

Global Metal Powder Bed Fusion (MPBF) Printer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metal Powder Bed Fusion (MPBF) Printer market size is expected to reach \$ 26641 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Metal powder bed fusion printers are industrial-grade additive manufacturing devices that utilize laser or electron beams to selectively melt metal powder layer by layer, rapidly solidifying it to form three-dimensional objects. Typically, these systems consist of a build chamber, a powder spreading system, a laser or electron beam energy system, scanning galvanometers, a powder circulation and sieving system, an inert gas protection system, a temperature control system, a motion control system, and process software. Capable of directly manufacturing complex metal parts, these printers are applicable across various sectors, including aerospace, medical implants, automotive, mold manufacturing, energy equipment, scientific research, and high-end manufacturing. In 2025, global sales of metal powder bed fusion printers are projected to reach approximately 49,200 units, with an average unit price of approximately \$365,000 and a capacity utilization rate of approximately 69%. Upstream enterprises primarily encompass fields such as fiber lasers, electron beam sources, scanning galvanometers, precision motion control, metal powders, gas purification, industrial software, sensors, build chamber structural components, powder handling equipment, and industrial computers. Downstream enterprises mainly comprise manufacturers of aerospace components, medical devices, dental prosthetics, automotive R&D and manufacturing, molds, and energy equipment, as well as scientific research institutes, university laboratories, and additive manufacturing service centers; the industry's average gross profit margin stands at approximately 39%. Regarding the product cost structure, the laser or electron beam system accounts for approximately 22%; motion control and scanning systems for 14%; the build chamber and powder spreading

system for 17%; atmosphere protection and powder circulation systems for 10%; industrial controls and software for 11%; assembly, commissioning, and process validation for 9%; quality inspection and safety protection for 5%; packaging and logistics for 3%; and R&D, certification, warranty, and after-sales support for 9%. The list of downstream demand encompasses the manufacturing of complex aero-engine components, lightweight aerospace structural parts, and lightweight automotive components (R&D); the fabrication of conformal cooling channels for molds; the repair of gas turbine components; the small-batch manufacturing of nuclear power and energy equipment; materials validation for scientific research; and the rapid iteration of high-end metal parts. The roster of downstream clients includes GE Aerospace, Safran, Airbus, Boeing, Rolls-Royce, Siemens Energy, Stryker, Zimmer Biomet, Medtronic, Tesla, BMW, BYD, CATL, AECC, COMAC, CASC, CASIC, Huazhong University of Science and Technology, and major additive manufacturing service providers. In terms of business opportunities, policy-driven growth stems from the localization of high-end equipment, the upgrading of aerospace manufacturing, the personalized production of medical devices, intelligent manufacturing initiatives, the strengthening of industrial foundations, and requirements for the autonomous control of critical components. Technological innovation serves as another key driver, driven by advancements in multi-laser collaboration, large-format forming, high-speed powder spreading, in-situ melt pool monitoring, closed-loop quality control, low-oxygen powder management, process parameter databases, and topology optimization software. Finally, shifts in consumer demand are reflected in customers' increased focus on build dimensions, printing efficiency, part consistency, powder utilization rates, material compatibility ranges, quality traceability, equipment stability, and the unit manufacturing cost per part.

This report studies the global Metal Powder Bed Fusion (MPBF) Printer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Powder Bed Fusion (MPBF) Printer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Powder Bed Fusion (MPBF) Printer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal Powder Bed Fusion (MPBF) Printer total production and demand, 2021-2032, (Units)

Global Metal Powder Bed Fusion (MPBF) Printer total production value, 2021-2032,

(USD Million)

Global Metal Powder Bed Fusion (MPBF) Printer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Metal Powder Bed Fusion (MPBF) Printer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Metal Powder Bed Fusion (MPBF) Printer domestic production, consumption, key domestic manufacturers and share

Global Metal Powder Bed Fusion (MPBF) Printer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Metal Powder Bed Fusion (MPBF) Printer production by Print Area, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Metal Powder Bed Fusion (MPBF) Printer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Metal Powder Bed Fusion (MPBF) Printer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nikon SLM Solutions?DE?, EOS?DE?, Bright Laser Technologies?CN?, Farsoon Technologies?CN?, Eplus3D?CN?, ZRapid Technologies?CN?, 3D Systems?US?, Colibrium Additive?US?, Renishaw?UK?, Additive Industries?NL?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Powder Bed Fusion (MPBF) Printer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Print Area, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Powder Bed Fusion (MPBF) Printer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metal Powder Bed Fusion (MPBF) Printer Market, Segmentation by Print Area:

?100mm

100-150mm

150-200mm

?200mm

Global Metal Powder Bed Fusion (MPBF) Printer Market, Segmentation by Laser Power:

?300W

300-500W

500-800W

?800W

Global Metal Powder Bed Fusion (MPBF) Printer Market, Segmentation by Power Supply:

?2KW

2-3.5KW

3.5-5KW

?5KW

Global Metal Powder Bed Fusion (MPBF) Printer Market, Segmentation by Application:

Aerospace

Biomedical

Automotive Molds

Other

Companies Profiled:

Nikon SLM Solutions?DE?

EOS?DE?

Bright Laser Technologies?CN?

Farsoon Technologies?CN?

Eplus3D?CN?

ZRapid Technologies?CN?

3D Systems?US?

Colibrium Additive?US?

Renishaw?UK?

Additive Industries?NL?

TRUMPF?DE?

DMG MORI?JP?

Velo3D?US?

Aconity3D?DE?

Xact Metal?US?

One Click Metal?DE?

Prima Additive?IT?

Freemelt?SE?

JEOL?JP?

Sodick?JP?

Wayland Additive?UK?

Kurtz Ersa?DE?

Matsuura?JP?

UnionTech?CN?

Sailong AM?CN?

Chamlion?CN?

AVIMETAL AM?CN?

FastForm?CN?

Key Questions Answered:

1. How big is the global Metal Powder Bed Fusion (MPBF) Printer market?
2. What is the demand of the global Metal Powder Bed Fusion (MPBF) Printer market?
3. What is the year over year growth of the global Metal Powder Bed Fusion (MPBF) Printer market?
4. What is the production and production value of the global Metal Powder Bed Fusion (MPBF) Printer market?
5. Who are the key producers in the global Metal Powder Bed Fusion (MPBF) Printer market?
6. What are the growth factors driving the market demand?

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