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Global Metal Powder Atomization Equipment Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G6AE34846BE9EN.html
Date: August 2026
Pages: 148
Price: US$ 4,480.00 (Single User License)
ID: G6AE34846BE9EN

Abstracts

The global Metal Powder Atomization Equipment market size is expected to reach $ 940 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Metal Powder Atomization Equipment are specialized production systems used to convert molten metals or alloys into fine powders through gas, water, plasma, centrifugal, or ultrasonic atomization processes. These systems control particle size distribution, sphericity, purity, oxygen content, and flowability, making them essential for additive manufacturing, powder metallurgy, metal injection molding, thermal spraying, and advanced alloy powder production.The industrial chain of Metal Powder Atomization Equipment includes upstream suppliers of induction melting systems, vacuum chambers, atomization nozzles, high-pressure gas systems, water circulation systems, powder collection units, filtration systems, sensors, and automation control modules. Midstream manufacturers integrate melting, atomization, cooling, powder classification, collection, and safety protection systems into complete equipment. Downstream applications include metal 3D printing powder production, powder metallurgy materials, aerospace alloy powders, medical implant materials, automotive components, and high-performance industrial powders. Supporting services include installation, process optimization, powder testing, maintenance, and equipment upgrading.In 2025, global Metal Powder Atomization Equipment production reached approximately 333 units, with an average global market price of around US$1,800,000 per unit. The gross profit margin of major companies in the industry is between 35%?55%. In 2025, the global production capacity of metal powder atomization equipment was approximately 476 units.

The Metal Powder Atomization Equipment market is driven by the rapid development of

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additive manufacturing, powder metallurgy, aerospace materials, medical implants, and high-performance alloy applications. As demand grows for spherical, high-purity, and narrow particle-size metal powders, manufacturers are increasingly investing in gas atomization, plasma atomization, vacuum atomization, and advanced classification technologies. Equipment competitiveness is mainly determined by powder yield, particle size control, oxygen content control, process stability, and energy efficiency. Metal 3D printing is a key growth driver because it requires powders with excellent flowability, consistency, and purity. In addition, localization of advanced material supply chains and rising demand for titanium, nickel-based, aluminum, and stainless-steel powders are supporting equipment investment. Overall, the market is expected to maintain steady growth, driven by advanced manufacturing upgrades and expanding powder-based material applications.

This report studies the global Metal Powder Atomization Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Powder Atomization Equipment and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Powder Atomization Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Metal Powder Atomization Equipment total production and demand, 2021-2032, (Units)
Global Metal Powder Atomization Equipment total production value, 2021-2032, (USD Million)
Global Metal Powder Atomization Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Metal Powder Atomization Equipment consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Metal Powder Atomization Equipment domestic production, consumption, key domestic manufacturers and share
Global Metal Powder Atomization Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Metal Powder Atomization Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Metal Powder Atomization Equipment production by Application, production,

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value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Metal Powder Atomization Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ALD Vacuum Technologies GmbH, SMS group GmbH, BluePower Casting Systems GmbH / Indutherm Erw?rmungsanlagen GmbH, Phoenix Scientific Industries Ltd, TOPCAST S.r.l., Italimpianti Orafi S.p.A., AMAZEMET Sp. z o.o., 3D Lab Sp. z o.o., Ermaksan Additive, Retech Systems LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Powder Atomization Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Powder Atomization Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Global Metal Powder Atomization Equipment Market, Segmentation by Type:

Gas Atomization Equipment

Water Atomization Equipment

Other

Global Metal Powder Atomization Equipment Market, Segmentation by Forms of Raw Material Supply:

Crucible Induction Melting Atomization Equipment

Electrode / Rod-Fed Induction Atomization Equipment

Wire-Fed Plasma Atomization Equipment

Rotating Electrode Feedstock Atomization Equipment

Ultrasonic Melt Feed Atomization Equipment

Global Metal Powder Atomization Equipment Market, Segmentation by Equipment Output Per Batch:

Micro / Bench-Top Atomization Equipment, Single Heat ?0.5 kg

Laboratory Atomization Equipment, Single Heat >0.5?5 kg

Pilot Atomization Equipment, Single Heat >5?50 kg

Production Atomization Equipment, Single Heat >50?500 kg

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Large-Scale Production Atomization Equipment, Single Heat >500 kg

Global Metal Powder Atomization Equipment Market, Segmentation by Application:

3D Printing

Industrial Manufacturing

Other

Companies Profiled:

ALD Vacuum Technologies GmbH

SMS group GmbH

BluePower Casting Systems GmbH / Indutherm Erw?rmungsanlagen GmbH

Phoenix Scientific Industries Ltd

TOPCAST S.r.l.

Italimpianti Orafi S.p.A.

AMAZEMET Sp. z o.o.

3D Lab Sp. z o.o.

Ermaksan Additive

Retech Systems LLC

Consarc Corporation

Arcast Inc.

Tekna Plasma Systems Inc.

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Nissin Giken Co., Ltd.

MAKABE R&D Co., Ltd.

Zhuzhou Hanhe Industrial Equipment Co., Ltd.

Hebei Lande Atomization Equipment Manufacturing Co., Ltd.

Hunan ACME Technology Co., Ltd.

Key Questions Answered:
1. How big is the global Metal Powder Atomization Equipment market?
2. What is the demand of the global Metal Powder Atomization Equipment market?
3. What is the year over year growth of the global Metal Powder Atomization Equipment market?
4. What is the production and production value of the global Metal Powder Atomization Equipment market?
5. Who are the key producers in the global Metal Powder Atomization Equipment market?
6. What are the growth factors driving the market demand?

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