

Global Metal Powder Atomization Plant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Metal Powder Atomization Plant market size was valued at US\$ 954 million in 2025 and is forecast to a readjusted size of US\$ 1403 million by 2032 with a CAGR of 5.7% during review period.

Metal powder atomization is a process used to produce fine metal powders with specific characteristics, there are many methods to produce metal powders from valuable metals and alloys such as titanium, aluminium, stainless steel, iron, copper, nickel-based alloys and cobalt-based alloys. Atomization is generally viewed as the method of choice due to the geometrical properties of the powder particles that can be achieved. This makes it ideal for additive manufacturing (AM). In the atomization process, the melted metal alloys are first refined and degassed, then poured into a gas nozzle, where the liquid material is disintegrated into metal powder by a high-pressure gas stream. Gas atomization, water atomization and direct reduction all rely on industrial gases and gas technologies. Gas atomization requires argon and nitrogen, whereas a hydrogen atmosphere is needed for water atomization followed by oxide reduction. In 2025, global Metal Powder Atomization Plant production reached approximately 1,036 Units, with an average global market price of around K US\$ 895 per unit.

With the rapid development of additive manufacturing industry and the continuous increase in demand for high-performance metal powders in high-end manufacturing, the market for metal powder atomization devices is showing a steady growth trend. Especially in the fields of aerospace, automotive lightweighting, medical implant materials, and high-end mold manufacturing, the demand for metal powders with high sphericity, low oxygen content, and controllable particle size has significantly increased,

promoting the upgrading of atomization equipment towards large-scale, intelligent, and high stability. At the same time, countries are accelerating the layout of the metal additive manufacturing industry chain, and local equipment manufacturers are constantly breaking through in technology research and development and cost control, gradually narrowing the gap with international advanced levels. In the future, with the development of new materials and the expansion of industrial grade 3D printing applications, metal powder atomization devices will become an important growth direction in the field of advanced manufacturing equipment.

This report is a detailed and comprehensive analysis for global Metal Powder Atomization Plant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Metal Powder Atomization Plant market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Metal Powder Atomization Plant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Metal Powder Atomization Plant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Metal Powder Atomization Plant market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Metal Powder Atomization Plant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Metal Powder Atomization Plant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Retech Systems, ALD Vacuum Technologies, SMS Group, INTECO, Phoenix Scientific Industries, Avimetal, Hunan Skyline Smart Material&Technology, Zhuzhou ShuangLing Technology, Italmimpianti, Zhuzhou Hanhe Industrial Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Metal Powder Atomization Plant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gas Atomization System

Water Atomization System

Others

Market segment by Production Environment

Vacuum Atomization Device

Inert Gas Protection Atomization Device

Atmospheric Pressure Atomization Device

Market segment by Application Powder

Additive Manufacturing Powder

High Temperature Alloy Powder

Other

Market segment by Application

Metal Powder Manufacturer

Universities and Research Institutes

Major players covered

Retech Systems

ALD Vacuum Technologies

SMS Group

INTECO

Phoenix Scientific Industries

Avimetal

Hunan Skyline Smart Material&Technology

Zhuzhou ShuangLing Technology

Italimpianti

Zhuzhou Hanhe Industrial Equipment

Topcast

Consarc

Arcast

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Metal Powder Atomization Plant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Metal Powder Atomization Plant, with price, sales quantity, revenue, and global market share of Metal Powder Atomization Plant from 2021 to 2026.

Chapter 3, the Metal Powder Atomization Plant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Metal Powder Atomization Plant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Metal Powder Atomization Plant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Metal Powder Atomization Plant.

Chapter 14 and 15, to describe Metal Powder Atomization Plant sales channel, distributors, customers, research findings and conclusion.

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