

Global Metal Powder Bed Fusion (MPBF) Printer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Metal Powder Bed Fusion (MPBF) Printer market size was valued at US\$ 18478 million in 2025 and is forecast to a readjusted size of US\$ 26641 million by 2032 with a CAGR of 5.7% during review period.

Metal powder bed fusion printers are industrial-grade additive manufacturing devices that utilize laser or electron beams to selectively melt metal powder layer by layer, rapidly solidifying it to form three-dimensional objects. Typically, these systems consist of a build chamber, a powder spreading system, a laser or electron beam energy system, scanning galvanometers, a powder circulation and sieving system, an inert gas protection system, a temperature control system, a motion control system, and process software. Capable of directly manufacturing complex metal parts, these printers are applicable across various sectors, including aerospace, medical implants, automotive, mold manufacturing, energy equipment, scientific research, and high-end manufacturing. In 2025, global sales of metal powder bed fusion printers are projected to reach approximately 49,200 units, with an average unit price of approximately \$365,000 and a capacity utilization rate of approximately 69%. Upstream enterprises primarily encompass fields such as fiber lasers, electron beam sources, scanning galvanometers, precision motion control, metal powders, gas purification, industrial software, sensors, build chamber structural components, powder handling equipment, and industrial computers. Downstream enterprises mainly comprise manufacturers of aerospace components, medical devices, dental prosthetics, automotive R&D and manufacturing, molds, and energy equipment, as well as scientific research institutes, university laboratories, and additive manufacturing service centers; the industry's average gross profit margin stands at approximately 39%. Regarding the product cost

structure, the laser or electron beam system accounts for approximately 22%; motion control and scanning systems for 14%; the build chamber and powder spreading system for 17%; atmosphere protection and powder circulation systems for 10%; industrial controls and software for 11%; assembly, commissioning, and process validation for 9%; quality inspection and safety protection for 5%; packaging and logistics for 3%; and R&D, certification, warranty, and after-sales support for 9%. The list of downstream demand encompasses the manufacturing of complex aero-engine components, lightweight aerospace structural parts, and lightweight automotive components (R&D); the fabrication of conformal cooling channels for molds; the repair of gas turbine components; the small-batch manufacturing of nuclear power and energy equipment; materials validation for scientific research; and the rapid iteration of high-end metal parts. The roster of downstream clients includes GE Aerospace, Safran, Airbus, Boeing, Rolls-Royce, Siemens Energy, Stryker, Zimmer Biomet, Medtronic, Tesla, BMW, BYD, CATL, AECC, COMAC, CASC, CASIC, Huazhong University of Science and Technology, and major additive manufacturing service providers. In terms of business opportunities, policy-driven growth stems from the localization of high-end equipment, the upgrading of aerospace manufacturing, the personalized production of medical devices, intelligent manufacturing initiatives, the strengthening of industrial foundations, and requirements for the autonomous control of critical components. Technological innovation serves as another key driver, driven by advancements in multi-laser collaboration, large-format forming, high-speed powder spreading, in-situ melt pool monitoring, closed-loop quality control, low-oxygen powder management, process parameter databases, and topology optimization software. Finally, shifts in consumer demand are reflected in customers' increased focus on build dimensions, printing efficiency, part consistency, powder utilization rates, material compatibility ranges, quality traceability, equipment stability, and the unit manufacturing cost per part.

This report is a detailed and comprehensive analysis for global Metal Powder Bed Fusion (MPBF) Printer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Print Area and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Metal Powder Bed Fusion (MPBF) Printer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices

(US\$/Unit), 2021-2032

Global Metal Powder Bed Fusion (MPBF) Printer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Metal Powder Bed Fusion (MPBF) Printer market size and forecasts, by Print Area and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Metal Powder Bed Fusion (MPBF) Printer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Metal Powder Bed Fusion (MPBF) Printer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Metal Powder Bed Fusion (MPBF) Printer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nikon SLM Solutions?DE?, EOS?DE?, Bright Laser Technologies?CN?, Farsoon Technologies?CN?, Eplus3D?CN?, ZRapid Technologies?CN?, 3D Systems?US?, Colibrium Additive?US?, Renishaw?UK?, Additive Industries?NL?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Metal Powder Bed Fusion (MPBF) Printer market is split by Print Area and by Application. For the period 2021-2032, the growth among segments provides accurate

calculations and forecasts for consumption value by Print Area, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Print Area

?100mm

100-150mm

150-200mm

?200mm

Market segment by Laser Power

?300W

300-500W

500-800W

?800W

Market segment by Power Supply

?2KW

2-3.5KW

3.5-5KW

?5KW

Market segment by Application

Aerospace

Biomedical

Automotive Molds

Other

Major players covered

Nikon SLM Solutions?DE?

EOS?DE?

Bright Laser Technologies?CN?

Farsoon Technologies?CN?

Eplus3D?CN?

ZRapid Technologies?CN?

3D Systems?US?

Colibrium Additive?US?

Renishaw?UK?

Additive Industries?NL?

TRUMPF?DE?

DMG MORI?JP?

Velo3D?US?

Aconity3D?DE?

Xact Metal?US?

One Click Metal?DE?

Prima Additive?IT?

Freemelt?SE?

JEOL?JP?

Sodick?JP?

Wayland Additive?UK?

Kurtz Ersal?DE?

Matsuura?JP?

UnionTech?CN?

Sailong AM?CN?

Chamlion?CN?

AVIMETAL AM?CN?

FastForm?CN?

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Metal Powder Bed Fusion (MPBF) Printer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Metal Powder Bed Fusion (MPBF) Printer, with price, sales quantity, revenue, and global market share of Metal Powder Bed Fusion (MPBF) Printer from 2021 to 2026.

Chapter 3, the Metal Powder Bed Fusion (MPBF) Printer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Metal Powder Bed Fusion (MPBF) Printer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Print Area and by Application, with sales market share and growth rate by Print Area, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Metal Powder Bed Fusion (MPBF) Printer market forecast, by regions, by Print Area, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Metal Powder Bed Fusion (MPBF) Printer.

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