machining, heat treatment, shaft and bearing specifications, hydraulic capacity, and customized tooling. For CNC and automated systems, control hardware, engineering software, measurement devices, servo systems, and system integration represent a larger share of total value than in conventional hydraulic machines. Fluctuations in steel, energy, electronics, and precision-component costs affect gross margins, although specialized manufacturers can partially offset these pressures through engineering premiums and customized project pricing.

The midstream segment covers machine design, welding and stress relief, precision machining, mechanical and electrical assembly, software configuration, tooling design, factory acceptance testing, installation, operator training, and lifecycle service. Value creation is highest where the manufacturer combines machine rigidity with application knowledge, deformation control, proprietary software, and reliable commissioning. Downstream customers include steel fabricators, architectural profile processors, transportation-equipment manufacturers, shipyards, aerospace suppliers, energy-equipment producers, mining-support manufacturers, and general metalworking companies. Distributors remain important in fragmented regional markets, but complex projects increasingly require direct participation by the OEM in sample bending, process development, installation, and acceptance.

Segment Insights

By market value, CNC precision machines represent the largest product segment, accounting for close to two-fifths of industry revenue despite substantially lower unit shipments than basic equipment. Their higher value contribution reflects multi-axis controls, servo or advanced hydraulic systems, digital measurement, specialized tooling, and application engineering. Medium-duty hydraulic and entry-level NC machines form the second-largest revenue segment and remain the main volume category for general fabrication and structural steel workshops. Light-duty machines generate the highest unit shipments but a relatively limited revenue contribution, while heavy and ultra-heavy engineered systems account for a smaller number of projects but a disproportionately high share of supplier revenue and annual volatility.

Three-roll machines remain the dominant configuration because they offer broad workpiece flexibility and an established cost-performance balance. Four-roll and specialized multi-roll systems are gaining relevance in applications requiring improved clamping, reduced end waste, better control of thin or asymmetric profiles, or complex bidirectional curves. From an automation perspective, the fastest development is occurring in CNC and automated cells rather than manual or basic motorized equipment. Suppliers positioned in measurement, process compensation, aluminum extrusion bending, and repeat-production applications are therefore expected to capture a larger portion of incremental market value.

Downstream Market Opportunities

Structural steel and general metal fabrication remain the broadest demand base, but the

most attractive value opportunities are increasingly found in railway vehicles, aerospace frames, architectural aluminum systems, shipbuilding, energy infrastructure, and specialized transportation components. These users process higher-value materials and generally impose tighter requirements for dimensional consistency, surface quality, traceability, and production repeatability. Architectural façades and window systems create demand for accurate aluminum-profile bending in small and medium batches, while rail and aerospace customers support higher-specification CNC, stretch-forming, mandrel-assisted, and automated solutions. Renewable energy, bridges, stadiums, offshore structures, and large industrial facilities provide intermittent but high-value demand for heavy-duty section bending equipment.

Regional Insights

Europe is the largest regional market by revenue and the principal center for high-value Metal Profile Bending Machines, representing approximately 42% of the global market. Italy has the deepest supplier cluster, while Switzerland, Sweden, Germany, Portugal, Spain, and the United Kingdom contribute specialized capabilities in heavy-duty, precision, extrusion, and automated systems. European demand is weighted toward replacement, modernization, high-specification fabrication, and export-oriented equipment production. However, the near-term investment environment remains cautious: CECIMO reported continued weakness in the European machine-tool sector during 2025, with softer demand and stronger international competition, although aerospace, defense, medical technology, electronics, and other advanced manufacturing applications remained comparatively more resilient.

China is the second-largest regional market, accounting for approximately 21% of revenue and a substantially larger proportion of global unit shipments because of lower average equipment prices. Its supplier structure is fragmented across standard W24-series machines, export-oriented hydraulic equipment, heavy machinery, and CNC aluminum-profile systems. North America represents about 14% of revenue and is characterized by a limited number of domestic specialist OEMs alongside strong imported-brand distribution and integration networks. Turkey is an important production and export center rather than only a domestic demand market, while India offers growth potential in infrastructure, general fabrication, and architectural aluminum processing. Japan, South Korea, and Taiwan maintain significant downstream manufacturing demand, but publicly identifiable dedicated profile-bending OEM capacity is comparatively limited and often concentrated in customized equipment.

Competitive Landscape Analysis

The Metal Profile Bending Machines market has a moderately concentrated head and a highly fragmented long tail. Leading European and Turkish suppliers compete through heavy-duty capability, broad product ranges, installed bases, application engineering, export channels, and lifecycle service, while Chinese and Indian manufacturers are more prominent in standardized hydraulic machines, lower acquisition-cost products, and regional applications. Specialist companies differentiate through extrusion bending, stretch forming, multi-axis control, automatic measurement, variable-radius capability, or unusually large structural sections. Consolidation is occurring mainly through brand integration, technology acquisition, and service-network expansion rather than through frequent large corporate transactions. Faccin Group currently operates Faccin and Roundo angle-roll product lines within a shared group structure, while PBT has integrated Indumasch universal bending machines and German operations into its portfolio; AFLB Corporation operates the Tauring brand and know-how. These structures strengthen product coverage and access to legacy installed bases without eliminating the distinct positioning of established brands. Future competitive advantage will increasingly depend on the ability to combine mechanical capacity with software, tooling, process validation, automation, regulatory compliance, and responsive international service, while conventional standard machines are likely to remain subject to sustained pricing pressure.

Report Scope

This report studies the global Metal Profile Bending Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Profile Bending Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Profile Bending Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal Profile Bending Machines total production and demand,
2021-2032, (Units)

Global Metal Profile Bending Machines total production value, 2021-2032, (USD
Million)

Global Metal Profile Bending Machines production by region & country,
production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on
production site)

Global Metal Profile Bending Machines consumption by region & country,
CAGR, 2021-2032 & (Units)

U.S. VS China: Metal Profile Bending Machines domestic production,
consumption, key domestic manufacturers and share

Global Metal Profile Bending Machines production by manufacturer, production,
price, value and market share 2021-2026, (USD Million) & (Units)

Global Metal Profile Bending Machines production by Type, production, value,
CAGR, 2021-2032, (USD Million) & (Units)

Global Metal Profile Bending Machines production by Application, production,
value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Metal Profile Bending Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Faccin S.p.A., DAVI - Promau S.r.l., Akyapak Makina, ?ahinler Metal Makina, Bendmak Makina, HAEUSLER AG, PBT AG, Durmazlar Makina, SweBend AB, MG S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Profile Bending Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Profile Bending Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Metal Profile Bending Machines Market, Segmentation by Type:

Light-duty Machines

Medium-duty Machines

CNC Precision Machines

Heavy-duty Machines

Others

Global Metal Profile Bending Machines Market, Segmentation by Roll Configuration:

Three-roll Pyramid Type

Three-roll Double-pinch Type

Four-roll Profile Bending Machine

Others

Global Metal Profile Bending Machines Market, Segmentation by Rated Total Bending Thrust:

Rated Thrust ≤300 kN

Thrust 300 kN–1,000 kN

Thrust 1,000 kN–3,000 kN

Thrust >3,000 kN

Global Metal Profile Bending Machines Market, Segmentation by Application:

General Metal Fabrication

Construction and Structural Steel

Automotive and Commercial Vehicles

Others

Companies Profiled:

Faccin S.p.A.

DAVI - Promau S.r.l.

Akyapak Makina

?ahinler Metal Makina

Bendmak Makina

HAEUSLER AG

PBT AG

Durmazlar Makina

SweBend AB

MG S.r.l.

COMAC S.r.l.

AFLB Corporation

AMOB S.A.

CML International

IMCAR S.p.A.

Inductaflex Ltd.

Prada Nargesa

Memoli Bending Machines

RHTC B.V.

Waldemar Design & Machine

Pines Engineering

Thoman Biegemaschinen

Hubei Heavy Industry Equipment

Nantong Yeshun

Wuxi Shenchong

Nanjing Harsle

Anhui Sanli

Himalaya Machinery

Rajesh Machines

Key Questions Answered

1. How big is the global Metal Profile Bending Machines market?
2. What is the demand of the global Metal Profile Bending Machines market?
3. What is the year over year growth of the global Metal Profile Bending Machines market?
4. What is the total value of the global Metal Profile Bending Machines market?
5. Who are the Major Players in the global Metal Profile Bending Machines market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Metal Profile Bending Machines Introduction
- 1.2 World Metal Profile Bending Machines Supply & Forecast
 - 1.2.1 World Metal Profile Bending Machines Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Metal Profile Bending Machines Production (2021-2032)
 - 1.2.3 World Metal Profile Bending Machines Pricing Trends (2021-2032)
- 1.3 World Metal Profile Bending Machines Production by Region (Based on Production Site)
 - 1.3.1 World Metal Profile Bending Machines Production Value by Region (2021-2032)
 - 1.3.2 World Metal Profile Bending Machines Production by Region (2021-2032)
 - 1.3.3 World Metal Profile Bending Machines Average Price by Region (2021-2032)
 - 1.3.4 North America Metal Profile Bending Machines Production (2021-2032)
 - 1.3.5 Europe Metal Profile Bending Machines Production (2021-2032)
 - 1.3.6 China Metal Profile Bending Machines Production (2021-2032)
 - 1.3.7 Japan Metal Profile Bending Machines Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Metal Profile Bending Machines Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Metal Profile Bending Machines Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Metal Profile Bending Machines Demand (2021-2032)
- 2.2 World Metal Profile Bending Machines Consumption by Region
 - 2.2.1 World Metal Profile Bending Machines Consumption by Region (2021-2026)
 - 2.2.2 World Metal Profile Bending Machines Consumption Forecast by Region (2027-2032)
- 2.3 United States Metal Profile Bending Machines Consumption (2021-2032)
- 2.4 China Metal Profile Bending Machines Consumption (2021-2032)
- 2.5 Europe Metal Profile Bending Machines Consumption (2021-2032)
- 2.6 Japan Metal Profile Bending Machines Consumption (2021-2032)
- 2.7 South Korea Metal Profile Bending Machines Consumption (2021-2032)
- 2.8 ASEAN Metal Profile Bending Machines Consumption (2021-2032)
- 2.9 India Metal Profile Bending Machines Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Metal Profile Bending Machines Production Value by Manufacturer (2021-2026)
- 3.2 World Metal Profile Bending Machines Production by Manufacturer (2021-2026)
- 3.3 World Metal Profile Bending Machines Average Price by Manufacturer (2021-2026)
- 3.4 Metal Profile Bending Machines Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Metal Profile Bending Machines Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Metal Profile Bending Machines in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Metal Profile Bending Machines in 2025
- 3.6 Metal Profile Bending Machines Market: Overall Company Footprint Analysis
 - 3.6.1 Metal Profile Bending Machines Market: Region Footprint
 - 3.6.2 Metal Profile Bending Machines Market: Company Product Type Footprint
 - 3.6.3 Metal Profile Bending Machines Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Metal Profile Bending Machines Production Value Comparison
 - 4.1.1 United States VS China: Metal Profile Bending Machines Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Metal Profile Bending Machines Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Metal Profile Bending Machines Production Comparison
 - 4.2.1 United States VS China: Metal Profile Bending Machines Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Metal Profile Bending Machines Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Metal Profile Bending Machines Consumption Comparison
 - 4.3.1 United States VS China: Metal Profile Bending Machines Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Metal Profile Bending Machines Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Metal Profile Bending Machines Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Metal Profile Bending Machines Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Metal Profile Bending Machines Production Value (2021-2026)

4.4.3 United States Based Manufacturers Metal Profile Bending Machines Production (2021-2026)

4.5 China Based Metal Profile Bending Machines Manufacturers and Market Share

4.5.1 China Based Metal Profile Bending Machines Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Metal Profile Bending Machines Production Value (2021-2026)

4.5.3 China Based Manufacturers Metal Profile Bending Machines Production (2021-2026)

4.6 Rest of World Based Metal Profile Bending Machines Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Metal Profile Bending Machines Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Metal Profile Bending Machines Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Metal Profile Bending Machines Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Metal Profile Bending Machines Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Light-duty Machines

5.2.2 Medium-duty Machines

5.2.3 CNC Precision Machines

5.2.4 Heavy-duty Machines

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Metal Profile Bending Machines Production by Type (2021-2032)

5.3.2 World Metal Profile Bending Machines Production Value by Type (2021-2032)

5.3.3 World Metal Profile Bending Machines Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ROLL CONFIGURATION

6.1 World Metal Profile Bending Machines Market Size Overview by Roll Configuration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Roll Configuration

6.2.1 Three-roll Pyramid Type

6.2.2 Three-roll Double-pinch Type

6.2.3 Four-roll Profile Bending Machine

6.2.4 Others

6.3 Market Segment by Roll Configuration

6.3.1 World Metal Profile Bending Machines Production by Roll Configuration (2021-2032)

6.3.2 World Metal Profile Bending Machines Production Value by Roll Configuration (2021-2032)

6.3.3 World Metal Profile Bending Machines Average Price by Roll Configuration (2021-2032)

7 MARKET ANALYSIS BY RATED TOTAL BENDING THRUST

7.1 World Metal Profile Bending Machines Market Size Overview by Rated Total Bending Thrust: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Rated Total Bending Thrust

7.2.1 Rated Thrust ?300 kN

7.2.2 Thrust 300 kN–1,000 kN

7.2.3 Thrust 1,000 kN–3,000 kN

7.2.4 Thrust >3,000 kN

7.3 Market Segment by Rated Total Bending Thrust

7.3.1 World Metal Profile Bending Machines Production by Rated Total Bending Thrust (2021-2032)

7.3.2 World Metal Profile Bending Machines Production Value by Rated Total Bending Thrust (2021-2032)

7.3.3 World Metal Profile Bending Machines Average Price by Rated Total Bending Thrust (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Metal Profile Bending Machines Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 General Metal Fabrication
- 8.2.2 Construction and Structural Steel
- 8.2.3 Automotive and Commercial Vehicles
- 8.2.4 Others

8.3 Market Segment by Application

- 8.3.1 World Metal Profile Bending Machines Production by Application (2021-2032)
- 8.3.2 World Metal Profile Bending Machines Production Value by Application (2021-2032)
- 8.3.3 World Metal Profile Bending Machines Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Faccin S.p.A.

- 9.1.1 Faccin S.p.A. Details
- 9.1.2 Faccin S.p.A. Major Business
- 9.1.3 Faccin S.p.A. Metal Profile Bending Machines Product and Services
- 9.1.4 Faccin S.p.A. Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Faccin S.p.A. Recent Developments/Updates
- 9.1.6 Faccin S.p.A. Competitive Strengths & Weaknesses

9.2 DAVI - Promau S.r.l.

- 9.2.1 DAVI - Promau S.r.l. Details
- 9.2.2 DAVI - Promau S.r.l. Major Business
- 9.2.3 DAVI - Promau S.r.l. Metal Profile Bending Machines Product and Services
- 9.2.4 DAVI - Promau S.r.l. Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 DAVI - Promau S.r.l. Recent Developments/Updates
- 9.2.6 DAVI - Promau S.r.l. Competitive Strengths & Weaknesses

9.3 Akyapak Makina

- 9.3.1 Akyapak Makina Details
- 9.3.2 Akyapak Makina Major Business
- 9.3.3 Akyapak Makina Metal Profile Bending Machines Product and Services
- 9.3.4 Akyapak Makina Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Akyapak Makina Recent Developments/Updates
- 9.3.6 Akyapak Makina Competitive Strengths & Weaknesses

9.4 ?ahinler Metal Makina

- 9.4.1 ?ahinler Metal Makina Details
- 9.4.2 ?ahinler Metal Makina Major Business

- 9.4.3 ?ahinler Metal Makina Metal Profile Bending Machines Product and Services
- 9.4.4 ?ahinler Metal Makina Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 ?ahinler Metal Makina Recent Developments/Updates
- 9.4.6 ?ahinler Metal Makina Competitive Strengths & Weaknesses
- 9.5 Bendmak Makina
 - 9.5.1 Bendmak Makina Details
 - 9.5.2 Bendmak Makina Major Business
 - 9.5.3 Bendmak Makina Metal Profile Bending Machines Product and Services
 - 9.5.4 Bendmak Makina Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Bendmak Makina Recent Developments/Updates
 - 9.5.6 Bendmak Makina Competitive Strengths & Weaknesses
- 9.6 HAEUSLER AG
 - 9.6.1 HAEUSLER AG Details
 - 9.6.2 HAEUSLER AG Major Business
 - 9.6.3 HAEUSLER AG Metal Profile Bending Machines Product and Services
 - 9.6.4 HAEUSLER AG Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 HAEUSLER AG Recent Developments/Updates
 - 9.6.6 HAEUSLER AG Competitive Strengths & Weaknesses
- 9.7 PBT AG
 - 9.7.1 PBT AG Details
 - 9.7.2 PBT AG Major Business
 - 9.7.3 PBT AG Metal Profile Bending Machines Product and Services
 - 9.7.4 PBT AG Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 PBT AG Recent Developments/Updates
 - 9.7.6 PBT AG Competitive Strengths & Weaknesses
- 9.8 Durmazlar Makina
 - 9.8.1 Durmazlar Makina Details
 - 9.8.2 Durmazlar Makina Major Business
 - 9.8.3 Durmazlar Makina Metal Profile Bending Machines Product and Services
 - 9.8.4 Durmazlar Makina Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Durmazlar Makina Recent Developments/Updates
 - 9.8.6 Durmazlar Makina Competitive Strengths & Weaknesses
- 9.9 SweBend AB
 - 9.9.1 SweBend AB Details

- 9.9.2 SweBend AB Major Business
- 9.9.3 SweBend AB Metal Profile Bending Machines Product and Services
- 9.9.4 SweBend AB Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 SweBend AB Recent Developments/Updates
- 9.9.6 SweBend AB Competitive Strengths & Weaknesses
- 9.10 MG S.r.l.
 - 9.10.1 MG S.r.l. Details
 - 9.10.2 MG S.r.l. Major Business
 - 9.10.3 MG S.r.l. Metal Profile Bending Machines Product and Services
 - 9.10.4 MG S.r.l. Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 MG S.r.l. Recent Developments/Updates
 - 9.10.6 MG S.r.l. Competitive Strengths & Weaknesses
- 9.11 COMAC S.r.l.
 - 9.11.1 COMAC S.r.l. Details
 - 9.11.2 COMAC S.r.l. Major Business
 - 9.11.3 COMAC S.r.l. Metal Profile Bending Machines Product and Services
 - 9.11.4 COMAC S.r.l. Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 COMAC S.r.l. Recent Developments/Updates
 - 9.11.6 COMAC S.r.l. Competitive Strengths & Weaknesses
- 9.12 AFLB Corporation
 - 9.12.1 AFLB Corporation Details
 - 9.12.2 AFLB Corporation Major Business
 - 9.12.3 AFLB Corporation Metal Profile Bending Machines Product and Services
 - 9.12.4 AFLB Corporation Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 AFLB Corporation Recent Developments/Updates
 - 9.12.6 AFLB Corporation Competitive Strengths & Weaknesses
- 9.13 AMOB S.A.
 - 9.13.1 AMOB S.A. Details
 - 9.13.2 AMOB S.A. Major Business
 - 9.13.3 AMOB S.A. Metal Profile Bending Machines Product and Services
 - 9.13.4 AMOB S.A. Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 AMOB S.A. Recent Developments/Updates
 - 9.13.6 AMOB S.A. Competitive Strengths & Weaknesses
- 9.14 CML International

- 9.14.1 CML International Details
- 9.14.2 CML International Major Business
- 9.14.3 CML International Metal Profile Bending Machines Product and Services
- 9.14.4 CML International Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 CML International Recent Developments/Updates
- 9.14.6 CML International Competitive Strengths & Weaknesses
- 9.15 IMCAR S.p.A.
 - 9.15.1 IMCAR S.p.A. Details
 - 9.15.2 IMCAR S.p.A. Major Business
 - 9.15.3 IMCAR S.p.A. Metal Profile Bending Machines Product and Services
 - 9.15.4 IMCAR S.p.A. Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 IMCAR S.p.A. Recent Developments/Updates
 - 9.15.6 IMCAR S.p.A. Competitive Strengths & Weaknesses
- 9.16 Inductaflex Ltd.
 - 9.16.1 Inductaflex Ltd. Details
 - 9.16.2 Inductaflex Ltd. Major Business
 - 9.16.3 Inductaflex Ltd. Metal Profile Bending Machines Product and Services
 - 9.16.4 Inductaflex Ltd. Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Inductaflex Ltd. Recent Developments/Updates
 - 9.16.6 Inductaflex Ltd. Competitive Strengths & Weaknesses
- 9.17 Prada Nargesa
 - 9.17.1 Prada Nargesa Details
 - 9.17.2 Prada Nargesa Major Business
 - 9.17.3 Prada Nargesa Metal Profile Bending Machines Product and Services
 - 9.17.4 Prada Nargesa Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Prada Nargesa Recent Developments/Updates
 - 9.17.6 Prada Nargesa Competitive Strengths & Weaknesses
- 9.18 Memoli Bending Machines
 - 9.18.1 Memoli Bending Machines Details
 - 9.18.2 Memoli Bending Machines Major Business
 - 9.18.3 Memoli Bending Machines Metal Profile Bending Machines Product and Services
 - 9.18.4 Memoli Bending Machines Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Memoli Bending Machines Recent Developments/Updates

- 9.18.6 Memoli Bending Machines Competitive Strengths & Weaknesses
- 9.19 RHTC B.V.
 - 9.19.1 RHTC B.V. Details
 - 9.19.2 RHTC B.V. Major Business
 - 9.19.3 RHTC B.V. Metal Profile Bending Machines Product and Services
 - 9.19.4 RHTC B.V. Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 RHTC B.V. Recent Developments/Updates
 - 9.19.6 RHTC B.V. Competitive Strengths & Weaknesses
- 9.20 Waldemar Design & Machine
 - 9.20.1 Waldemar Design & Machine Details
 - 9.20.2 Waldemar Design & Machine Major Business
 - 9.20.3 Waldemar Design & Machine Metal Profile Bending Machines Product and Services
 - 9.20.4 Waldemar Design & Machine Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Waldemar Design & Machine Recent Developments/Updates
 - 9.20.6 Waldemar Design & Machine Competitive Strengths & Weaknesses
- 9.21 Pines Engineering
 - 9.21.1 Pines Engineering Details
 - 9.21.2 Pines Engineering Major Business
 - 9.21.3 Pines Engineering Metal Profile Bending Machines Product and Services
 - 9.21.4 Pines Engineering Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Pines Engineering Recent Developments/Updates
 - 9.21.6 Pines Engineering Competitive Strengths & Weaknesses
- 9.22 Thoman Biegemaschinen
 - 9.22.1 Thoman Biegemaschinen Details
 - 9.22.2 Thoman Biegemaschinen Major Business
 - 9.22.3 Thoman Biegemaschinen Metal Profile Bending Machines Product and Services
 - 9.22.4 Thoman Biegemaschinen Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Thoman Biegemaschinen Recent Developments/Updates
 - 9.22.6 Thoman Biegemaschinen Competitive Strengths & Weaknesses
- 9.23 Hubei Heavy Industry Equipment
 - 9.23.1 Hubei Heavy Industry Equipment Details
 - 9.23.2 Hubei Heavy Industry Equipment Major Business
 - 9.23.3 Hubei Heavy Industry Equipment Metal Profile Bending Machines Product and

Services

9.23.4 Hubei Heavy Industry Equipment Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Hubei Heavy Industry Equipment Recent Developments/Updates

9.23.6 Hubei Heavy Industry Equipment Competitive Strengths & Weaknesses

9.24 Nantong Yeshun

9.24.1 Nantong Yeshun Details

9.24.2 Nantong Yeshun Major Business

9.24.3 Nantong Yeshun Metal Profile Bending Machines Product and Services

9.24.4 Nantong Yeshun Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Nantong Yeshun Recent Developments/Updates

9.24.6 Nantong Yeshun Competitive Strengths & Weaknesses

9.25 Wuxi Shenchong

9.25.1 Wuxi Shenchong Details

9.25.2 Wuxi Shenchong Major Business

9.25.3 Wuxi Shenchong Metal Profile Bending Machines Product and Services

9.25.4 Wuxi Shenchong Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Wuxi Shenchong Recent Developments/Updates

9.25.6 Wuxi Shenchong Competitive Strengths & Weaknesses

9.26 Nanjing Harsle

9.26.1 Nanjing Harsle Details

9.26.2 Nanjing Harsle Major Business

9.26.3 Nanjing Harsle Metal Profile Bending Machines Product and Services

9.26.4 Nanjing Harsle Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Nanjing Harsle Recent Developments/Updates

9.26.6 Nanjing Harsle Competitive Strengths & Weaknesses

9.27 Anhui Sanli

9.27.1 Anhui Sanli Details

9.27.2 Anhui Sanli Major Business

9.27.3 Anhui Sanli Metal Profile Bending Machines Product and Services

9.27.4 Anhui Sanli Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Anhui Sanli Recent Developments/Updates

9.27.6 Anhui Sanli Competitive Strengths & Weaknesses

9.28 Himalaya Machinery

9.28.1 Himalaya Machinery Details

- 9.28.2 Himalaya Machinery Major Business
- 9.28.3 Himalaya Machinery Metal Profile Bending Machines Product and Services
- 9.28.4 Himalaya Machinery Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.28.5 Himalaya Machinery Recent Developments/Updates
- 9.28.6 Himalaya Machinery Competitive Strengths & Weaknesses
- 9.29 Rajesh Machines
 - 9.29.1 Rajesh Machines Details
 - 9.29.2 Rajesh Machines Major Business
 - 9.29.3 Rajesh Machines Metal Profile Bending Machines Product and Services
 - 9.29.4 Rajesh Machines Metal Profile Bending Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.29.5 Rajesh Machines Recent Developments/Updates
 - 9.29.6 Rajesh Machines Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Metal Profile Bending Machines Industry Chain
- 10.2 Metal Profile Bending Machines Upstream Analysis
 - 10.2.1 Metal Profile Bending Machines Core Raw Materials
 - 10.2.2 Main Manufacturers of Metal Profile Bending Machines Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Metal Profile Bending Machines Production Mode
- 10.6 Metal Profile Bending Machines Procurement Model
- 10.7 Metal Profile Bending Machines Industry Sales Model and Sales Channels
 - 10.7.1 Metal Profile Bending Machines Sales Model
 - 10.7.2 Metal Profile Bending Machines Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Metal Profile Bending Machines Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Metal Profile Bending Machines Production Value by Region (2021-2026) & (USD Million)

Table 3. World Metal Profile Bending Machines Production Value by Region (2027-2032) & (USD Million)

Table 4. World Metal Profile Bending Machines Production Value Market Share by Region (2021-2026)

Table 5. World Metal Profile Bending Machines Production Value Market Share by Region (2027-2032)

Table 6. World Metal Profile Bending Machines Production by Region (2021-2026) & (Units)

Table 7. World Metal Profile Bending Machines Production by Region (2027-2032) & (Units)

Table 8. World Metal Profile Bending Machines Production Market Share by Region (2021-2026)

Table 9. World Metal Profile Bending Machines Production Market Share by Region (2027-2032)

Table 10. World Metal Profile Bending Machines Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Metal Profile Bending Machines Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Metal Profile Bending Machines Major Market Trends

Table 13. World Metal Profile Bending Machines Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Metal Profile Bending Machines Consumption by Region (2021-2026) & (Units)

Table 15. World Metal Profile Bending Machines Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Metal Profile Bending Machines Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Metal Profile Bending Machines Producers in 2025

Table 18. World Metal Profile Bending Machines Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Metal Profile Bending Machines Producers in 2025

Table 20. World Metal Profile Bending Machines Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Metal Profile Bending Machines Company Evaluation Quadrant

Table 22. World Metal Profile Bending Machines Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Metal Profile Bending Machines Production Site of Key Manufacturer

Table 24. Metal Profile Bending Machines Market: Company Product Type Footprint

Table 25. Metal Profile Bending Machines Market: Company Product Application Footprint

Table 26. Metal Profile Bending Machines Competitive Factors

Table 27. Metal Profile Bending Machines New Entrant and Capacity Expansion Plans

Table 28. Metal Profile Bending Machines Mergers & Acquisitions Activity

Table 29. United States VS China Metal Profile Bending Machines Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Metal Profile Bending Machines Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Metal Profile Bending Machines Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Metal Profile Bending Machines Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Metal Profile Bending Machines Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Metal Profile Bending Machines Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Metal Profile Bending Machines Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Metal Profile Bending Machines Production Market Share (2021-2026)

Table 37. China Based Metal Profile Bending Machines Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Metal Profile Bending Machines Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Metal Profile Bending Machines Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Metal Profile Bending Machines Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Metal Profile Bending Machines Production Market Share (2021-2026)

Table 42. Rest of World Based Metal Profile Bending Machines Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Metal Profile Bending Machines Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Metal Profile Bending Machines Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Metal Profile Bending Machines Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Metal Profile Bending Machines Production Market Share (2021-2026)

Table 47. World Metal Profile Bending Machines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Metal Profile Bending Machines Production by Type (2021-2026) & (Units)

Table 49. World Metal Profile Bending Machines Production by Type (2027-2032) & (Units)

Table 50. World Metal Profile Bending Machines Production Value by Type (2021-2026) & (USD Million)

Table 51. World Metal Profile Bending Machines Production Value by Type (2027-2032) & (USD Million)

Table 52. World Metal Profile Bending Machines Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Metal Profile Bending Machines Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Metal Profile Bending Machines Production Value by Roll Configuration, (USD Million), 2021 & 2025 & 2032

Table 55. World Metal Profile Bending Machines Production by Roll Configuration (2021-2026) & (Units)

Table 56. World Metal Profile Bending Machines Production by Roll Configuration (2027-2032) & (Units)

Table 57. World Metal Profile Bending Machines Production Value by Roll Configuration (2021-2026) & (USD Million)

Table 58. World Metal Profile Bending Machines Production Value by Roll Configuration (2027-2032) & (USD Million)

Table 59. World Metal Profile Bending Machines Average Price by Roll Configuration (2021-2026) & (US\$/Unit)

Table 60. World Metal Profile Bending Machines Average Price by Roll Configuration

(2027-2032) & (US\$/Unit)

Table 61. World Metal Profile Bending Machines Production Value by Rated Total Bending Thrust, (USD Million), 2021 & 2025 & 2032

Table 62. World Metal Profile Bending Machines Production by Rated Total Bending Thrust (2021-2026) & (Units)

Table 63. World Metal Profile Bending Machines Production by Rated Total Bending Thrust (2027-2032) & (Units)

Table 64. World Metal Profile Bending Machines Production Value by Rated Total Bending Thrust (2021-2026) & (USD Million)

Table 65. World Metal Profile Bending Machines Production Value by Rated Total Bending Thrust (2027-2032) & (USD Million)

Table 66. World Metal Profile Bending Machines Average Price by Rated Total Bending Thrust (2021-2026) & (US\$/Unit)

Table 67. World Metal Profile Bending Machines Average Price by Rated Total Bending Thrust (2027-2032) & (US\$/Unit)

Table 68. World Metal Profile Bending Machines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Metal Profile Bending Machines Production by Application (2021-2026) & (Units)

Table 70. World Metal Profile Bending Machines Production by Application (2027-2032) & (Units)

Table 71. World Metal Profile Bending Machines Production Value by Application (2021-2026) & (USD Million)

Table 72. World Metal Profile Bending Machines Production Value by Application (2027-2032) & (USD Million)

Table 73. World Metal Profile Bending Machines Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Metal Profile Bending Machines Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Faccin S.p.A. Basic Information, Manufacturing Base and Competitors

Table 76. Faccin S.p.A. Major Business

Table 77. Faccin S.p.A. Metal Profile Bending Machines Product and Services

Table 78. Faccin S.p.A. Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Faccin S.p.A. Recent Developments/Updates

Table 80. Faccin S.p.A. Competitive Strengths & Weaknesses

Table 81. DAVI - Promau S.r.l. Basic Information, Manufacturing Base and Competitors

Table 82. DAVI - Promau S.r.l. Major Business

Table 83. DAVI - Promau S.r.l. Metal Profile Bending Machines Product and Services

Table 84. DAVI - Promau S.r.l. Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. DAVI - Promau S.r.l. Recent Developments/Updates

Table 86. DAVI - Promau S.r.l. Competitive Strengths & Weaknesses

Table 87. Akyapak Makina Basic Information, Manufacturing Base and Competitors

Table 88. Akyapak Makina Major Business

Table 89. Akyapak Makina Metal Profile Bending Machines Product and Services

Table 90. Akyapak Makina Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Akyapak Makina Recent Developments/Updates

Table 92. Akyapak Makina Competitive Strengths & Weaknesses

Table 93. ?ahinler Metal Makina Basic Information, Manufacturing Base and Competitors

Table 94. ?ahinler Metal Makina Major Business

Table 95. ?ahinler Metal Makina Metal Profile Bending Machines Product and Services

Table 96. ?ahinler Metal Makina Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. ?ahinler Metal Makina Recent Developments/Updates

Table 98. ?ahinler Metal Makina Competitive Strengths & Weaknesses

Table 99. Bendmak Makina Basic Information, Manufacturing Base and Competitors

Table 100. Bendmak Makina Major Business

Table 101. Bendmak Makina Metal Profile Bending Machines Product and Services

Table 102. Bendmak Makina Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Bendmak Makina Recent Developments/Updates

Table 104. Bendmak Makina Competitive Strengths & Weaknesses

Table 105. HAEUSLER AG Basic Information, Manufacturing Base and Competitors

Table 106. HAEUSLER AG Major Business

Table 107. HAEUSLER AG Metal Profile Bending Machines Product and Services

Table 108. HAEUSLER AG Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. HAEUSLER AG Recent Developments/Updates

Table 110. HAEUSLER AG Competitive Strengths & Weaknesses

Table 111. PBT AG Basic Information, Manufacturing Base and Competitors

Table 112. PBT AG Major Business

Table 113. PBT AG Metal Profile Bending Machines Product and Services

Table 114. PBT AG Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. PBT AG Recent Developments/Updates

Table 116. PBT AG Competitive Strengths & Weaknesses

Table 117. Durmazlar Makina Basic Information, Manufacturing Base and Competitors

Table 118. Durmazlar Makina Major Business

Table 119. Durmazlar Makina Metal Profile Bending Machines Product and Services

Table 120. Durmazlar Makina Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Durmazlar Makina Recent Developments/Updates

Table 122. Durmazlar Makina Competitive Strengths & Weaknesses

Table 123. SweBend AB Basic Information, Manufacturing Base and Competitors

Table 124. SweBend AB Major Business

Table 125. SweBend AB Metal Profile Bending Machines Product and Services

Table 126. SweBend AB Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. SweBend AB Recent Developments/Updates

Table 128. SweBend AB Competitive Strengths & Weaknesses

Table 129. MG S.r.l. Basic Information, Manufacturing Base and Competitors

Table 130. MG S.r.l. Major Business

Table 131. MG S.r.l. Metal Profile Bending Machines Product and Services

Table 132. MG S.r.l. Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. MG S.r.l. Recent Developments/Updates

Table 134. MG S.r.l. Competitive Strengths & Weaknesses

Table 135. COMAC S.r.l. Basic Information, Manufacturing Base and Competitors

Table 136. COMAC S.r.l. Major Business

Table 137. COMAC S.r.l. Metal Profile Bending Machines Product and Services

Table 138. COMAC S.r.l. Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. COMAC S.r.l. Recent Developments/Updates

Table 140. COMAC S.r.l. Competitive Strengths & Weaknesses
Table 141. AFLB Corporation Basic Information, Manufacturing Base and Competitors
Table 142. AFLB Corporation Major Business
Table 143. AFLB Corporation Metal Profile Bending Machines Product and Services
Table 144. AFLB Corporation Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. AFLB Corporation Recent Developments/Updates
Table 146. AFLB Corporation Competitive Strengths & Weaknesses
Table 147. AMOB S.A. Basic Information, Manufacturing Base and Competitors
Table 148. AMOB S.A. Major Business
Table 149. AMOB S.A. Metal Profile Bending Machines Product and Services
Table 150. AMOB S.A. Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. AMOB S.A. Recent Developments/Updates
Table 152. AMOB S.A. Competitive Strengths & Weaknesses
Table 153. CML International Basic Information, Manufacturing Base and Competitors
Table 154. CML International Major Business
Table 155. CML International Metal Profile Bending Machines Product and Services
Table 156. CML International Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. CML International Recent Developments/Updates
Table 158. CML International Competitive Strengths & Weaknesses
Table 159. IMCAR S.p.A. Basic Information, Manufacturing Base and Competitors
Table 160. IMCAR S.p.A. Major Business
Table 161. IMCAR S.p.A. Metal Profile Bending Machines Product and Services
Table 162. IMCAR S.p.A. Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. IMCAR S.p.A. Recent Developments/Updates
Table 164. IMCAR S.p.A. Competitive Strengths & Weaknesses
Table 165. Inductaflex Ltd. Basic Information, Manufacturing Base and Competitors
Table 166. Inductaflex Ltd. Major Business
Table 167. Inductaflex Ltd. Metal Profile Bending Machines Product and Services
Table 168. Inductaflex Ltd. Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Inductaflex Ltd. Recent Developments/Updates

Table 170. Inductaflex Ltd. Competitive Strengths & Weaknesses

Table 171. Prada Nargesa Basic Information, Manufacturing Base and Competitors

Table 172. Prada Nargesa Major Business

Table 173. Prada Nargesa Metal Profile Bending Machines Product and Services

Table 174. Prada Nargesa Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Prada Nargesa Recent Developments/Updates

Table 176. Prada Nargesa Competitive Strengths & Weaknesses

Table 177. Memoli Bending Machines Basic Information, Manufacturing Base and Competitors

Table 178. Memoli Bending Machines Major Business

Table 179. Memoli Bending Machines Metal Profile Bending Machines Product and Services

Table 180. Memoli Bending Machines Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Memoli Bending Machines Recent Developments/Updates

Table 182. Memoli Bending Machines Competitive Strengths & Weaknesses

Table 183. RHTC B.V. Basic Information, Manufacturing Base and Competitors

Table 184. RHTC B.V. Major Business

Table 185. RHTC B.V. Metal Profile Bending Machines Product and Services

Table 186. RHTC B.V. Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. RHTC B.V. Recent Developments/Updates

Table 188. RHTC B.V. Competitive Strengths & Weaknesses

Table 189. Waldemar Design & Machine Basic Information, Manufacturing Base and Competitors

Table 190. Waldemar Design & Machine Major Business

Table 191. Waldemar Design & Machine Metal Profile Bending Machines Product and Services

Table 192. Waldemar Design & Machine Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Waldemar Design & Machine Recent Developments/Updates

Table 194. Waldemar Design & Machine Competitive Strengths & Weaknesses

Table 195. Pines Engineering Basic Information, Manufacturing Base and Competitors

Table 196. Pines Engineering Major Business

Table 197. Pines Engineering Metal Profile Bending Machines Product and Services

Table 198. Pines Engineering Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Pines Engineering Recent Developments/Updates

Table 200. Pines Engineering Competitive Strengths & Weaknesses

Table 201. Thoman Biegemaschinen Basic Information, Manufacturing Base and Competitors

Table 202. Thoman Biegemaschinen Major Business

Table 203. Thoman Biegemaschinen Metal Profile Bending Machines Product and Services

Table 204. Thoman Biegemaschinen Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Thoman Biegemaschinen Recent Developments/Updates

Table 206. Thoman Biegemaschinen Competitive Strengths & Weaknesses

Table 207. Hubei Heavy Industry Equipment Basic Information, Manufacturing Base and Competitors

Table 208. Hubei Heavy Industry Equipment Major Business

Table 209. Hubei Heavy Industry Equipment Metal Profile Bending Machines Product and Services

Table 210. Hubei Heavy Industry Equipment Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Hubei Heavy Industry Equipment Recent Developments/Updates

Table 212. Hubei Heavy Industry Equipment Competitive Strengths & Weaknesses

Table 213. Nantong Yeshun Basic Information, Manufacturing Base and Competitors

Table 214. Nantong Yeshun Major Business

Table 215. Nantong Yeshun Metal Profile Bending Machines Product and Services

Table 216. Nantong Yeshun Metal Profile Bending Machines Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Nantong Yeshun Recent Developments/Updates

Table 218. Nantong Yeshun Competitive Strengths & Weaknesses

Table 219. Wuxi Shenchong Basic Information, Manufacturing Base and Competitors

Table 220. Wuxi Shenchong Major Business

Table 221. Wuxi Shenchong Metal Profile Bending Machines Product and Services

Table 222. Wuxi Shenchong Metal Profile Bending Machines Production (Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 223. Wuxi Shenchong Recent Developments/Updates

Table 224. Wuxi Shenchong Competitive Strengths & Weaknesses

Table 225. Nanjing Harsle Basic Information, Manufacturing Base and Competitors

Table 226. Nanjing Harsle Major Business

Table 227. Nanjing Harsle Metal Profile Bending Machines Product and Services

Table 228. Nanjing Harsle Metal Profile Bending Machines Production (Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 229. Nanjing Harsle Recent Developments/Updates

Table 230. Nanjing Harsle Competitive Strengths & Weaknesses

Table 231. Anhui Sanli Basic Information, Manufacturing Base and Competitors

Table 232. Anhui Sanli Major Business

Table 233. Anhui Sanli Metal Profile Bending Machines Product and Services

Table 234. Anhui Sanli Metal Profile Bending Machines Production (Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 235. Anhui Sanli Recent Developments/Updates

Table 236. Anhui Sanli Competitive Strengths & Weaknesses

Table 237. Himalaya Machinery Basic Information, Manufacturing Base and
Competitors

Table 238. Himalaya Machinery Major Business

Table 239. Himalaya Machinery Metal Profile Bending Machines Product and Services

Table 240. Himalaya Machinery Metal Profile Bending Machines Production (Units),
Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 241. Himalaya Machinery Recent Developments/Updates

Table 242. Himalaya Machinery Competitive Strengths & Weaknesses

Table 243. Rajesh Machines Basic Information, Manufacturing Base and Competitors

Table 244. Rajesh Machines Major Business

Table 245. Rajesh Machines Metal Profile Bending Machines Product and Services

Table 246. Rajesh Machines Metal Profile Bending Machines Production (Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 247. Rajesh Machines Recent Developments/Updates

Table 248. Rajesh Machines Competitive Strengths & Weaknesses

Table 249. Global Key Players of Metal Profile Bending Machines Upstream (Raw
Materials)

Table 250. Global Metal Profile Bending Machines Typical Customers

Table 251. Metal Profile Bending Machines Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Metal Profile Bending Machines Picture

Figure 2. World Metal Profile Bending Machines Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Metal Profile Bending Machines Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Metal Profile Bending Machines Production (2021-2032) & (Units)

Figure 5. World Metal Profile Bending Machines Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Metal Profile Bending Machines Production Value Market Share by Region (2021-2032)

Figure 7. World Metal Profile Bending Machines Production Market Share by Region (2021-2032)

Figure 8. North America Metal Profile Bending Machines Production (2021-2032) & (Units)

Figure 9. Europe Metal Profile Bending Machines Production (2021-2032) & (Units)

Figure 10. China Metal Profile Bending Machines Production (2021-2032) & (Units)

Figure 11. Japan Metal Profile Bending Machines Production (2021-2032) & (Units)

Figure 12. Metal Profile Bending Machines Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Metal Profile Bending Machines Consumption (2021-2032) & (Units)

Figure 15. World Metal Profile Bending Machines Consumption Market Share by Region (2021-2032)

Figure 16. United States Metal Profile Bending Machines Consumption (2021-2032) & (Units)

Figure 17. China Metal Profile Bending Machines Consumption (2021-2032) & (Units)

Figure 18. Europe Metal Profile Bending Machines Consumption (2021-2032) & (Units)

Figure 19. Japan Metal Profile Bending Machines Consumption (2021-2032) & (Units)

Figure 20. South Korea Metal Profile Bending Machines Consumption (2021-2032) & (Units)

Figure 21. ASEAN Metal Profile Bending Machines Consumption (2021-2032) & (Units)

Figure 22. India Metal Profile Bending Machines Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Metal Profile Bending Machines by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Metal Profile Bending Machines Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Metal Profile Bending Machines Markets in 2025

Figure 26. United States VS China: Metal Profile Bending Machines Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Metal Profile Bending Machines Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Metal Profile Bending Machines Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Metal Profile Bending Machines Production Market Share 2025

Figure 30. China Based Manufacturers Metal Profile Bending Machines Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Metal Profile Bending Machines Production Market Share 2025

Figure 32. World Metal Profile Bending Machines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Metal Profile Bending Machines Production Value Market Share by Type in 2025

Figure 34. Light-duty Machines

Figure 35. Medium-duty Machines

Figure 36. CNC Precision Machines

Figure 37. Heavy-duty Machines

Figure 38. Others

Figure 39. World Metal Profile Bending Machines Production Market Share by Type (2021-2032)

Figure 40. World Metal Profile Bending Machines Production Value Market Share by Type (2021-2032)

Figure 41. World Metal Profile Bending Machines Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Metal Profile Bending Machines Production Value by Roll Configuration, (USD Million), 2021 & 2025 & 2032

Figure 43. World Metal Profile Bending Machines Production Value Market Share by Roll Configuration in 2025

Figure 44. Three-roll Pyramid Type

Figure 45. Three-roll Double-pinch Type

Figure 46. Four-roll Profile Bending Machine

Figure 47. Others

Figure 48. World Metal Profile Bending Machines Production Market Share by Roll Configuration (2021-2032)

Figure 49. World Metal Profile Bending Machines Production Value Market Share by Roll Configuration (2021-2032)

Figure 50. World Metal Profile Bending Machines Average Price by Roll Configuration (2021-2032) & (US\$/Unit)

Figure 51. World Metal Profile Bending Machines Production Value by Rated Total Bending Thrust, (USD Million), 2021 & 2025 & 2032

Figure 52. World Metal Profile Bending Machines Production Value Market Share by Rated Total Bending Thrust in 2025

Figure 53. Rated Thrust <300 kN

Figure 54. Thrust 300 kN–1,000 kN

Figure 55. Thrust 1,000 kN–3,000 kN

Figure 56. Thrust >3,000 kN

Figure 57. World Metal Profile Bending Machines Production Market Share by Rated Total Bending Thrust (2021-2032)

Figure 58. World Metal Profile Bending Machines Production Value Market Share by Rated Total Bending Thrust (2021-2032)

Figure 59. World Metal Profile Bending Machines Average Price by Rated Total Bending Thrust (2021-2032) & (US\$/Unit)

Figure 60. World Metal Profile Bending Machines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Metal Profile Bending Machines Production Value Market Share by Application in 2025

Figure 62. General Metal Fabrication

Figure 63. Construction and Structural Steel

Figure 64. Automotive and Commercial Vehicles

Figure 65. Others

Figure 66. World Metal Profile Bending Machines Production Market Share by Application (2021-2032)

Figure 67. World Metal Profile Bending Machines Production Value Market Share by Application (2021-2032)

Figure 68. World Metal Profile Bending Machines Average Price by Application (2021-2032) & (US\$/Unit)

Figure 69. Metal Profile Bending Machines Industry Chain

Figure 70. Metal Profile Bending Machines Procurement Model

Figure 71. Metal Profile Bending Machines Sales Model

Figure 72. Metal Profile Bending Machines Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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